

REC'D 8.28.98

08-31-1998

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U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

Tab settings



To the Honorable Commissioner of Patent

100810081

and original documents or copy thereof.

1. Name of conveying party(ies):

Buster Brown Apparel, Inc. 2001 Wheeler Avenue Chattanooga, TN 37406

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State: Delaware, Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other: Release

Execution Date: 8-3-98

2. Name and address of receiving party(ies)

Name: Foothill Capital Corporation Internal Address: Suite 1500 Street Address: 11111 Santa Monica Boulevard City: Los Angeles State: CA ZIP: 90025

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State: California, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Table with 4 columns of trademark numbers: 51,981, 732,513, 1,411,428, 128,885, 221,202, 800,744, 1,508,223, 1,099,641, 505,224, 948,548, 1,815,993, 1,329,707, 505,225, 1,241,251, 1,858,651

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: LaShana C. Jimmar Internal Address: Paul, Hastings, Janofsky & Walker, LLP Street Address: 600 Peachtree Street, N.E. Suite 2400 City: Atlanta State: GA ZIP: 30308-2222

6. Total number of applications and registrations involved:

15

7. Total fee (37 CFR 3.41) \$ 390.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

08/26/1998 SSMITH 00000073 221202

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01 FC:481 40.00 DP 02 FC:482 350.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

LaShana C. Jimmar Name of Person Signing

Signature: LaShana C. Jimmar

8/26/98

Date

Total number of pages including cover sheet, attachments, and document:

3

**EXHIBIT A**

<u>Trademark</u>	<u>Registration/Application No.</u>
Buster Brown	51,981
Buster Brown	129,233
Buster Brown	221,202
Buster Brown	505,224
Buster Brown & Design	505,225
Slumber Bunnies	686,368
Buster Brown	732,513
Buster Brown & Design	800,744
Buster Brown & Design	948,548
Crayon Crowd & Design	1,241,251
Tige's Pals	1,329,707
Betsy and Bobby & Design	1,411,428
KABOOM! & Design	1,508,223
KABOOM!	1,815,993
Buster Brown & Design (Layette)	1,858,651

**RELEASE BY SECURED PARTY**

Whereby **FOOTHILL CAPITAL CORPORATION** has a security interest in and has taken a collateral assignment of the registered trademarks and trademark applications listed on Exhibit A attached hereto, and since the obligation underlying the security interest and collateral assignment is no longer owed, **FOOTHILL CAPITAL CORPORATION** has no further interest in such registered trademarks and trademark applications.

Accordingly, **FOOTHILL CAPITAL CORPORATION** hereby releases all of its interest in and to said registered trademarks and trademark applications and hereby conveys the same to **BUSTER BROWN APPAREL, INC.**, which has an address at 2001 Wheeler Avenue, Chattanooga, Tennessee 37406-008.

**FOOTHILL CAPITAL CORPORATION**

DATED: 8/3/98

By: Victor L. Lawrence  
Title: Vice President

Address:  
1111 Santa Monica Boulevard  
Suite 1500 Los Angeles, CA 90025