

11-25-1998



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Form PTO-1594
1-31-92

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

11-29-98

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Bankers Trust Company

Individuals Association
 General Partnership - Limited Partnership
 Corporation-State: New York
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: Florsheim Group, Inc.
 Internal Address: _____
 Street Address: 200 North LaSalle Street t
 City: Chicago State: Illinois ZIP: 60601

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation- Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from Assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest

Execution Date: November 18, 1998

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)

Additional numbers attached? Yes No

Trademark Registration No.(s)\
978,176

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Kimberly Miller
 Internal Address: White & Case LLP

Street Address: 1155 Avenue of the Americas
 City: New York State: NY ZIP: 10036

6. Total number of applications and registration involved 1

7. Total fee (37 CFR 3.41): \$ 40.00 *E*
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: _____
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Kimberly V. Miller *[Signature]* 11/20/98
 Name of Person Signing Signature Date

11/24/1998 DNGUYEN 00000237 978176
 Total number of pages comprising cover sheet: 1

FC-1001
OMB No. 0651-0011 (exp. 4/94) 40.00 DP

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

RELEASE

This Release granted on this 18th day of November, 1998, by BANKERS TRUST COMPANY as Collateral Agent ("Collateral Agent") to FLORSHEIM GROUP, INC., a Delaware Corporation, ("Assignor") as follows:

WITNESSETH

WHEREAS, the Assignor has heretofore granted to the Collateral Agent a Security Interest in certain U.S. Trademarks and Trademark Registrations (the "Marks") more particularly set forth on Schedule A attached hereto to secure the Obligations of the Assignor as defined in the Security Agreement between the parties dated as of May 9, 1997; and

WHEREAS, the Collateral Agent wishes to release and restore all right, title and interest in and to the Marks to the Assignor and to dissolve any and all Liens and encumbrances respecting the Marks shown on the attached Schedule A hereto.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Collateral Agent hereby releases (without recourse and without any representation or warranty) unto the Assignor any and all right, title and interest in and to the Marks and all goodwill associated therewith, and more particularly the security interest in the Trademarks, Trademark Registrations and Trademark Applications set forth on Schedule A hereto granted to Collateral Agent by the Assignor by Security Agreement which grant was duly recorded on July 31, 1997 at Trademark Reel 1620, Frame 0933 in the United States Patent and Trademark Office.

IN WITNESS WHEREOF, the undersigned, by and through its authorized officer,

has caused this instrument to be executed under seal on the date first written above.

DATED: November 18, 1998

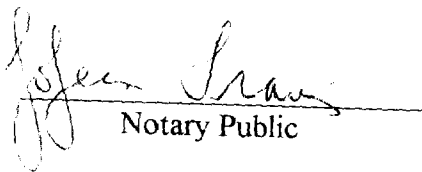
BANKERS TRUST COMPANY, as Collateral
Agent

By: *Gina S. Thompson*
Name: GINA S. THOMPSON
Title: VICE PRESIDENT

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 18TH day of November, 1998, before me personally came

Winda S. Thompson who, being by me duly sworn, did state as follows: that he/she is
VICE PRESIDENT of Bankers Trust Company that he/she is authorized to execute the
foregoing Release of Security Interest on behalf of said corporation and that she did so by
authority of the Board of Directors of said corporation.


Notary Public

JOJEAN TRAVIS
Notary Public, State of New York
No. 01TR5013241
Qualified in New York County
Commission Expires July 15, 2001

TRADEMARKS

Trademark

Registration Number

Registration Date

JULIUS MARLOW

978176

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