

481-40 482-350

RECORDATION FORM COVER

07-09-1998



100759121

attached original documents or copy

To the Honorable Commissioner of Patent
thereof:

MRD 7-6-98

1. Name of conveying party(ies):

AMI Operating, Inc.
50 Charles Lindberg Boulevard
Uniondale, New York 11553

- ☐ Individual(s)
☐ General Partnership
☒ Corporation - State
☐ Association
☐ Limited Partnership
☐ Other _____

Additional name(s) of conveying party(ies) attached ☐ Yes ☒ No

2. Name and address of receiving party(ies):

IBJ Schroder Bank & Trust Company, as Agent
One State Street
New York, New York 10004

3. Nature of conveyance:

- ☐ Assignment
☐ Merger
☒ Security Agreement
☐ Change of Name
☐ Other: _____

Execution Date:

July 1, 1998

07/08/1998 DNGUYEN 00000300 2005428

01 FC:481
02 FC:482

40.00 OP
350.00 OP

**Certificate of Mailing - 37 CFR
1.8(a)**

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Assistant Commissioner for Patents, Washington, D.C. 20231, on the date below.

Date

Rosette Tyler

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)
see attached schedule

B. Registration No.(s)
see attached schedule

5. Name and address of party to whom
correspondence concerning document
should be mailed:

Donna M. Hart, Esq.
Nixon, Hargrave, Devans & Doyle LLP
437 Madison Avenue
New York, New York 10022

6. Total number of applications and registrations
Involved: 15

7. Total fee (37 CFR 3.41) \$390.00

☐ Previously paid (see original transmittal)

☒ A check in the amount of \$390.00 is
enclosed.

8. Deposit Account Number: 14-1138

☐ Charge total fee to account.

☒ Charge any additional fees to account.

☐ A duplicate copy of this cover sheet
is enclosed.

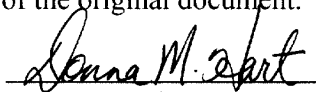
DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

By: Donna M. Hart, Esq.

Name of Person Signing



Signature

July 1, 1997

Date

[Total number of pages including cover sheet, attachments and document: 5]

SCHEDULE TO MEMORANDUM

TRADEMARK REGISTRATIONS
OF AMI OPERATING, INC.

<u>MARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>COUNTRY</u>
AMERICA'S ORGANIC COMPANY	2,005,428	10/01/96	U.S.
ARROWHEAD MILLS	1,874,024	01/17/95	U.S.
ARROWHEAD MILLS	1,133,242	04/15/80	U.S.
ARROWHEAD MILLS	434,147		Canada
ARROWHEAD MILLS	65,573		Canada
ARROWHEAD MILLS	007,251,47	08/16/96	Taiwan
ARROWHEAD MILLS	007,541,81	03/16/97	Taiwan
ARROWHEAD MILLS BEAR MUSH & DESIGN	1,126,737	11/13/79	U.S.
CRISPY PUFFS	1,952,058	01/23/96	U.S.
DEBOLES	1,084,963	02/07/78	U.S.
GRIDDLE LITE	1,338,248	05/28/85	U.S.
MAPLE CORNS & DESIGN	1,646,507	05/28/91	U.S.
MISCELLANEOUS DESIGN	1,302,890	10/30/84	U.S.
NATURE O'S	1,313,714	01/08/85	U.S.
RICE & SHINE	1,346,612	07/02/85	U.S.

MEMORANDUM OF SECURITY AGREEMENT - TRADEMARKS

Pursuant to a Security Agreement, dated as of July 1, 1998 (the "Security Agreement"), made by the undersigned, located at 50 Charles Lindbergh Blvd., Uniondale, New York 11553, the undersigned has granted to IBJ Schroder Bank & Trust Company, located at One State Street, New York, New York, 10004, as agent (the "Agent") a continuing security interest in, and a continuing lien upon, among other Collateral (as defined in the Security Agreement), (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and the goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency or the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, including, without limitation, all trademarks listed in the Schedule annexed hereto (the "Trademarks") and (b) all renewals and proceeds (including accounts receivable and royalties) thereof.

The Agent's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: July 1, 1998

AMI OPERATING, INC.

By: 

Name: Jack Kaufman

Title: Vice President

N37212.1

RECORDED: 07/06/1998

TRADEMARK
REEL: 1750 FRAME: 0036