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OMB No. 0651-0011 (exp. 4/94)

Tab settings



To the Honorable Commissioner of Patents

100787876

and original documents or copy thereof.

1. Name of conveying party(ies):

Sima Products, Corp.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: June 18, 1998

2. Name and address of receiving party(ies)

Name: Heller Financial, Inc.

Internal Address:

Street Address: 500 West Monroe St.

City: Chicago State: IL ZIP: 60661

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or patent number(s):

SEE SCHEDULE C ATTACHED

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Elizabeth Motts

Internal Address:

Heller Financial, Inc.

Legal Department

Street Address: 500 West Monroe St.

City: Chicago State: IL ZIP: 60661

6. Total number of applications and registrations involved: 3

7. Total fee (37 CFR 3.41).....\$ 890.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

08/07/1998 SOUTH 00000021 14/6629

DO NOT USE THIS SPACE

01 FC:481 40.00 OP  
02 FC:482 900.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Elizabeth Motts  
Name of Person Signing

Elizabeth Motts  
Signature

7/6/98  
Date

Total number of pages including cover sheet, attachments, and document: 10

SCHEDULE C

SIMA PRODUCTS, CORP. TRADEMARK REGISTRATIONS

<u>Mark</u>	<u>Registration No.</u>	<u>Date</u>
BOOSTERBOX	1,476,629	
CAMLIGHT	1,794,772	
CAMLIGHT (Supplemental Reg.)	1,468,678	
CAMMIKE	1,871,152	
CAMMIKE (Supplemental Reg.)	1,516,896	
CAMPACK		
CAMPOCKET		
CAPKEEPER	1,060,663	
CAPKEEPER	1,611,930	
CAPKEEPER (Reg. as "SIMA CAPKEEPER")	1003012	
COLORWRITER	1,815,384	
COPYKIT	1,410,244	
FILMSHIELD	1,517,045	
FILMSHIELD	276011	
FILMSHIELD & Design	2,720,123	
FILMSHIELD (Reg. as "SIMA FILMSHIELD")	1201770	
FILMSHIELD (Reg. as "SIMA-FILMSHIELD")	1007339	
FILMWRAP		
Face Design	1,948,461	
POWERMAX	1,854,495	
POWERMAX POWERPOCKET	1,850,271	
PROLINE		
PROMAGIC	1,817,393	
QUICKCONNECT	1,464,384	
SCREENWRITER	1,732,046	
SENSORLIGHT		
SIMA	1,178,899	
SIMA	<i>foreign</i> 251421	
SIMA	1,119,367	
SIMA	1,489,145	
SIMA	<i>foreign</i> 815.763.395	
SIMA & Design	1,487,456	
SIMA & Design	1,180,770	
SIMA PC PALS		
SOUNDCATCHER	1,410,245	
SPORTS POUCH	1,130,881	
VIDEO SOUNDMIXER (Supplemental)	1,560,281	
VIDEOBRACKET	1,502,031	
VIDEOPROP	1,764,325	
VIDEOPROP (Supplemental Reg.)	1,451,553	
ZOOMMIKE	1,845,090	

SIMA PRODUCTS, CORP. TRADEMARK APPLICATIONS

<u>Mark</u>	<u>Trademark Application No.</u>	<u>Date Applied</u>
VIDEO STUDIO	74/632,277	February 9, 1995
COLORWRITER PLUS	74/467,358	April 13, 1998

**ASSIGNMENT FOR SECURITY OF PATENTS,  
TRADEMARKS AND COPYRIGHTS**

THIS ASSIGNMENT FOR SECURITY OF PATENTS, TRADEMARKS AND COPYRIGHTS (this "Assignment") is made as of June 16, 1998 by and between Sima Products, Corp., an Illinois corporation ("Assignor"), and Heller Financial, Inc., a Delaware corporation ("Lender").

W I T N E S S E T H

WHEREAS, pursuant to a certain Loan and Security Agreement of even date herewith between Assignor and Lender (as the same may hereafter be amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), Lender has agreed to make certain loans and extend certain other financial accommodations to Assignor; and

WHEREAS, the Loan Agreement grants to Lender a continuing security interest in certain of Assignor's assets, including, without limitation, its patents, patent rights and applications therefor, trademarks and applications therefor, copyrights and all applications and registrations therefor, license rights and goodwill;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor agrees as follows:

1. Incorporation of Loan Agreement Definitions. The Loan Agreement and the provisions thereof are hereby incorporated herein in their entirety by this reference thereto. Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Loan Agreement.

2. Assignment for Security. To secure the complete and timely payment and satisfaction of the Obligations, Assignor hereby grants to Lender a continuing security interest in Assignor's entire right, title and interest in and to all of its now owned or existing and hereafter acquired or arising:

patents and patent applications, including, without limitation, the inventions and improvements described and claimed therein, all patentable inventions and those patents and patent applications listed on Schedule A attached hereto and made a part hereof and the reissues, divisions, continuations, renewals, extensions and continuations-in-part of any of the foregoing, and all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Patents");

copyrights, rights and interests in copyrights, works protectable by copyrights, copyright registrations and copyright applications, including, without limitation, the copyright registrations and applications listed on Schedule B attached hereto and made a part hereof and all renewals of any of the foregoing, all income, royalties, damages and payments now and hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Copyrights");

trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, the trademarks and

applications listed on Schedule C attached hereto and made a part hereof and renewals thereof, and all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademarks");

all rights corresponding to any of the foregoing throughout the world and the goodwill of Assignor's business connected with the use of and symbolized by the Trademarks.

In addition to, and not by way of limitation of, all other rights granted to Lender under this Assignment. Assignor hereby assigns, transfers and conveys to Lender all of the Patents, Copyrights and Trademarks, together with the rights and goodwill described in clause (d) above to the extent necessary to enable Lender, effective upon the occurrence of any Event of Default, to realize on such property and any successor or assign to enjoy the benefits thereof. This right and assignment shall inure to the benefit of Lender and its successors, assigns and transferees, whether by voluntary conveyance, operation of law, assignment, transfer, foreclosure, deed in lieu of foreclosure or otherwise. Such right and assignment is granted free of charge, without requirement that any monetary payment whatsoever (including, without limitation, any royalty or license fee) be made to Assignor or any other Person by Lender (except that if Lender shall receive proceeds from the disposition of any such property, such proceeds shall be applied to the Obligations).

3. Reports of Applications. The Patents, Copyrights and Trademarks constitute all of the federally registered patents, copyrights and trademarks, and applications therefor now owned by Assignor. Assignor shall provide Lender on a quarterly basis with a list of all new federally registered patents, copyrights and trademarks and federal applications for letters patent, copyright registrations and trademark registrations, if any, which new patents, copyrights trademarks and applications shall be subject to the terms and conditions of the Loan Agreement and this Assignment.

4. Effect on Loan Agreement; Cumulative Remedies. Assignor acknowledges and agrees that this Assignment is not intended to limit or restrict in any way the rights and remedies of Lender under the Loan Agreement but rather is intended to supplement and facilitate the exercise of such rights and remedies. All of the rights and remedies of Lender with respect to the Patents, Copyrights and Trademarks, whether established hereby, by the Loan Agreement, by any other agreements, or by law, shall be cumulative and may be exercised singularly or concurrently. NOTWITHSTANDING ANY PROVISION HEREIN CONTAINED TO THE CONTRARY, LENDER SHALL NOT HAVE THE RIGHT TO USE AND ENFORCE THE PATENTS, COPYRIGHTS AND TRADEMARKS UNLESS AND UNTIL THE OCCURRENCE OF AN EVENT OF DEFAULT, AND UNTIL THE OCCURRENCE OF AN EVENT OF DEFAULT ASSIGNOR SHALL HAVE ALL OF SUCH RIGHTS.

5. Binding Effect; Benefits. This Assignment shall be binding upon Assignor and its respective successors and assigns, and shall inure to the benefit of Lender and its successors and assigns.

6. APPLICABLE LAW; SEVERABILITY. THIS ASSIGNMENT SHALL BE GOVERNED BY AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH ALL OF THE PROVISIONS OF THE ILLINOIS UNIFORM COMMERCIAL CODE AND BY THE OTHER INTERNAL LAWS OF THE STATE OF ILLINOIS, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES, EXCEPT FOR THE PERFECTION AND ENDORSEMENT OF SECURITY INTERESTS AND LIENS IN OTHER JURISDICTIONS, WHICH SHALL BE GOVERNED BY THE LAWS OF THOSE JURISDICTIONS OR, AS APPLICABLE, BY THE LAWS OF THE UNITED STATES OF AMERICA. WHENEVER POSSIBLE, EACH PROVISION OF THIS ASSIGNMENT SHALL BE INTERPRETED IN SUCH A MANNER AS TO BE EFFECTIVE AND VALID UNDER APPLICABLE LAW, BUT IF ANY PROVISION OF THIS ASSIGNMENT SHALL BE PROHIBITED BY OR INVALID UNDER APPLICABLE LAW, SUCH PROVISION SHALL BE INEFFECTIVE ONLY TO THE EXTENT OF SUCH PROHIBITION OR INVALIDITY, WITHOUT INVALIDATING THE REMAINDER OF SUCH PROVISIONS OR THE REMAINING PROVISIONS OF THIS ASSIGNMENT.

7. CONSENT TO JURISDICTION. ASSIGNOR HEREBY CONSENTS TO THE JURISDICTION OF ANY STATE OR FEDERAL COURT LOCATED WITHIN THE COUNTY OF COOK, STATE OF ILLINOIS

AND IRREVOCABLY AGREES THAT, SUBJECT TO LENDER'S ELECTION, ALL ACTIONS OR PROCEEDINGS ARISING OUT OF OR RELATING TO THIS AGREEMENT OR THE LOAN AGREEMENT SHALL BE LITIGATED IN SUCH COURTS. ASSIGNOR EXPRESSLY SUBMITS AND CONSENTS TO THE JURISDICTION OF THE AFORESAID COURTS AND WAIVES ANY DEFENSE OF FORUM NON CONVENIENS. ASSIGNOR HEREBY WAIVES PERSONAL SERVICE OF ANY AND ALL PROCESS AND AGREES THAT ALL SUCH SERVICE OF PROCESS MAY BE MADE UPON ASSIGNOR BY CERTIFIED OR REGISTERED MAIL, RETURN RECEIPT REQUESTED, ADDRESSED TO ASSIGNOR AT THE ADDRESS SET FORTH IN THIS AGREEMENT AND SERVICE SO MADE SHALL BE COMPLETED WITHIN TEN (10) DAYS AFTER THE SAME HAS BEEN POSTED.

8. JURY TRIAL WAIVER. ASSIGNOR AND LENDER HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS AGREEMENT AND THE LOAN AGREEMENT. ASSIGNOR AND LENDER EACH ACKNOWLEDGE THAT THIS WAIVER IS A MATERIAL INDUCEMENT TO ENTER INTO A BUSINESS RELATIONSHIP, THAT EACH HAS RELIED ON THIS WAIVER IN ENTERING INTO A BUSINESS RELATIONSHIP, THAT EACH HAS RELIED ON THIS WAIVER IN ENTERING INTO THIS AGREEMENT AND THE LOAN AGREEMENT AND THAT EACH WILL CONTINUE TO RELY ON THIS WAIVER IN THEIR RELATED FUTURE DEALINGS. ASSIGNOR AND LENDER HEREBY WARRANT AND REPRESENT THAT EACH HAS HAD THE OPPORTUNITY OF REVIEWING THIS JURY WAIVER WITH LEGAL COUNSEL, AND THAT EACH KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS.

IN WITNESS WHEREOF, the parties hereto have duly executed this Assignment as of the date first above written.

SIMA PRODUCTS, CORP.

140 Pennsylvania Avenue, Building #5  
Oakmont, Pennsylvania 15139

By: Ilena Diamond  
Name: Ilena Diamond  
Its: President

Accepted and Agreed to:  
HELLER FINANCIAL, INC.  
500 West Monroe Street  
Chicago, Illinois 60661

By: [Signature]  
Name: STEVEN A. NAUGHTON  
Its: SENIOR VICE PRESIDENT

STATE OF Pennsylvania  
COUNTY OF Allegheny ) SS

The foregoing Assignment for Security of Patents, Trademarks and Copyrights was executed and acknowledged before me this 17 of June, 1998 by ICANA DIAMOND personally known to me to be the President of Sima Products, Corp., an Illinois corporation, on behalf of such corporation.

Maria Maliszewski  
Notary Public

Notarial Seal  
Maria Maliszewski, Notary Public  
O'Hara Twp., Allegheny County  
My Commission Expires Sept. 24, 2001  
Member, Pennsylvania Association of Notaries

My commission expires:

Sept 24, 2001

STATE OF IL )  
 ) SS  
COUNTY OF Cook )

The foregoing Assignment for Security of Patents, Trademarks and Copyrights was executed and acknowledged before me this 19<sup>th</sup> of June, 1998 by STEVE NARSUTIS, personally known to me to be the SR. V.P. of Heller Financial, Inc., a Delaware corporation, on behalf of such corporation.

Julie A Goodman  
Notary Public

My commission expires:  
10.16.99



SCHEDULE A

SIMA PRODUCTS, CORP. PATENTS

<u>U.S. Patent No.</u>	<u>Date Issued</u>	<u>Related Foreign Patents</u>
3,845,316	10/29/74	N/A
249,798	10/3/78	N/A
4,273,436	6/16/81	N/A
5,189,563	2/23/93	N/A
4,959,755	9/25/90	N/A
4,262,801	4/21/81	N/A

SIMA PRODUCTS, CORP. PATENT APPLICATIONS

<u>U.S. Patent Application No.</u>	<u>Date Applied</u>
60/070,091	12/31/97



**SCHEDULE B**

**SIMA PRODUCTS, CORP. COPYRIGHT REGISTRATIONS**

Registration No.  
N/A

Date  
N/A

**SIMA PRODUCTS, CORP. COPYRIGHT APPLICATIONS**

Copyright Description  
N/A

Copyright Application No.  
N/A

Date Applied  
N/A

SCHEDULE C

SIMA PRODUCTS, CORP. TRADEMARK REGISTRATIONS

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