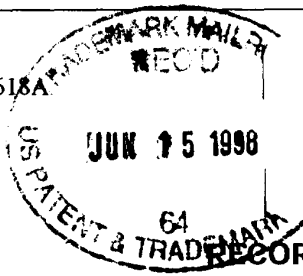


FORM PTO-1618A
Expires 06/30/99
OMB 0651-0027

06-24-1998

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK



100746227

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Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
Effective Date
Month Day Year
5-9-94
- Merger
- Change of Name
- Other _____

Conveying Party

Mark if additional names of conveying parties attached

Name INTERNATIONAL BANK OF COMMERCE

Execution Date
Month Day Year
6-8-98

Formerly _____

- Individual General Partnership Limited Partnership Corporation Association
- Other state banking association
- Citizenship/State of Incorporation/Organization Texas

Receiving Party

Mark if additional names of receiving parties attached

Name INTERNATIONAL BANCSHARES CORPORATION

DBA/AKA/TA _____

Composed of _____

Address (line 1) 1200 San Bernardo

Address (line 2) _____

Address (line 3) Laredo Texas 78042

- Individual General Partnership Limited Partnership Corporation Association
- Corporation Association
- Other _____
- Citizenship/State of Incorporation/Organization Delaware

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

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Address (line 1)

Address (line 2)

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Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

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Pages

Enter the total number of pages of the attached conveyance document including any attachments.

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Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1,226,156"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Gale R. Peterson

Name of Person Signing



Signature

June 15, 1998

Date Signed

NUNC PRO TUNC ASSIGNMENT

WHEREAS, International Bank of Commerce ("Assignor"), a Texas state banking association with a principal place of business at 1200 San Bernardo, Laredo, Texas 78042, has adopted, owns and is using the mark INTERNATIONAL BANK OF COMMERCE (U.S. & MEXICO DESIGN ONLY) (the "Mark") as a service mark for banking services; and

WHEREAS, Assignor owns the following federal registration for the Mark on the Principal Register of the United States Patent and Trademark Office:

U.S. Registration No. 1,226,156

Registered: February 1, 1983

Application Serial No. 287,659

Filed: November 28, 1980

and

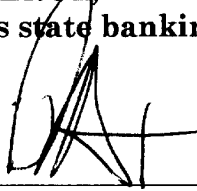
WHEREAS, International Bancshares Corporation ("Assignee"), a Delaware corporation with a principal place of business at 1200 San Bernardo, Laredo, Texas 78042, desires to acquire the Mark, the goodwill appurtenant thereto, and the above-referenced registration; and

WHEREAS, in a previous assignment from Assignor to Assignee dated May 9, 1994, and recorded in the United States Patent and Trademark Office at Reel 1176, Frame 256 on June 7, 1994, Assignee was inadvertently and incorrectly identified as a New Jersey corporation instead of a Delaware corporation; and

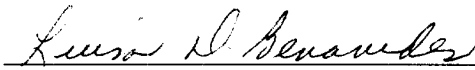
WHEREAS, Assignor and Assignee desire to correct said previous assignment to accurately reflect the state of incorporation of Assignee as of the date of said previous assignment;

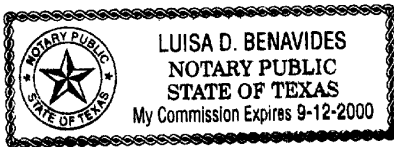
NOW, THEREFORE, for and in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby assigns and transfers the Mark, together with the goodwill associated therewith, the above-referenced service mark registration, the right to recover for past infringement of the Mark, and all of Assignor's rights therein, nunc pro tunc, now for then, effective as of May 9, 1994, to Assignee.

**INTERNATIONAL BANK OF
COMMERCE,
a Texas state banking association**

By: 
Name: Dennis E. Nixon
Title: President
Dated effective as of: May 9, 1994

SUBSCRIBED and SWORN to before me this 9 day of June, 1998.


Notary Public, State of Texas
My Commission Expires: 9-12-2000



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I hereby certify that this paper and/or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to the Assistant Commissioner for Trademark, U.S. Patent and Trademark Office, 2900 Capital Drive, Arlington, VA 22202.

