FORM PTO-1618A OMB 0651-0027

05-28-1998



U.S. Department of Commerce U.S. Department of Commerce Patent and Trademark Office TRADEMARK

RC 713				
RE 100721178 EEI				
TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).				
Submission Type	Conveyance Type			
X New	Assignment License			
Resubmission (Non-Recordation) Document ID #	Security Agreement Nunc Pro Tunc Assignment Effective Date			
Correction of PTO Error	Merger Month Day Year			
Reel # Frame #	Change of Name			
Corrective Document Reel # Frame #	Other			
Conveying Party	Mark if additional names of conveying parties attached Execution Date			
	Month Day Year			
Name The Cookstore, Inc., an Ohio corpora	04/23/98			
Formerly				
Individual General Partnership	Limited Partnership XX Corporation Association			
Other				
Citizenship/State of Incorporation/Organiza	ation Ohio			
Receiving Party Mark if additional names of receiving parties attached				
Name Fremont Financial Corporation				
A				
DBA/AKA/TA				
Composed of				
Composed of				
Composed of Address (line 1) 303 West Madison, Suite 500 Address (line 2)	Illinois 60606			
Composed of Address (line 1) 303 West Madison, Suite 500 Address (line 2) Chicago City	State/Country Zip Code			
Composed of Address (line 1) 303 West Madison, Suite 500 Address (line 2) Chicago	State/Country Zip Code Limited Partnership If document to be recorded is an assignment and the receiving party is			
Composed of Address (line 1) 303 West Madison, Suite 500 Address (line 2) Chicago City	State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic			
Composed of Address (line 1) 303 West Madison, Suite 500 Address (line 2) Address (line 3) Chicago City Individual General Partnership	State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate			
Composed of Address (line 1) 303 West Madison, Suite 500 Address (line 2) Address (line 3) Chicago City Individual General Partnership XX Corporation Association	State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)			
Composed of Address (line 1) 303 West Madison, Suite 500 Address (line 2) Chicago City Individual General Partnership XX Corporation Association Other X Citizenship/State of Incorporation/Organiza	State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)			

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0851-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:

Commissioner of Patents and Trademarks, Box Assignment's Washington, D.C. 2023 P

FORM PTO- Expires 06/30/99 OMB 0651-0027	618B	Page 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK	
	epresentative Name	e and Address Enter for the first Rec		
Name [Federal Res	earch Corps.		
Address (line 1)	400 Seve	enth St NW		
Address (line 2)	Sui	ta 101		
Address (line 3)	Washington	DC 20004		
Address (line 4)				
Correspond	ent Name and Addre	ess Area Code and Telephone Number		
Name [
Address (line 1)				
Address (line 2)				
Address (line 3)				
Address (line 4)				
Pages		of pages of the attached conveyance docu	ument # 9	
Trademark A	including any attachme Application Number((s) or Registration Number(s)	Mark if additional numbers attached	
	• •	per or the Registration Number (DO NOT ENTER BOTH	-	
Trad	emark Application Nun		ition Number(s)	
		1,662,865	1,929,721	
Number of Properties Enter the total number of properties involved. # 2				
Fee Amoun	Fee Amou	unt for Properties Listed (37 CFR 3.41):	\$ 6500	
Method o Deposit A	_	Enclosed Deposit Account	· <u> </u>	
		if additional fees can be charged to the account.) Deposit Account Number:	#	
		Authorization to charge additional fees:	Yes No	
Statement a	nd Signature			
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.				
Sara A. 1		Sera A. In Statue	5/16/98	
Name	of Person Signing	Signature	Date Signed	

Additional Conveying Party:

The Cookstore Worthington, Inc., an Ohio corporation

TRADEMARK REEL: 1730 FRAME: 0271

TRADEMARK MORTGAGE

THIS TRADEMARK MORTGAGE (this "Mortgage"), made as of the 23rd day of April, 1998 by and between The Cookstore, Inc., an Ohio corporation ("Cookstore"), and The Cookstore Worthington, Inc., an Ohio corporation ("Worthington") (Cookstore and Worthington are collectively referred to herein as the "Borrowers" and individually as a "Borrower"), and Fremont Financial Corporation, a California corporation (the "Lender").

WITNESSETH

WHEREAS, pursuant to a certain Loan and Security Agreement of even date herewith among the Borrowers and the Lender (as the same may hereafter be amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), the Lender has agreed to make certain loans to the Borrowers; and

WHEREAS, pursuant to the Loan Agreement, the Borrowers have granted to the Lender a continuing security interest in certain of the Borrowers' assets, including, without limitation, General Intangibles;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Borrowers and the Lender agree as follows:

- 1. <u>Incorporation of Loan Agreement Definitions</u>. The Loan Agreement and the provisions thereof are hereby incorporated herein in their entirety by this reference thereto. Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Loan Agreement.
- Grant and Reaffirmation of Grant of Security Interest. To secure the complete and timely payment and satisfaction of the Obligations, each Borrower hereby grants to the Lender, and hereby reaffirms its prior grant pursuant to the Loan Agreement of, a continuing security interest in each Borrower's entire right, title and interest in and to all of its now owned or existing and hereafter acquired or arising trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, the trademarks and applications listed on Schedule A attached hereto and made a part hereof, and renewals thereof, and all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing, and all rights corresponding to any of the foregoing throughout the world and the goodwill of each Borrower's business connected with the use of and symbolized by any of the foregoing (all of the foregoing, including, without limitation, the

TRADEMARK 2232.082 REEL: 1730 FRAME: 0272 trademarks identified on Schedule A, are sometimes hereinafter individually and/or collectively referred to as the "Trademarks").

- 3. New Trademarks. Each Borrower represents and warrants that the Trademarks listed on Schedule A constitute all of the federally registered Trademarks now owned by either of the Borrowers. If, before the Obligations shall have been satisfied in full and the Loan Agreement has been terminated, either Borrower shall obtain any new federally registered Trademarks, such Borrower shall give the Lender prompt written notice thereof. Each Borrower hereby agrees that, upon the Lender's written request, such Borrower will execute and deliver to the Lender one or more supplements to this Mortgage, each in form and content substantially similar to this Mortgage, in respect of any and all new federally registered Trademarks owned by such Borrower.
- 4. <u>Term.</u> The term of the security interests granted herein shall extend until the Obligations have been indefeasibly paid in full and the Loan Agreement has been terminated in accordance with its terms.
- 5. <u>Effect on Other Agreements, Cumulative Remedies.</u> Each Borrower acknowledges and agrees that this Mortgage is not intended to limit or restrict in any way the rights and remedies of the Lender under the Loan Agreement but rather is intended to supplement and facilitate the exercise of such rights and remedies. All of the rights and remedies of the Lender with respect to the Trademarks, whether established hereby, by the Loan Agreement, by any other agreements, or by law, shall be cumulative and may be exercised singularly or concurrently.
- 6. <u>Binding Effect; Benefits</u>. This Mortgage shall be binding upon each Borrower and its respective successors and assigns, and shall inure to the benefit of the Lender and its successors and assigns.
- APPLICABLE LAW; SEVERABILITY. THIS MORTGAGE SHALL 7. BE CONSTRUED IN ALL RESPECTS IN ACCORDANCE WITH, AND GOVERNED BY, ALL OF THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND BY THE OTHER INTERNAL LAWS (AS OPPOSED TO CONFLICT OF LAWS PROVISIONS) OF THE STATE OF NEW YORK, EXCEPT FOR THE PERFECTION AND ENFORCEMENT OF SECURITY INTERESTS AND LIENS IN OTHER JURISDICTIONS, WHICH SHALL BE GOVERNED BY THE LAWS OF THOSE JURISDICTIONS OR, AS APPLICABLE, BY THE LAWS OF THE UNITED STATES OF AMERICA. WHENEVER POSSIBLE, EACH PROVISION OF THIS MORTGAGE SHALL BE INTERPRETED IN SUCH A MANNER AS TO BE EFFECTIVE AND VALID UNDER APPLICABLE LAW, BUT IF ANY PROVISION OF THIS MORTGAGE SHALL BE PROHIBITED BY OR INVALID UNDER APPLICABLE LAW, SUCH PROVISION SHALL BE INEFFECTIVE ONLY TO THE EXTENT OF SUCH PROHIBITION OR INVALIDITY, WITHOUT INVALIDATING

REMAINDER OF SUCH PROVISIONS OR THE REMAINING PROVISIONS OF THIS MORTGAGE.

IN WITNESS WHEREOF, the parties hereto have duly executed this Mortgage as of the date first above written.

THE COOKSTORE, INC.

THE COOKSTORE WORTHINGTON, INC.

By: Price Pression.

Accepted and Agreed to as of the date first written above:

FREMONT FINANCIAL CORPORATION

REEL: 1730 FRAME: 0274

SCHEDULE A

TRADEMARK REGISTRATIONS

Trademark Description	U.S. Serial/Registration No.	Date Registered
"The Cookstore"	1,662,865	October 29, 1991
"The Cookstore" design	1,929,721	October 24, 1995

TRADEMARK APPLICATIONS

<u>Trademark Application</u> <u>U.S. Application No.</u> <u>Date Applied</u> <u>Description</u>

-4- TRADEMARK REEL: 1730 FRAME: 0275

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

The foregoing Trademark Mortgage was executed and acknowledged before me this 23rd day of April, 1998, by John Critser, personally known to me to be the President of The Cookstore, Inc., an Ohio corporation, on behalf of such corporation.

Notary Public

My Commission expires:

OFFICIAL SEAL
SARAA. MC INTIRE
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 1-11-2000

STATE OF ILLINOIS) SS COUNTY OF COOK)

The foregoing Trademark Mortgage was executed and acknowledged before me this 23rd day of April, 1998, by John Critser, personally known to me to be the President of The Cookstore Worthington, Inc., an Ohio corporation, on behalf of such corporation.

Motary Public

My Commission expires:

OFFICIAL SEAL
SARA A. MC INTIRE
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 1-11-2003

RECORDED: 05/21/1998

REEL: 1730 FRAME: 0277