FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

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12-04-1998



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U.S. Department of Commerce Patent and Trademark Office TRADEMARK

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks:	Please record the attached original document(s) or copy(ies).			
Submission Type	Conveyance Type			
X New	Assignment License			
Resubmission (Non-Recordation) Document ID #  Correction of PTO Error	X Security Agreement Nunc Pro Tunc Assignment  Effective Date  Month Day Year			
Reel # Frame #				
Corrective Document	Change of Name			
Reel # Frame #	Other			
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year			
Name The National Machinery	Company 11 6 98			
Formerly				
Individual General Partnership	Limited Partnership X Corporation Association			
Other				
Citizenship/State of Incorporation/Organizat	tion Ohio			
Receiving Party  Mark if additional names of receiving parties attached				
Name The First National Ban	k of Chicago			
DBA/AKA/TA				
Composed of				
Address (line 1) One First National Pla	za			
Address (line 2)				
Address (line 3) Chicago	Illinois 60603			
Individual General Partnership	State/Country Zip Code Limited Partnership If document to be recorded is an			
Corporation X Association	assignment and the receiving party is not domiciled in the United States, an appointment of a domestic			
Other	representative should be attached. (Designation must be a separate			
	document from Assignment.)			
Citizenship/State of Incorporation/Organizati	on			
998 TTON11 00000094 110182 FOR OFFICE USE ONLY				

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40.00 0P 125.00 0P

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

FORM PTO- Expires 06/30/99 OMB 0651-0027	1618B Page 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK		
Domestic R	epresentative Name and Address Enter for	the first Receiving Party only.		
Name				
Address (line 1)				
Address (line 2)				
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Correspond	lent Name and Address Area Code and Telephone N	lumber 312-853-7000		
Name [	James F. Donato			
Address (line 1)	Sidley & Austin			
Address (line 2)	One First National Plaza			
Address (line 3)	Chicago, IL 60603			
Address (line 4)				
Pages	Enter the total number of pages of the attached convinctuding any attachments.	eyance document #11		
Trademark A	Application Number(s) or Registration Number	Pr(S) Mark if additional numbers attached		
	Trademark Application Number <u>or</u> the Registration Number (DO NO)			
Trad	emark Application Number(s)	Registration Number(s)		
		2 281584 590337		
	12281	79 1244207 1583328		
Number of P	roperties Enter the total number of properties inv	volved. # 6		
Fee Amount	Fee Amount for Properties Listed (37 C	FR 3.41): \$ 1.55.00		
Method of Deposit Ad				
	yment by deposit account or if additional fees can be charged to the Deposit Account Number:	account.) #		
	Authorization to charge addition	onal fees: Yes No X		
Statement ar	nd Signature			
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.				
James F.	() 21/	ach 12/1/98		
	f Person Signing Signature	Date Signed		

Honorable Commissioner of Patents and Trademarks December 1, 1998 Page 2

## **CERTIFICATE OF EXPRESS MAIL**

I hereby certify that this correspondence is being deposited with the United States Postal Service by Express Mail No. <u>EMO77451960US</u> in an envelope addressed to The Commissioner of Patents and Trademarks, U.S. Patent and Trademark Office, Crystal Gateway 4, Room 335, Washington, D.C. 20231 on December 1, 1998

James F. Donato

::ODMA\PCDOC\$\CHICAGO4\753011\1

November 30, 1998 (3:01pm)

#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT ("Agreement") is made as of November 6, 1998, by and between The National Machinery Company, an Ohio corporation ("Grantor"), and The First National Bank of Chicago, as contractual representative (the "Agent") for its benefit and the benefit of the "Holders of Secured Obligations" (as such term is defined in the "Credit Agreement" defined below).

#### WITNESSETH:

WHEREAS, The National Machinery Company, an Ohio corporation (the "Borrower"), the Agent and certain financial institutions from time to time party thereto (the "Lenders") are parties to that certain Credit Agreement of even date herewith (as the same may hereafter be modified, amended, restated or supplemented from time to time, the "Credit Agreement"), pursuant to which the Lenders may, from time to time, extend credit to Borrower; and

WHEREAS, Grantor and the Agent are parties to that certain Security Agreement of even date herewith (as the same may hereafter be modified, amended, restated or supplemented from time to time, the "Security Agreement"), pursuant to which Grantor has granted a security interest in certain of its assets to the Agent for the benefit of the Agent and the Holders of Secured Obligations; and

WHEREAS, the Lenders have required Grantor to execute and deliver this Agreement (i) in order to secure the prompt and complete payment, observance and performance of all of the "Secured Obligations" (as defined in the Credit Agreement) and (ii) as a condition precedent to any extension of credit to the Borrower under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

## 1. <u>Defined Terms</u>.

- (a) Unless otherwise defined herein, each capitalized term used herein that is defined in the Credit Agreement shall have the meaning specified for such term in the Credit Agreement. Unless otherwise defined herein or in the Credit Agreement, each capitalized term used herein that is defined in the Security Agreement shall have the meaning specified for such term in the Security Agreement.
- (b) The words "hereof," "herein" and "hereunder" and words of like import when used in this Agreement shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and section references are to this Agreement unless otherwise specified.

- (c) All terms defined in this Agreement in the singular shall have comparable meanings when used in the plural, and <u>vice versa</u>, unless otherwise specified.
- 2. <u>Incorporation of Premises</u>. The premises set forth above are incorporated into this Agreement by this reference thereto and are made a part hereof.
- 3. <u>Incorporation of the Credit Agreement</u>. The Credit Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto.
- 4. <u>Security Interest in Trademarks</u>. To secure the complete and timely payment, performance and satisfaction of all of the Secured Obligations, Grantor hereby grants to the Agent, for the benefit of the Holders of Secured Obligations, a security interest in, as and by way of a first mortgage and security interest having priority over all other security interests, with power of sale to the extent permitted by applicable law, all of Grantor's now owned or existing and hereafter acquired or arising:
  - (i) trademarks, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including, without limitation, registered trademarks, trademark applications, registered service marks and service mark applications listed on Schedule A attached hereto and made a part hereof, and (a) all renewals thereof, (b) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (c) the right to sue for past, present and future infringements and dilutions thereof, (d) the goodwill of Grantor's business symbolized by the foregoing and connected therewith, and (e) all of Grantor's rights corresponding thereto throughout the world (all of the foregoing trademarks, registered trademarks and trademark applications, and service marks, registered service marks and service mark applications, together with the items described in clauses (a)-(e) in this paragraph 4(i), are sometimes hereinafter individually and/or collectively referred to as the "Trademarks"); and
  - (ii) rights under or interest in any trademark license agreements or service mark license agreements with any other party, whether Grantor is a licensee or licensor under any such license agreement, together with any goodwill connected with and symbolized by any such trademark license agreements or service mark license agreements, and the right to prepare for sale and sell any and all Inventory now or hereafter owned by Grantor and now or hereafter covered by such licenses (all of the foregoing are hereinafter referred to collectively as the "Licenses"). Notwithstanding the foregoing provisions of this <u>Section 4</u>, the Licenses shall not include any license agreement in effect as of the date hereof which by its terms prohibits the grant of the security contemplated by this Agreement; provided, however, that upon the termination of such prohibitions for any reason whatsoever, the provisions of this <u>Section 4</u> shall be deemed to apply thereto automatically.
- 5. <u>Restrictions on Future Agreements</u>. Grantor will not, without the Agent's prior written consent, enter into any agreement, including, without limitation, any license agreement, which is inconsistent with this Agreement, and Grantor further agrees that it will not take any action, and will use its best efforts not to permit any action to be taken by others, including, without limitation, licensees, or

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fail to take any action, which would in any respect affect the validity or enforcement of the rights transferred to the Agent under this Agreement or the rights associated with the Trademarks or Licenses.

- New Trademarks and Licenses. Grantor represents and warrants that, from and after the Closing Date, (a) the Trademarks listed on Schedule A include all of the registered trademarks, trademark applications, registered service marks and service mark applications now owned by Grantor, and (b) no liens, claims or security interests in such Trademarks and Licenses have been granted by Grantor to any Person other than the Agent. If, prior to the termination of this Agreement, Grantor shall (i) obtain rights to any new trademarks, registered trademarks, trademark applications, service marks, registered service marks or service mark applications, (ii) become entitled to the benefit of any trademarks, registered trademarks, trademark applications, material trademark licenses, material trademark license renewals, service marks, registered service marks, service mark applications, material service mark licenses or service mark license renewals whether as licensee or licensor, or (iii) enter into any new material trademark license agreement or material service mark license agreement, the provisions of paragraph 4 above shall automatically apply thereto. Grantor shall give to the Agent written notice of events described in clauses (i), (ii) and (iii) of the preceding sentence promptly after the occurrence thereof, but in any event not less frequently than on a quarterly basis. Grantor hereby authorizes the Agent to modify this Agreement unilaterally (i) by amending Schedule A to include any future registered trademarks, trademark applications, registered service marks and service mark applications, which are Trademarks under paragraph 4 above or under this paragraph 6, and (ii) by filing, in addition to and not in substitution for this Agreement, a duplicate original of this Agreement containing on Schedule A thereto, as the case may be, such future trademarks, registered trademarks, trademark applications, registered service marks and service mark applications.
- 7. Royalties. Grantor hereby agrees that the use by the Agent of the Trademarks and Licenses as authorized hereunder in connection with the Agent's exercise of its rights and remedies under <u>paragraph 15</u> or pursuant to Section 17 of the Security Agreement shall be coextensive with Grantor's rights thereunder and with respect thereto and without any liability for royalties or other related charges from the Agent or the other Holders of Secured Obligations to Grantor.
- 8. Right to Inspect: Further Assignments and Security Interests. The Agent may upon reasonable notice and during reasonable business times (and at any time when a Default exists) have access to, examine, audit, make copies (at Grantor's expense) and extracts from and inspect Grantor's premises and examine Grantor's books, records and operations relating to the Trademarks and Licenses; provided, that in conducting such inspections and examinations, the Agent shall use reasonable efforts not to disturb unnecessarily the conduct of Grantor's ordinary business operations; provided, further, that the Agent shall be subject to obligations of confidentiality pursuant to Section 13.4 of the Credit Agreement. From and after the occurrence of a Default, Grantor agrees that the Agent, or a conservator appointed by the Agent, shall have the right to establish such reasonable additional product quality controls as the Agent or such conservator, in its sole and absolute judgment, may deem necessary to assure maintenance of the quality of products sold by Grantor under the Trademarks and the Licenses or in connection with which such Trademarks and Licenses are used; provided, that such additional quality controls are at least as stringent as those maintained by the Grantor as of the date hereof. Grantor agrees (i) not to sell or assign its respective interests in, or grant any license under (other than in the ordinary course of business), the Trademarks or the Licenses without the prior and express written consent of the Agent, (ii) to maintain the quality of such products as of the date hereof, and (iii) not lower

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the quality of such products in any material respect without the Agent's prior and express written consent.

- 9 Nature and Continuation of the Agent's Security Interest; Termination of the Agent's Security Interest. This Agreement is made for collateral security purposes only. This Agreement shall create a continuing security interest in the Trademarks and Licenses and shall terminate only when the Secured Obligations have been paid in full in cash and the Credit Agreement and the Security Agreement have been terminated. When this Agreement has terminated, the Agent shall promptly execute and deliver to Grantor, at Grantor's expense, all termination statements and other instruments as may be necessary or proper to terminate the Agent's security interest in the Trademarks and the Licenses, including releases to be filed with the U.S. Patent and Trademark Office, subject to any disposition thereof which may have been made by the Agent pursuant to this Agreement or the Security Agreement.
- Duties of Grantor Grantor shall have the duty, to the extent desirable in the 10. normal conduct of Grantor's business, to: (i) prosecute diligently any trademark application or service mark application that is part of the Trademarks pending as of the date hereof or hereafter until the termination of this Agreement, and (ii) make application for trademarks or service marks. Grantor further agrees (i) not to abandon any material Trademark or License without the prior written consent of the Agent, and (ii) to use commercially reasonable efforts to maintain in full force and effect the Trademarks and the Licenses that are or shall be necessary or economically desirable in the operation of Grantor's business. Any expenses incurred in connection with the foregoing shall be borne by Grantor. Neither the Agent nor any of the Holders of Secured Obligations shall have any duty with respect to the Trademarks and Licenses. Without limiting the generality of the foregoing, neither the Agent nor any of the Holders of Secured Obligations shall be under any obligation to take any steps necessary to preserve rights in the Trademarks or Licenses against any other parties, but the Agent may do so at its option from and after the occurrence and during the continuance of a Default, and all reasonable expenses incurred in connection therewith shall be for the sole account of Grantor and shall be added to the Secured Obligations secured hereby.
- The Agent's Right to Sue. From and after the occurrence and during the continuance of a Default, the Agent shall have the right, but shall not be obligated, to bring suit in its own name to enforce the Trademarks and the Licenses and, if the Agent shall commence any such suit, Grantor shall, at the request of the Agent, do any and all lawful acts and execute any and all proper documents required by the Agent in aid of such enforcement. Grantor shall, upon demand, promptly reimburse the Agent for all reasonable costs and expenses incurred by the Agent in the exercise of its rights under this <u>paragraph 11</u> (including, without limitation, reasonable fees and expenses of attorneys and paralegals for the Agent).
- 12. <u>Waivers</u>. The Agent's failure, at any time or times hereafter, to require strict performance by Grantor of any provision of this Agreement shall not waive, affect or diminish any right of the Agent thereafter to demand strict compliance and performance therewith nor shall any course of dealing between Grantor and the Agent have such effect. No single or partial exercise of any right hereunder shall preclude any other or further exercise thereof or the exercise of any other right. None of the undertakings, agreements, warranties, covenants and representations of Grantor contained in this Agreement shall be deemed to have been suspended or waived by the Agent unless such suspension or

waiver is in writing signed by an officer of the Agent and directed to Grantor specifying such suspension or waiver.

- 13. Severability. Whenever possible, each provision of this Agreement shall be interpreted in such manner as to be effective and valid under applicable law, but the provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part hereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.
- 14. <u>Modification</u>. This Agreement cannot be altered, amended or modified in any way, except as specifically provided in <u>paragraph 6</u> hereof or by a writing signed by the parties hereto.
- 15. Cumulative Remedies: Power of Attorney. Grantor hereby irrevocably designates, constitutes and appoints the Agent (and all Persons designated by the Agent in its sole and absolute discretion) as Grantor's true and lawful attorney-in-fact, and authorizes the Agent and any of the Agent's designees, in Grantor's or the Agent's name, to take any action and execute any instrument which the Agent may deem necessary or advisable to accomplish the purposes of this Agreement, including, without limitation, from and after the occurrence and during the continuance of a Default and the giving by the Agent of notice to Grantor of the Agent's intention to enforce its rights and claims against Grantor, to (i) endorse Grantor's name on all applications, documents, papers and instruments necessary or desirable for the Agent in the use of the Trademarks or the Licenses, (ii) assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks or the Licenses to anyone on commercially reasonable terms, (iii) grant or issue any exclusive or nonexclusive license under the Trademarks or, to the extent permitted, under the Licenses, to anyone on commercially reasonable terms, and (iv) take any other actions with respect to the Trademarks or the Licenses as the Agent deems in its own or the Holders of Secured Obligations' best interest. Grantor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney is coupled with an interest and shall be irrevocable until all of the Obligations shall have been paid in full in cash and the Credit Agreement shall have been terminated. Grantor acknowledges and agrees that this Agreement is not intended to limit or restrict in any way the rights and remedies of the Agent or the other Holders of Secured Obligations under the Security Agreement, but rather is intended to facilitate the exercise of such rights and remedies.

The Agent shall have, in addition to all other rights and remedies given it by the terms of this Agreement, all rights and remedies allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in any jurisdiction in which the Trademarks or the Licenses may be located or deemed located. Upon the occurrence of a Default and the election by the Agent to exercise any of its remedies under Section 9-504 or Section 9-505 of the Uniform Commercial Code with respect to the Trademarks and Licenses, Grantor agrees to assign, convey and otherwise transfer title in and to the Trademarks and the Licenses to the Agent or any transferee of the Agent and to execute and deliver to the Agent or any such transferee all such agreements, documents and instruments as may be necessary, in the Agent's sole discretion, to effect such assignment, conveyance and transfer. All of the Agent's rights and remedies with respect to the Trademarks and the Licenses, whether established hereby, by the Security Agreement, by any other agreements or by law, shall be cumulative and may be exercised separately or concurrently. Notwithstanding anything set forth herein to the contrary, it is hereby expressly agreed that upon the occurrence of a Default, the Agent may

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exercise any of the rights and remedies provided in this Agreement, the Security Agreement and any of the other Loan Documents. Grantor agrees that any notification of intended disposition of any of the Trademarks and Licenses required by law shall be deemed reasonably and properly given if given at least ten (10) days before such disposition; <u>provided</u>, <u>however</u>, that the Agent may give any shorter notice that is commercially reasonable under the circumstances.

- Successors and Assigns. This Agreement shall be binding upon Grantor and its successors and assigns, and shall inure to the benefit of each of the Holders of Secured Obligations and its nominees, successors and assigns. Grantor's successors and assigns shall include, without limitation, a receiver, trustee or debtor-in-possession of or for Grantor; provided, however, that Grantor shall not voluntarily assign or transfer its rights or obligations hereunder without the Agent's prior written consent.
- 17. GOVERNING LAW. THIS AGREEMENT SHALL BE CONSTRUED AND ENFORCED AND THE RIGHTS AND DUTIES OF THE PARTIES SHALL BE GOVERNED BY IN ALL RESPECTS IN ACCORDANCE WITH THE INTERNAL LAWS (INCLUDING, WITHOUT LIMITATION, 735 ILCS 105/5-1 ET SEQ., BUT OTHERWISE WITHOUT REGARD TO THE CONFLICTS OF LAWS PROVISIONS) AND DECISIONS OF THE STATE OF ILLINOIS.
- 18. <u>Notices</u>. All notices or other communications hereunder shall be given in the manner and to the address of the Borrower, in the case of the Grantor, and to the address of the Agent, in each case, as set forth in the Credit Agreement.
- 19. <u>Section Titles</u>. The section titles herein are for convenience of reference only, and shall not affect in any way the interpretation of any of the provisions hereof.
- 20. <u>Execution in Counterparts</u>. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.
- Agent with respect to the matters contained herein and may not be contradicted by evidence of prior or contemporaneous agreements, or subsequent oral agreements, between the Grantor and the Agent or any Holder of Secured Obligations.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

THE NATIONAL MACHINERY COMPANY

By:

Name

tle Vice pre sident

ATTEST:

By: Chulis Colpenia Title: 4554. Secretary

Accepted and agreed to as of the day and year first above written.

THE FIRST NATIONAL BANK OF CHICAGO, as Agent

Kelly V Cotton

Name: Kelly T Corto

Title: First Vice President

Signature Page to Trademark Security Agreement

## TRADEMARKS - U.S.

MARK	REGISTRATION NUMBER	REGISTRATION  DATE	
NATIONAL	110,182	12-23-1915	
MAXIPRES	281,584	11-21-1930	
BOLTMAKER	590,337	1-31-1935	
FANCY N	1,228,179	2-11-1982	
MAXI	1,244,207	3-24-1982	
FORMAX	1,583,328	8-10-1988	

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### TRADEMARKS - FOREIGN

COUNTRY	MARK	APP/REG NUMBER	APP/REG DATE
BENELUX	BOLTMAKER	24,615	6-08-1970
BENELUX	MAXIPRES	63,006	9-29-1971
BENELUX	FANCY N& NMC	450,761	11-14-1988
BENELUX	FORMAX	529,062	2-02-1993
BRAZIL	N	814612113	12-01-1988
BRAZIL	FORMAX	81744250	3-10-1993
CANADA	NATIONAL MACHINERY & N DESIGN	359,715	8-25-1989
CANADA	BOLTMAKER	124,197	7-26-1991
CANADA	FORMAX	430,714	2-15-1993
CANADA	MAXIPRES	240/51984	4-18-1931
CHINA	FORMAX	722,505	7-1901 <b>-</b> 93
ENGLAND	MAXIPRES	522,003	4-15-1931
ENGLAND	NATIONAL	B740611	3-23-1955
ENGLAND	NATIONAL MACHINERY	1,362,546	1-14-1994
ENGLAND	FORMAX	1,526,485	2-10-1993
FRANCE	BOLTMAKER	1,310,145	5-22-1985
FRANCE	FANCY N & NMC	1,494,955	10-21-1988
FRANCE	FORMAX	93/453860	2-04-1993
GERMANY	MAXIPRES	669,349	11-10-1963
GERMANY	BOLTMAKER	789,599	2-06-1968
GERMANY	FANCIFUL N	2,051,184	2-02-1993
GERMANY	FORMAX	2,052,034	12-15-1993
ITALY	N	541,921	10-27-1988
ITALY	BOLTMAKER	382,036	11-27-1985
ITALY	FORMAX	0063893	2-16-1993
ITALY	MAXIPRES	00664811	12-11-1995
JAPAN	FORMAX	25204/1993	3-15-1993
KOREA	FORMAX	287,331	2-23-1992
LIECH'SN	FORMAX	8678	2-08-1993
SPAIN	N	1,281,255	1-05-1990
SPAIN	FORMAX	1,744,850	2-16-1993
SPAIN	MAXIPRES	656257/4	10-24-1995
SWITZERLAND	BOLTMAKER	276,819	11-28-1983
SWITZERLAND	N LOGO	405,041	11-10-1993
SWITZERLAND	FORMAX	406094	11-15-1993

STATE OF N	EW YORK	)	
COUNTY OF	Man Vall	)	SS
COUNTY OF	Newkin	_)	

The foregoing Trademark Security Agreement was acknowledged before me this 6th day of November, 1998, by 1000 , a 1000 of The National Machinery Company, an Ohio corporation, on behalf of such corporation.

Notary Public

\_\_\_\_\_ County, New York

My commission expires:

APRIL BLANSHAFT
Notary Public, State of New York
No. 01BL5030907
Cuelified in Nassau County
Commission Expires July 25, 2000

Trademark Security Agreement

STATE OF NEW YORK )
COUNTY OF COUNTY

The foregoing Trademark Security Agreement was acknowledged before me this day of November, 1998, by (Cotton), a First VIV of The First National Bank of Chicago, a national banking association, on behalf of such association.

Notary Public

\_ County, New York

My commission expires:\_\_\_\_

APRIL BLANSHAFT
Notary Public, State of New York
No. 01BL5030907
Gualified in Nassau County
Commission Expires July 25, 2000

Trademark Security Agreement

::ODMA\PCDOCS\CHICAGO4\724229\4 November 4, 1998 (2:35pm)

**RECORDED: 12/01/1998**