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9-18-98
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09-23-1998

Docket No.:



100836359

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Homevestors, Inc.

- Individual(s)
- General Partnership
- Corporation-State Texas
- Other _____

- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: August 28, 1998

2. Name and address of receiving party(ies):

Name: Homevestors of America, Inc.

Internal Address: Suite 2001

Street Address: 5740 Prospect Avenue

City: Dallas State: TX ZIP: 75230

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Delaware
- Other _____

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

75/035,549
75/035,546

Additional numbers

B. Trademark Registration No.(s)

2,012,077

Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Mark I. Feldman, Esq.

Internal Address: Suite 1800

Street Address: Rudnick & Wolfe 203 North LaSalle

Street

City: Chicago State: IL ZIP: 60601

6. Total number of applications and registrations involved:.....

3

7. Total fee (37 CFR 3.41):.....\$ \$90.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

18-2284

DO NOT USE THIS SPACE

09/21/1998 TTON11 00000146 2012077

01 FEE 40.00 DP
02 FEE 50.00 DP

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mark I. Feldman

Name of Person Signing

Mark Feldman

Signature

9-15-98

Date

Total number of pages including cover sheet, attachments, and

3

TRADEMARK

REEL: 1790 FRAME: 0204

ASSIGNMENT OF U.S. SERVICE MARKS

WHEREAS, HomeVestors, Inc., a Texas corporation, having a place of business at 5740 Prospect Avenue, Suite 2001, Dallas, Texas ("Assignor"), is the sole and exclusive owner of the pending United States service mark applications and registration as identified in the attached Schedule A; and

WHEREAS, HomeVestors of America, Inc., a Delaware corporation, having a place of business at 5740 Prospect Avenue, Suite 2001, Dallas, Texas ("Assignee"), desires to acquire the entire right, title and interest in, to and under said pending service mark applications and registration thereof;

NOW, THEREFORE, for and in consideration of the sum of One Dollar (\$1.00), to it in hand paid by said Assignee, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, said Assignor does hereby sell, assign, transfer and set over to said Assignee all its right, title and interest in, to and under said Marks and applications, together with the goodwill of the business symbolized by the Marks, together with all rights and privileges granted and secured thereby, including the right to sue and recover for any past infringement, said rights to be held and enjoyed by said Assignee, for its own use and benefit of its successors, assigns or other legal representatives as fully and entirely as the same would have been held and enjoyed by said Assignor if this Assignment and sale had not been made.

IN TESTIMONY WHEREOF, Assignor has executed this Assignment by its proper officers thereunto duly authorized.

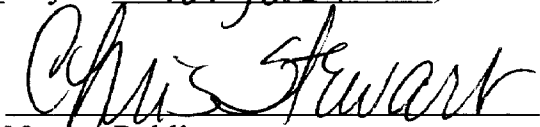
HomeVestors, Inc.

By: 

Name: Ken D'Angelo
Title: President

STATE OF TEXAS *
 *
COUNTY OF DALLAS *

Subscribed and sworn to before me this 28th day of August, 1998.


Notary Public

My Commission Expires: 02 Jan. 2000



SCHEDULE A

Trademarks

<u>Mark</u>	<u>Application No.</u>	<u>Registration No.</u>
HOMEVESTORS (Class 36)	75/035546	
HOMEVESTORS (Class 37)	75/035549	
HOMEVESTORS Design (Class 36)		2,012,077

CHIDOCS/1018/498163.v1

RECORDED: 09/18/1998

**TRADEMARK
REEL: 1790 FRAME: 0206**