

11-4-98



Tab settings

100873646

Attached original documents or copy thereof.

1. Name of conveying party(ies):
Casino Magic Corp.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Minnesota
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):
Name: Bank of America NT & SA, as
Administrative Agent
Internal Address: Attn: Agency Specialist
Street Address: 555 S. Flower St., #3283
City: Los Angeles State: CA ZIP: 90071

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other national banking association _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from Assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Memorandum of Amendment to
 Trademark Security Interest Assignment
 Execution Date: October 14, 1998

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)

B. Trademark registration No.(s)
 see attached Exhibit A

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Sheppard, Mullin, Richter & Hampton LLP
 Internal Address: Attn: J. Cravitz
 Street Address: 333 S. Hope St., 48th Floor
 City: Los Angeles State: CA ZIP: 90071

6. Total number of applications and registrations involved: 8

7. Total fee (37 CFR 3.41): \$ 215.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
 (Attach duplicate copy of this page if paying by deposit account)

11/05/1998 JSHABAZZ 00000057 1782242 DO NOT USE THIS SPACE
 01 FC:481 40.00 DP
 02 FC:482 175.00 DP

9. Statement and signature.
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John E. Friedrichs, Esq. Nov. 1, 1998
 Name of Person Signing Signature Date

Total number of pages comprising cover sheet: 24

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to the Trademark and Patent Administration Project (0651-0011) 10 minutes per the data needed, this burden estimate is 2-1000C, Washington.

Commissioner
 Box Assigner
 Washingto

Public burden reporting for this sample document to be recorded, including time and completing and reviewing the sa

TRADEMARK
 REEL: 1809 FRAME: 0950

EXHIBIT A TO
RECORDATION FORM COVER SHEET
TRADEMARKS

<u>TRADEMARK</u>	<u>REGISTRATION NO.</u>	<u>REGISTRATION DATE</u>
CASINO MAGIC	1,782,242	July 13, 1993
ABRACADABRA'S	2,140,834	March 3, 1998
A CUT ABOVE	1,840,960	June 21, 1994
THE BRIDGES	2,121,569	December 16, 1997
GOLDIGGERS	1,858,962	October 18, 1994
MAGIC MONEY	2,117,148	December 2, 1997
CASINO MAGIC GATEWAYS	1,978,158	June 4, 1996
THE AMAZING RANDOLPH'S	2,140,898	March 3, 1998

MEMORANDUM OF AMENDMENT TO TRADEMARK
SECURITY INTEREST ASSIGNMENT

THIS MEMORANDUM OF AMENDMENT TO TRADEMARK SECURITY INTEREST ASSIGNMENT (this "Memorandum"), dated as of October 14, 1998, is entered into by and among Hollywood Park, Inc., a Delaware corporation ("Borrower"), Hollywood Park Operating Company, a Delaware corporation ("HPOC"), Hollywood Park Fall Operating Co., a California corporation ("HPFC"), HP/Compton, Inc., a California corporation ("HPCI"), HP Yakama, Inc., a Delaware corporation ("HPYI"), Crystal Park Hotel and Casino Development Company, LLC, a California limited liability company ("Crystal Park"), Turf Paradise, Inc., an Arizona corporation ("TPI"), Louisiana-I Gaming, a Louisiana Partnership in Commendam ("LIG"), Louisiana Gaming Enterprises, Inc., a Louisiana corporation ("LGEI"), Boomtown, Inc., a Delaware corporation ("Boomtown"), Boomtown Hotel & Casino, Inc., a Nevada corporation ("BHCI"), Mississippi-I Gaming, L.P., a Mississippi limited partnership ("MIGP"), Bayview Yacht Club, Inc., a Mississippi corporation ("BYCI"), Casino Magic Corp., a Minnesota corporation ("CMC"), Mardi Gras Casino Corp., a Mississippi corporation ("MGCC"), Biloxi Casino Corp., a Mississippi corporation ("BXCC"), Casino Magic Finance Corp., a Mississippi corporation ("CMFC"), Bay St. Louis Casino Corp., a Mississippi corporation ("BSLCC"), Casino One Corporation, a Mississippi corporation ("Casino One"), Boomtown Hoosier, Inc., an Indiana corporation ("BHI"), Indiana Ventures, LLC, a Nevada limited liability company ("IVL"), Switzerland County Development Corporation, a Nevada corporation ("SCDC", and together with Borrower, HPOC, HPFC, HPCI, HPYI, Crystal Park, TPI, LIG, LGEI, Boomtown, BHCI, MIGP, BYCI, CMC, MGCC, BXCC, CMFC, BSLCC, BHI and IVL, "Grantors"), and Bank of America National Trust and Savings Association ("BofA"), as Administrative Agent ("Administrative Agent") for the Amended Loan Agreement Banks (as defined below).

1. Certain of the Grantors entered into that certain Trademark Security Interest Assignment (the "Original Trademark Agreement") dated as of June 30, 1997 in favor of BofA as the Managing Agent under the Loan Agreement referred to therein for the ratable benefit of each of the Banks named in such Loan Agreement, and the Original Trademark Agreement was recorded on August 13, 1997 in Reel 1628, Frame 0061 of the records of the United States Patent and Trademark Office.

2. Borrower has entered into that certain Amended and Restated Reducing Revolving Loan Agreement dated as of October 14, 1998 (the "Amended Loan Agreement") with Societe Generale and Bank of Scotland, as Managing Agents, First National Bank of Commerce, as Co-Agent, BofA as Administrative Agent, and the Banks party thereto (the "Amended Loan Agreement Banks").

3. This Memorandum memorializes the following amendments to the Original Trademark Agreement which were effected pursuant to the terms of that certain Omnibus Ancillary Documents Amendment (the "Omnibus Ancillary Documents Amendment") dated as of October 14, 1998 by and among Borrower, HPOC, Hollywood Park Food Services, Inc., a California corporation, HPFC, HPCI, HPYI, TPI, LIG, LGEI, Boomtown, BHCI, MIGP, BYCI, Crystal Park, and Administrative Agent:

3.1 Amendment to Preamble. The Preamble is hereby amended to read in full as follows:

"This TRADEMARK SECURITY INTEREST ASSIGNMENT (this "Assignment") is made and entered into as of June 30, 1997 by Hollywood Park, Inc., a Delaware corporation ("Borrower") and those Subsidiaries of Borrower that are parties hereto, as indicated on the signature pages hereof, and/or that become parties hereto in the manner provided in Section 10 hereof, and each of them, jointly and severally, as Grantors (each a "Grantor", and collectively "Grantors"), in favor of Bank of America National Trust and Savings Association, as the Administrative Agent under the Loan Agreement referred to below for the ratable benefit of each of the Banks which are parties to the Loan Agreement from time to time, as Secured Party ("Secured Party"), with reference to the following facts:"

3.2 Amendment to Recital A. Recital A is hereby amended to read in full as follows:

"A. Pursuant to the Amended and Restated Reducing Revolving Loan Agreement dated as of October 14, 1998 by and among Borrower, the Banks which are parties thereto, Societe Generale and Bank of Scotland, as Managing Agents, First National Bank of Commerce, as Co-Agent, and Bank of America National Trust and Savings Association, as Administrative Agent (as such agreement may from time to time be amended, extended, renewed, supplemented or otherwise modified, the "Loan Agreement"), the Banks have agreed to extend certain credit facilities to Borrower. The Loan Agreement amends and restates in its entirety the Reducing Revolving Loan Agreement dated as of March 27, 1997 among Borrower, Bank of Scotland, Bankers Trust Company and Societe Generale, as Co-Agents, the Banks therein named, and Bank of America National Trust and Savings Association, as Managing Agent (the "Prior Loan Agreement"), and the Collateral (as defined in the Prior

Loan Agreement) shall continue to secure the Obligations (as defined in the Loan Agreement)."

3.3 Amendments to Section 1.

(a) The first sentence of Section 1 is hereby amended by replacing the term "Trademark Security Interest Assignment" therein with the term "Trademark Collateral Assignment".

(b) The definition of "Secured Obligations" is hereby amended to read in full as follows:

"Secured Obligations' means any and all Obligations of any type or nature of any one or more of Grantors or any Party to the Administrative Agent, the Banks, and any one or more of them, arising under or relating to one or more of the Loan Documents, whether due or to become due, matured or unmatured, liquidated or unliquidated, or contingent or noncontingent, *including* obligations of performance as well as obligations of payment, and *including* interest that accrues after the commencement of any bankruptcy or insolvency proceeding by or against any Grantor or any other Person."

(c) The definition of "Secured Party" is hereby amended to read in full as follows:

"Secured Party' means the Administrative Agent who shall receive and hold the assignments made hereunder for the ratable benefit of each of the Banks which are parties to the Loan Agreement from time to time. Subject to the terms and conditions of the Loan Agreement, any right, remedy, privilege, or power of Secured Party shall be exercised by the Administrative Agent."

3.4 Amendment to Section 4(g). Section 4(g) is amended by replacing the term "Managing Agent" in the third line thereof with the term "Administrative Agent".

3.5 Amendment to Section 9. Section 9 is amended by replacing the term "Managing Agent" in the ninth line thereof with the term "Administrative Agent".

3.6 Amendment to Section 12. Section 12 is amended as follows: (a) by replacing the term "Managing Agent" in the second line thereof with the term

"Administrative Agent", and (b) by replacing the term "Loan Assignment" in the second line thereof with the term "Loan Agreement".

3.7 Amendment to Schedule 1. Schedule 1 to the Original Trademark Agreement is hereby amended to read in full as set forth on Attachment "A" to this Memorandum.

3.8 Amendment to Exhibit A. Exhibit A to the Original Trademark Agreement (the Instrument of Joinder) is hereby amended to read in full as set forth on Attachment "B" to this Memorandum.

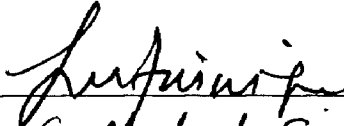
4. Except as expressly amended and supplemented by the Omnibus Ancillary Documents Amendment as described herein, the terms and conditions of the Original Trademark Agreement shall remain unaltered, are hereby reaffirmed, and shall continue in full force and effect.

5. This Memorandum also memorializes the joinder, (i) pursuant to that certain Instrument of Joinder dated as of October 14, 1998, of CMC, MGCC, BXCC, CMFC, BSLCC, and Casino One (the "CMC Parties") to the Original Trademark Agreement as amended by the Omnibus Ancillary Documents Amendment, and (ii) pursuant to that certain Instrument of Joinder dated as of October 14, 1998, of BHI, IVL and SCDC (the "Indiana Parties") to the Original Trademark Agreement as amended by the Omnibus Ancillary Documents Amendment. Attached hereto as Attachment "C" to this Memorandum is a complete list of all of the CMC Parties' trademarks, trade names, trade styles, and service marks which shall also constitute "Collateral" as defined in the Original Trademark Assignment as amended by the Omnibus Ancillary Documents Amendment. Attached hereto as Attachment "D" to this Memorandum is a complete list of all of the Indiana Parties' trademarks, trade names, trade styles, and service marks which shall also constitute "Collateral" as defined in the Original Trademark Assignment as amended by the Omnibus Ancillary Documents Amendment.

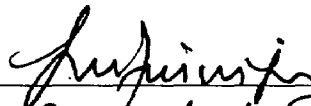
IN WITNESS WHEREOF, the parties have executed this Memorandum by their respective duly authorized officers as of the date first above written.

"Grantors"

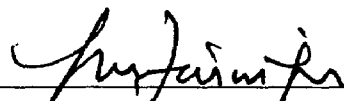
HOLLYWOOD PARK, INC.,
a Delaware corporation

By: 
Name: G. Michael Finnigan
Title: Executive Vice President and CFO

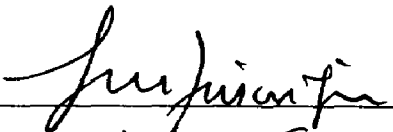
HOLLYWOOD PARK OPERATING COMPANY,
a Delaware corporation

By: 
Name: G. Michael Finnigan
Title: Executive Vice President and CFO

HOLLYWOOD PARK FALL OPERATING CO.,
a Delaware corporation

By: 
Name: G. Michael Finnigan
Title: Executive Vice President and Treasurer

HP/COMPTON, INC.,
a California corporation

By: 
Name: G. Michael Finnigan
Title: Vice President and CFO

HP YAKAMA, INC.,
a Delaware corporation

By: _____
Name: *G Michael Finnigan*
Title: *Vice President and Treasurer*

TURF PARADISE, INC.,
an Arizona corporation

By: _____
Name: *G Michael Finnigan*
Title: *Vice President and Treasurer*

LOUISIANA-I GAMING,
a Louisiana Partnership in Commendam

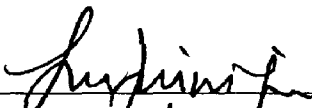
By: LOUISIANA GAMING ENTERPRISES,
INC., a Louisiana corporation,
its general partner

By: _____
Name: *G Michael Finnigan*
Title: *Vice President and CFO*

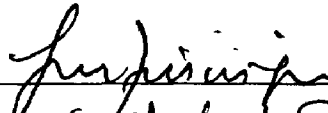
LOUISIANA GAMING ENTERPRISES, INC.,
a Louisiana corporation

By: _____
Name: *G Michael Finnigan*
Title: *Vice President and CFO*

BOOMTOWN, INC.,
a Delaware corporation

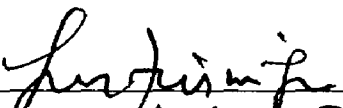
By: 
Name: G. Michael Finnigan
Title: Vice President and CFO

BOOMTOWN HOTEL & CASINO, INC.,
a Nevada corporation

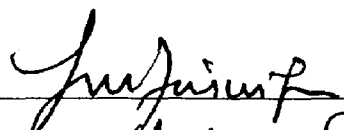
By: 
Name: G. Michael Finnigan
Title: Vice President and CFO

MISSISSIPPI-I GAMING, L.P.,
a Mississippi limited partnership

By: BAYVIEW YACHT CLUB, INC.,
a Mississippi corporation, its general partner

By: 
Name: G. Michael Finnigan
Title: Vice President and CFO

BAYVIEW YACHT CLUB, INC.,
a Mississippi corporation

By: 
Name: G. Michael Finnigan
Title: Vice President and CFO

CASINO MAGIC CORPORATION,
a Minnesota corporation

By: _____
Name: _____
Title: _____

MARDI GRAS CASINO CORP.,
a Mississippi corporation


By: _____
Name: _____
Title: _____

CRYSTAL PARK HOTEL AND CASINO
DEVELOPMENT COMPANY, LLC,
a California limited liability company


By: HP/COMPTON, INC.,
a California corporation,
its managing member

By: _____
Name: _____
Title: G/Michael Finnigan
Vice President and CFO

CASINO MAGIC CORPORATION,
a Minnesota corporation

By: 
Name: Chairman MARLIN F. TORGUSON
Title: President & CEO

MARDI GRAS CASINO CORP.,
a Mississippi corporation


By: 
Name: Chairman MARLIN F. TORGUSON
Title: President & CEO

CRYSTAL PARK HOTEL AND CASINO
DEVELOPMENT COMPANY, LLC,
a California limited liability company


By: HP/COMPTON, INC.,
a California corporation,
its managing member

By: _____
Name:
Title:


BILOXI CASINO CORP.,
a Mississippi corporation

By: 
Name: MARLIN F. TORBUSON
Title: CHAIRMAN PRES & CEO

CASINO MAGIC FINANCE CORP.,
a Mississippi corporation

By: 
Name: MARLIN F. TORBUSON
Title: CHAIRMAN PRESIDENT & CEO

BAY ST. LOUIS CASINO CORP.,
a Mississippi corporation

By: 
Name: MARLIN F. TORBUSON
Title: CHAIRMAN PRESIDENT & CEO

CASINO ONE CORPORATION,
a Mississippi corporation

By: 
Name: MARLIN F. TORBUSON
Title: CHAIRMAN PRESIDENT & CEO

BOOMTOWN HOOSIER, INC.,
a Nevada corporation

By [Signature]
Name G. Michael Finnigan
Title Vice President and CFO

INDIANA VENTURES, LLC,
a Nevada limited liability company

By: BOOMTOWN, INC.,
a Delaware corporation,
as Managing Member

By [Signature]
Name G. Michael Finnigan
Title Vice President and CFO

SWITZERLAND COUNTY DEVELOPMENT
CORPORATION, a Nevada corporation

By [Signature]
Name G. Michael Finnigan
Title Vice President and CFO

"Secured Party"

BANK OF AMERICA NATIONAL TRUST AND
SAVINGS ASSOCIATION, as Administrative
Agent for the Amended Loan Agreement Banks

By: _____
Name:
Title:

BOOMTOWN HOOSIER, INC.,
a Nevada corporation

By _____
Name _____
Title _____

INDIANA VENTURES, LLC,
a Nevada limited liability company

By: BOOMTOWN, INC.,
a Delaware corporation,
as Managing Member

By _____
Name _____
Title _____

SWITZERLAND COUNTY DEVELOPMENT
CORPORATION, a Nevada corporation

By _____
Name _____
Title _____

"Secured Party"

BANK OF AMERICA NATIONAL TRUST AND
SAVINGS ASSOCIATION, as Administrative
Agent for the Amended Loan Agreement Banks

By: 
Name: _____
Title: _____
Janice Hammond
Vice President
Agency Specialist

**Memorandum of Amendment to
Trademark Security Interest Assignment
Attachment A**

**Schedule 1
to
Trademark Security Interest Assignment**

Name	Trademark	Number	Date
FEDERAL TRADEMARK REGISTRATIONS			
Hollywood Park, Inc.	HOLLYWOOD PARK	1,850,076	August 16, 1994
Turf Paradise, Inc.	TURF PARADISE	2,160,172	May 26, 1998
Boomtown, Inc.	THE WILD WEST AT ITS BEST	2,120,681	December 16, 1997
	AMERICA'S FAVORITE	1,924,855	October 3, 1995
	BOOMTOWN	1,866,988	December 13, 1994
NEVADA STATE REGISTRATIONS			
Boomtown Hotel & Casino, Inc.	WAKE THE DRAGON		December 16, 1996
	PAYROLL PICK'EM UP BUCK		July 24, 1995
Boomtown Hotel & Casino			
LOUISIANA STATE REGISTRATIONS			
Louisiana - I Gaming	BOOMER'S SALOON & Design		January 27, 1995
	BOOMER'S SALOON & DANCE HALL & Design		January 27, 1995
	BOOMTOWN BELLE		June 23, 1994
	BOOMTOWN WESTBANK		June 23, 1994

	BOOMTOWN BELLE CASINO WESTBANK		June 23, 1994
	BOOMTOWN BELLE CASINO		June 23, 1994

Boomtown, Inc. Trade Names:

Round 'Em Up Royal
 Bronc N Boots
 Bike N Boots
 Which Way Royal
 This A Way
 That A Way
 Rattlesnake Rickey's
 Whiskey River Bar
 Peedoodles Long Bar

Boomtown Hotel & Casino, Inc. Trade Names

Bars:	Long Haul Red Eye	Specific Items:	"Boomtown Golden Spurs" "Boomtown Rides the Hi
Sierra"	Six Shooter Stagecoach		"Boomtown Wild West" "Bikes and Boots:
Restaurants:	Drovers Buffet (Silver Screen) Tumbleweed Waddies	Promotions:	"Buck-A-Roo Bonus"

Trade Names used in Biloxi

Beverage: Boots Cabaret Bar
 Spurs Saloon Bar
 Six Shooter Bar

Restaurants: Longhorn Restaurant
 Main Street Restaurant

Trade Names used in Harvey

Restaurants: Mossy Horn Café
 Silver Screen Buffet

Bars: Boomers' Cabaret
 Deck 1 Bar

Crockett's Bar (Deck 2)
 Cottonworth Bar (Deck 3)

Promotions: Blackjack Classic Tournament
 Players Club

ATTACHMENT B

TO MEMORANDUM OF AMENDMENT TO
TRADEMARK SECURITY INTEREST ASSIGNMENT

EXHIBIT A
TO
TRADEMARK SECURITY INTEREST ASSIGNMENT

INSTRUMENT OF JOINDER

THIS INSTRUMENT OF JOINDER ("Joinder") is executed as of _____, _____, by _____, a _____ ("Joining Party"), and delivered to Bank of America National Trust and Savings Association, as Administrative Agent, pursuant to the Trademark Security Interest Assignment dated as of June 30, 1997 made by Hollywood Park, Inc., a California corporation (the "Borrower"), and each of the other Grantors party thereto (each a "Grantor" and collectively the "Grantors") in favor of the Managing Agent and the Banks described therein, as amended by that certain Omnibus Ancillary Documents Amendment dated as of October 14, 1998 (collectively, and as it may be amended from time to time, the "Trademark Assignment"). Terms used but not defined in this Joinder shall have the meanings defined for those terms in the Trademark Assignment.

RECITALS

(a) The Trademark Assignment was made by the Grantors in favor of the Administrative Agent for the ratable benefit of the Banks that are parties to that certain Amended and Restated Reducing Revolving Loan Agreement dated as of October 14, 1998 (the "Amended Loan Agreement"), by and among Borrower, Societe Generale and Bank of Scotland as Managing Agents, First National Bank of Commerce as Co-Agent, Bank of America National Trust and Savings Association, as Administrative Agent, and the Banks which are parties thereto (the "Amended Loan Agreement Banks").

(b) Joining Party has become a Significant Subsidiary of Borrower, and as such is required pursuant to Section 5.11 of the Amended Loan Agreement to become a Grantor.

(c) Joining Party expects to realize direct and indirect benefits as a result of the availability to Borrower of the credit facilities under the Amended Loan Agreement.

NOW THEREFORE, Joining Party agrees as follows:

AGREEMENT

(1) By this Joinder, Joining Party becomes a "Grantor" under and pursuant to Section 10 of the Trademark Assignment. Joining Party agrees that, upon its execution hereof, it will become a Grantor under the Trademark Assignment with respect to all Obligations of Borrower heretofore or hereafter incurred under the Loan Documents, and will be bound by all terms, conditions, and duties applicable to a Grantor under the Trademark Assignment.

(2) Attached hereto as Schedule 1 is a complete list of all of Joining Party's trademarks, trade names, trade styles, and service marks which shall also constitute "Collateral" as defined in the Trademark Assignment.

(3) The effective date of this Joinder is _____, _____.

"Joining Party"

a _____

By: _____

Title: _____

ACKNOWLEDGED:

BANK OF AMERICA NATIONAL TRUST
AND SAVINGS ASSOCIATION,
as Administrative Agent

By: _____

Title: _____

[attach notarial acknowledgments]

SCHEDULE 1
to Instrument of Joinder

Existing and Pending Trademarks

Name of Joining Party: _____

<u>Mark</u>	<u>Class</u>	<u>Registration Number</u>	<u>Registration Date</u>
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**Memorandum of Amendment to
Trademark Security Interest Assignment
Attachment C**

**Schedule I to
Instrument of Joinder (Trademark)(CMC Entities)**

<u>Name</u>	<u>Trademark</u>	<u>Number</u>	<u>Date</u>
FEDERAL TRADEMARK REGISTRATIONS			
Casino Magic Corp.	CASINO MAGIC	1,782,242	July 13, 1993
	ABRACADABRA'S	2,140,834	March 3, 1998
	A CUT ABOVE	1,840,960	June 21, 1994
	THE BRIDGES	2,121,569	December 16, 1997
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	MAGIC MONEY	2,117,148	December 2, 1997
	CASINO MAGIC GATEWAYS	1,978,158	June 4, 1996
	THE AMAZING RANDOLPH'S	2,140,898	March 3, 1998
MISSISSIPPI STATE REGISTRATIONS			
Mardi Gras Casino Corp.	CASINO MAGIC CORP. & Design		July 16, 1992
CANADIAN TRADEMARK REGISTRATIONS			
Casino Magic Corp.	CASINO MAGIC	440,194	March 3, 1995

COMMON LAW MARKS			
Casino Magic Corp.	Camp Magic		
Casino Magic Corp.	Notions & Potions		

Schedule 2 to
Instrument of Joinder (Trademark)(CMC Entities)

Torgy's on the Green

Casino Magic uses the name "Torgy's on the Green" for a restaurant at the Casino Magic – Bay St. Louis golf clubhouse under a verbal license from Marlin F Torguson. Casino Magic plans to enter into a written license agreement which will permit use of such name as to the extent now used by Casino Magic for a period of three years without payment of a license fee.

Magic Money

The name "Magic Money" used by Casino Magic as a service mark has been contested in the past.

Sisseton-Wahpeton Tribe

The consulting agreement with the Sisseton-Wahpeton Tribe in North Dakota has been terminated by the Tribe. As a result, the Tribe is no longer authorized to use the name "Dakota Magic" in the operation of the casino, but has continued to do so in violation of the consulting agreement

Torgy's on the Green

Casino Magic uses the name "Torgy's on the Green" for a restaurant at the Casino Magic – Bay St. Louis golf clubhouse under a verbal license from Marlin F Torguson. Casino Magic plans to enter into a written license agreement which will permit use of such name as to the extent now used by Casino Magic for a period of three years without payment of a license fee.

Magic Money

The name "Magic Money" used by Casino Magic as a service mark has been contested in the past.

Sisseton-Wahpeton Tribe

The consulting agreement with the Sisseton-Wahpeton Tribe in North Dakota has been terminated by the Tribe. As a result, the Tribe is no longer authorized to use the name "Dakota Magic" in the operation of the casino, but has continued to do so in violation of the consulting agreement

**Memorandum of Amendment to
Trademark Security Interest Assignment
Attachment D**

**Schedule 1
to
Instrument of Joinder (Trademark)(Indiana Entities)**

None.