

08-17-1998

AP No. 0651-



Tab setting

08-03-1998

To the

agents

100795376

original documents or copy thereof.

1. Name of conveying party(ies):

Keywester Fish and Pasta House Inc.

8-3-98

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State Florida
- Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: July 21, 1998

2. Name and address of receiving party(ies)

Name: Keywester Fish and Pasta House
of Illinois, Inc.

Internal Address: _____

Street Address: 1415 W. 22nd St.

City: Oak Brook State: IL ZIP: 60523

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Illinois
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

2,094,125

B. Trademark Registration No.(s)

2,094,626

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

James N. Videbeck

Name: _____

Internal Address: Patnaude Videbeck & Marsh

Street Address: 1 S 376 Summit Ave., Court C

City: Oakbrook Terrace, IL ZIP: 60181

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

James N. Videbeck

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document: 1

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 1771 FRAME: 0265

08/14/1998 JNATKINS 00000264 2094626 40-01 FC:481

PM 10-1984
N. 8-83

RECORDATION FORM COVER SHEET

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

US No. 0651-2011 (exp. 4/94)

TRADEMARKS ONLY

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Keywester Fish and Pasta House Inc.

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State Florida
- Other _____

Additional name(s) of conveying party(ies) attached? Yes No

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(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

James N. Videbeck
Name of Person Signing

James N. Videbeck
Signature

July 30, 1998
Date

Total number of pages including cover sheet, attachments, and document: 1

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 1771 FRAME: 0270

ASSIGNMENT

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which is hereby acknowledged, Keywester Fish and Pasta House, Inc., a corporation organized under the laws of the State of Florida, with principal offices at 1415 West 22nd Street, Oak Brook, Illinois 60523, hereby sells, assigns and transfers to Keywester Fish and Pasta House of Illinois, Inc., a corporation organized under the laws of the State of Illinois, with principal offices at 1415 West 22nd Street, Oak Brook, Illinois 60523, its successors and assigns, the entire right, title and interest in and to the service mark KEYWESTER FISH & PASTA HOUSE used in connection with restaurant services and to the Certificate of Registration thereon issued by the United States Patent and Trademark Office on September 9, 1997, Reg. No. 2,094,626, and that portion of the business and good will in connection with which the said service mark is used.

IN WITNESS WHEREOF, Keywester Fish and Pasta House, Inc. has caused this instrument to be executed by its president, he being duly authorized to do so.

Keywester Fish and Pasta House, Inc.
a Florida Corporation

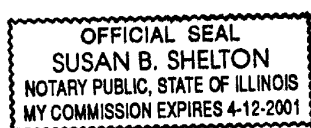
By Richard J. Portillo
Richard J. Portillo
President

STATE OF ILLINOIS)
) ss
COUNTY OF DUPAGE)

On this 21 day of July, 1998, appeared Richard J. Portillo personally known to me and by me personally known to be the person who executed the above instrument, who being duly sworn, did say that he is President of Key Wester Fish and Pasta House, Inc. and that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and said Richard J. Portillo acknowledged said instrument to be the free act and deed of said corporation.

Susan B. Shelton
Notary Public

SEAL



My Commission Expires: 4-12-2001