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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

HEET

To the Honorable Commissio. ed original document or copy thereof.

1. Name of Party(ies) conveying an interest:

Bidermann Industries, U.S.A., Inc.
48 West 38th Street
New York, New York 10018

☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation Delaware
☐ Other

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

2. Name and Address of Party(ies) receiving an interest:

Name: NationsBank, N.A., As Agent
Street Address: 101 North Tryon Street, 15th Floor
Internal Address: Independence Center, NC1-001-15-04
City: Charlotte State: North Carolina Zip: 28255

☐ Individual(s) citizenship
☐ Association
☐ General Partnership
☐ Limited Partnership
☐ Corporation
☒ Other National Banking Association

Additional name(s) & address(es) attached? ☐ Yes ☒ No

3. Nature of Conveyance:
☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Notice of Grant of Security Interest In Trademarks

Execution Date: May 18, 1998

4. Application number(s) or registration number(s):

A. Trademark Application No.(s): N/A

B. Trademark Registration No.(s): 1,848,437

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Mark H. Webbink, Esq.
Internal Address: Moore & Van Allen, PLLC
Street Address: 2200 West Main Street, Suite 800
City: Durham State: NC ZIP: 27705

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.4): $ 40.00
☒ Enclosed
☒ Authorized to be charged to deposit account
(Any Deficiency)

8. Deposit account number:
13-4365
(Attach duplicate copy of this form if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mark H. Webbink, Esq. — Name of Person Signing
[signature] — Signature
6/4/98 — Date

Total number of pages including cover sheet, attachments and document 4

NB

Mail documents to be recorded with required cover sheet information to
Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

CERTIFICATE OF MAILING

I hereby certify that this paper is being deposited with the United States Postal Service as first class mail in an envelope addressed to the Commissioner Of Patent And Trademarks, Washington, DC 20231, BOX ASSIGNMENTS.

Chris Herndon
(Typed or printed name of person signing the certificate)

[signature]
(Signature of the person signing the certificate)

6-4-98
(Date of Signature)

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TRADEMARK
REEL: 1743 FRAME: 0110

SCHEDULE A

U.S. TRADEMARKS
OF
BIDERMANN INDUSTRIES, U.S.A., INC.

Registered Marks

MARK	REGISTRATION NO.	REGISTRATION DATE
BIDERMANN	1,848,437	8/2/94

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May 18, 1998 (the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and NationsBank, N.A., as Agent (the "Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Agent for the ratable benefit of the Lenders:

TRADEMARKS

Trademark No.	Description of Trademark Item	Date of Trademark
	See Schedule A attached hereto	

TRADEMARK APPLICATIONS

Trademark Applications No.	Description of Trademark Applied For	Date of Trademark Applications
	See Schedule A attached hereto	

The Obligors and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

BIDERMANN INDUSTRIES, U.S.A., INC.

By: Bryan P. Marsal
Name: Bryan P. Marsal
Title: President

Acknowledged and Accepted:

NATIONSBANK, N.A., as Agent

By: E. Phifer Helms
Name: E. PHIFER HELMS
Title: Senior Vice-President