FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

08-03-1998

U.S. Department of Commerce Patern and Trademark Office **TRADEMARK**



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TRADE	MARKS ONLY			
TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).				
Submission Type	Conveyance Type			
X New	Assignment License			
Resubmission (Non-Recordation) Document ID #	X Security Agreement Nunc Pro Tunc Assignment Effective Date			
Correction of PTO Error Reel # Frame #	Merger Month Day Year			
Corrective Document	Change of Name			
Reel # Frame #	Other			
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year			
Name <u>MEDIQ/PRN Life Support Servi</u>	ces, Inc. 05291998			
Formerly				
Individual General Partnership	Limited Partnership x Corporation Association			
Other				
x Citizensh /State of Incorporation/Organizat	on Delaware			
Receiving P *y	Mark if additional names of receiving parties attached			
Name BANQUE NATIONALE DE PARIS				
DBA/AKA/TA				
Composed of				
Address (line 1) 499 Park Avenue				
Address (line 2)				
Address (line 3) New York	New York 10022 State/Country Zip Code			
Individual General Partnership	Limited Partnership If document to be recorded is an assignment and the receiving party is			
Corporation	not domiciled in the United States, an appointment of a domestic representative should be attached.			
Other	(Designation must be a separate document from Assignment.)			
x Citizenship/State of Incorporation/Organizati				
FOR 52:481 40.00 0P 325.00 0P	OFFICE USE ONLY			

Public burden reporting for this collection of Information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) Information to:

Commissioner of Patents and Trademarks, Bextasignments Washington, D.C. 2023&5

FORM PTO- Expires 06/30/99 OMB 0651-0027	618B	Pag	e 2	Paten	repartment of Commerce t and Trademark Office FRADEMARK
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Address (line 1)					
Address (line 2)					
Address (line 3)					
Address (line 4)					
Correspond	ent Name and Addre	SS Area Code and	Telephone Number	212-848-4882	
Name	David M. Klein				
Address (line 1)	SHEARMAN & STERLIN	IG			
Address (line 2)	599 Lexington Aven	tue			
Address (line 3)	New York, New York	10022			
Address (line 4)					
Pages	Enter the total number of including any attachmen		ached conveyance d	ocument # [7
Trademark	Application Number(s) or Registratí	on Number(s)	Mark if addition	al numbers attached
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Number of Properties Enter the total number of properties involved. # 14					
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1		nclosed 🛣 🛚 I	Deposit Account	h	
Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number: # 50-0324					
		•	charge additional fees	: Yes x	No

Statement and Signature To the best of my knowledge and belief, the foregoing infolence of the statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Name of Person Signing	Signature	
David M. Klein	1 XM. TC	
indicated herein.		

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RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

OMB 0651-0027	LIVIARNO UNLI	
Conveying Party Enter Additional Conveying Party	Mark if additional names of conveying parties atta	ched Execution Date Month Day Year
Name	VALUE-MED PRODUCTS, INC.	05291998
Formerly		
Individual General Partnership	Limited Partnership x Corporation	Association
Other		
x Citizenship State of Incorporation/Organizati	ion Delaware	
Receiving Party Enter Additional Receiving Party	Mark if additional names of receiving parties attached	
Name BANQUE NATIONALE DE PA	RIS	
DBA/AKA/TA		
Composed of		
Address (line 1) 499 Park Avenue		
Address (line 2)		
Address (line 3) New York	New York State/Country	10022 Zip Code
City	· · · · · · · · · · · · · · · · · · ·	•
Individual General Partnership	Limited Partnership If document to assignment an	
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Corporation Association Other Citizenship/State of Incorporation/Organizat Trademark Application Number(s) or R Enter either the Trademark Application Number or the R	assignment an not domiciled appointment or representative (Designation in document from document from Registration Number (DO NOT ENTER BOTH numbers for the Registration Number (DO Number	d the receiving party is in the United States, an f a domestic should be attached nust be a separate in the Assignment.) tional numbers attached e same property).

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as may be amended, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated May 29, 1998, is made by the Persons listed on the signature pages hereof (collectively, the "Grantors") in favor of BANQUE NATIONALE DE PARIS ("BNP"), as administrative agent (the "Administrative Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, MEDIQ/PRN Life Support Services, Inc., a Delaware corporation, has entered into a Credit Agreement dated as of May 29, 1998 (as may be amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), with BNP, as Administrative Agent, Swing Line Bank, Initial Issuing Bank and Arranger, NationsBank, N.A., as Syndication Agent, and Credit Suisse First Boston, as Documentation Agent and the Lender Parties party thereto. Capitalized terms used herein and not otherwise defined are used herein as defined in the Credit Agreement.

WHEREAS, as a condition precedent to the making of Advances and the issuance of Letters of Credit by the Lender Parties under the Credit Agreement each Grantor shall have executed that certain Security Agreement by and among the Grantors and the Administrative Agent dated as of May 29, 1998 (as may be amended, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, under the terms of the Security Agreement, Grantors have granted a security interest in certain intellectual property of Grantors to the Administrative Agent for the ratable benefit of the Secured Parties, and have agreed as a condition thereof to execute this IP Security Agreement for recording with the U.S. Patent and Trademark Office, the United States Copyright Office, and other governmental entities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantors agree as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Administrative Agent for the ratable benefit of the Secured Parties a security interest in and to all of such Grantor's right, title and interest in and to the following(the "Collateral"):

- (i) The United States, international, and foreign patents, patent applications, and patent licenses set forth on Exhibit A hereto including reissues, divisions, continuations, continuations-in-part, extensions and reexaminations thereof, and all rights therein provided by international treaties or conventions (the "Patents");
- (ii) The United States and foreign trademark and service mark registrations, applications, and licenses set forth on Exhibit B hereto (the "Trademarks"):
- (iii) The copyrights, associated United States and foreign copyright applications and registrations, and copyright licenses set forth on Exhibit C hereto (the "Copyrights");

- (iv) any and all causes of action for past, present and future infringement or breach of the Patents. Trademarks and Copyrights, with the right, but not the obligation to sue for and collect, or otherwise recover, damages for such infringement or breach; and
 - (v) any and all proceeds of the foregoing.
- SECTION 2. <u>Recordation</u>. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and any other applicable government officer record this IP Security Agreement.
- SECTION 3. Execution in Counterparts. This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.
- SECTION 4. Conflict Provision. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this IP Security Agreement are in conflict with the Security Agreement or the Credit Agreement, the provisions of the Security Agreement or the Credit Agreement shall govern.

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

MEDIQ/PRN LIFE SUPPORT SERVICES, INC.

Name: Alan Einhorn

Title: Vice President & General Counsel

Address of Chief Executive Office and for Notices:

One MEDIQ Plaza Pennsauken, NJ 08110

Attention: Chief Financial Officer

MEDIQ INVESTMENT SERVICES, INC.

Name: Alan Einhorn

Title: Vice President & General Counsel

Address of Chief Executive Office and for Notices:

1403 Faulk Road, Suite 102 Wilmington, DE 19803

Attention: Chief Financial Officer

MEDIQ MOBILE X-RAY SERVICES, INC.

Name: Alan Einhorn

Title: Vice President & General Counsel

Address of Chief Executive Office and for Notices:

One MEDIQ Plaza Pennsauken, NJ 08110

Attention: Chief Financial Officer

MEDIQ MANAGEMENT SERVICES, INC.

Name: Alan Einhorn

Title:

Vice President & General Counsel

Address of Chief Executive Office and for Notices:

One MEDIO Plaza Pennsauken, NJ 08110

Attention: Chief Financial Officer

MEDIQ IMAGING SERVICES, INC.

Alan Einhorn Name:

Vice President δ General Counsel Title:

Address of Chief Executive Office and for Notices:

One MEDIQ Plaza Pennsauken, NJ 08110

Attention: Chief Financial Officer

VALUE-MED PRODUCTS, INC.

Name: Alan Einhorn

Title:

Vice President & General Counsel

Address of Chief Executive Office and for Notices:

One MEDIQ Plaza Pennsauken, NJ 08110

Attention: Chief Financial Officer

AMERICAN CARDIOVASCULAR IMAGING LABS, INC.

Noma:

Name: Alan Einhorn

Title: V

Vice President & General Counsel

Address of Chief Executive Office and for Notices:

One MEDIQ Plaza Pennsauken, NJ 08110

Attention: Chief Financial Officer

MEDIQ DIAGNOSTIC CENTERS, INC.

By_______Name:

Alan Einhorn

Title:

Vice President & General Counsel

Address of Chief Executive Office and for Notices:

One MEDIQ Plaza Pennsauken, NJ 08110

Attention: Chief Financial Officer

MEDIQ DIAGNOSTIC CENTERS-I, INC.

Ву__

Name:

Alan Einhorn

Title:

Vice President & General Counsel

Address of Chief Executive Office and for Notices:

One MEDIQ Plaza Pennsauken, NJ 08110

Attention: Chief Financial Officer

MDTC HADDON, INC.

Nimman

Name: Alan Einhorn

Title:

Vice President & General Counsel

Address of Chief Executive Office and for Notices:

One MEDIQ Plaza Pennsauken, NJ 08110

Attention: Chief Financial Officer

SCHEDULE

A. <u>Trademarks</u>

U.S. Trademark Registrations:

Owner	Mark	Reg. No.	Reg. Date
MEDIQ/PRN Life Support Services, Inc.	SPECTRACAIR	2,068,950	June 10, 1997
MEDIQ/PRN Life Support Services, Inc.	САМР	1,944,054	December 26, 1995
MEDIQ/PRN Life Support Services, Inc.	TELSTAR	2,055,772	April 22, 1997
MEDIQ/PRN Life Support Services, Inc.	TRACKSTAR	1,934,805	November 14, 1995
*MEDIQ/PRN Life Support Services, Inc	SYNERGY	1,932,222	October 31, 1995
*MEDIQ/PRN Life Support Services, Inc.	F.A.S.T. THE FUTURE OF AIR THERAPY	1,917,467	September 5, 1995
*MEDIQ/PRN Life Support Services, Inc.	COMFORT CARE & Design	1,865,233	November 29, 1994
*MEDIQ/PRN Life Support Services, Inc.	RT-2000	1,856,228	September 27, 1994
*MEDIQ/PRN Life Support Services, Inc.	PRO-2000	1,856,227	September 27, 1994
*MEDIQ/PRN Life Support Services, Inc.	THERADERM	1,739,066	December 8, 1992
*MEDIQ/PRN Life Support Services, Inc.	PNEU-CARE	1,678,996	March 10, 1992
*MEDIQ/PRN Life Support Services, Inc.	МАРР	1,693,726	June 9, 1992
Value-Med Products, Inc.	VALU-MED	2,053,490	April 15, 1997
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U.S. Trademark Applications:

Owner Mark Serial No.	Filing Date
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*MEDIQ/PRN Life Support

Services, Inc. MAPP 75/373,953 October 16, 1997

B. Patents

U.S. Patents:

Owner	Title	U.S. Patent Number	Issue Date
MEDIQ/PRN Life Support Services, Inc.	AIR-OPERATED BODY SUPPORT DEVICE	4,962,552	October 16, 1990
	AIR SUPPORT BED WITH PATIENT MOVEMENT OVERLAY	5,103,519	April 14, 1992
	AIR-OPERATED BODY SUPPORT DEVICE	4,953,247	September 4, 1990
	AIR MATTRESS OVER- LAY FOR LATERAL PATIENT ROLL	5,092,007	March 3, 1992
	PORTABLE SCALE	5,393,935	February 28, 1995

Foreign Patents:

Owner	<u>Title</u>	Patent Number	<u>Jurisdiction</u>	Issue Date
MEDIQ/PRN Life Support Services, Inc.	AIR-OPERATED BODY SUPPORT DEVICE	EP341570	EP	24 Aug 1994
		DE68917637	Germany	29 Sep 1994
		ES2057011	Spain	16 Oct 1994

All patent rights were acquired by Mediq/PRN Life Support Services, Inc. pursuant to an Asset Purchase Agreement dated May , 1998 between Mediq/PRN Life Support Services, Inc. and CH Administration, Inc., and various other parties.

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^{*}These marks were acquired by Mediq/PRN Life Support Services, Inc. pursuant to an Asset Purchase Agreement dated May , 1998 between Mediq/PRN Life Support Services, Inc. and CH Administration, Inc. and various other parties.

Shearman & Sterling

FAX: 212-848-7179 212-848-7181 TELEX: 667290 WUI

599 LEXINGTON AVENUE NEW YORK, N.Y. 10022-6069 212 848-4000

ABU DHABI BELLING DÜSSELDORF FRANKFURT HONG KONG LONDON NEW YORK PARIS SAN FRANCISCO SINGAPORE TORYO TORONTO WASHINGTON, D.C.

WRITER'S DIRECT NUMBER:

212-848-4882

July 24, 1998

Hon. Commissioner of Patents and Trademarks Washington, D.C. 20231

Re:

Recordation of Security Agreement for Trademarks in favor of

BANQUE NATIONALE DE PARIS

Our Ref: 590/93

Sir:

Enclosed for recording is a Security Agreement for Trademarks from MEDIQ/PRN Life Support Services, Inc. and VALUE-MED PRODUCTS, INC. to BANQUE NATIONALE DE PARIS. Also enclosed is our check for \$365.00 to cover the recording fees and a Recordation Cover Sheet. If our check is missing or otherwise insufficient, or if any additional fees are required, please charge (or credit any overpayment) to Deposit Account No. 50-0324.

Please return the recorded Security Agreement to the undersigned.

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to the Honorable Commissioner of Patents and Trademarks, Washington, D.C. 20231, on July 24, 1998.

David M. Klein, Esq. SHEARMAN & STERLING

599 Lexington Avenue New York, NY 10022

(212) 848-4000

Respectfully submitted.

Enclosure

NYDOCS04/124464

RECORDED: 07/29/1998