



MAA 10-19-98

100854322

Y

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of Conveying Party(ies):
THOMAS E. DANIELS

2. Name and address of receiving party(ies)
Bank of the Hills
330 Junction Highway
Kerrville, Texas 78028

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation-State
- Other

- Individual(s) citizenship _____
- Association National Banking Association
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of Conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other

Execution Date: September 30, 1998

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

RECORDED
OCT 19 11 34 40
COMM-FINANCE

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)
75/341,148

B. Registration No. (s)
*

Additional Numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Judy Kruger

BRACEWELL & PATTERSON
SOUTH TOWER PENNZOIL PLACE
100 LOUISIANA STREET
SUITE 2900
HOUSTON, TEXAS 77002-2781

6. Total number of applications involved: [1]

7. Total fee (37 CFR 3.41).....\$40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

50-0259

(Attach duplicate copy of this page if paying by deposit account)

0/20/1998 DNGUYEN 00000424 75341148

1 FC:481 40.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Judy Kruger
Name of Person Signing

Judy Kruger
Signature

10-16-98
Date

Total number of pages including cover sheet, attachments and document: [2]

CERTIFICATE OF MAILING

This is to certify that this document and its attachments are being deposited with the U.S. Postal Service, addressed to: U.S. Patent and Trademark Office, Office of Public Records, Crystal Gateway 4, Room 335, Washington, D.C. 20231, as Express Mail, Express Mail Label EL063051785US, this 16th Day of OCTOBER, 1998.

Judy Kruger

TRADEMARK
REEL: 1802 FRAME: 0139

TRADEMARK ASSIGNMENT

WHEREAS, THOMAS E. DANIELS, an individual has adopted and filed the trademark "BANK OF THE HILLS", U. S. Serial No. 75/341,148; and

WHEREAS, BANK OF THE HILLS, a NATIONAL BANKING ASSOCIATION ORGANIZED UNDER THE LAWS OF THE UNITED STATES located and doing business at 330 Junction Highway, Kerrville, TX 78028, is desirous of acquiring said mark and the registration thereof;

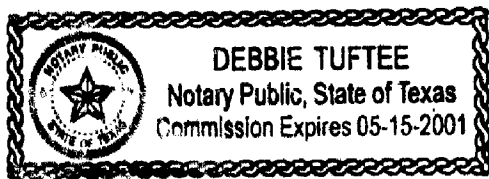
NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledge, said THOMAS E. DANIELS does hereby assign unto the said BANK OF THE HILLS, N.A. all right, title and interest in and to said mark and the above-identified registration thereof, together with the good will of the business symbolized by the mark.

This assignment is executed this 30 day of September, 1998.

Thomas E. Daniels
THOMAS E. DANIELS

State of TEXAS)
County of Kerr) ss.

Subscribed and sworn to before me this 30 day of September, 1998.



Debbie Tuftee
Notary Public
My commission expires 5-15-2001