

06-03-1998



100726382

To the Honorable Commissioner of Patents and Trademarks:
Please record the attached original documents or copy thereof.

1. Name of conveying party:

2. Name and address of receiving party:

The Bank of Nova Scotia, as Collateral Agent

The Walter Reade Organization, Inc.
c/o Loews Theatres
711 Fifth Avenue, 11th Floor
New York, New York 10022

3. Nature of conveyance: Trademark Release

Execution Date: May 14, 1998

4. Application numbers and trademark numbers:

A. Trademark Application Nos.

B. Trademark Registration Nos.

1568872
1581933
1580635
1579493
1593467
1619093
1619094



5. Name and address of party to whom correspondence concerning document should be mailed:

6. Total number of applications and registrations involved 7

John Halpin
O'Melveny & Myers LLP
Citicorp Center
153 East 53rd Street, 54th Floor
New York, NY 10022

7. Total fee:

\$ 190 (Enclosed)

8. Deposit Account Number:

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John Halpin
Name of Person Signing

John Halpin
Signature

5/21/98
Date

TOTAL NUMBER OF PAGES INCLUDING COVER SHEET, ATTACHMENTS AND DOCUMENTS:

06/02/1998 DCOATES 00000216 1568872

01 FC:481
02 FC:482

40.00 DP
150.00 DP

SCHEDULE "A"

REGISTERED TRADEMARKS

	<u>COUNTRY</u>	<u>TRADEMARK</u>	<u>REGISTRATION NO.</u>	<u>REGISTRATION DATE</u>
1.	USA	Baronet	1568872	November 28, 1989
2.	USA	Walter Reade	1581933	February 6, 1990
3.	USA	Waverly	1580635	January 30, 1990
4.	USA	Coronet	1579493	January 23, 1993
5.	USA	Ziegfield	1593467	April 24, 1990
6.	USA	23rd Street West	1619093	October 23, 1990
7.	USA	34th Street East	1619094	October 23, 1990

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TRADEMARK
REEL: 1734 FRAME: 0427

RELEASE

THIS RELEASE, granted on this 14th day of ~~March~~^{May} 1998, is delivered by THE BANK OF NOVA SCOTIA, in its capacity as the collateral agent (the "Collateral Agent") under the Security Agreement referred to below.

W I T N E S S E T H

WHEREAS, THE WALTER READE ORGANIZATION, INC., a Delaware corporation, (the "Grantor") and the Collateral Agent have entered into a Security Agreement, dated as of June 23, 1994, pursuant to which the Grantor granted to the Collateral Agent a security interest in, among other things, all rights, title and interest in and to, among other things, the United States trademarks set forth on Schedule "A" hereto (the "Trademarks");

WHEREAS, the grant of the security interest was evidenced by, among other things, the Agreement (Trademark) between the Grantor and the Collateral Agent dated as of June 23, 1994 and filed with the United States Patent and Trademark Office (Reel 1176, Frame 090); and

WHEREAS, the Collateral Agent wishes to (i) terminate the Agreement (Trademark) against the Trademarks identified in Schedule "A" hereto attached, as recorded with the United States Patent and Trademark Office and (ii) release its security interest covering the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Collateral Agent hereby releases its security interest in the Trademarks and discharges, quit claims and relinquishes unto the Grantor (in each case, without recourse and without any representation or warranty) any and all rights, title and interest it has in and to the Trademarks, and more particularly hereby releases the security interest granted to the Collateral Agent under the Security Agreement and the security interest in the Trademarks.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Release on the date first written above.

THE BANK OF NOVA SCOTIA,
as Collateral Agent

By: 

Name: R. A. King

Title: Relationship Manager

Address: 44 King Street West
Suite 1200
Toronto, Ontario M5H 1H1