	FORM PTO-1594 (Rev. 6-93) REC( 06-02	-1998 TEET U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office	
	OMB No. 0651-0011 (exp. 4/94)  Tab settings ⇔ ⇔ ▼		
i			
	100/2	2. Name and address of receiving party(ies)	
	1. Name of conveying party(ies):  Loehmann's, Inc.		
	2500 Halsey Street	Name: BankAmerica Business Credit, Inc., as Agent	
al	Bronx, New York 1046	Internal Address:	
~	☐ Individual(s) ☐ Association	Street Address: 40 East 52nd Street	
	☐ General Partnership ☐ Limited Partnership	City: New York State: NY ZIP: 10022	
$\hat{\mathcal{I}}$	☐ Corporation-State ☐ Other	City: New 1011 State: 21P: 21P:	
1	Additional name(s) of conveying party(ies) attached?   Yes   No	☐ Individual(s) citizenship	
	Nature of conveyance:	☐ Association	
4)	G. Maisio S. SS. M. Syanos.	☐ Limited Partnership	
7	☐ Assignment ☐ Merger ☐ Security Agreement ☐ Change of Name	☐ Other	
H	☐ Security Agreement ☐ Change of Name ☐ Other Release of Security Interest	If assignee is not domiciled in the United States, a domestic representative designation	
2		is attached:   Yes  No  (Designations must be a separate document from assignment)	
7	Execution Date: May 12, 1998	Additional name(s) & address(es) attached? ☐ Yes ☐ No	
	4. Application number(s) or patent number(s):		
	A. Trademark Application No.(s)	B. Trademark Registration No.(s)	
	A. Hademark Application No.(5)		
		734,218 1,139,102	
	J		
	Additional numbers attached? ☐ Yes 🖾 No		
	Name and address of party to whom correspondence	6. Total number of applications and registrations involved:	
-	concerning document should be mailed:	registrations involved:2	
1	Name: John J. Kenny, Esq.	•	
1	Internal Address:	7. Total fee (37 CFR 3.41)\$ 65.00	
	Internal Address.	☐ Enclosed	
01	6/01/19 <u>98_DCDATES00000260_734218</u>		
	FC:481 40.00 GP	Authorized to be charged to deposit account	
	OTTERBOURG, STEINDLER, HOUSTON Street Address: & ROSEN, P.C.		
1	230 Park Avenue	8. Deposit account number:	
-	10160		
-	City: New York State: NY ZIP: 10169	(Attach duplicate copy of this page if paying by deposit account)	
ŀ	DO NOT USE THIS SPACE		
	9. Statement and signature.		
-	To the best of my knowledge and belief, the foregoing inform the original document.	nation is true and correct and any attached copy is a true copy of	
-		5/80/98	
	Name of Person Signing	Signature Date	
	<b>5 5</b>	cover sheet attachments, and document:	

Schedule 1

Trademarks, Copyrights, Licenses, Patents,
Common Law Service Marks and Trade Secrets

<u>Trademarks</u>	Federal Registration Number	Registration Date
1. LOEHMANN'S	734,218	7/10/82
2. LOEHMANN'S (Canada, service mark)	1,139,102	8/26/80

Doc#:DS4:370013.2

## NOTICE OF RELINQUISHMENT OF SECURITY INTEREST IN PATENTS, TRADEMARKS AND COPYRIGHTS

WHEREAS, the Second Amended and Restated Intellectual Property

Security Agreement (the "Security Agreement") was entered into as of June 12, 1996

by LOEHMANN'S INC., a Delaware Corporation (the "Grantor"), and BankAmerica

Business Credit, Inc. ("BABC"), as Agent for the banks (the "Banks") from time to

time party to the Second Amended and Restated Credit Agreement (the "Second

Amended and Restated Credit Agreement") dated as of September 9, 1988, as

amended and restated as of May 6, 1996 among the Grantor, the Banks and BABC as

Agent and as a Bank,

WHEREAS, pursuant to the Security Agreement, the Grantor granted to the Agent a security interest in the Grantor's right, title and interest in, to and under the Intellectual Property Collateral (as used herein, such term having the same meaning as defined in the Security Agreement), including the Grantor's right, title and interest in, to and under the Trademarks, Copyrights, Licenses, Patents and Trade Secrets (as used herein, such terms having the same meanings as defined in the Security Agreement) of the Grantor including, without limitation, the Trademarks and common law service marks set forth in Schedule 1 annexed hereto and the entire goodwill associated with the Grantor's business connected with the use of and symbolized by the Trademarks; and

WHEREAS, pursuant to the release letter from the Agent addressed to Congress Financial Corporation and the Grantor, dated May \_\_\_, 1998, the Agent has agreed to release the Grantor from the Security Agreement and the Grantor has fully paid its obligations under the Security Agreement; and

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WHEREAS, the Security Agreement and the Grantor's right, title and interest in, to and under the Trademarks and common law service marks set forth in Schedule 1 annexed hereto was recorded in the United States Patent and Trademark Office as of June 14, 1996, at Reel 1471, Frames 0365 et seq.; and

WHEREAS, the parties desire to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release; relinquishment and discharge by the Agent of its security interest in the Intellectual Property Collateral;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby relinquishes, releases and discharges, without any recourse, representations and warranties, its security interest in, to and under the Intellectual Property Collateral, including the Grantor's right, title and interest in, to and under the Trademarks, Copyrights, Licenses, Patents and Trade Secrets of the Grantor including, without limitation, the Trademarks and common law service marks set forth in Schedule 1 annexed hereto and the entire goodwill associated with the Grantor's business connected with the use of and symbolized by the Trademarks.

IN WITNESS WHEREOF, the undersigned has caused this Notice of Relinquishment of Security Interest In Patents, Trademarks and Copyrights to be duly executed as of May \( \frac{1}{2} \), 1998.

BANKAMERICA BUSINESS CREDIT, INC., as Agent

By: Louis Clepaden
Mame: 600is flexunden
Title:

STATE OF NEW YORK : ss.: COUNTY OF NEW YORK )

On May 2, 1998, before me, the undersigned, a Notary Public in and for said County and State, personally appeared Louis Alexander, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person who executed the within on behalf of BANKAMERICA BUSINESS CREDIT, INC. with full authority to do so.

Notary Public

GIROLAMO M. SACCONE
Notary Public. State of New York
No. 02SA5036939
Qualified in Nassau County
Commission Expires December 12, 19