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To the Honorable Commissioner of

100912261

attached original documents or copy thereof.

MRD 12-1-98

1. Name of conveying party(ies):

The Bank of Tokyo-Mitsubishi, Ltd.  
(successor by merger to The Bank of Tokyo, Ltd.)

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of security interest
- Merger
- Change of Name

Execution Date: November 20, 1998

2. Name and address of receiving party(ies)

Name: Ventura Foods, LLC  
(Successor to  
~~Internal Address: Wilsey Foods, Inc.~~)

Street Address: 14840 East Don Julian Road  
City: City of Industry State: CA ZIP: 91746

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

None

B. Trademark Registration No.(s)

See attached list.

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Geoffrey D. Matsunaga

Internal Address:

12/02/1998 DNGUYEN 00000069 549728

01 FC:481 40.00 DP  
02 FC:482 1025.00 DP

Street Address: Kagei & Matsunaga

19191 South Vermont Avenue, Suite 420

City: Torrance State: CA ZIP: 90502

6. Total number of applications and registrations involved: 42

7. Total fee (37 CFR 3.41).....\$1,065.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Geoffrey D. Matsunaga

Name of Person Signing

Geoffrey D. Matsunaga  
Signature

30 NOV 98

Date

Total number of pages including cover sheet, attachments, and document: 5

Conveying Party: The Bank of Tokyo-Mitsubishi, Ltd.  
(successor to The Bank of Tokyo, Ltd.)

Receiving Party: Ventura Foods, LLC  
(successor to Wilsey Foods, Inc.)

**Item 4.B**

	<u>Trademark</u>	<u>Registration No.</u>
1.	RICHENOL	549,728
2.	EVERGOOD	550,080
3.	WHITE CAP	590,874
4.	CREAM FLAKE	647,558
5.	NU-MAR	649,809
6.	CAKE-TONE	653,161
7.	NU-SOYA	708,141
8.	VO-PUFF	715,873
9.	GOLD-N-SWEET	740,276
10.	FRESH MAID	761,118
11.	HAPPY VALLEY	783,314
12.	PACIFIC QUEEN	783,315
13.	WESTERN BLEND	786,895
14.	MAUNA KEA	845,975
15.	MAUNA KEA	847,674
16.	CHEF'S PRIDE	856,099
17.	W.B. OLD FASHION	888,761
18.	VO-POP	1,015,381
19.	GLO-N-FLO	1,048,627
20.	HANDI-POP	1,117,379
21.	CONTAINS GOLDEN SUNFLOWER OIL	1,129,628
22.	FRESH MAID	1,276,416
23.	CHEF'S PRIDE	1,331,075
24.	CHEF'S PRIDE	1,331,076
25.	DRI-POP	1,342,917
26.	FRESH MAID	1,359,409
27.	W WILSEY	1,408,751
28.	WILSEY	1,413,527
29.	WILSEY	1,413,548
30.	W WILSEY	1,417,610
31.	W	1,473,350
32.	W	1,474,355
33.	GRADE AA GOLD 'N SWEET	1,517,320
34.	FANCY FRY	1,531,060
35.	PRIDE OF LIFE	1,533,473
36.	FANCY FRY	1,553,055
37.	FANCY BLEND	1,557,014
38.	SWEDISH GOLD	1,568,633
39.	OUR BETR FRY	1,570,030
40.	DANISH ROLL IN	1,572,181
41.	EXTEND	1,588,042
42.	WHITE CAP	1,607,554

## RELEASE OF SECURITY INTEREST

This RELEASE OF SECURITY INTEREST (this "Release") is given as of November 20, 1998, by **THE BANK OF TOKYO-MITSUBISHI, LTD.** (successor by merger to The Bank of Tokyo, Ltd.) (the "Bank"), acting through its Los Angeles Branch, with respect to the following facts:

WHEREAS, as collateral security for the obligations of Wilsey Foods, Inc., a Delaware corporation ("Wilsey"), under a Credit Agreement dated as of May 1, 1990, between Wilsey and the Bank (the "Loan Agreement"), Wilsey granted to the Bank a security interest in, among other things, the trademarks of Wilsey listed on **Schedule A** attached hereto (the "Trademark Collateral") pursuant to a Collateral Assignment of Trademarks and Patents and Security Agreement dated as of May 1, 1990, between Wilsey and the Bank (the "Assignment"), which was recorded with the United States Patent and Trademark Office on June 21, 1990, at Reel 717, Frame 425; and

WHEREAS, the Bank wishes to terminate the Assignment and relinquish and release its security interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Bank hereby agrees as follows:

1. The Bank hereby irrevocably and unconditionally terminates the Assignment and relinquishes and releases any and all rights to and interests in the Trademark Collateral granted pursuant to the Assignment.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed by its duly authorized officer as of the date first written above.

**THE BANK OF TOKYO-MITSUBISHI, LTD.**  
(successor by merger to The Bank of Tokyo, Ltd.)  
acting through its Los Angeles Branch

By 

Name: Masato Sekino

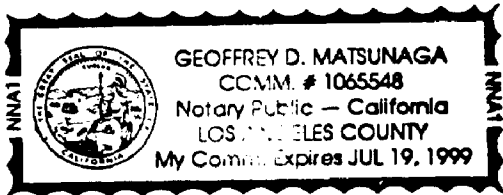
Title: Deputy General Manager

State of California )  
 )  
County of Los Angeles )

On November 27, 1998, before me, Geoffrey Matsunaga, Notary Public, personally appeared Masato Selcino, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

[seal]

WITNESS my hand and official seal.



GMatsunaga

**Trademarks**

<u>Mark</u>	<u>Registration Number</u>
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