

RE
MAD 3-13-98

06-11-1998



100735104

To the Honorable Commissioner of Patents and Trademarks:
Document ID No. of Rejected Filing: 100664334
Please record the attached original documents or copy thereof.

1. Name of conveying party:	2. Name and address of receiving party:
The Ohio Mattress Company Licensing and Components Group, a Delaware corporation	Morgan Guaranty Trust Company of New York, as Collateral Agent 500 Stanton Christiana Road Newark, Delaware 19713

3. Nature of conveyance:	Release of Trademark Security Agreement
Execution Date:	As of December 18, 1997

4. Application numbers and trademark numbers:

A. Trademark Application Nos.

B. Trademark Registration Nos.

74/718,421
75/165,475
75/212,357
75/234,449
75/260,079
75/260,080
75/290,204
75/299,390
75/312,922
75/314,481

122,619	694,241	1,289,058
122,620	696,420	1,289,059
123,488	706,349	1,289,060
360,890	712,845	1,289,061
367,473	726,509	1,296,344
369,513	737,897	1,297,570
370,139	765,885	1,298,834
372,691	766,372	1,307,069
426,168	769,527	1,309,032
430,038	774,520	1,321,423
435,867	796,742	1,330,896
435,868	803,417	1,332,218
437,773	828,805	1,353,490
438,677	883,773	1,361,940
518,024	894,129	1,395,720
564,828	938,797	1,414,254
567,051	954,428	1,416,664
567,633	1,037,490	1,419,216
568,175	1,040,611	1,421,095
569,105	1,076,458	1,422,873
576,633	1,079,908	1,433,931
583,913	1,088,170	1,433,933
583,914	1,108,024	1,433,934
619,058	1,125,263	1,445,196
619,059	1,136,216	1,445,197
629,078	1,145,482	1,445,198
639,357	1,148,033	1,445,199
642,347	1,151,738	1,445,201
645,410	1,160,974	1,450,846
648,273	1,160,990	1,450,847
654,458	1,184,799	1,454,289
661,050	1,189,347	1,518,932
661,915	1,203,594	1,554,714
668,976	1,205,054	1,646,039
673,523	1,223,045	1,656,837
677,335	1,225,078	1,679,019
678,880	1,229,861	1,680,846
680,789	1,248,373	1,680,847
688,300	1,270,784	1,684,837
688,757	1,273,534	1,685,346
689,487	1,273,567	1,693,030
690,235	1,274,346	1,693,045
690,236	1,274,352	1,693,046

RECEIVED
COMM. PAT. & TRADEMARKS DIV.
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692,403	1,279,871	1,693,047
1,693,050		
1,693,051	1,767,485	1,984,311
1,693,052	1,767,486	1,985,881
1,693,053	1,768,677	1,987,201
1,693,055	1,768,679	1,987,202
1,693,056	1,771,484	1,995,317
1,693,057	1,798,710	2,004,288
1,693,059	1,810,055	2,017,475
1,695,355	1,817,452	2,019,003
1,695,356	1,845,626	2,038,308
1,695,357	1,846,232	2,039,906
1,696,960	1,849,316	2,086,308
1,696,961	1,849,933	1,714,676
1,696,962	1,850,340	1,774,255
1,698,411	1,855,203	
1,698,412	1,863,393	
1,701,119	1,865,291	
1,702,518	1,865,473	
1,704,247	1,878,240	
1,704,248	1,881,465	
1,704,249	1,887,925	
1,709,355	1,893,628	
1,712,702	1,903,580	
1,722,971	1,907,862	
1,725,724	1,909,307	
1,733,089	1,928,203	
1,734,158	1,928,660	
1,735,710	1,928,661	
1,745,204	1,929,900	
1,749,422	1,935,993	
1,749,422	1,947,352	
1,754,523	1,934,009	
	1,956,704	

5. Name and address of party to whom
correspondence concerning document should be
mailed:

Meredith Vrlicak
O'Melveny & Myers LLP
400 South Hope Street
Los Angeles, CA 90071

6. Total number of applications and registrations involved : 219

7. Total fee:

\$ 5,490 (Already Paid)

8. Deposit Account Number:

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Beth T. Scimemi
Name of Person Signing

Beth J. Scimemi
Signature

May 19, 1998
Date

TOTAL NUMBER OF PAGES INCLUDING COVER SHEET, ATTACHMENTS AND DOCUMENTS:

EXHIBIT A
(to the Release of
Trademark Security Agreement)

(See Attached)

18314820 93065134

TRADEMARK
REEL: 1740 FRAME: 0338

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP

Rev. 5/4/93

REGISTERED AND PENDING TRADEMARKS (U.S.)

MARK	REG. NO.	REG. DATE	SERIAL NO.	FILING DATE	FILED/REG. AFTER 11/91
A BETTER WAY TO CATCH SOME Z'S	PENDING	PENDING	74/309,429	08/28/92	XXX
ADMIRALTY FOUR STAR	PENDING	PENDING	PENDING	04/29/93	XXX
AFFIRMATION	PENDING	PENDING	74/309,429	08/28/92	XXX
AIRSTREAM	PENDING	PENDING	74/122,321	12/03/90	
ALLUSION	PENDING	PENDING	74/309,798	08/28/92	XXX
AMBROSIA	PENDING	PENDING	74/309,816	08/31/92	XXX
AMERICA'S BED TIME FAMILY	1,510,982	11/01/88	73/698,861	12/03/87	
BABY POSTUREPEDIC	688,300	11/17/59	72/023,520	01/30/57	
BACK SAVER	642,347	03/05/57	72/004,159	03/08/56	
BALLET	1,693,056	06/09/92	74/122,319	12/03/90	XXX
BARE BACK GIRL DESIGN	619,059	01/10/56	71/663,525	03/29/54	
BARONESS	PENDING	PENDING	74/310,289	08/31/92	XXX
BAVARIAN	PENDING	PENDING	74/310,325	08/28/92	XXX
BEDDY BYE	435,867	01/13/48	71/509,952	09/28/46	
BELVEDERE	1,680,846	03/24/92	74/122,311	12/03/90	XXX
BENTLEY	PENDING	PENDING	74/358,925	02/16/93	XXX
BETTER SLEEP ON A SEALY	1,693,030	06/09/92	74/073,513	06/28/90	XXX
BLUE CROSS	367,473	05/16/39	71/414,465	01/03/39	
BOUNTIFUL	PENDING	PENDING	74/309,904	08/28/92	XXX
BRANDWEIN	1,680,847	03/24/92	74/124,845	12/20/90	XXX
BRIGADIER	1,693,055	06/09/92	74/122,310	12/03/90	XXX
BRONZE	1,704,248	07/28/92	74/117,328	11/21/90	XXX
BUTTON-FREE AND DESIGN	625,164	04/10/56	71/661,104	02/15/54	
CABALLERO	PENDING	PENDING	74/309,433	08/28/92	XXX
CALAIS	1,745,204	01/05/93	74/122,314	12/03/90	XXX
CALICO	PENDING	PENDING	74/309,813	08/31/92	XXX
CAPRICE	1,693,050	06/09/92	74/117,330	11/21/90	XXX

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP

REGISTERED AND PENDING TRADEMARKS (U.S.)

<u>MARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>SERIAL NO.</u>	<u>FILING DATE</u>	<u>FILED/REG. AFTER 11/81</u>
CARAVELLE	1,712,702	09/01/82	74/117,331	11/21/80	XXX
CASCADE	PENDING	PENDING	74/310,288	08/31/82	XXX
CASSANDRA	1,714,878	09/08/82	74/138,183	02/04/81	XXX
CELESTAL	1,289,058	08/07/84	73/431,058	08/20/83	
CENTURION	1,893,052	08/09/82	74/120,181	12/03/80	XXX
CHAMBARRY	PENDING	PENDING	74/359,249	02/16/83	XXX
CHAMPAGNE	1,754,523	02/23/83	74/122,316	12/03/80	
CHIEF OF STAFF	PENDING	PENDING	PENDING	04/28/83	XXX
CITATION	576,633	06/30/53	71/612,436	04/10/51	
COMFORT GUARD	854,458	11/12/57	71/682,493	02/28/55	
COMFORT LIFE	1,858,837	09/10/81	74/037,423	03/12/80	
COMFORT SERIES	PENDING	PENDING	74/227,833	12/06/81	XXX
COMFORT SOURCE	1,395,720	06/03/86	73/548,349	07/18/85	
COMFORTER PUFF	1,184,799	01/05/82	73/243,106	12/17/79	
COMFORT LUX	1,558,854	10/10/89	73/760,440	10/28/88	
COMFORT SOURCE	1,321,423	02/19/85	73/478,898	05/07/84	
CONCEAL-A-BED AND DESIGN	825,854	04/24/56	71/649,540	06/29/53	
CONFORM-A-BED	694,241	03/08/80	72/079,431	08/12/89	
CORONATION	1,289,059	08/07/84	73/431,059	08/20/83	
CORRECT SLEEP	645,409	05/14/57	71/688,608	05/31/55	
CORTINA	1,893,045	08/09/82	74/114,976	11/13/80	XXX
COURMAYEUR	1,695,356	08/18/82	74/114,980	11/13/80	XXX
CROWN JEWEL	1,422,873	12/30/86	73/591,339	04/03/86	
CROWN JEWELS	1,065,821	05/17/77	73/098,331	08/30/78	
DATAMAN	1,433,831	03/24/87	73/618,822	08/26/86	
DELEGATE	1,893,053	08/09/82	74/120,182	12/03/80	XXX
DESIGNER SHOWCASE	1,078,908	12/20/77	73/122,334	04/11/77	

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP

REGISTERED AND PENDING TRADEMARKS (U.S.)

MARK	REG. NO.	REG. DATE	SERIAL NO.	FILING DATE	FILED/REG. AFTER 11/01
DEVON	PENDING	PENDING	74/278,881	05/22/92	XXX
DORSET	1,725,724	10/20/92	74/099,324	09/21/90	XXX
DURA-BASE	992,521	09/03/74	74/449,250	02/20/73	
DURA-GARD	786,372	03/10/64	72/159,920	12/28/62	
DURA-LOK	985,494	06/04/74	72/460,312	06/14/73	
DURA-LUX	894,129	07/07/70	72/313,734	12/04/68	
DUROLIFE	848,273	07/09/57	72/022,711	01/18/57	
DYNA-GRID	1,332,218	04/23/85	73/502,055	10/02/84	
EDGE GARD	712,845	03/21/61	72/063,244	10/14/59	
EDGEGUARD	PENDING	PENDING	74/387,540	03/12/93	XXX
ELITE EMERALD	PENDING	PENDING	74/278,774	05/22/92	XXX
ELITE OPAL	PENDING	PENDING	74/278,521	05/22/92	XXX
ELITE RUBY	PENDING	PENDING	74/278,858	05/22/92	XXX
ELITE SAPPHIRE	PENDING	PENDING	74/278,512	05/22/92	XXX
ENCHANTED NIGHTS	369,513	07/25/39	71/417,185	03/17/39	
ENCORE	1,279,871	05/28/84	73/400,836	10/26/82	
ENSIGN TWO STAR	PENDING	PENDING	PENDING	04/28/93	XXX
EQUA-COIL	689,487	12/08/59	72/073,444	05/11/59	
ETIENNE	1,696,962	06/23/92	74/122,323	12/03/90	XXX
EVERFIRM	1,578,042	01/23/90	73/756,621	10/11/88	
EVERGOOD	661,915	05/20/58	72/038,853	10/09/57	
EXCALIBUR	1,895,357	06/16/92	74/114,983	11/13/90	XXX
EXCELSIOR	1,696,960	06/23/92	74/117,329	11/21/90	XXX
EXECUTIVE	661,050	04/29/58	72/037,818	09/25/57	
EXQUISITE SLEEP	706,349	10/25/60	72/095,395	04/19/60	
FASHIONITER	692,403	02/02/60	72/073,443	05/11/59	
FIRM-O-REST	567,051	11/25/52	71/575,230	03/10/49	

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP

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<u>MARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>SERIAL NO.</u>	<u>FILING DATE</u>	<u>FILED/REG. AFTER 11/91</u>
FIRM-TOUCH	1,298,834	10/02/84	452,881	11/14/83	
FLEX GUARD	896,420	04/18/80	72/083,248	10/14/59	
FUTURA	1,685,346	05/05/82	74/122,313	12/03/80	XXX
GALAXY	1,709,355	08/18/82	74/099,362	08/21/80	XXX
GALAXY COLLECTION	1,535,338	04/18/89	73/747,255	04/19/88	
GALLANT	1,702,518	07/21/82	74/134,226	01/28/81	XXX
GO-TOGETHERS	896,153	10/22/74	73/016,887	03/15/74	
GOLDEN DREAM	1,076,458	11/01/77	73/113,844	01/27/77	
GOLDEN SLEEP	PENDING	PENDING	74/217,099	10/30/81	
GRAND MARQUISE	1,644,783	05/14/81	74/029,860	02/16/80	
GRAND MASTER	1,518,932	01/03/89	73/728,239	05/13/88	
GUEST HOUSE	1,088,170	03/28/78	73/138,887	08/24/77	
HALLCREST	1,151,738	04/21/81	73/242,729	12/13/79	
HEALTH-FLEX	372,891	11/07/39	71/421,850	07/25/39	
HEALTH-GUARD	629,076	08/19/56	71/698,228	11/14/55	
HEMISPHERE	1,644,782	05/14/81	74/026,144	02/06/80	
FM-A-BED	1,125,263	09/18/79	73/154,583	01/09/78	
IMPERIAL PILLOW PLUSH	PENDING	PENDING	74/252,890	03/05/82	XXX
INNSBRUCK	PENDING	PENDING	74/252,940	03/05/82	XXX
INTERLAKEN	1,693,048	06/08/82	74/114,877	11/13/80	XXX
INTREPID	1,696,961	06/23/82	74/122,318	12/03/80	XXX
JUBILEE	1,693,047	06/09/82	74/114,984	11/13/80	XXX
LIGHTS CUT	1,148,033	03/03/81	73/235,959	10/22/79	
LIKE SLEEPING ON A CLOUD	803,417	02/08/88	72/063,882	12/08/58	
LINDSAY	1,693,051	06/09/82	74/117,332	11/21/80	XXX
LIVING ROOMMATES	1,136,216	05/27/80	73/185,009	08/08/78	
LOGO (BUTTERFLY DESIGN)	688,757	11/24/59	58,458	09/05/58	

TRADEMARK

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP

REGISTERED AND PENDING TRADEMARKS (U.S.)

<u>MARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>SERIAL NO.</u>	<u>FILING DATE</u>	<u>FILED/REG. AFTER 11/81</u>
LUSTROUS	1,704,249	07/28/92	74/122,317	12/03/90	XXX
LUXEL	122,819	08/27/18	71/110,335	04/19/18	
LUXURY GUARD	988,397	07/16/74	72/482,955	07/16/73	
MAESTRO	PENDING	PENDING	74/309,814	08/31/92	XXX
MERIBEL	1,695,355	06/16/92	74/114,979	11/13/90	XXX
METROPOLITAN	1,419,218	12/02/86	73/597,813	05/09/86	
MID-SUPPORT ZONE	PENDING	PENDING	74/310,986	09/04/92	XXX
MIRACLE EDGE	1,722,971	10/06/92	74/065,202	06/04/90	XXX
MONOGRAM	1,180,990	07/14/81	73/243,088	12/17/79	
NATURAL REST	438,677	05/11/48	71/503,330	06/05/46	
NO MORNING BACKACHE FROM SLEEPING ON A TOO-SOFT MATTRESS	1,274,346	04/17/84	73/341,658	12/14/81	
NOBLE CROWN	1,679,019	03/10/92	74/058,355	05/07/90	XXX
OLEANDER	1,735,710	11/24/92	74/138,184	02/04/91	XXX
OPTIMUM	1,698,411	06/30/92	74/114,981	11/13/90	XXX
ORTHO-ZONE	645,410	05/14/57	71/891,847	07/25/55	
OVATION	1,693,059	06/09/92	74/127,234	12/31/90	XXX
PAGODA AND DESIGN	890,235	12/22/59	72/075,831	06/12/59	
PALATIAL	1,289,061	08/07/84	73/431,061	06/20/83	
PEERLESS	568,175	12/23/52	71/582,184	07/19/49	
PEERLESS SLEEPER	639,357	01/01/57	71/897,492	11/01/55	
PERFECT POSTURE	360,890	09/27/38	71/407,118	06/04/38	
PILLOWSILK	1,584,709	02/27/90	73/788,305	12/14/88	
PLUSH QUILT	1,160,974	07/14/81	73/221,486	06/28/79	
POLYPEDIC	774,520	08/04/64	72/166,284	04/08/63	
POSTURE AWARD	1,433,833	03/24/87	73/816,837	08/26/86	
POSTURE CLASSIC	1,445,196	06/30/87	73/816,821	08/26/86	
POSTURE CREST	1,445,197	06/30/87	73/816,836	08/26/86	

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP

Rev. 8/4/83

REGISTERED AND PENDING TRADEMARKS (U.S.)

MARK	REG. NO.	REG. DATE	SERIAL NO.	FILING DATE	FILED/REG. AFTER 11/91
POSTURE DESIGN	1,433,932	03/24/87	73/616,833	08/26/86	
POSTURE FELT	1,046,378	08/17/76	73/051,973	05/09/75	
POSTURE PILLOW	370,139	08/15/39	71/418,451	04/18/39	
POSTURE POISE	828,805	05/16/67	72/226,168	08/20/65	
POSTURE PREMIER	1,433,934	03/24/87	73/616,843	08/26/86	
POSTURE PREMIUM	1,414,254	10/21/86	73/588,211	03/17/86	
POSTURE PRESTIGE	1,445,199	06/30/87	73/616,840	08/26/86	
POSTURE ROYALE	1,445,198	06/30/87	73/616,839	08/26/86	
POSTURE SLUMBER	1,445,200	06/30/87	73/616,841	08/26/86	
POSTURE-FOAM	583,913	12/22/53	71/641,334	01/26/53	
POSTURE-FORM	583,914	12/22/53	71/641,335	01/26/53	
POSTURE-GRID	883,773	01/06/70	72/313,612	12/04/68	
POSTURE-LOK	680,789	06/23/59	72/056,414	07/31/58	
POSTURE-LUX	1,445,201	06/30/87	73/616,844	08/26/86	
POSTURE-MEDIC	990,533	08/13/74	73/006,010	11/12/73	
POSTURE-PROP	769,527	05/12/64	72/123,928	07/13/61	
POSTUREMATIC	1,229,861	03/06/83	73/341,661	12/14/81	
POSTUREMATIC	PENDING	PENDING	PENDING	04/28/93	XXX
POSTUREMATIC COMFORT COMMAND BED	PENDING	PENDING	PENDING	04/28/93	XXX
POSTUREPEDIC	619,058	01/10/56	71/663,524	03/28/54	
POSTUREPEDIC AND BARE BACK GIRL DESIGN	669,105	01/13/53	71/616,874	07/24/51	
POSTUREPEDIC ELITE	1,554,714	09/05/89	73/748,500	08/26/88	
POSTUREPEDIC IMPERIAL	765,865	03/03/64	71/142,865	04/23/62	
POSTUREPLATFORM	1,298,344	09/18/84	73/452,838	11/14/83	
POSTURETECH	1,646,039	05/28/91	73/819,533	08/16/89	
PRE-EMINENT	1,684,837	04/28/92	74/026,208	02/06/90	XXX

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP

REGISTERED AND PENDING TRADEMARKS (U.S.)

MARK	REG. NO.	REG. DATE	SERIAL NO.	FILING DATE	FILED/REG. AFTER 11/91
PRINCESS POSTUREPEDIC	726,509	01/16/82	72/117,540	04/10/81	
PROTEGE	1,893,057	08/09/92	74/122,320	12/03/90	XXX
REFLEX COIL	PENDING	PENDING	74/370,074	03/22/93	XXX
REST GUARD	673,523	02/03/59	72/056,885	08/08/58	
SALUTATION	1,289,060	08/07/84	73/431,060	06/20/83	
SAVOIE	1,898,412	06/30/92	74/136,286	02/04/91	XXX
SEALCREST	430,038	06/03/47	71/509,606	09/23/46	
SEALY (SCRIPT)	426,168	12/17/46	71/501,541	05/06/46	
SEALY	1,733,089	11/17/92	74/251,613	03/02/92	XXX
SEALY AND DESIGN	677,335	04/21/59	72/058,459	09/05/58	
SEALY AND DESIGN	1,189,347	02/09/82	73/267,734	11/28/80	
SEALY FLAME GUARD PROTECTIVE BARRIER	1,274,352	04/17/84	73/404,491	12/02/82	
SEALY FUTONS & DESIGN	PENDING	PENDING	74/368,230	03/15/93	XXX
SEALY REST	629,077	06/19/56	71/698,222	11/14/55	
SEALY SLEEP SOFA	1,454,289	08/25/87	73/643,311	02/06/87	
SEALY SMOOTHTOP	518,024	11/22/49	71/551,740	03/11/48	
SEALY THE SLEEP EXPERTS	1,418,664	11/11/86	73/588,210	03/17/86	
SEALYFOAM	737,897	09/18/62	72/109,524	12/02/60	
SEALYTEX	1,145,482	01/06/81	73/201,221	01/24/79	
SENSE & RESPOND	PENDING	PENDING	74/361,430	02/19/93	XXX
SENSE & RESPOND SUPPORT SYSTEM	PENDING	PENDING	74/361,375	02/19/93	XXX
SENSORY ARM	PENDING	PENDING	74/367,810	03/12/93	XXX
SLEEP FORM	435,868	01/13/48	71/509,956	09/28/46	
SLEEPING ON A SEALY IS LIKE SLEEPING ON A CLOUD AND DESIGN	578,391	08/11/53	71/557,871	05/26/48	
SLEEPING ON A SEALY IS LIKE SLEEPING ON A CLOUD	668,976	10/28/58	72/037,977	09/27/57	
SLUMBER GUARD	1,040,811	06/01/78	73/081,715	08/29/75	

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP

REGISTERED AND PENDING TRADEMARKS (U.S.)

MARK	REG. NO.	REG. DATE	SERIAL NO.	FILING DATE	FILED/REG. AFTER 11/91
SMOOTH SLEEP	864,828	10/07/82	71/541,238	11/14/47	
SNOWMASS	PENDING	PENDING	74/252,938	03/05/82	XXX
ST. ANTON	1,704,247	07/28/82	74/114,978	11/13/80	XXX
STARLIGHT	1,037,490	04/08/78	73/048,338	04/02/75	
STEEL-SPAN	854,428	03/08/73	72/418,324	03/15/72	
SUNDANCE	1,701,118	07/14/82	74/124,850	12/20/80	XXX
SUNSPUN	122,820	08/27/18	71/110,336	04/19/18	
SUPREME GUARD	1,040,812	08/01/76	73/061,726	08/29/75	
TALISMAN	PENDING	PENDING	74/310,237	08/31/82	XXX
TEXLAN	123,488	11/12/18	71/110,333	04/19/18	
THE NATURAL	1,642,093	04/23/81	73/819,532	08/16/89	
THE SOFA WORKS	1,203,594	08/03/82	73/318,891	07/14/81	
THE SOFA WORKS (DESIGN)	1,248,373	08/16/83	73/350,185	02/16/82	
TORSION-LOK	PENDING	PENDING	74/097,365	09/17/80	
TRENT	1,421,085	12/18/86	73/597,812	05/09/86	
TRUEASE	629,076	06/19/56	71/886,221	11/14/55	
TRU-LOK	678,880	05/19/59	72/056,415	07/31/58	
UNISON	1,648,537	06/18/81	74/026,207	02/08/80	
UNIVERSITY OF SLEEP	1,734,188	11/17/82	74/111,800	11/01/80	XXX
VELOCHE	1,748,422	01/26/83	74/122,312	12/03/80	XXX
WATERBURY	1,205,054	08/10/82	73/318,889	07/14/81	
WESTON	PENDING	PENDING	74/358,823	02/16/83	XXX
WILLIAM PENN AND DESIGN	690,236	12/22/58	72/075,832	06/12/58	

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP

U.S. Trademarks Obtained or Pending After May 7, 1993.

MARK	REG. NO.	REG. DATE	SERIAL NO.	FILING DATE
CASTLE ROCK	PENDING	PENDING	74/411,914	07/12/93
COMFORTCONE	PENDING	PENDING	74/483,780	01/28/94
CONQUEST	PENDING	PENDING	74/409,917	07/02/93
CONSTELLATION	PENDING	PENDING	74/479,925	01/14/94
CORNERGUARD	PENDING	PENDING	74/422,622	08/06/93
CUSHION FIRM	PENDING	PENDING	74/420,265	07/30/93
ENGINEERED FOR THE HUMAN BODY	PENDING	PENDING	74/483,785	01/28/94
FUTURAFOAM	PENDING	PENDING	74/468,333	12/10/93
GALILEO	PENDING	PENDING	74/480,131	01/14/94
GOLDEN PRIDE	PENDING	PENDING	74/462,725	11/24/93
GUESTAR & DESIGN	PENDING	PENDING	74/482,314	01/24/94
LAUREL	PENDING	PENDING	74/411,975	07/12/93
ORION	PENDING	PENDING	74/479,991	1/14/94
PARK AVENUE	PENDING	PENDING	74/432,297	09/03/93
POSTURE DREAM	PENDING	PENDING	74/413,707	07/16/93
POSTUREFLEX	PENDING	PENDING	74/472,096	12/17/93
POSTUREPEDIC SUPPORT ONLY FROM SEALY	PENDING	PENDING	74/469,225	12/10/93
PULSAR	PENDING	PENDING	74/480,217	01/14/94
SEALY BABY	PENDING	PENDING	74/485,178	02/01/94
SEALY BABY ULTRA REST	PENDING	PENDING	74/485,074	02/01/94
SIERRA	PENDING	PENDING	74/409,779	07/02/93
TRIFIRM POSTURE TOP	PENDING	PENDING	74/419,774	07/30/93
TRIONIC ORTHO ZONES	PENDING	PENDING	74/468,543	12/10/93

**THE OHIO MATTRESS COMPANY LICENSING AND
COMPONENTS GROUP (continued)**

TRADEMARK LICENSES

THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP, AS LICENSOR

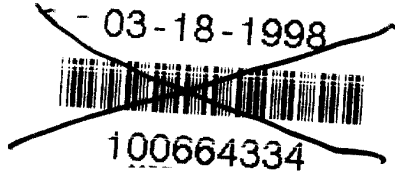
ACTIVE DOMESTIC TRADEMARK LICENSES

<u>LICENSEE CORPORATE NAME</u>	<u>LICENSEE LOCATION</u>	<u>MARK</u>	<u>REG. NO.</u>
Genise, Inc.	Denver, CO	BABY POSTUREPEDIC	688,300
		LOGO (BUTTERFLY DESIGN)	688,757
		POSTURE-FORM	583,914
		POSTUREPEDIC	619,058
		SEALY	426,168
		SEALY AND LOGO	677,335
		SEALY AND LOGO	1,189,347
		SEALYFOAM	737,897
Sealy Furniture of Maryland Limited Partnership	Salisbury, MD	CONCEAL-A-BED AND DESIGN	625,854
		FASHIONITER	692,403
		LOGO (BUTTERFLY DESIGN)	688,757
		POSTUREPEDIC	619,058
		SEALY (SCRIPT)	426,168
		SEALY AND LOGO	677,335
Sealy Mattress Company of New Jersey, Inc.	Paterson, NJ	SEALY AND LOGO	1,189,347
		ALL THE OHIO MATTRESS COMPANY LICENSING AND COMPONENTS GROUP U.S. TRADEMARKS AND PATENTS	

U.S. Trademark Licenses Obtained After May 7, 1993.

<u>LICENSEE CORPORATE NAME</u>	<u>LICENSEE LOCATION</u>	<u>MARK</u>	<u>REG. NO.</u>
KOLCRAFT ENTERPRISES, INC.	CHICAGO, IL	BABY POSTUREPEDIC	688,300
		SEALY BABY	PENDING
		SEALY BABY ULTRA REST	PENDING
		SEALY	426,168
		SEALY AND LOGO	677,335
		SEALY AND LOGO	1,189,347
		SEALYFOAM	737,897

Resubmission
MRD 3-13-98
MRD 12-30-97



To the Honorable Commissioner of Patents and Trademarks:
Document ID No. of Rejected Filing: 100605848
Please record the attached original documents or copy thereof.

1. Name of conveying party: The Ohio Mattress Company Licensing and Components Group, a Delaware corporation
2. Name and address of receiving party: Morgan Guaranty Trust Company of New York, as Collateral Agent
500 Stanton Christiana Road
Newark, Delaware 19713
3. Nature of conveyance: Patent and Trademark Security Agreement
Execution Date: As of December 18, 1997
4. Application numbers and trademark numbers:

A. Trademark Application Nos.

74/718,421
75/165,475
75/212,357
75/234,449
75/260,079
75/260,080
75/290,204
75/299,390
75/312,922
75/314,481

B. Trademark Registration Nos.

122,619	694,241	1,289,058
122,620	696,420	1,289,059
123,488	706,349	1,289,060
360,890	712,845	1,289,061
367,473	726,509	1,296,344
369,513	737,897	1,297,570
370,139	765,885	1,298,834
372,691	766,372	1,307,069
426,168	769,527	1,309,032
430,038	774,520	1,321,423
435,867	796,742	1,330,896
435,868	803,417	1,332,218
437,773	828,805	1,353,490
438,677	883,773	1,361,940
518,024	894,129	1,395,720
564,828	938,797	1,414,254
567,051	954,428	1,416,664
567,633	1,037,490	1,419,216
568,175	1,040,611	1,421,095
569,105	1,076,458	1,422,873
576,633	1,079,908	1,433,931
583,913	1,088,170	1,433,933
583,914	1,108,024	1,433,934
619,058	1,125,263	1,445,196
619,059	1,136,216	1,445,197
629,078	1,145,482	1,445,198
639,357	1,148,033	1,445,199
642,347	1,151,738	1,445,201
645,410	1,160,974	1,450,846
648,273	1,160,990	1,450,847
654,458	1,184,799	1,454,289
661,050	1,189,347	1,518,932
661,915	1,203,594	1,554,714
668,976	1,205,054	1,646,039
673,523	1,223,045	1,656,837
677,335	1,225,078	1,679,019
678,880	1,229,861	1,680,846
680,789	1,248,373	1,680,847
688,300	1,270,784	1,684,837
688,757	1,273,534	1,685,346
689,487	1,273,567	1,693,030
690,235	1,274,346	1,693,045
690,236	1,274,352	1,693,046

1,693,050	1,767,485	1,984,311
1,693,051	1,767,486	1,985,881
1,693,052	1,768,677	1,987,201
1,693,053	1,768,679	1,987,202
1,693,055	1,771,484	1,995,317
1,693,056	1,798,710	2,004,288
1,693,057	1,810,055	2,017,475
1,693,059	1,817,452	2,019,003
1,695,355	1,845,626	2,038,308
1,695,356	1,846,232	2,039,906
1,695,357	1,849,316	2,086,308
1,696,960	1,849,933	1,714,676
1,696,961	1,850,340	1,774,255
1,696,962	1,855,203	
1,698,411	1,863,393	
1,698,412	1,865,291	
1,701,119	1,865,473	
1,702,518	1,878,240	
1,704,247	1,881,465	
1,704,248	1,887,925	
1,704,249	1,893,628	
1,709,355	1,903,580	
1,712,702	1,907,862	
1,722,971	1,909,307	
1,725,724	1,928,203	
1,733,089	1,928,660	
1,734,158	1,928,661	
1,735,710	1,929,900	
1,745,204	1,935,993	
1,749,422	1,947,352	
1,749,422	1,934,009	
1,754,523	1,956,704	

6. Name and address of party to whom
correspondence concerning document should be
mailed:

Meredith Vrlcak
O'Melveny & Myers LLP
400 South Hope Street
Los Angeles, CA 90071

6. Total number of applications and registrations involved : 219

7. Total fee:

\$ 5,490 (Enclosed)

8. Deposit Account Number:

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy
of the original document.

Harry P. Levinson
Name of Person Signing

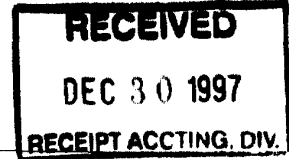
Harry P. Levinson
Signature

December 22, 1997
Date

TOTAL NUMBER OF PAGES INCLUDING COVER SHEET, ATTACHMENTS AND DOCUMENTS:

MIR 12/30/97

RECORDATION FORM COVER SHEET
TRADEMARKS



To the Honorable Commissioner of Patents and Trademarks:
Please record the attached original documents or copy thereof.

1. Name of conveying party: Bank of America National Trust and Savings Association

2. Name and address of receiving party: The Ohio Mattress Company Licensing and Components Group
1228 Euclid Ave.
Cleveland, Ohio 44111

01-20-1998

3. Nature of conveyance: Release of Trademark Security Agreement
Execution Date: As of December 18, 1997



100605848

4. Application numbers and trademark numbers:

A. Trademark Application Nos.

B. Trademark Registration Nos.

74/718,421
75/165,475
75/212,357
75/234,449
75/260,079
75/260,080
75/290,204
75/299,390
75/312,922
75/314,481

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680,789	1,274,352	1,693,047
688,300	1,279,871	
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690,236	1,768,679	1,987,202

01/20/1998 T:0M11 00000298 122619
01 FC:481 40.00 OP
02 FC:482 2675.00 OP

692,403	1,771,484	1,995,317
1,693,050	1,798,710	2,004,288
1,693,051	1,810,055	2,017,475
1,693,052	1,817,452	2,019,003
1,693,053	1,845,626	2,038,308
1,693,055	1,846,232	2,039,906
1,693,056	1,849,316	2,086,308
1,693,057	1,849,933	7,714,676
1,693,059	1,850,340	177,774,255
1,695,355	1,855,203	
1,695,356	1,863,393	
1,695,357	1,865,291	
1,696,960	1,865,473	
1,696,961	1,878,240	
1,696,962	1,881,465	
1,698,411	1,887,925	
1,698,412	1,893,628	
1,701,119	1,903,580	
1,702,518	1,907,862	
1,704,247	1,909,307	
1,704,248	1,928,203	
1,704,249	1,928,660	
1,709,355	1,928,661	
1,712,702	1,929,900	
1,722,971	1,935,993	
1,725,724	1,947,352	
1,733,089	1,934,009	
1,734,158	1,956,704	
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5. Name and address of party to whom
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mailed:

Meredith Vrlicak
O'Melveny & Myers LLP
400 South Hope Street
Los Angeles, CA 90071

6. Total number of applications and registrations involved : 108

7. Total fee:

\$ 2,715(Enclosed)

8. Deposit Account Number:

N/A

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Meredith Vrljak
Name of Person Signing

Meredith Vrljak
Signature

December 22, 1997
Date

TOTAL NUMBER OF PAGES INCLUDING COVER SHEET, ATTACHMENTS AND DOCUMENTS: 18

RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE, dated as of December 18, 1997 (this "Release"), is made by Bank of America National Trust and Savings Association (successor by merger to Bank of America Illinois, which was formerly known as Continental Bank N.A.), acting in its capacity as administrative agent (in such capacity, the "Administrative Agent") for each of the banks (the "Banks") party to the Second Restated Secured Credit Agreement, dated as of February 25, 1997 (the "Credit Agreement"), among Sealy Corporation (the "Borrower"), the Banks, Banque Paribas, as Documentation Agent, NationsBank, N.A., as Syndication Agent, and the Administrative Agent;

WITNESSETH:

WHEREAS, the security for the obligations and liabilities of the Borrower to the Banks under the Credit Agreement includes the United States Registered Trademarks and Trademark Licenses (collectively, the "Trademark Collateral") set forth on Exhibit A hereto;

WHEREAS, a security interest in the Trademark Collateral was granted by The Ohio Mattress Company Licensing and Components Group, a Delaware corporation, to the Administrative Agent, for the benefit of the Administrative Agent and the Banks, pursuant to a certain Security Agreement referred to in the Credit Agreement and the Trademark Security Agreement, dated as of July 25, 1989 (the "Original Trademark Security Agreement"), recorded in the records of the United States Patent and Trademark Office on August 18, 1989 beginning at Reel 0665, Frame 586;

WHEREAS, the Original Trademark Security Agreement was (i) supplemented pursuant to that certain Supplement to Trademark Security Agreement, dated as of November 6, 1991, recorded in the records of the United States Patent and Trademark Office on February 19, 1992 beginning at Reel 0848, Frame 886, (ii) assigned and amended pursuant to that certain Assignment of and Amendment to Trademark Security Agreement, dated as of May 7, 1993, recorded in the records of the United States Patent and Trademark Office on May 10, 1993 beginning at Reel 0978, Frame 125, and (iii) supplemented pursuant to that certain Supplement to Trademark Security Agreement, dated as of May 27, 1994, recorded in the records of the United States Patent and Trademark Office on June 24, 1994 beginning at Reel 1176, Frame 001 (the Original Trademark Security Agreement, as so assigned, amended, and supplemented, being hereinafter referred to as the "Trademark Security Agreement"); and


WHEREAS, the Administrative Agent wishes to release its security interest in the Trademark Collateral as recorded in the records of the United States Patent and Trademark Office at the reels and frames noted above;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Administrative Agent hereby terminates and releases its security interest and releases all of its right, title and interest in all of the Trademark Collateral, as set forth on

Exhibit A hereto, granted, assigned or conveyed to the Administrative Agent, for the benefit of the Administrative Agent and the Banks, pursuant to the Trademark Security Agreement.

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the day and year first above written.

BANK OF AMERICA NATIONAL TRUST
AND SAVINGS ASSOCIATION
(successor by merger to Bank of America Illinois,
which was formerly known as Continental
Bank N.A.), as Administrative Agent

By: 
Name: William J. Stafeil
Title: Vice President