

07-27-1998

RECORD, TR.

08-17-1998



100794843

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

James Industries, Inc., a Pennsylvania corporation

MRAE 7/24/98

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other Collateral Assignment of Proprietary Rights and Security Agreement

Execution Date: July 17, 1998

2. Name and address of receiving party(ies)

Name: NBD Bank

Internal Address:

Street Address: 611 Woodward Avenue

City: Detroit State: MI ZIP: 48226

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State, Other a Michigan banking corporation

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

75/444,376
75/432,983
75/150,541

B. Trademark Registration No.(s)

2,019,682 942,313 1,455,493
427,951 1,237,488 1,363,424
1,781,409 1,434,846 1,394,825

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Honigman Miller Schwartz and Cohn

Internal Address: Gayle Aiken

Street Address: 2290 First National Building

City: Detroit State: MI ZIP: 48226

6. Total number of applications and registrations involved: 21

7. Total fee (37 CFR 3.41): \$ 540.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

08/17/1998 DNGUYEN 00000029 2019682

DO NOT USE THIS SPACE

01 FC:481 40.00 OP
02 FC:482 500.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gayle Aiken
Name of Person Signing

Gayle Aiken
Signature

07/24/98
Date

Total number of pages including cover sheet, attachments, and document: 16

**COLLATERAL ASSIGNMENT OF PROPRIETARY RIGHTS
AND SECURITY AGREEMENT
(James Industries, Inc.)**

This Collateral Assignment of Proprietary Rights and Security Agreement (this "Agreement"), is dated as of July 17, 1998 from James Industries, Inc., a Pennsylvania corporation with a principal place of business at Beaver Street Extension, Hollidaysburg, Pennsylvania 16648 (the "Company"), in favor of NBD Bank, a Michigan banking corporation with a place of business at 611 Woodward Avenue, Detroit, Michigan 48226-3947 (the "Bank").

The Company and its parent, Poof Products, Inc. (formerly known as Poof Toy Products, Inc.), a Michigan corporation ("Parent"), have entered into an Amended and Restated Revolving Credit and Loan Agreement (the "Loan Agreement"), pursuant to which the Bank has agreed, upon the terms and conditions set forth therein, to make certain loans available to the Company and Parent. As additional collateral for the loans under the Loan Agreement, the Bank has requested and the Company has agreed to execute and deliver this Agreement to the Bank.

NOW, THEREFORE, in consideration of the premises and of the mutual covenants herein contained and for other good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereto agree as follows:

1. **Incorporation of Loan Agreement.** The Loan Agreement (and all agreements referred to or incorporated therein) and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms used herein with initial capital letters but not otherwise defined herein shall have the meanings specified in the Loan Agreement.

2. **Collateral Assignment of Trademarks, Copyrights and Patents.** To secure the prompt payment and performance of all of the Company's and Parent's present and future indebtedness and other obligations to the Bank under the Loan Agreement or otherwise, including obligations arising under any guarantees given by the Company in favor of the Bank at any time previously or in the future (collectively, the "Obligations"), the Company hereby grants to the Bank a continuing security interest in, and, subject to Section 4 hereof, shall assign, transfer and convey, to the Bank all right, title and interest, in the United States and throughout the world, in, to and under the following (all of which are hereinafter collectively called the "Collateral") whether now existing or hereafter created or acquired, as to all of the above:

(a) all United States and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature, trademark registrations and applications for registration, now owned or hereafter acquired by the Company (including, without limitation, such of the foregoing listed on Schedule 1 attached hereto and made a part

hereof) and all licenses thereof, together with the goodwill of the business connected with the use of, and symbolized by, the foregoing, and (i) the registration renewals thereof, (ii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, (iii) the right to sue and recover for past, present and future infringements thereof, and (iv) all rights corresponding thereto throughout the world (all of the foregoing sometimes hereinafter individually or collectively referred to as the "Trademarks"):

(b) all United States and foreign copyrights, registered or unregistered, in and to all copyrightable works, now owned or hereafter acquired by the Company, including, without limitation, all registrations and applications therefor and all licenses thereof listed on Schedule 1 and (i) any renewals or extensions of the registrations therefor that may be secured under the laws now or hereafter in effect in the United States or any other country or countries, (ii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, (iii) the right to sue and recover for past, present and future infringements thereof, and (iv) all rights corresponding thereto throughout the world (all of the foregoing sometimes individually or collectively referred to as the "Copyrights");

(c) all United States and foreign patents and patent applications, now owned or hereafter acquired by the Company, including, without limitation, the inventions and improvements described and claimed therein, and those patents and patent applications listed on Schedule 1 attached hereto and made a part hereof, all licenses thereof and (i) the reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (ii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, (iii) the right to sue and recover for past, present and future infringements thereof, and (iv) all rights corresponding thereto throughout the world (all of the foregoing being sometimes hereinafter individually or collectively referred to as the "Patents"); and

(d) all other intellectual property rights, now owned or hereafter acquired by the Company, including, without limitation, the intellectual property listed on Schedule 1 attached hereto and made a part hereof including, without limitation, trade secrets, know-how and confidential business information, computer software, computer programs, source code, data and documentation (including electronic media) and licenses thereof, and (i) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, (ii) the right to sue and recover for past, present and future infringements thereof, and (iii) all rights corresponding thereto throughout the world (individually or collectively referred to as "Intellectual Property Rights").

3. **Continuing Liability.** The Company hereby expressly agrees that, anything herein to the contrary notwithstanding, it shall remain liable under each license, interest and obligation assigned to the Bank hereunder to observe and perform all the conditions and obligations to be observed and performed by it thereunder, all in accordance with and pursuant to the terms and provisions thereof. The Bank shall have no obligation or liability under any such license, interest or obligation by reason of or arising out of this Agreement or the assignment thereof to the Bank or the receipt by the Bank of any payment relating to any such license, interest or obligation pursuant hereto, nor shall the Bank be required or obligated in any manner to perform or fulfill any of the obligations of the Company thereunder or pursuant thereto, or to make any payment, or to make any inquiry as to the nature or the sufficiency of any payment received by it or the sufficiency of any performance by any party under any such license, interest or obligation, or to present or file any claim, or to take any action to collect or enforce any performance of the payment of any amounts which may have been assigned to it or to which it may be entitled at any time or times.

4. **Effect of Collateral Assignment and Remedies.** The Company agrees that upon the occurrence and during the continuance of a default, or an Event of Default (hereafter collectively referred to as an "Event of Default") under the Loan Agreement, the Bank, without demand of performance or other demand, advertisement or notice of any kind (except the notice specified below of time and place of public or private sale) to or upon the Company or any other person (all and each of which demands, advertisements or notices are hereby expressly waived), may forthwith collect, receive, appropriate and realize upon the Collateral, or any part thereof, or may forthwith sell, lease, assign, give option or options to purchase, or sell or otherwise dispose of and deliver said Collateral (or contract to do so), or any part thereof, in one or more public or private sale or sales, at any exchange, broker's board or at any of the Bank's offices or elsewhere at such prices as it may deem best, for cash or on credit or for future delivery without assumption of any credit risk, and the Bank shall apply the net proceeds (after expenses) of any such sale, lease, assignment or other disposition against the Obligations in such order as the Bank in its sole discretion shall determine, the Company remaining liable for any deficiency therein. The Bank shall have the right upon any such public sale or sales, and, to the extent permitted by law, upon any such private sale or sales, to purchase the whole or any part of the Collateral so sold, free of any right or equity of redemption in the Company, which right or equity of redemption is hereby expressly waived and released. To the extent permitted by applicable law, the Company waives all the claims, damages and demand against the Bank arising out of the repossession, retention or sale of the Collateral. The Company agrees that the Bank need not give more than 15 calendar days' notice of the time and place of any public sale or of the time after which a private sale may take place and that such notice is reasonable notification of such matter. The Company hereby authorizes the Bank to make, constitute and appoint any officer or agent of the Bank as the Bank may select, in the Bank's sole discretion, as the Company's true and lawful attorney-in-fact, with power (i) to endorse the Company's name on all applications, documents, papers and instruments necessary or desirable for the Bank in the use of Collateral, (ii) to take any other actions with respect to the Collateral as the Bank deems in the best interest of the Bank, (iii) from and after the occurrence of an Event of Default, to grant or issue any exclusive or nonexclusive license under the Collateral to anyone, and (iv) from and after the occurrence of any Event of Default, to assign, pledge, convey or otherwise transfer title

in or dispose of the Collateral to anyone. The Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue of this Assignment. This power of attorney is coupled with an interest and shall be irrevocable until all of the Obligations have been paid in full and all of the financing arrangements between the Company, Parent and the Bank have been terminated and Bank has no further obligation to make loans to the Company or to Parent. The Company agrees that, in addition to all other rights and remedies granted to the Bank in this Agreement, the Loan Agreement and any other collateral security document, the Bank shall be entitled to specific performance and injunctive and other equitable relief, and Company further agrees to waive any requirement for the securing or posting of any bond or other security in connection with the obtaining of any such specific performance and injunctive or other equitable relief.

5. **Grant of License to Use Intangibles.** In addition to and in no way limiting the effect of Section 4 hereof, for the purpose of enabling the Bank to exercise rights and remedies under Section 4 hereof at such time as the Bank, without regard to this Section 5, shall be lawfully entitled to exercise such rights and remedies, the Company shall permit the Bank reasonable access to all media in which any of the Collateral may be recorded or stored and to all computer programs used for the compilation or printout thereof. In addition, during the continuance of an Event of Default, the Bank, and its assigns, shall have a non-exclusive license throughout the world in all Trademarks, Patents, Copyrights, and Intellectual Property Rights for the manufacture, sale and distribution of inventory or other goods of the Company and for the sale and use of any assets of the Company in which the Bank has a security interest (whether now or in the future.)

6. **Representation and Warranties.** The Company represents and warrants that Schedule 1 contains a complete and correct list of all the trademark registrations and trademark applications, copyright registrations and copyright applications and patents and patent applications, respectively, if any, (i) owned by the Company or (ii) licensed to or by the Company (together with the terms of such licenses). The Company additionally represents and warrants, to the best of its knowledge, that there are no currently pending patent applications on which any agents or employees of Company are listed as an inventor. Except as set forth in Schedule 1, the Company owns free and clear of all liens all right, title and interest in, or has full right and authority to use, all Collateral necessary or desirable for the conduct of its business as currently conducted, as previously conducted or as currently proposed to be conducted. Except as set forth in Schedule 1, no claim by any other person or entity ("Person") contesting the validity or ownership of any Collateral has been made, is currently outstanding or is threatened and neither the Company nor any executive thereof has received any notice of, or is aware of any facts which would indicate a likelihood of, any infringement or misappropriation upon, or conflict with, any other Person's intellectual property. Except as set forth in the Schedule 1, none of the Collateral infringes or misappropriates upon, or conflicts with, any intellectual property of any Person, and no infringement, misappropriation or conflict will occur as a result of the continued operation of the business as now conducted or as currently proposed to be conducted. The transactions contemplated by this Agreement will have no adverse effect on the Company's rights in and to the Collateral. The Company has taken all action necessary or desirable to protect the Collateral and will continue to take such action prior to closing the transactions contemplated

under the Loan Agreement so as to not adversely affect the validity or enforcement of the Collateral. The Company further agrees that it will at its expense, at the Bank's request, defend the Bank's and the Company's respective interests in the Collateral from any and all claims and demands of any other person and that it will not grant, create or permit to exist any lien upon or security interest in the Collateral in favor of any other person except liens permitted by the Loan Agreement; provided, however, that prior to the occurrence of an Event of Default and until the expiration of any applicable grace period, nothing contained in this Agreement shall affect the Company's right, upon receipt of the Bank's prior written consent, to grant non-exclusive licenses to third parties to use any portion of the Collateral, subject to the rights of the Bank hereunder.

7. **Restrictions on Future Agreements.** The Company agrees that until all of the Obligations have been satisfied in full and the Loan Agreement has been terminated and the Bank has no further obligation or agreement (whether or not discretionary on the Bank's part) to make loans to the Company, it will not, without the Bank's prior written consent, enter into any agreement, including, without limitation, any license agreement, which is materially inconsistent with the Company's obligations under this Agreement and the Company further agrees that it will not take any action or permit any action to be taken by others subject to its control, including licensees, or fail to take any action, which would materially affect the validity or enforcement of any of the rights transferred to the Bank under this Agreement. Notwithstanding anything contained herein to the contrary, the Company may grant exclusive licenses on its intellectual property as it sees fit.

8. **Covenants Regarding Collateral.**

(a) The Company (either itself or through licensees) shall (i) continue to use each Trademark on each and every trademark class of goods applicable to its current line as reflected in its current catalogs, brochures and price lists in order to maintain each Trademark in full force free from any claim of abandonment for non-use, (ii) maintain as in the past the quality of products and services offered under each Trademark (iii) employ each Trademark, Copyright and Patent with the appropriate notice of application or registration on applicable products or services, (iv) not (and not permit any licensee or sublicensee thereof to) do any act or knowingly omit to do any act whereby any Patent may become invalidated or unenforceable, any Trademark right may become abandoned or unenforceable, any Copyright right may become unenforceable, or any Intellectual Property Right may become unenforceable, (v) prosecute diligently any trademark application, copyright application or any patent application which is pending as of the date of this Agreement or thereafter, until the Obligations shall have been paid in full, (vi) make application on unpatented but patentable inventions, as appropriate, and (vii) preserve and maintain all rights in and to the Collateral.

(b) The Company shall notify the Bank reasonably promptly if it knows, or has reason to know, that any application or registration relating to any of the Collateral may become abandoned or dedicated, or of any adverse determination or development (including, without limitation, the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office, the United States Copyright Office or any court)

regarding the Company's ownership of any of the Collateral, its right to register the same, or to keep and maintain the same.

(c) The Company will take all necessary steps, including, without limitation, in any proceeding before the United States Patent and Trademark Office, the United States Copyright Office or any similar office or agency in any other country or any political subdivision thereof, to maintain and pursue each application (and to obtain the relevant registration) and to maintain each registration of the Collateral, including, without limitation, filing of applications for renewal, affidavits of use, affidavits of incontestability and opposition, interference and cancellation proceedings.

(d) In the event that any of the Collateral is infringed, misappropriated or diluted by a third party, the Company shall reasonably promptly notify the Bank after it learns thereof and shall reasonably promptly sue for infringement, misappropriation or dilution and to recover any and all damages for such infringement, misappropriation or dilution, or to take such other actions as the Company, with the Bank's prior written consent, shall reasonably deem appropriate under the circumstances to protect such Collateral.

(e) At its option, the Bank may discharge taxes, liens or security interests or other encumbrances at any time levied or placed on the Collateral, may place and pay for insurance on the Collateral upon failure by the Borrower to provide insurance satisfactory to the Bank, and may pay for the maintenance, repair and preservation of the Collateral. Borrower agrees to reimburse the Bank on demand for any payment reasonably made in any expense incurred by the Bank pursuant to the foregoing authorization.

9. **Notice.** All notices or other communications hereunder shall be given in the manner and to the addresses determined under the Loan Agreement, as it may be amended or restated from time to time.

10. **Severability.** Any provision of this Agreement which is prohibited or unenforceable in any jurisdiction shall not invalidate the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.

11. **No Waiver; Cumulative Remedies.** The Bank shall not by any act, delay, omission or otherwise be deemed to have waived any of its rights or remedies hereunder, and no waiver shall be valid unless in writing, signed by the Bank, and then only to the extent therein set forth. A waiver by the Bank of any right or remedy hereunder on any one occasion shall not be construed as a bar to any right or remedy which the Bank would otherwise have had on any future occasion. No failure to exercise nor any delay in exercising on the part of the Bank any right, power or privilege hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right, power or privilege hereunder preclude any other right, power or privilege. The rights and remedies hereunder provided are cumulative and may be exercised singly or concurrently, and are not exclusive of any rights and remedies provided by law or in the License Agreement or any other agreements between the parties.

12. **Waivers; Amendments.** None of the terms and provisions of this Agreement may be waived, altered, modified or amended except by an instrument in writing executed by the parties hereto.

13. **Limitations by Law.** All rights, remedies and powers provided by Sections 4 and 5 hereof may be exercised only to the extent that the exercise thereof does not violate any applicable provision of law, and all the provisions of Sections 4 and 5 hereof are intended to be subject to all applicable mandatory provisions of law which may be controlling and to be limited to the extent necessary so that they will not render this Agreement invalid, unenforceable in whole or in part or not entitled to be recorded, registered or filed under the provisions of any applicable law.

14. **Right to Sue.** Upon the occurrence of an Event of Default, the Bank shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Patents, Trademarks, Copyrights and Intellectual Property Rights and any licenses thereunder, and, if the Bank shall commence any such suit, the Company shall, at the request of the Bank, do any and all lawful acts and execute any and all proper documents required by the Bank in aid of such enforcement and the Company shall promptly, upon demand, reimburse and indemnify the Bank for all reasonable costs and expenses (including attorneys' fees) incurred by the Bank in the exercise of its rights under this Section 14. Notwithstanding the foregoing, the Company shall have the right to assume control and settle any such litigation, so long as no Event of Default has occurred. The Bank recognizes and agrees that, except in case of an Event of Default, the Bank may not assert ownership of any of the Trademarks in litigation. The Company agrees that the Bank, after the occurrence of an Event of Default, may assert an interest in the Trademarks sufficient to form the basis for a common law action for unfair competition and passing off or an action under the provision of Section 43(a) of the Trademark Act of 1946 (as amended) [15 U.S.C. Sec. 1125(a)] and the Company agrees that it shall join in any suit to enforce or defend rights in the Trademarks.


15. **Successors and Assigns.** This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns, and nothing herein or in the Loan Agreement or any other collateral security document is intended or shall be construed to give any other person any right, remedy or claim under, to or in respect of this Agreement, the Loan Agreements or any other collateral security document. This Agreement may be signed in separate counterparts.

16. **Termination and Reassignment.** The Bank agrees that upon the termination or expiration of the Loan Agreement and termination of any obligations of the Bank to make loans to Company or Parent and the payment and performance in full of all the Obligations, the Bank will execute documents releasing the security interests created hereby and reassign to the Company, without warranty, representation or guaranty of any nature or kind, the Bank's interest in the Collateral.

17. **Applicable Law.** This Agreement shall be governed by, and be construed and interpreted in accordance with, the internal laws (and not the laws of conflict) of the State of Michigan.

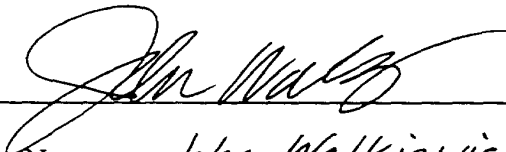
IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

JAMES INDUSTRIES, INC.,
a Pennsylvania corporation

By: 
Name: _____

Its: _____

NBD BANK,
a Michigan banking corporation

By: 
Name: John Walkiewicz

Its: Loan Officer

Schedule 1 - Patents, Trademarks and Copyrights, etc.

DET07/92557.1

SCHEDULE 1

U.S. Copyrights

U.S. Trademarks

U.S. Patents

U.S. Patent Applications

Foreign Patents and Applications

DET07/92557.3

TRADEMARK
REEL: 1768 FRAME: 0401

**JAMES INDUSTRIES, INC.
INTELLECTUAL PROPERTY
July 13, 1998**

TITLE	SERIAL NO./ FILING DATE	PATENT/REG. NO./ISSUE DATE	STATUS	
✓ US TM-BLOC+	335,583 11/10/81	1,237,488 5/10/83	ISSUED	21
✓ US TM-CRAZY EYES	529,036 3/27/85	1,363,424 10/1/85	ISSUED	✓
✓ US TM-DABBLIN' DOUGH	333,963 11/23/92	1,781,409 7/13/93	ISSUED	5
CANADIAN TM- FORM-A-TIONS	12/13/82	283,959 10/7/83	ISSUED	
✓ US TM-FORM-A- TIONS	28281 7/31/74	1,017,029 7/29/75	ISSUED	37
✓ US TM-II-GAN- TIKS	43180 1/31/75	1,023,848 10/28/75	ISSUED	36
✓ US TM-MOLI-QU'S	608,982 7/11/86	1,428,607 2/10/87	ISSUED	17
✓ US TM-ORIGINAL FLASTIC SLINKY	203,091 2/8/79	1,137,993 7/22/80	ISSUED	27
✓ US TM-POP TOOBS	74/584,750 10/12/94	2,019,682 11/26/96	ISSUED	3
CANADIAN TM- RINGA-MAJGS AND DESIGN	394,888 2/23/76	TMA221045 6/10/77	ISSUED	
UNITED KINGDOM TM- RINGA-MAJGS		B1132031 4/15/80	ISSUED	
✓ US TM-RINGA- MAJGS	404,835 10/12/71	942,313 9/5/72	ISSUED	43
AUSTRALIAN TM- SLINKY	5/26/54	A118519 5/26/54	ISSUED	

TITLE	SERIAL NO./ FILING DATE	PATENT/REG. NO./ISSUE DATE	STATUS
BENELUX TM- SLINKY	11/19/71	73642 11/19/71	ISSUED
CANADIAN TM- SLINKY	192765 10/10/46	UCA24189 10/10/46	ISSUED
DENMARK TM- SLINKY	54-1255	2062/54 12/31/54	ISSUED
EUROPEAN COMMUNITY TM- SLINKY	73981 4/1/96		PENDING
FRANCE TM- SLINKY	1382474 9/25/96	1382474 4/14/47	ISSUED
GERMANY TM- SLINKY	4/17/73	919189 4/17/73	ISSUED
HONG KONG TM- SLINKY	7/24/79	457/90 7/24/86	ISSUED
HONG KONG TM- SLINKY	6/3/79	458/90 6/3/86	ISSUED
INDIA TM-SLINKY	680443 9/18/95		PENDING
ITALY TM-SLINKY	33893C/86 4/17/86	474674 3/27/87	ISSUED
JAPAN TM- SLINKY		1342791 8/25/78	ISSUED
SOUTH KOREA TM-SLINKY	97-2538	142057 6/16/87	ISSUED
MEXICO TM- SLINKY	79538 1/18/90	378148 6/13/90	ISSUED
RUSSIA TM- SLINKY	128017 2/11/90	97322 8/7/91	ISSUED

TITLE	SERIAL NO./ FILING DATE	PATENT/REG. NO./ISSUE DATE	STATUS
SOUTH AFRICA TM-SLINKY	91/7941 9/23/91	91/7941 9/23/91	ISSUED
SPAIN TM-SLINKY	9/24/74	711450	ISSUED
SWEDEN TM-SLINKY		76547 9/3/74	ISSUED
SWITZERLAND TM-SLINKY		348530 3/19/86	ISSUED
TAIWAN TM-SLINKY		350475 12/16/86	ISSUED
✓ US TM-SLINKY	629,147 11/7/86	1,455,493 9/1/87	ISSUED
✓ US TM-SLINKY	562760 10/11/85	1,394,825 5/27/86	ISSUED
✓ US TM-SLINKY	74/729,803 9/15/95	2,089,763 8/19/97	ISSUED
✓ US TM-SLINKY	75/150,541 8/15/96		PENDING
VENEZUELA TM-SLINKY	001120-90 1/29/90		PENDING
✓ US TM-SLINKY JAMES & DESIGN	494073 12/29/45	427951 3/4/47	ISSUED
✓ US TM-SLINKY BUGS	75/444,376 3/4/98		PENDING
✓ US TM-SLINKY C-RINGS	617,587 9/2/86	1,434,846 3/13/87	ISSUED
UNITED KINGDOM TM-SLINKY DEVICE	12/24/67	654,972 12/24/67	ISSUED

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TITLE	SERIAL NO./ FILING DATE	PATENT/REG. NO./ISSUE DATE	STATUS
✓ US TM-SLINKY PETS	75/432,943 2/12/98		PENDING 2
✓ US TM-SLINKY PLAYSHAPES	259,291 4/23/80	1,180,355 12/1/81	ISSUED 25
✓ US TM-SLINKY TRIANGLES	418,192 3/21/83	1,276,398 5/1/84	ISSUED 19
✓ US TM-SPIN WHEELS	410,299 12/15/71	961945 6/26/73	ISSUED 40
CANADA TM-SPRINGER		226,553 12/23/76	ISSUED
✓ US TM-TOWER IFICS & DESIGN	404,834 10/12/71	938,678 7/25/72	ISSUED 44
X US PATENT-ARTICULATED TOY FIGURE	597294 2/6/96	5,626,505 5/6/97	ISSUED
X PCT PATENT-ARTICULATED TOY FIGURE	US97/01801 2/4/97	WO97/28870 (PUBLICATION NO.)	PENDING
EPO PATENT-ARTICULATED TOY FIGURE	97905759.3 2/4/97		PENDING
X US DESIGN PATENT-ARTICULATED TOY FIGURE	050,165 2/9/96	D382029 8/5/97	ISSUED
MEXICO DESIGN PATENT-ARTICULATED TOY FIGURE	96759 8/8/96		PENDING
CHINA DESIGN PATENT-ARTICULATED TOY FIGURE	96307100.9 8/9/96	ZL96307100 7/4/97	PENDING

TITLE	SERIAL NO./ FILING DATE	PATENT/REG. NO./ISSUE DATE	STATUS
CANADA DESIGN PATENT- ARTICULATED TOY FIGURE	1996-1622 7/22/96	80321 3/27/97	ISSUED

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

Tab settings = = = ▾

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

James Industries, Inc.,
a Pennsylvania corporation

- Individual(s)
- General Partnership
- Corporation-State
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Collateral Assignment of Proprietary Rights and Security Agreement
- Merger
- Change of Name

Execution Date: July 17, 1998

2. Name and address of receiving party(ies)

Name: NBD Bank

Internal Address: _____

Street Address: 611 Woodward Avenue

City: Detroit State: MI ZIP: 48226

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other a Michigan banking corporation

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,017,029	1,180,355	2,089,763
1,023,848	1,276,398	1,428,607
961,945	1,137,993	938,678

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Honigman Miller Schwartz and Cohn

Internal Address: Gayle Aiken

Street Address: 2290 First National Building

City: Detroit State: MI ZIP: 48226

6. Total number of applications and registrations involved: _____

21

7. Total fee (37 CFR 3.41).....\$ 540.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gayle Aiken

Name of Person Signing

Gayle Aiken

Signature

07/24/98

Date

Total number of pages including cover sheet, attachments, and document: _____