Collective MLP 5.18.98

05-29-1998



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100	/21892
1. Name of conveying party(ies):	2. Name and address of receiving party(ies):
Harrow Products, Inc.	Name: Fleet Capital Corporation
Acceptation	Internal Address:
Individual(s) Association Limited Partnership X Corporation - State	Street Address: 20800 Swenson Drive, Suite 350
Other	City: Waukesha State: WI Zip: 53186
Additional name(s) of conveying party(ies) attached? Yes X No	Individual(s) citizenship
	Association General Partnership
	Limited Partnership
3. Nature of conveyance:	X Corporation - State Rhode Island Other
_ Assignment _ Merger	
Security Agreement Change of name	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
Other Corrective Agreement to Reel-1499 Frame-0005	(Designations must be a separate document from Assignment)
Execution date: 7/31/96	Additional name(s) & address(es) attached? Yes No
4. Application number(s) or registration number(s):	B. Trademark registration No.(s)
A. Trademark Application No.(s)	D. Hademark registration 140.(5)
	1,822,399
	February 22, 1994
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved: 1
<u> </u>	registrations involved.
Name: Judith Richardson	7. Total fee (37 CFR 3.41): \$40.00
Internal Address: Husch & Eppenberger, LLC	_X Enclosed Authorized to be charged to deposit account
Street Address: 1200 Main, Suite 1700	8. Deposit account number:
City: <u>Kansas</u> : Le: <u>MO</u> Zip: <u>641</u> 05	(Attach duplicate copy of this page if paying by deposit account)
DO NO	OT USE THIS SPACE
	40 OC
9. Statement and signature. To the best of my knowled	ge and belief, the foregoing information is true and correct and any attached copy is document.
a true copy of the original	document.
2	
Judith Richardson	Uch (Kichards \$5/18/98
Name of Person Signing Sig	gnature Date Total number of page comprising cover sheet:
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	ANG.

KC-42837



RECENZO SEP 0 3 1993

RECEIPT ACCTING. DIV

	1000000043
Name of conveying party(ies):	receiving party(ies):
Harrow Products, Inc.	Name: Fleet Capital Corporation
	Internal Address:
Individual(s) Association General Partnership Limited Partnership	Street Address: 20800 Swenson Drive, Suite 350
X Corporation - State	
Other	City: Waukesha State: WI Zip: 53186
Additional name(s) of conveying party(ies) attached? Yes X No	Individual(s) citizenship
	Association General Partnership
3. Namre of conveyance:	X Corporation - State Rhode Island
·	Other
Assignment Merger Change of name	If assignce is not domiciled in the United States, a domestic
Other	representative designation is attached: Yes No (Designations must be a separate document from Assignment)
Execution date: 7/31/96	Additional name(s) & address(es) attached? Yes No
4. Application number(s) or registration number(s):	B. Trademark registration No.(s)
A. Trademark Application No.(s)	 See attached Exhibit A
	See accached Exhibit A
Additional r	numbers attached? X Yes No
5. Name and address of party to whom correspondence	6. Total number of applications and
concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: Judith Richardson	
Internal Address:	7. Total fee (37 CFR 3.41): \$ 390.00
	X Enclosed
Husch & Eppenberger	Authorized to be charged to deposit account
	8. Deposit account number:
Street Address:	
1200 Main, Suite 1700	
Cîry: Kansas Cit\$tate: MO Zip: 64105	(Attach duplicate copy of this page if paying by deposit account)
	O NOT USE THIS SPACE
To the hour of my long	owledge and belief, the foregoing information is true and correct and any attached copy is
9. Statement and signature. To the best of my knot a true copy of the original true copy or true copy of the original true copy or true copy of the original true copy or true	• • • • • • • • • • • • • • • • • • • •
	160
Judith Richardson	Signature Date
Name of Person Signing	Signature Total number of page comprising cover sheet: Date 3
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160 DM 09/04/96 1203583	2 482 350.00 UN

EXHIBIT A

U. S. Trademark:

Registration No:

1,203,583

RUTT

Issued:

August 3, 1982

U. S. Trademark: Registration No:

RUTT LOGO 1,197,938

Issued:

June 15, 1982

U. S. Trademark: Registration No:

CORONA 527,173

Issued:

July 4, 1950

U. S. Trademark:

,

CORONA X Rectangle with Truncated

Registration No:

Corners 1,396,496

Issued:

June 10, 1986

U. S. Trademark:

Julie 10, 1300

Registration No:

60 Type Truncated Triangular Depression 1483104

Issued:

April 5, 1988

U. S. Trademark:

Lopper Depression 14 53958

Registration No: Issued:

August 25, 1987

U. S. Trademark: Registration No:

LOCKNETICS 1,335,206

Issued:

May 14, 1985

U. S. Trademark: Registration No:

Design (Logo) 1,335,205

Issued:

May 14, 1985

U. S. Trademark: Registration No:

TAM STAT 1,232,493

Issued:

March 29, 1983

U. S. Trademark:

THE ARTISAN COLLECTION

Registration No:

1,367,320

Issued:

October 29, 1985

U. S. Trademark: Registration No:

THE ARTISAN COLLECTION 1,371,113

Issued:

November 19, 1985

U. S. Trademark: Registration No:

THE ARTISAN COLLECTION

Registrat

1,296,270

Issued:

September 18, 1984

STL-505978.02

U. S. Trademark:

IVES

Registration No:

1,275,772

Issued:

May 1, 1984

U. S. Trademark:

Design of the Artisan Collection Card

Registration No:

1,475,624

Issued:

February 9, 1988

U. S. Trademark:

IVES

Registration No:

503,056

Issued:

October 19, 1948

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FIRST AMENDMENT

TO

TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT

THIS FIRST AMENDMENT TO TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT (this "Amendment") is made and entered into as of the 31st day of July, 1996, by and between HARROW PRODUCTS, INC. ("Borrower"), a Delaware corporation, with its chief executive office and principal place of business at 2627 East Beltline, S.E., Grand Rapids, Michigan 49546, and FLEET CAPITAL CORPORATION ("Lender"), a Rhode Island corporation, with an office at 20800 Swenson Drive, Suite 350, Waukesha, Wisconsin 53186.

Preliminary Statements

- A. BARCLAYS BUSINESS CREDIT, INC., a Connecticut corporation ("Barclays", predecessor in interest to SHAWMUT CAPITAL CORPORATION, a Connecticut corporation, which subsequently changed its name to FLEET CAPITAL CORPORATION ("Fleet)) and Borrower entered into a certain Loan and Security Agreement dated as of April 5, 1991 (as amended from time to time, the "1991 Loan Agreement").
- B. Lender succeeded to all of the assets of Fleet by merger effective as of May 1, 1996.
- C. Contemporaneously with the execution of the 1991 Loan Agreement, Borrower executed and delivered to Barclays a certain TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT, also dated as of April 5, 1991 and filed in the Patent and Trademark Office of the United States on April 26, 1991 (Reel 0783, Frame 660) (the "Trademark Assignment"; capitalized terms used herein and not otherwise defined shall have the meanings given them in the Trademark Assignment), by which Borrower, in addition to such other grants and assignments made therein, granted to Lender a security interest in all of its right, title and interest in and to, among other items, the trademark(s), tradename(s) and servicemark(s) listed in Exhibit A, attached hereto and incorporated herein by reference, as security for the performance of certain obligations of Borrower to Lender, all as more particularly set-forth therein.
- D. On or about the date hereof, Lender and Borrower are amending and restating the 1991 Loan Agreement in its entirety pursuant to the terms of the First Amended and Restated Loan and Security Agreement (the "First Amended and Restated Loan Agreement"), under which Lender agrees to extend the maturity date of the 1991 Loan Agreement, increase the credit facility available to the Borrower thereunder and make certain other amendments thereto, all according to the terms and conditions \$N.505978.02

stated in the First Amended and Restated Loan Agreement.

E. Lender is willing to enter into the Amended and Restated Loan Agreement only on the condition that Borrower execute and deliver to Lender this Amendment.

Terms of Agreement

NOW THEREFORE, for and in consideration of the mutual premises contained herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. Application to the First Amended and Restated Loan Agreement. The parties hereto agree that, from and after the date hereof, the Trademark Assignment shall be deemed to apply to and secure all of Borrower's obligations to Lender arising under or in connection with the First Amended and Restated Loan Agreement, with the same force and effect as it applied to the 1991 Loan Agreement, as such First Amended and Restated Loan Agreement may be amended, restated, replaced, consolidated or otherwise modified from time to time. To further effectuate the foregoing, the following defined terms contained in the Trademark Assignment are hereby amended to apply as follows:
 - a. The defined term "Loan Agreement" shall be deemed to apply to the First Amended and Restated Loan Agreement, as such First Amended and Restated Loan Agreement may be amended, restated, replaced, consolidated or otherwise modified from time to time.
 - b. The defined term "Obligations" shall be deemed to apply to all obligations of Borrower to Lender arising under or in connection with the First Amended and Restated Loan Agreement, as the same may be modified, amended, restated, replaced or consolidated from time to time.
 - c. The defined term "Barclays" shall be deemed to apply to Lender.
- 2. Amendment to Schedule A. Schedule A of the Trademark Assignment is hereby amended by adding thereto the following trademark:

U. S. Trademark: Registration No:

Handkey 1,822,399

Issued:

February 22, 1994

STL-505978.02

3. Representations and Warranties.

- a. Borrower hereby ratifies and reaffirms the representations and warranties contained in the Trademark Assignment, each as though made as of the date hereof.
- b. Borrower represents and warrants that this Amendment has been duly executed and delivered by it, and this Amendment is the valid and binding obligation of Borrower, enforceable against Borrower in accordance with its terms.

4. Miscellaneous.

- a. The Trademark Assignment is hereby amended wherever necessary to reflect the foregoing amendments.
- b. Except as expressly herein amended, all provisions of the Trademark Assignment shall remain in full force and effect.
- c. This Amendment shall inure to the benefit of and be binding upon the parties hereto and their respective successors and assigns.
- d. This Amendment shall be construed in accordance with and be governed by the internal laws of the State of Illinois.
- e. Wherever possible each provision of this Amendment shall be interpreted in such a manner as to be effective and valid under applicable law, but if any provision of this Amendment shall be prohibited or invalid under applicable law, such provision shall be ineffective to the extent of such prohibition or invalidity without invalidating the remainder of such provision or the remaining provisions of this Amendment.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed and delivered by their duly authorized representatives as of the date first above written.

FLEET CAPITAL CORPORATION

y: Filler Mexi

Vice President

HARROW PRODUCTS, INC.

Ву:__

Name: JOHN S. Mogaz

Tilt/le: VP * C=0

STL-505978.02

- 4 -

CERTIFICATE OF ACKNOWLEDGEMENT

STATE OF WISCONSIN)
) SS.
COUNTY OF WAUKESHA)

Before me, the undersigned, a Notary Public in and for the County and State aforesaid, on this May of This, 1996, personally appeared Edward M. Bartkowski to me known personally, and who, being by me duly sworn, deposes and says that he is a Vice President of FLEET CAPITAL CORPORATION, a Rhode Island corporation and that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and said individual acknowledged said instrument to be the free act and deed of said corporation.

STATE OF MICHIGAN
COUNTY OF Kent

SS.

My commission expires: 4-5-98

Before me, the undersigned, a Notary Public in and for the County and State aforesaid, on this day of Mary, 1996, personally appeared of Argon to me known personally, and who, being by me duly sworn, deposes and says that he/she is the discorporation and that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and said individual acknowledged said instrument to be the free act and deed of said corporation.

[SEAL]

My commission expires:

CAROL ANN FERRIS
Notary Public, Kent County, MI,
Ny Commission Expires December 7, 1996

STL-505978.02

- 5 -

EXHIBIT A

U. S. Trademark: RUTT

Registration No: 1,203,583

Issued:

August 3, 1982

U. S. Trademark: RUTT LOGO Registration No: 1,197,938

Issued:

June 15, 1982

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July 4, 1950

U. S. Trademark: CORONA X Rectangle with Truncated

Corners

Registration No: 1,396,496
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Registration No: 14 53958

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Issued:

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Issued:

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March 29, 1983

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Registration No: 1,371,113

Issued: November 19, 1985

U. S. Trademark: THE ARTISAN COLLECTION

Registration No: 1,296,270

Issued: September 18, 1984

STL-505978.02

- 6 -

U. S. Trademark: IVES

Registration No: 1,275,772 Issued: May 1, 1984

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Registration No: 1,475,624

Issued: February 9, 1988

U. S. Trademark: IVES
Registration No: 503,056

Issued: October 19, 1948

STL-505978.02

- 7 -