REC 31.92 ANN ST. 08-10-1998		U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office			
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To the Honorable Commissioner of Pater 1007	790333	thed original d	locuments or co	opy thereof.	
1. Name of conveying party(ies): Whitestone Acquisition Corp. 4265 West Vernal Pike Bloomington, IN 47404	Name and address of receiving party(ies): Name: IBJ Schroder Business Credit Corporatio as Agent Internal Address:				
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership ☑ Corporation-State—Deleware ☐ Other	Street Address: One State Street City: New York State: NY ZIP: 10004				
Additional name(s) of conveying party(ics) attached? ©Yes @No	□ Individual(s) citizenship □ Association □ General Partnership □ Limited Partnership □ Corporation-State = New York □ Other If assignee is not domiciled in the United States, a domestic representative				
3. Nature of conveyance: Assignment Merger Solution Change of Name Other					
Execution Date: July 31, 1998	designation is attached: (Designations must be a separate document from Assignment) Additional name(s) & address(es) attached? Yes No				
4. Application number(s) or registration number(s):					
A. Trademark Application No.(s) See attached Schedule A. Additional numbers	8. Trademark registration No.(s) See attached Schedule A. attached? Yes No				
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:				
Name: Fictival Research Corp nternal Address:	7. Total fee (37 CF	FR 3.41):	\$ <u>315</u>	00_	
	a enclosed				
	Authorized t	o be charged to	deposit accoun	<u> </u>	
Street Address: 400 Severth St. A. W. Suite 101	8. Deposit account	: number:			
Sity: Washington State: DC ZIP: 2014	(Attach duplicate o	opy of this page	if paying by di	eposit account)	
01 FC:481 40.00 OP 02 FC:482 275.00 OP	SE THIS SPACE		2 3		
 Statement and signature. To the best of my knowledge and belief, the foregoing inform the original document 	mation is true and corr	rect and any atta	ched copy is a	true copy of	
Daphne E. Schmitt	es the same	August 4, 1			
Name of Person Signing Sig Total number of pages in	gnature noluding cover sheet, :	attachments and	Date document:	5	

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignments

Washington, D.C. 20231

SCHEDULE A

Schedule A to a Trademark Collateral Security Agreement dated July 31, 1998, by and between WHITESTONE ACQUISITION CORP. and IBJ SCHRODER BUSINESS CREDIT CORPORATION, as Agent.

Reg. No. or Application No.	<u>M</u> ark	Country	Reg. or Filing Date
661,376	DABS	USA	05/06/58
787,586	DISPOSEZE	USA	03/30/65
1,143,082	AMBEZE	USA	12/16/80
1,660,815	PRETTY BABY	USA	10/15/91
1,294,094	ULTRA SHIELD	USA	09/11/84
1,344,153	MAXISHIELD	USA	06/25/85
1,393,992	WONCE	USA	05/20/86
1,504,533	WORDPERFECT	USA	09/20/88
1,491,892	WHITESTONE PRODUCTS	USA	06/14/88
1,691,437	ROMPERS	USA	06/09/92
1,299,398	EXCEI GUARD	USA	10/09/84
UNREGISTERED	EXCEL SORS		
73/754,609	ULTRA SHIELD	USA	

TRADEMARK REEL: 1765 FRAME: 0467

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, Whitestone Acquisition Corp., a corporation formed under the laws of the State of Delaware, located at 4265 West Vernal Pike, Bloomington, Indiana 47404 ("Company"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Company is obligated to IBJ Schroder Business Credit Corporation ("IBJS") each of the other financial institutions named in or which hereafter become a party to the Loan Agreement (as hereinafter defined) (IBJS and such other financial institutions collectively, the "Lenders") and IBJS as agent for Lenders (IBJS in such capacity "Agent"), pursuant to (i) a certain Revolving Credit, Term Loan and Security Agreement, dated the date hereof, among Agent, Lender and Company and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Company in favor of Agent for the ratable benefit of Lenders (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Company is granting to Agent for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Company does hereby assign unto Agent for the ratable benefit of Lenders and grant to Agent for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

TRADEMARK REEL: 1765 FRAME: 0468 Company expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: New York, New York

July 31, 1998

Witness:

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Name: James M. Better

Title: President and Chief Executive Officer

IBJ SCHRODER BUSINESS CREDIT CORPORATION, as Agent

WHITESTONE ACQUISITION CORP.

Witness:

By:

Name: George D. Tongring

Title: Senior Vice President

STATE OF NEW YORK) : ss.:
COUNTY OF NEW YORK)

On this 31st day of July 1998, before me personally came James M. Better, to me known, who, being by me duly sworn, did depose and say that he is the President and Chief Executive Officer of Whitestone Acquisition Corp., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.

Notary Public

DAPHNE E. SCHMITT
Notary Public, State of New York
No. 5008515
Qualified in Onondaga County
My Commission Expires February 22, 199

STATE OF NEW YORK) : ss.:
COUNTY OF NEW YORK)

On this 31st day of July, 1998, before me personally came George D. Tongring, to me known, who, being by me duly sworn, did depose and say that he is the Senior Vice President IBJ Schroder Business Credit Corporation, the corporation described in and which executed the foregoing instrument; and that he was authorized to sign his name thereto on behalf of said corporation.

Notary Public

DAPHNE E. SCHMITT
Notary Public, State of New York
No. 5008515
Qualified in Onondaga County
My Commission Expires February 22, 199

1020539.2/MJG/25254/105 7/31/98 TRADEMARK
RECORDED: 08/10/1998 -3- REEL: 1765 FRAME: 0470