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To the Honorable Commissioner c



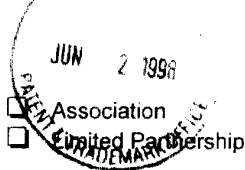
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ch original documents or copy thereof.

1. Name of conveying party(ies):
Bayview Garden Corp.

Individual(s)
 General Partnership
 Corporation-State
 Other **New York**

Additional name(s) of conveying party(ies) attached?
 Yes No



2. Name and address of receiving party(ies):
 Name: **Matt Brewing Co., Inc.**
 Internal Address: _____
 Street Address: **8011 Edward Street**
 City: **Utica** State: **NY** ZIP: **13502**

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State **New York**
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: **April 1, 1998**

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)

B. Trademark registration No.(s)
1637191

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: **Carol L. B. Matthews**
 Internal Address: _____
 Street Address: **1747 Pennsylvania Avenue**
 City: **Washington** State: **DC** ZIP: **20006**

6. Total number of applications and registrations involved: **1**

7. Total fee (37 CFR 3.41): \$ _____
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Carol L. B. Matthews
 Name of Person Signing

June 2, 1998
 Date

Total number of pages comprising cover sheet: **3**

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:
06/10/1998 SSNITH 00000139 163719C Commissioner of Patents and Trademarks
 Box Assignments
 Washington, D.C. 20231

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Public burden reporting for this sample cover sheet is estimated to average 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231 and to the Office of Management and Budget paperwork Reduction Project (0651-0011)

MRD 6-2-98

ASSIGNMENT

WHEREAS, Bayview Garden Corp., a New York corporation, having a principal business address at 1450 Broadway, New York, New York 10018 (hereinafter "Assignor") has adopted and is using the service mark SARANAC for restaurant services, which mark is registered in the United States Patent and Trademark Office under Registration No.: 1637191 dated March 5, 1991;

WHEREAS, Matt Brewing Co., Inc., a New York corporation, having a principal place of business at 8011 Edward Street, Utica, New York 13502 (hereinafter "Assignee") is desirous of acquiring the aforesaid service mark, and the U.S. registration therefor, together with the goodwill symbolized by the mark;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby sell, transfer and assign to Assignee all rights, title and interest in and to the aforesaid service mark SARANAC, U.S. Registration No.: 1637191, and the goodwill symbolized by the mark.

Assignor further assigns to Assignee all right to sue for and receive all damages accruing from past infringement of the service mark and the service mark registration assigned herein.

Assignor warrants that there are no licenses, incumbencies or third party agreements, either written or implied, relating to the mark SARANAC, and that it has good and valuable title to the service mark and the registration therefor to assign to Assignee.

{W0002484.DOC;1}

TRADEMARK
REEL: 1738 FRAME: 0657

