

06-15-1998

COVER SHEET

DOCUMENTS



TRADEMARKS ONLY

100738982

39-88

TO THE HONORABLE COMMISSIONER OF PATENTS AND TRADEMARKS:  
PLEASE RECORD THE ATTACHED ORIGINAL DOCUMENT OR COPY THEREOF:

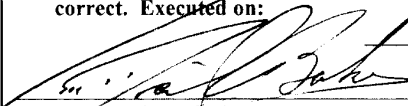
<p>1. Name of Party(ies) conveying an interest:</p> <p>S.H., INC., f/k/a THE SPECIALTY HOUSE, INC. (DOCUMENT ID #100672822)</p> <p>Entity:</p> <p><input type="checkbox"/> Individual(s)                      <input type="checkbox"/> Association  <input type="checkbox"/> General Partnership              <input type="checkbox"/> Limited Partnership  <input checked="" type="checkbox"/> Corporation - State: <u>      NYS      </u>  <input type="checkbox"/> Other _____</p> <p>3. Interest Conveyed:</p> <p><input checked="" type="checkbox"/> Assignment                      <input type="checkbox"/> Change of Name  <input type="checkbox"/> Security Agreement              <input type="checkbox"/> Merger  <input type="checkbox"/> Other _____</p>	<p>2. Name and Address of Party(ies) receiving an interest:</p> <p>Name: HELEN'S KIDS CORP.  Internal Address: _____  Street Address: <u>417 Fifth Avenue</u>  City: <u>NEW YORK,</u>  State: <u>NY</u>                      Zip: <u>10016</u>  Entity: _____</p> <p><input type="checkbox"/> Individual                      <input type="checkbox"/> Association  <input type="checkbox"/> General Partnership              <input type="checkbox"/> Limited Partnership  <input checked="" type="checkbox"/> Corporation - State: <u>      NYS      </u>  <input type="checkbox"/> Other _____  <input type="checkbox"/> Citizenship _____</p> <p>If not domiciled in the United States, a domestic representative designation is attached:</p> <p><input type="checkbox"/> Yes  <input type="checkbox"/> No  (The attached document must not be an assignment)</p>
<p>4. Application number(s) or registration number(s).</p> <p>A. Trademark Application No.(s)</p>	<p>Additional sheet attached? <input type="checkbox"/> Yes      <input checked="" type="checkbox"/> No</p> <p>B. Trademark Registration No.(s)</p> <p>1,326,004 - WATERFALLS  1,308,122 - FOR HER ALONE  1,248,445 - THE SPECIALTY HOUSE</p> <p>**DOCUMENT ID #100672822**</p>
<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <u>M. DAVID BAKER, ESQ.</u>  Internal Address: _____  Street Address: <u>225 BROADWAY</u>  <u>SUITE 2715</u>  City: <u>NEW YORK,</u>  State: <u>NEW YORK</u>              Zip: <u>10007-3001</u></p>	<p>6. Number of applications and registrations involved:</p> <p><u>THREE (3)</u></p> <p>7. Amount of fee enclosed or authorized to be charged:  <u>\$90.00 FEE PAID 3/27/98 - SEE ENCLOSED LETTER</u></p> <p>8. Deposit account number (Attach duplicate copy of this form if paying by deposit account):</p>

DO NOT USE THIS SPACE

90E

9. Date of execution of attached document :              FEBRUARY 18, 1998

10. I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed on:              JUNE 8, 1998

              Date              M. DAVID BAKER, ESQ.

Signature              Name of Person Signing

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MAD  
3-9-98

D

M. DAVID BAKER  
ATTORNEY AT LAW

EDWARD E. BAKER (1903-1966)  
M. DAVID BAKER\*  
\*MEMBER OF N.Y. AND PA. BARS



Suite 2715  
225 Broadway  
New York, New York 10007

TELEPHONE (212) 962-0200  
TELECOPIER (212) 233-3859

**VIA CERTIFIED MAIL:**  
**RETURN RECEIPT REQUESTED**

March 2, 1998

04-06-1998



100672822

U.S. Department of Commerce  
Patent & Trademark Office  
Washington, D.C. 20231

***Re: Confirmatory Assignment of Trademarks  
S.H., Inc. to Helen's Kids Corp. re Marks:  
Waterfalls, Reg. No. 1,326,004;  
For Her Alone, Reg. No. 1,308,122; and  
The Specialty House, Reg. No. 1,248,445***

Gentlemen:

Please be advised that the undersigned represents Helen's Kids Corp., Assignee in the within Confirmatory Assignment of Trademarks.

Request is herein made for recordal of the Confirmatory Assignment of the above three Marks, and in furtherance thereof, enclosed please find the following:

1. Original and one copy of Confirmatory Assignment duly completed and executed by the president of S.H., Inc. formerly known as The Specialty House, Inc., Assignor, before a Notary Public, granting to Assignee, Helen's Kids Corp., the right, title and interest to the following three Marks:

Waterfalls	Reg. No. 1,326,004	03/19/85
For Her Alone	Reg. No. 1,308,122	12/04/84
The Specialty House	Reg. No. 1,248,445	08/16/83

2. Check payable to the Commissioner of Patents & Trademarks in the sum of \$90.00 representing filing fee for recordal of the within Assignment.

QDL

Kindly record the within Confirmatory Assignment as speedily as possible, and remit one copy of said Assignment bearing recording information to the office of the undersigned in the

03/27/1998 JSHABAZZ 00000135 1326004  
01 FC:481 40.00 DP

TRADEMARK  
REEL: 1737 FRAME: 0727

M. DAVID BAKER  
ATTORNEY AT LAW

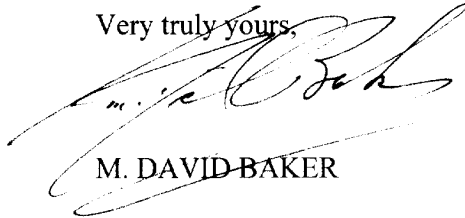
USPTO/Assign/SH  
Page 02  
03/02/98

postpaid, self-addressed envelope enclosed for that purpose.

In the event you require any further information or documentation, kindly contact the office of the undersigned.

Thank you for your courtesy and kind cooperation herein. I remain,

Very truly yours,



M. DAVID BAKER

MDB/jmm  
Enclosures

cc: Honey Fashions, Ltd.

*Cert. Mail: RRR#P043894055*

TRADEMARK  
REEL: 1737 FRAME: 0728



CONFIRMATORY ASSIGNMENT

KNOW ALL MEN BY THESE PRESENTS, that S.H., Inc., formerly known as The Specialty House, Inc., the corporate name having been changed by the filing of a Certificate of Amendment to the Certificate of Incorporation on January 8, 1996, a corporation organized under the laws of the State of New York, with offices located at 411 Fifth Avenue, New York, NY 10016, (hereinafter the "Assignor"), in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration to it paid by Helen's Kids Corp., a corporation organized under the laws of the State of New York, with offices located at 417 Fifth Avenue, New York, NY 10016, (hereinafter the "Assignee"), the receipt of which is hereby acknowledged, has sold, assigned and transferred as of January 28, 1998, and by these presents does witness said sale, assignment and transfer unto the said Assignee of all its right, title and interest in and to the following trademarks:

<u>Mark</u>	<u>Reg. No.</u>	<u>Date</u>
WATERFALLS	1,326,004	03/19/85
"FOR HER ALONE"	1,308,122	12/04/84
THE SPECIALTY HOUSE	1,248,445	08/16/83

together with the good will symbolized by the Marks, the same to be held and enjoyed by the said Assignee, its successors and assigns as fully and entirely as if the said assigned interest could have been held and enjoyed by the said Assignor if the said assignment and sale had not been made.

IN WITNESS WHEREOF, we have hereunto set our hand and seal this 18 day of ~~January~~ <sup>Feb</sup>, 1998.

S.H., INC.,  
formerly known as THE SPECIALTY HOUSE, INC.,

By: Kenneth Kures

Kenneth Kures, President

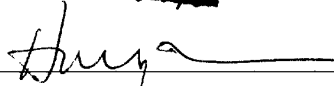
STATE OF NEW YORK )

*Alleen* ss.:

COUNTY OF NEW YORK )

On this 18 day of <sup>Feb</sup>~~January~~, 1998, before me personally appeared Kenneth Kures to me known and known to me to be the president of S.H., Inc., formerly known as The Specialty House, Inc., and he acknowledged that he signed the foregoing assignment on behalf of said corporation pursuant to authority duly received.

**ROBERT L. STAMER**  
Notary Public, State of New York  
No. 41-8442309 - Queens County  
Term Expires March 30, 2002



NOTARY PUBLIC