

MRD
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08-06-1998

In place of Form PTO-1594

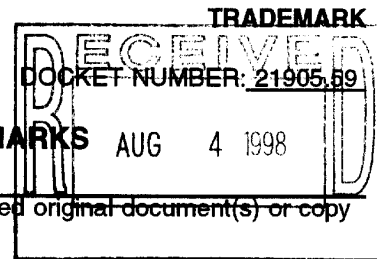


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.ET - TRADEMARKS

AUG 4 1998



To the Honorable Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy thereof:

1. Name of conveying party(ies):

Miller Bros. Industries, Inc.

2. Name and address of receiving party:

Imperial Headwear, Inc.
5200 East Evans Avenue
Denver, Colorado 80222

Additional name(s) & address(es) attached?

___ Yes XXX No

3. Nature of conveyance: XXX Assignment

Execution Date: 6/26/98

4. Application numbers or registration number(s):

A. Trademark Application No.(s):

B. Trademark Registration No.(s): 1,167,443

5. Name and address of party to whom correspondence concerning document should be mailed:

Warren B. Kice
HAYNES AND BOONE, L.L.P.
3100 NationsBank Plaza
901 Main Street
Dallas, Texas 75202-3789

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41): \$ 40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number: 08-1394

(Duplicate copy of this sheet is attached)

DO NOT USE THIS SPACE

9. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Warren B. Kice

Name of Person Signing

Signature

7/29/98

Date

Total number of pages including cover sheet, attachments and documents: 2

Mail document(s) to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks
Box Assignments
Washington, D. C. 20231

d-0094633.01

TRADEMARK
REEL: 1763 FRAME 0119

08/06/1998 JMWTKINS 0000072 1167443

ASSIGNMENT

WHEREAS, Miller Bros. Industries, Inc. (ASSIGNOR), a corporation organized and existing under the laws of the State of Delaware and having a business address of 601 Marion Drive, Garland, Texas 75042, USA, is the owner of the following trademark which is now registered in the United States Patent and Trademark Office:

<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
ADAM	1,167,443	September 1, 1981

WHEREAS, Imperial Headwear, Inc. (ASSIGNEE), a corporation organized and existing under the laws of the State of Delaware and having a business address of 5200 East Evans Avenue, Denver, Colorado 80222, USA, is desirous of acquiring said registered trademark.

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, Miller Bros. Industries, Inc. hereby assigns to Imperial Headwear, Inc. all right, title and interest in the United States in and to said trademark registration, together with the goodwill of the business symbolized by said trademarks, subject to any outstanding security interest in said trademark.

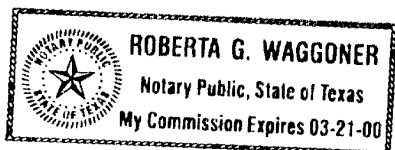
Signed this 26th day of June, 1998.

Miller Bros. Industries, Inc.

By: *John R. Tillotson*
 John R. Tillotson

State of Texas)
)ss:
 County of Dallas)

On this 26th day of June, 1998, personally appeared John R. Tillotson, to me known and known to me to be President of Miller Bros. Industries, Inc., the assignor above named, and acknowledged that he executed the foregoing Assignment on behalf of said assignor and pursuant to authority duly received.



Roberta G. Waggoner
 Roberta G. Waggoner, Notary Public