



U.S. DEPARTM

COMMERCE

100875523 Tab settings → → → To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or conv thereof Name of conveying party(ies): Advanstar Communications Inc. 2. Name and address of receiving party(ies): □ Individual(s) □ Association Name: The Chase Manhattan Bank, as Administrative Agent ☐ Limited Partnership ☐ General Partnership Internal Address: __ □ Corporation-State (New York) Street Address: 200 Jericho Quadrangle City: Jericho State: NY ZIP: 11753 □ Other Additional name(s) of conveying party(ies) attached? ☐ Yes 🖾 No □ Individual(s) citizenship _____ 3. Nature of conveyance: □ Association _ □ Assignment □ Merger □ General Partnership ___ □ Security Agreement ☐ Change of Name □ Limited Partnership _____ ☐ Corporation-State ___ Ø Other Conditional Assignment of and Security Interest in Other New York banking corporation Trademarks Rights If assignee is not domiciled in the United States, a domestic representative designation is □ Yes 🛛 No attached: Execution Date: October 13, 1998 (Designation must be a separate document from Assignment) Additional name(s) & address(es) attached? □ Yes 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) SEE ATTACHED SCHEDULE A A. Trademark Application No.(s) Additional numbers attached?

✓ Yes

✓ No 5. Name and address of party to whom correspondence concerning document should be mailed: Name: Lori E. Lesser, Esq. Internal Address: Simpson Thacher & Bartlett ☐ Authorized to be charged to deposit account 8. Deposit account number: Street Address: 425 Lexington Avenue (Attached duplicate appear this page if paying by deposit account) City: New York State: New York ZIP: 10017 DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and 👸 attached copy is a true copy of the original document. 11-4-98 Lori E. Lesser, Esq. Name of Person Signing I number of pages comprising cover sheet:

Schedule A

TRADEMARKS

<u>Trademark</u>	Reg. No.	Reg. Date
TELEPROFESSIONAL	2,048,755	April 1, 1997
LOGO OF MAN'S HEAD	1,995,790	August 20, 1996
PREMIER HOTELS & RESORTS	2,170,599	June 30, 1998
POST	1,404,020	August 5, 1986
SCAN-TECH	1,360,961	September 17, 1985
AMERICAN SPA	2,188,654	September 8, 1998
TRAVEL AGENT THE NATIONAL NEWSWEEKLY MAGAZINE OF THE		
TRAVEL INDUSTRY	1,839,353	June 14, 1998
Design Mark	1,805,624	November 16, 1993
TRAVEL AGENT OFFICIAL TRAVEL INDUSTRY		
DIRECTORY	1,934,846	November 14, 1995
TRAVEL AGENT INTERNATIONAL	2,182,578	August 18, 1998
TRAVEL AGENT	1,399,352	July 1, 1986
THE 100 MOST POWERFUL WOMEN IN TRAVEL	2,168,679	June 23, 1998

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CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN TRADEMARK RIGHTS

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Company upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Company has executed and delivered a Security Agreement, dated as of May 31, 1996 (together with all amendments and other modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, pursuant to Exhibit B-2 to the Credit Agreement, the Company pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in the Trademark Collateral, which includes (as set forth in Exhibit B-1 of the Credit Agreement) "all Trademarks, whether now owned or hereafter acquired by any Obligor";

WHEREAS, after execution of the Credit Agreement, additional Trademarks (including those set forth on Schedule A hereto) have been acquired by the Company and/or other Obligors; and

WHEREAS, pursuant to the foregoing, the Company has duly authorized the execution, delivery and performance of this Conditional Assignment;

NOW THEREFORE, for good and valuable consideration (including that set forth in the Credit Agreement), the receipt of which is hereby acknowledged, and as part of the Company's obligations that it undertook to induce the Lenders to make Loans and other financial accommodations to the Company pursuant to the Credit Agreement, the Company agrees, for the benefit of the Agent and the Lenders, as follows:

1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Conditional Assignment, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

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- 2. <u>Conditional Assignment and Grant of Security Interest</u>. The Company hereby pledges, and grants a continuing security interest in, and a right of setoff against, and effective upon demand made upon the occurrence and during the continuance of an Event of Default assigns, transfers and conveys, the Trademarks listed on Schedule A hereto, to the Agent for the benefit of the Agent and the Lenders to secure payment, performance and observance of the Obligations.
- 2. Purpose. This Conditional Assignment has been executed and delivered by the Company for the purpose of recording the conditional assignment and grant of security interest herein with the United States Patent and Trademark Office. The conditional assignment and security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Lenders under the Security Agreement. The Security Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment</u>. The Company does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, the Company has caused this Conditional Assignment to be duly executed and delivered by its appropriate officer thereunto duly authorized as of the day and year first above written.

ADVANSTAR COMMUNICATIONS INC.

Name: Adele Hartwick

Title: Treasurer & Controller

STATE OF MINNESOTA))ss COUNTY OF ST. LOUIS)

On the 13 day of OCTOBER, 1998, before me personally came Adele Hartwick, who is personally known to me to be the Treasurer & Controller of Advanstar Communications Inc., a New York corporation; who, being duly sworn, did depose and say that she is the Treasurer & Controller in such corporation, the corporation described in and which executed the foregoing instrument; that she executed and delivered said instrument pursuant to authority given by the Board of Directors of such corporation; and that she acknowledged said instrument to be the free act and deed of said corporation.

Pelro A. Cal-Notary Public



RECORDED: 11/06/1998

[NOTARIAL SEAL]

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