

07-13-1998

FORM PTO-1594

(Rev. 6-93)

OMB No. 0651-0011 (exp. 4/94)

M&G 8465.115us01-kl



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U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

To the Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Golden Valley Microwave Foods, Inc.

- ☐ Individuals ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation—State of Minnesota
☐ Other:

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

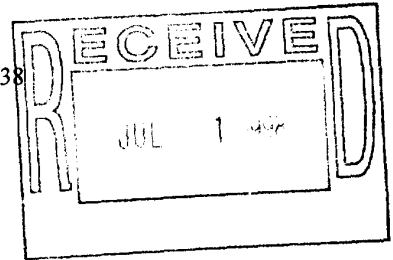
3. Nature of conveyance:

- ☐ Assignment ☒ Merger
☐ Security Agreement ☐ Change of Name
☐ Other:

Execution Date: November 12, 1996

2. Name and address of receiving party(ies):

ConAgra, Inc.
7450 Metro Boulevard
Edina, Minnesota 55439-3038



- ☐ Individual(s) citizenship ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation—State of Delaware
☐ Other:

If assignee is not domiciled in the United States, a domestic representative designation is attached:

☐ Yes ☐ No

(Designations must be separate document from Assignment)

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or trademark number(s):

A. Trademark Application No.(s)

74/634339

B. Trademark Reg. No.(s)

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Paul A. Welter, Esq.
Address: Merchant, Gould, Smith, Edell,
Welter & Schmidt, P.A.
3100 Norwest Center
90 South Seventh Street
Minneapolis, MN 55402-4131

6. Total number of applications and trademarks involved: 1

7. Total fee (37 CFR 3.41): \$40.00
☒ Enclosed
☐ Authorized to be charged to deposit account

8. Please charge any additional fees or credit any overpayments to our Deposit account number: 13-2725

DO NOT USE THIS SPACE

9. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Paul A. Welter

Name of Person Signing

Signature

June 22, 1998

Date

07/10/1998 DCDATES 00000212 74634339

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Total number of pages including cover sheet, attachments, and document: 3

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner for Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of information systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

TRADEMARK
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State of Delaware
Office of the Secretary of State

PAGE 1

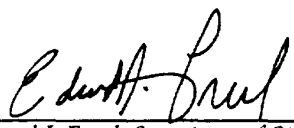
I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"GOLDEN VALLEY MICROWAVE FOODS INC.", A MINNESOTA CORPORATION,

WITH AND INTO "CONAGRA, INC." UNDER THE NAME OF "CONAGRA, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTY-FIRST DAY OF DECEMBER, A.D. 1996, AT 9 O'CLOCK A.M.

0818944 8100M
971239137




Edward J. Freel, Secretary of State

AUTHENTICATION: 8565863
07-18-97

DATE:
TRADEMARK
REEL: 1751 FRAME: 0270

CERTIFICATE OF OWNERSHIP AND MERGER

OF

GOLDEN VALLEY MICROWAVE FOODS, INC.
(A Minnesota Corporation)

INTO

CONAGRA, INC.
(A Delaware Corporation)

I.

The name of the merging corporation is **GOLDEN VALLEY MICROWAVE FOODS, INC.**, a Minnesota corporation. The name of the surviving corporation is **CONAGRA, INC.**, a Delaware corporation.

II.

CONAGRA, INC., a Delaware corporation, in accordance with Section 253 of the Delaware Corporation Law, sets forth the following copy of the resolution of its Board of Directors to so merge, such resolution adopted on the 24th day of May, 1996:

WHEREAS, CONAGRA, INC. owns 100% of the outstanding shares of GOLDEN VALLEY MICROWAVE FOODS, INC., a Minnesota corporation, hereinafter referred to as the "subsidiary"; and

WHEREAS, it is in the best interest of CONAGRA, INC. to merge the subsidiary into itself; and

WHEREAS, it has been determined that the laws of each jurisdiction involved permit such merger.

"BE IT RESOLVED, that the subsidiary be merged into CONAGRA, INC. immediately in accordance with Section 253 of the Delaware Corporation Law and other applicable state law and that the officers of the corporation be, and hereby are, authorized and directed to execute, acknowledge and file a Certificate of Ownership and Merger and such other documents as may be necessary and proper to effect such merger in the appropriate jurisdictions. For accounting purposes, such merger will be effective May 31, 1996."

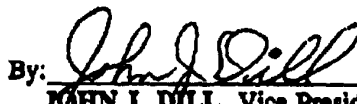
DATED this 12th day of November, 1996.

CONAGRA, INC.

ATTEST:


SUE BADBERG, Assistant Secretary

By:


JOHN J. DILL, Vice President

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