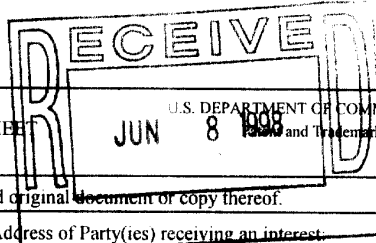


06-19-1998



1st class MD
6-4-98



100743030

To the Honorable Commission, 100743030
 ed original document or copy thereof.

1. Name of Party(ies) conveying an interest:
 Bidermann Industries, U.S.A., Inc.
 48 West 38th Street
 New York, New York 10018

Individual(s) Association
 General Partnership Limited Partnership
 Corporation Delaware
 Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and Address of Party(ies) receiving an interest:
 Name: NattonsBank, N.A., As Agent
 Street Address: 101 North Tryon Street, 15th Floor
 Internal Address: Independence Center, NC1-001-15-04
 City: Charlotte State: North Carolina Zip: 28255

Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation
 Other National Banking Association

Additional name(s) & address(es) attached? Yes No

3. Nature of Conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Notice of Grant of Security Interest In Trademarks

Execution Date: May 18, 1998

4. Application number(s) or registration number(s)
 A. Trademark Application No.(s) N/A
 B. Trademark Registration No.(s) 1,848,437

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Mark H. Webbink, Esq.
 Internal Address: Moore & Van Allen, PLLC
 Street Address: 2200 West Main Street, Suite 800
 City: Durham State: NC ZIP: 27705

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.4) \$ 40.00
 Enclosed
 Authorized to be charged to deposit account
 (Any Deficiency)

8. Deposit account number:
13-4365
 (Attach duplicate copy of this form if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document

Mark H. Webbink, Esq. [Signature] 6/4/98
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments and document 4 18

Mail documents to be recorded with required cover sheet information to
 Commissioner of Patents and Trademarks
 Box Assignments
 Washington, D.C. 20231

CERTIFICATE OF MAILING

I hereby certify that this paper is being deposited with the United States Postal Service as first class mail in an envelope addressed to the Commissioner Of Patent And Trademarks, Washington, DC 20231, BOX ASSIGNMENTS.

CAROL HERNDON
 (Typed or printed name of person signing the certificate)

[Signature]
 (Signature of the person signing the certificate)

6-4-98
 (Date of Signature)

06/19/1998 TTON11 00000080 1848437
01 FC:481 40.00 OP

SCHEDULE A
U.S. TRADEMARKS
OF
BIDERMANN INDUSTRIES, U.S.A., INC.

Registered Marks

MARK	REGISTRATION NO.	REGISTRATION DATE
BIDERMANN	1,848,437	8/2/94

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May 18, 1998 (the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and NationsBank, N.A., as Agent (the "Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Agent for the ratable benefit of the Lenders:

TRADEMARKS

<u>Trademark No.</u>	Description of Trademark <u>Item</u>	Date of <u>Trademark</u>
	See Schedule A attached hereto	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	Description of Trademark <u>Applied For</u>	Date of Trademark <u>Applications</u>
	See Schedule A attached hereto	

The Obligors and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

BIDERMANN INDUSTRIES, U.S.A., INC.

By: *Bryan P. Mavsaal*
Name: Bryan P. Mavsaal
Title: President

Acknowledged and Accepted:

NATIONSBANK, N.A., as Agent

By: *E. Phifer Helms*
Name: **E. PHIFER HELMS**
Title: **Senior Vice-President**