

12-04-1998



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RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- ☒ New
- ☐ Resubmission (Non-Recordation)  
Document ID #
- ☐ Correction of PTO Error  
Reel #  Frame #
- ☐ Corrective Document  
Reel #  Frame #

Conveyance Type

- ☐ Assignment ☐ License
- ☒ Security Agreement ☐ Nunc Pro Tunc Assignment  
Effective Date  
Month Day Year
- ☐ Merger
- ☐ Change of Name
- ☐ Other  Release

Conveying Party

☐ Mark if additional names of conveying parties attached

Name  Bankers Trust Company

Execution Date  
Month Day Year  
 09 30 1993

Formerly

- ☐ Individual ☐ General Partnership ☐ Limited Partnership ☒ Corporation ☐ Association
- ☐ Other
- ☒ Citizenship/State of Incorporation/Organization  New York

Receiving Party

☐ Mark if additional names of receiving parties attached

Name  IMO Industries Inc.

DBA/AKA/TA

Composed of

Address (line 1)  3450 Princeton Pike

Address (line 2)

Address (line 3)  Lawrenceville

New Jersey

08648

☐ Individual ☐ General Partnership ☐ Limited Partnership

☒ Corporation ☐ Association

☐ Other

☒ Citizenship/State of Incorporation/Organization

Delaware

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

12/03/1998 TTON11 000000% 1236043

FOR OFFICE USE ONLY

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40.00 DP

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Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK  
REEL: 1821 FRAME: 0665

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

#

**Trademark Application Number(s) or Registration Number(s)**

☐ Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

**Trademark Application Number(s)**

**Registration Number(s)**

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1,236,043"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Number of Properties**

Enter the total number of properties involved.

#

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed ☒

Deposit Account ☐

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes ☐

No ☐

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Meryl A. Griff

Name of Person Signing

Signature

Date Signed

12/1/98

September 30, 1993

TransDigm Inc.  
4223 Monticello Boulevard  
Cleveland, Ohio 44121-0510

Ladies and Gentlemen:

You have advised us that IMO Aerospace Company (the "Company"), a newly formed subsidiary of IMO Industries Inc. ("IMO"), will acquire substantially all of the assets and assume certain liabilities of the Adel Fasteners, Aeroproducts, Controlex and Wiggins divisions of IMO (the "Divisions"), pursuant to a Stock Sale and Asset Transfer Agreement, dated as of July 14, 1993, between IMO and TransDigm Inc. ("TransDigm"). Immediately after such transfer, TransDigm will purchase all of the outstanding shares of the Company for \$56 million, subject to adjustment. The closing of these transactions is scheduled to occur on or about September 30, 1993.

Pursuant to your and IMO's request, Bankers Trust Company, as collateral agent on behalf of certain of IMO's lenders, hereby (i) releases all right, title and interest it has in any and all assets of the Divisions, whether now or hereafter existing, but only to the extent such assets are not used by IMO and/or its subsidiaries other than solely in the business or businesses of one or more of the Divisions and (ii) agrees, at IMO's expense, to cooperate with TransDigm and take all actions reasonably requested by TransDigm in furtherance of such release, including, without limitation, executing and filing any UCC-3 termination statements necessary to terminate any financing statements filed in any jurisdiction with respect to the assets of any of the Divisions.

This letter agreement shall be binding upon and inure to the benefit of Bankers Trust Company, IMO and TransDigm Inc. and any successors to their respective

businesses by merger, consolidation, transfer of assets or otherwise and shall be construed, performed and enforced in accordance with New York law.

Sincerely,

BANKERS TRUST COMPANY, as  
Collateral Agent

By: June C. Stage

Acknowledged and agreed  
as of the date first  
written above:

IMO INDUSTRIES INC.

By: \_\_\_\_\_

Thomas J. Bird  
Senior Vice President and  
General Counsel

"Express Mail" mailing label No. EI98888569745

Date of Deposit December 1, 1998

I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to the Commissioner of Patents and Trademarks, Washington, D.C. 20231.

Elisa Raley

(Typed or printed name of person mailing paper or fee)

Elisa Raley

(Signature of person mailing paper or fee)

businesses by merger, consolidation, transfer of assets or otherwise and shall be construed, performed and enforced in accordance with New York law.

Sincerely,

BANKERS TRUST COMPANY, as  
Collateral Agent

By: \_\_\_\_\_

Acknowledged and agreed  
as of the date first  
written above:

IMO INDUSTRIES INC.

By: \_\_\_\_\_

*T J Bird*  
Thomas J. Bird  
Senior Vice President and  
General Counsel

"Express Mail" mailing label No. EI98888569745  
Date of Deposit December 1, 1998

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