09-28-1998 U.S. Department of Comm FORM PTO-1618A Patent and Trademark Offi TRADEMARK Expires 06/30/99 OMB 0651-0027 RECEIVED 100840217 1998 SEP 21 PM 12: 33 RECORDATION FORM COVER SHEET PRINANCE TRADEMARKS ONLY The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies). Submission Type Conveyance Type Х New X Assignment License Resubmission (Non-Recordation) Document ID # **Security Agreement Nunc Pro Tunc Assignment Effective Date Correction of PTO Error** Month Day Year Merger Reel# Frame # 108311998 **Corrective Document** Change of Name Reel# Frame # Other **Conveying Party** Mark if additional names of conveying parties attached **Execution Date** Month Day Name Tandy Corporation 08311998 Formerly Individual General Partnership Limited Partnership Corporation **Association** Other Citizenship/State of Incorporation/Organization Delaware Receiving Party Mark if additional names of conveying parties attached CompUSA Management Company **DBA/AKA/TA** Composed of Address (line 1) 14951 North Dallas Parkway Address (line 2) **Dallas** Address (line 3) **Texas** 75240 City State/Country

102 FC:481

40.00 QP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding his burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0851-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0851-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Limited Partnership

Delaware

Individual

Other

Corporation

09/24/1998 DCDATES 00000126 75339189

General Partnership

Association

Citizenship/State of Incorporation/Organization

Business trust

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

FOR OFFICE USE ONLY

If document to be recorded is an assignment and the receiving party is not domiciled in the United States,

an appointment of a domestic representative should be attached. (Designation must be a separate

document from Assignment.)

FORM PTO-10 Expires 06/30/99 OMB 0651-0027	618B Page 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK	٦			
Domestic Repre	esentative Name and Address Enter for the first Receiving Party only.					
Name			]			
Address (line 1)			]			
Address (line 2)			]			
Address (line 3)			]			
Address (line 4)			]			
Correspondent	Name and Address Area Code and Telephone Number (214) 969-1542		]			
Name	Dwain K. Rogers, Jr.		]			
Address (line 1)	Thompson & Knight, P.C.		]			
Address (line 2)	1700 Pacific Avenue, Suite 3300		]			
Address (line 3)	Dallas, Texas 75201		]			
Address (line 4)			]			
Pages	Enter the total number of pages of the attached conveyance document including any attachments.	# 6	j			
	ication Number(s) or Registration Number(s)	bers attached				
	demark Application Number <u>or</u> the Registration Number (DO NOT ENTER BOTH numbers for the same property). iemark Application Number(s)	er(s)				
75339189	75385876 75385880 2122666 1168798	1891548	]			
75385885	75385881 1924831 1896701	2002729	]			
	1749936 1726278	1760505	]			
Number of Prop	erties Enter the total number of properties involved. # 20					
Fee Amount	Fee Amount for Properties Listed (37 CFR 3:41): \$ 515.00					
Method of Paym Deposit Accoun	t ·					
(Enter for payment b	y deposit account or if additional fees can be charged to the account.)  Deposit Account Number: # 20-0821					
	Deposit Account Number: # 20-0821  Authorization to charge additional fees: Yes X	No 🗍				
Statement and S						
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.						
Dwain K. Rogers, Jr.	O. K. 28 9/18/	78	İ			
		Signed	_			

FORM PTO-10 Expires 06730/99-10 OMB 0651-0027	318C	CONT	ORM COVER SHEET INUATION ARKS ONLY		U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Conveying Party Enter Additional Conve		Mar	k if additional names of co	nveying parties attached	Execution Date  Month Day Year
Name					World Day Year
Formerly	· 144.00				
Individual	General Partnership	Limited	Partnership	Corporation	Association
Other		-			
Citizenship	/State of Incorporation/O	rganization			
Receiving Par Enter Additional Receiv	<b>ty</b> Ing Party	Mar	k if additional names of cor	eveying parties attached	
Name					
DBA/AKA/TA					
Composed of					4.
Address (line 1)					
Address (line 2)					
Address (line 3)					
Individual Corporation Other Citizenship/S	General Partnership Association State of Incorporation/Organ			if document to be recorded receiving party is not domic an appointment of a domes be attached. (Designation i document from Assignmen	iled in the United States, tic representative should nust be a separate
Trademark Appl	ication Number(s) or Re	gistration Num	ber(s)	Mark if additional num	bers attached
Enter either the Ti	ademark Application Number <u>or</u> the	e Registration Number (l	DO NOT ENTER BOTH num		
Trad	emark Application Number(	s)	2088242	Registration Number	er(s) 1983168
			1817385	1817381	1918609
1537 00002 CORP 206595					



## ASSIGNMENT OF REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

### **ASSIGNMENT**

Whereas, Tandy Corporation, a Delaware corporation, having its principal offices at 100 Throckmorton Street, Suite 1800, Fort Worth, Texas 76102, U.S.A. has adopted, used, is using or intends to use and is the owner of the following trademarks and trademark applications now applied for or registered in the United States and throughout the world:

### See Attached Exhibit A

Whereas CompUSA Management Company, a Delaware business trust, having its principal offices at 14951 North Dallas Parkway, Dallas, Texas 75240, U.S.A. is desirous of acquiring said registered trademarks and trademark applications;

Now, therefore, for good and valuable consideration, the receipt of which is hereby acknowledged, Tandy Corporation hereby assigns to CompUSA Management Company, all right, title and interest in the United States and throughout the world in and to said trademarks and trademark applications together with the goodwill of the business symbolized by said trademarks and registrations thereof and the right to recover damages and profits for past infringement thereof.

Signed at Dallas, Texas, effective as of the 31st day of August, 1998.

TANDY CORPORATION

Dwain H. Hughes

Senior Vice President and

Chief Financial Officer

Date Signed: (Turk 3)

COMPUSA MANAGEMENT COMPANY

J. Robert Garv

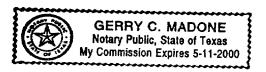
Vice President-Finance

Date Signed: August 31, 1998

STATE OF TEXAS S
COUNTY OF DALLAS

On this day, before me, the undersigned, a Notary Public, duly commissioned, qualified and acting, the within named Dwain H. Hughes, who stated that he was the Senior Vice President and Chief Financial Officer of TANDY CORPORATION, a Delaware corporation, and was duly authorized in his capacity to execute the foregoing instrument for and in the name and behalf of said corporation, and further stated that and acknowledged that he had so signed, executed and delivered said foregoing instrument for consideration, uses and purposes therein mentioned and set forth.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal on this the 31st day of August, 1998.



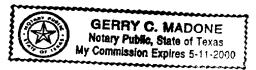
Notary Public, State of Texas

STATE OF TEXAS 

COUNTY OF DALLAS

On this day, before me, the undersigned, a Notary Public, duly commissioned, qualified and acting, the within named J. Robert Gary, who stated that he was the Vice President-Finance of COMPUSA MANAGEMENT COMPANY, a Delaware business trust, and was duly authorized in his capacity to execute the foregoing instrument for and in the name and behalf of said business trust, and further stated that and acknowledged that he had so signed, executed and delivered said foregoing instrument for consideration, uses and purposes therein mentioned and set forth.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal on this the 31st day of August, 1998.



Notary Public, State of Texas

04537 00002 CORP 204523.1

to

# Assignment of Registered Trademarks and Trademark Applications Being assigned from Tandy Corporation to CompUSA Management Company

FOREIGN & U.S. FILINGS					
TRADEMARK	COUNTRY	CLASS	APP. NO.	REG. NO.	DATE OF REG/APP
COMPUTER CITY	UNITED ARAB EMIRATES	9	17869		8/17/96
COMPUTER CITY	UNITED ARAB EMIRATES	42	17870		8/17/96
COMPUTER CITY LOGO	UNITED ARAB EMIRATES	9	17871		8/17/96
COMPUTER CITY LOGO	UNITED ARAB EMIRATES	42	17873		8/17/96
COMPUTER CITY	ARGENTINA	9	1996013	1643736	9/5/97
COMPUTER CITY	AUSTRIA	9	2352/79	92894	1/18/80
COMPUTER CITY	AUSTRIA	9,37,41	4941/91	141077	3/24/92
COMPUTER CITY LOGO	AUSTRIA	9,37,41	1560/92	142853	7/9/92
COMPUTER CITY	BARBADOS	9	157726		7/18/96
U.S. LOGIC	BARBADOS	9			7/18/96
COMPUTER CITY LOGO	BRAZIL	37	816654557	816654557	3/15/94
COMPUTER CITY LOGO	BRAZIL	40	816654530	816654530	3/15/94
COMPUTER CITY LOGO	BRAZIL	41	816654522	816654522	3/15/94
U.S. LOGIC	BRAZIL	10	818963565		12/4/95
COMPUTER CITY .	BRAZIL	10	818963557		12/4/95
COMPUTER CITY	BAHAMAS	8	17766	17766	9/8/95
U.S. LOGIC	BAHAMAS	8	17765	17765	9/8/95
COMPUTER CITY	BENELUX	9, 16, 35	736274	466943	10/25/89
COMPUTER CITY	BENELUX	35, 37, 41	767031	507705	7/23/91
COMPUTER CITY LOGO	BENELUX	9, 37, 41	776957	516619	3/6/92
CANADIAN LOGIC	CANADA	9	760597	TMA447110	9/1/95
CANADIAN LOGIC LOGO	CANADA	9	768573	TMA452583	12/29/95
COMPUTER CITY	CANADA	9, 35, 37	641448	TMA380422	2/22/91
COMPUTER CITY	CANADA	42	685001	TMA438238	1/27/95
COMPUTER CITY (IN BLOCKS)	CANADA	9, 37, 42	656187	TMA391646	12/13/91
COMPUTER CITY CANADA LOGO	CANADA	37, 42	756583	TMA447075	9/1/95
COMPUTER CITY DIRECT & DESIGN	CANADA	42	766293	TMA450807	11/24/95
COMPUTER CITY LOGO	CANADA	41,42	724401	abandoned	3/11/93
COMPUTER CITY SUPERCENTER LOGO	CANADA	37, 41, 42	698516	TMA443436	6/2/95
CURTEL COMPUTER CITY	CANADA	9, 37, 42	641451	TMA380423	2/22/91
SOLUTIONS ON THE SPOT	CANADA	42	800795	TMA470428	2/4/97
THE USER FRIENDLY COMPUTER SUPERSTORE	CANADA	41, 42	786640	abandoned	7/4/95
YOU CAN'T MAKE A WRONG DECISION WHEN YOU GO TO THE RIGHT STORE	CANADA	42	764152	TMA463549	9/20/96
COMPUTER CITY	SWITZERLAND	16	1388/1992.1	396026	2/10/92
COMPUTER CITY	CHILE	9	317953	484865	4/24/97
COMPUTER CITY LOGO	CHILE	37,41,42	220437	473470	12/5/96
J.S. LOGIC	CHILE	9	317952	497288	11/25/97
CITY LOGO	CHINA, PEOPLE'S REPUBLIC OF	9	950112047	1012106	5/21/97
COMPUTER CITY LOGO	CHINA, PEOPLE'S REPUBLIC OF	42	950112054		9/4/95
COMPUTER CITY LOGO	COLOMBIA	9	95037315	184432	2/27/96
J.S. LOGIC	COLOMBIA	9	95037313	184134	2/20/96
J.S. LOGIC	COSTA RICA	9	1617586	96066	8/14/96
OMPUTER CITY	GERMANY	9, 42	395327725		8/10/95

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to

## Assignment of Registered Trademarks and Trademark Applications Being assigned from Tandy Corporation to CompUSA Management Company

FOREIGN & U.S. FILINGS					
TRADEMARK	COUNTRY	CLASS	APP. NO.	REG. NO.	DATE OF REG/APP
COMPUTER CITY	GERMANY	16, 35, 37	C4277335WZ		11/22/91
COMPUTER CITY LOGO	GERMANY	9, 37, 41	C432979WZ	2091442	3/27/92
COMPUTER CITY	DENMARK	37,41,42	48481991	42151992	5/15/92
COMPUTER CITY LOGO	DENMARK	9,37,41,42	17591992	91281992	10/2/92
COMPUTER CITY	DOMINICAN REPUBLIC	20		81007	12/15/95
U.S. LOGIC	DOMINICAN REPUBLIC	20		80973	12/15/95
COMPUTER CITY	EUROPEAN ECONOMIC COMMUNITY	9, 42	254854		5/17/96
COMPUTER CITY	SPAIN	37	1662955	1662955	10/23/91
COMPUTER CITY	SPAIN	39	1662956	1662956	10/23/91
COMPUTER CITY	SPAIN	41	1662957	1662957	10/23/91
COMPUTER CITY	FINLAND	37,41,42	4695/91	126883	7/5/93
COMPUTER CITY LOGO	FINLAND -	9,37,41	1125/92	126940	7/5/93
COMPUTER CITY	FRANCE	16, 35, 37	311250	1696353	10/1/91
COMPUTER CITY LOGO	FRANCE	9, 37, 41, 42		92416338	4/23/92
COMPUTER CITY	UNITED KINGDOM	9	2033360	2033360	9/13/95
COMPUTER CITY	UNITED KINGDOM	35	1523752	1523752	1/12/93
COMPUTER CITY	UNITED KINGDOM	37	1469529	1469529	7/3/91
COMPUTER CITY	UNITED KINGDOM	38	1523753	1523753	1/12/93
COMPUTER CITY	UNITED KINGDOM	41	1469530	1469530	7/3/91
COMPUTER CITY	UNITED KINGDOM	42	1469532	1469532	7/3/91
COMPUTER CITY LOGO	UNITED KINGDOM	9	1494005	1494005	3/11/92
COMPUTER CITY LOGO	UNITED KINGDOM	37	1494006	1494006	3/11/92
COMPUTER CITY LOGO	UNITED KINGDOM	41	1494007	1494007	3/11/92
COMPUTER CITY LOGO	UNITED KINGDOM	42	1494008	1494008	3/11/92
COMPUTER CITY	GREECE	16	108375	108375	3/31/92
COMPUTER CITY	GREECE	35,37,39	129494		5/31/96
COMPUTER CITY LOGO	GREECE	35,37,39	129495		5/31/96
COMPUTER CITY	GUATEMALA	9	005790/95	83417	1/15/97
U.S. LOGIC	GUATEMALA	9	005789		8/18/95
COMPUTER CITY	HONDURAS	9		66076	10/16/96
U.S. LOGIC	HONDURAS	9		67451	2/14/97
COMPUTER CITY	HUNGARY	35,37,41	M9200936	138 282	2/19/92
COMPUTER CITY	IRELAND	16	92/0782	150539	2/12/92
COMPUTER CITY	ICELAND	37,41,42	80/1992	1117/92	12/2/92
COMPUTER CITY	ITALY	37, 41, 42	MI92C000693	660960	1/31/92
COMPUTER CITY	JAPAN	9	86564/1995	4008623	6/6/97
COMPUTER CITY	JAPAN	37	86565/1995	4040725	8/8/97
COMPUTER CITY	KENYA	9	41773	41773	10/5/94
COMPUTER CITY SUPERCENTER DEVICE	KENYA	9	41774	41774	10/5/94
COMPUTER CITY SUPERCENTER DEVICE	KENYA	37	SMA0375	0375	6/30/95
COMPUTER CITY SUPERCENTER DEVICE	KENYA	42	SMA0374	0374	6/30/95
COMPUTER CITY	KOREA	112	95-7552	37882	8/28/97
COMPUTER CITY	KOREA	39	95-29815		7/28/95
COMPUTER CITY DESIGN	KOREA	105	95-7549	037880	8/28/97
COMPUTER CITY DESIGN	KOREA	112	95-7551	037881	8/28/97
COMPUTER CITY DESIGN	KOREA	39	95-29816		7 <i>1</i> 28/95

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to

## Assignment of Registered Trademarks and Trademark Applications Being assigned from Tandy Corporation to CompUSA Management Company

	FOREIGN & U.S. FILINGS					
TRADEMARK	COUNTRY	CLASS	APP. NO.	REG. NO.	DATE OF REG/APP	
COMPUTER CITY	CAYMAN ISLANDS					
COMPUTER CITY	MEXICO	37	123115	408153	9/26/91	
COMPUTER CITY	MEXICO	41	123116	438326	9/26/91	
COMPUTER CITY	MEXICO	42	198163	500120	5/6/94	
YOU CAN'T MAKE A WRONG DECISION WHEN YOU GO TO THE RIGHT STORE	MEXICO	42	243057	505873	9/27/95	
COMPUTER CITY	NORWAY	37,41	913991	154173	12/23/92	
COMPUER CITY EUROPE LOGO	NORWAY	37,41	94.2624	168777	7/6/95	
COMPUTER CITY LOGO	NORWAY	9,16,37,42	92.2300	158467	8/12/93	
COMPUTER CITY	PANAMA	9	078871	78871	12/28/95	
USLOGIC	PANAMA	9	078002	78002	11/12/96	
COMPUTER CITY	PERU	9	264800	016831	6/21/95	
COMPUER CITY	PERU	16	264801	016832	6/21/95	
U.S. LOGIC	PERU	9	275605	26791	5/22/96	
COMPUTER CITY	PUERTO RICO	9	37734	37734	1/12/96	
U.S. LOGIC	PUERTO RICO	9	37732	37732	1/12/96	
COMPUTER CITY	PORTUGAL	37	277873	277873	8/9/93	
COMPUTER CITY	PORTUGAL	39	277875	277875	8/12/93	
COMPUTER CITY .	PORTUGAL	39	277874	277874	8/12/93	
COMPUTER CITY	SAUDI ARABIA	9	34101	277074	5/20/96	
COMPUTER CITY	SAUDI ARABIA	42	34102		5/20/96	
COMPUTER CITY LOGO	SAUDI ARABIA	9	34103		5/20/96	
COMPUTER CITY LOGO	SAUDI ARABIA	42	34104		5/20/96	
CSII LOGO	SWEDEN	35,37,41	926801	245989	1/22/93	
U.S. LOGIC	EL SALVADOR	9	3735-95	243303	8/28/95	
COMPUTER CITY SUPERCENTER &	THAILAND	37	279199	SM4033	1/17/95	
DESIGN COMPUTER CITY SUPERCENTER &	THAILAND	41	279200	SM4032	1/17/95	
DESIGN COMPUTER CITY SUPERCENTER &	THAILAND	42	279201	SM4031	1/17/95	
DESIGN	711411 4415		070400	T1140007	4/47/05	
COMPUTER CITY SUPERCENTER design	THAILAND	9	279198	TM40887	1/17/95	
COMPUTER CITY	TURKEY	9	136293	136293	8/11/92 10/18/95	
COMPUTER CITY	TRINIDAD	9	24546			
J.S. LOGIC	TRINIDAD	9	24621	707900	10/3/95 9/16/96	
USLOGIC	TAIWAN		8432607	727822		
COMPUTER CITY	VENEZUELA	9	12706-95	12706	1/3/97	
COMPUTER CITY	VENEZUELA	50	8536-92		4/29/92	
COMPUTER CITY	VENEZUELA	40	13518/92	<u> </u>	6/30/92	
COMPUTER CITY	VENEZUELA	37	8534-92		4/29/92	
5:0. LOGIC	VENEZUELA	9	12705-95	0400000	1/3/97	
I-800-THE-CITY	UNITED STATES	37, 41	74703898	2122666	12/23/97	
COMPUTER CITY	UNITED STATES	42	73252402	1168798	9/8/81	
COMPUTER CITY AMERICA'S BEST COMPUTERS	UNITED STATES	37, 41, 42	74243018	1891548	4/25/95	
COMPUTE CITY DIRECT & DESIGN	UNITED STATES	42	74357311	1924831	10/3/95	
COMPUTER CITY EXPRESS & DESIGN	UNITED STATES	37, 41, 42	74357324	1896701	5/30/95	
COMPUTER CITY KIDS LOGO	UNITED STATES	25, 41	74709094	2002729	9/24/96	
COMPUTER CITY SUPERCENTER LOGO	UNITED STATES	9	74261051	1749936	2/2/93	
COMPUTER CITY SUPERCENTER LOGO	UNITED STATES	37, 41, 42	74231426	1726278	10/20/92	
COMPUTERCITY.COM	UNITED STATES	35	75339189		8/11/97	

to

## Assignment of Registered Trademarks and Trademark Applications Being assigned from Tandy Corporation to CompUSA Management Company

FOREIGN & U.S. FILINGS						
TRADEMARK	COUNTRY	CLASS	APP. NO.	REG. NO.	DATE OF REG/APP	
NO SURPRISE ASSURANCE	UNITED STATES	42	74303901	1760505	3/23/93	
PERSONAL SERVICE IN PERSONAL COMPUTERS	UNITED STATES	35	75385876		11/6/97	
PERSONAL SERVICE IN PERSONAL COMPUTERS	UNITED STATES	37,42	75385880		11/6/97	
PERSONAL SERVICE IN PERSONAL COMPUTERS	UNITED STATES	41	75385885		11/6/97	
PERSONAL SERVICE IN PERSONAL COMPUTERS	UNITED STATES	42	75385881		11/6/97	
SOLUTIONS ON THE SPOT	UNITED STATES	42	75021771	2088242	8/12/97	
THE EDUCATION SPECIALISTS	UNITED STATES	42	74098858	1684204	4/21/92	
UPGRADES ON THE SPOT	UNITED STATES	37,42	74668611	1983168	6/25/96	
U.S. LOGIC LOGO	UNITED STATES	9	74302583	1817385	1/18/94	
USLOGIC	UNITED STATES	9	74293489	1817381	1/18/94	
YOU CAN'T MAKE A WRONG DECISION WHEN YOU GO TO THE RIGHT STORE	UNITED STATES	42	74580240	1918609	9/12/95	
STATE FILINGS						
TRADEMARK '	STATE	CLASS	APP. NO.	REG. NO.	DATE OF REG/APP	
COMPUTER CITY	CALIFORNIA	101		9386	2/28/80	
COMPUTER CITY	PUERTO RICO	9		37,734	1/12/96	
COMPUTER CITY	WISCONSIN			28800755	9/20/95	

## CERTIFICATE OF EXPRESS MAIL

Express Mail Label Number: EL072874842US

Date of Deposit: September 18, 1998

I hereby certify the foregoing documents are being deposited with the United States Postal Service as Express Mail, Post Office to Addressee, postage prepaid, in an envelope addressed to the Commissioner for Patents and Trademarks, Box ASSIGNMENTS, Washington, D.C. 20231 on September 18, 1998.

Ivory J. Stubblefield

## THOMPSON & KNIGHT

A PROFESSIONAL CORPORATION ATTORNEYS AND COUNSELORS

DIRECT DIAL:

(214) 969-1542 e-mail: rogersd@tklaw.com 1700 PACIFIC AVENUE • SUITE 3300 DALLAS, TEXAS 75201-4693 (214) 969-1700 FAX (214) 969-1751

AUSTIN FORT WORTH HOUSTON MONTERREY, MEXICO

September 18, 1998

### VIA EXPRESS MAIL NO. EL072874842US

Commissioner for Patents And Trademarks BOX ASSIGNMENTS Washington, D.C. 20231

Re: Trademark Recordation Cover Sheet including Trademark Assignment Agreement from Tandy Corporation to CompUSA Management Company

Dear Sir:

Enclosed please find the recordation cover sheet and assignment agreement referenced above, along with a check for the required fee.

If there is any discrepancy between the required fee and the amount enclosed, please withdraw any deficiency from Deposit Account No. 20-0821 of Thompson & Knight, P.C.

Please acknowledge receipt of the enclosed material by date stamping and returning the enclosed pre-paid self-addressed postcard.

Please direct all correspondence and telephone communications regarding this matter to:

Dwain K. Rogers, Jr.
Thompson & Knight, P.C.
1700 Pacific Avenue, Suite 3300
Dallas, Texas 75201-4693
(214) 969-1542

Sincerely,

O: 10. 28

Dwain K. Rogers, Jr.

Enclosures

04537 00002 CORP 206615

**RECORDED: 09/18/1998**