

07-22-1998



100769595

ached original documents or copy thereof.

To the Honorable Commissioner of Patents & Trademarks

MEQ 7-14-98

1. Name of conveying party(ies):
River North Records, Inc.

- Individual(s)
 - General Partnership
 - Corporation-State
 - Other _____
- Association
 - Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:
- Assignment
 - Security Agreement
 - Other _____
 - Merger
 - Change of Name

Execution Date: February 13, 1998

2. Name and address of receiving party(ies)
Name: Platinum Entertainment, Inc.

Internal Address: Suite 1400

Street Address: 2001 Butterfield Road

City: Downers Grove State: IL ZIP: 60515

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,814,760
1,956,751

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Angela M. Sanchez

Internal Address: Platinum Entertainment, Inc.
Suite 1400

Street Address: 2001 Butterfield Rd.

City: Downers Grove State: IL ZIP: 60515

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

07/20/1998 NGUYEN 00000263 1814760

DO NOT USE THIS SPACE

01 FC:481 40.00 OP
02 FC:482 25.00 OP

9. Statement and signature:
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Angela M. Sanchez
Name of Person Signing

Angela M. Sanchez
Signature

6/12/98
Date

Total number of pages including cover sheet, attachments, and document: 2

ASSIGNMENT

WHEREAS, River North Records, Inc., a Delaware corporation, located at 2001 Butterfield Road, Suite 1400, Downers Grove, Illinois 60615, ("Assignor") has adopted and used in its business, in connection with the marketing, distribution and sale of recorded music, the trademarks which are registered in the United States Patent and Trademark Office under the following registration numbers (the "Trademarks"):

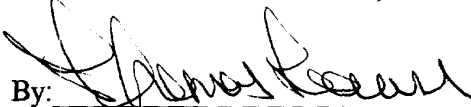
<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
River North Records, Inc.	1,814,760	02/13/96
Nobody's Gonna Knock My Socks Off	1,956,751	02/13/96

WHEREAS, Platinum Entertainment, Inc., a Delaware corporation, located and doing business at 2001 Butterfield Road, Suite 1400, Downers Grove, Illinois 60615, ("Assignee") is desirous of acquiring said registered trademarks;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, effective January 30, 1998, Assignor sells, assigns and transfers to Assignee the entire right, title, and interest in, to and under the Trademarks and the registrations therefor, all of which are listed above, together with the goodwill of the business connected with the use of and symbolized by the Trademarks.

Dated: February 13, 1998

RIVER NORTH RECORDS, INC.

By: 
Thomas R. Leavens,
Assistant Secretary