

REC

12-07-1998

COVER SHEET

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

Tab settings



attached original documents or copy thereof.

To the Honorable Commissioner of P

100913602

MCD 12-1-98

1. Name of conveying party(ies):

The Warren Apparel Group Ltd.

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State of New York
- Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Leslie Fay Marketing, Inc.

Internal Address:

Street Address: 1412 Broadway, 2nd Fl.

City: New York State: NY ZIP: 10018-3306

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other

Execution Date: October 27, 1998

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

75/139,829

B. Trademark Registration No.(s)

1,202,108; 1,417,515; 1,842,411
1,424,026; 1,802,778

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Devon Salts

Internal Address:

Weil, Gotshal & Manges, LLP

Street Address: 767 Fifth Avenue

City: New York, State: NY ZIP: 10153

6. Total number of applications and registrations involved:

7. Total fee (37 CFR 3.41).....\$ 165.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

23-0800

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Devon Salts

Name of Person Signing

Devon Salts
Signature

November 30, 1998
Date

Total number of pages including cover sheet, attachments, and document:

12/03/1998 TTUN11 00000002 230000 1202108 Mail documents to be recorded with required cover sheet information to:

01 FC:481
02 FC:482

40.00 CH
125.00 CH

Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 1822 FRAME: 0349

TRADEMARK ASSIGNMENT

THIS ASSIGNMENT is made the 27th day of October, 1998 between The Warren Apparel Group Ltd., a corporation organized and existing under the laws of the State of New York ("Assignor"), and Leslie Fay Marketing, Inc., a corporation organized and existing under the laws of the State of Delaware ("Assignee").

WHEREAS Assignor has adopted, used, and is using, in the United States, the trademarks, and owns the registrations and applications thereof, as listed in Schedule A attached hereto (the "Marks"); and

WHEREAS, in furtherance of the transactions contemplated by the Asset Purchase Agreement, dated as of September 25, 1998, by and between Leslie Fay Marketing, Inc. and The Warren Apparel Group Ltd., as amended by the letter agreement dated October 23, 1998, Assignee wishes to acquire all of Assignor's right, title and interest in and to the Marks, and the registrations and applications thereof, and the goodwill associated therewith;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby assigns, transfers, and conveys unto Assignee, as successor to Assignor's business, all of its rights, title and interest in and to the Marks, whether statutory or at common law, including all registrations and applications thereof, together with the existing and ongoing business to which the Marks pertain as well as the goodwill of the business symbolized by the Marks, and the right to sue for, collect and retain all damages and profits and all other remedies for past infringements thereof.

ASSIGNOR agrees to execute any further papers and to do such other acts as may be necessary and proper to vest full title in and to the Marks and the goodwill of the business symbolized by the Marks, and the registrations and applications thereof.

The Commissioner of Patents and Trademarks of the United States is requested to issue the Certificates of Registration for the pending Marks to the Assignee upon registration.

IN WITNESS WHEREOF, ASSIGNOR has caused these presents to be duly executed in a manner appropriate thereto as of the 27th day of October, 1998.

THE WARREN APPAREL GROUP LTD.


By: 

Name: Richard Warren

Title: Executive Vice President

State of New York)
) ss.
County of New York)

This day of 27 October, 1998, before me personally came the above named Richard Warren, to me personally known as the individual who executed the foregoing assignment on behalf of the identified corporation, who has acknowledged to me that he/she executed the same of his/her own free will and as the free will of the identified corporation, for the purposes therein set forth.


Notary Public

COLIN OCONNOR
NOTARY PUBLIC, State of New York
No. 01OC6013601
Qualified in Suffolk County
Commission Expires Sept. 26, 2000

SCHEDULE A

<u>Mark</u>	<u>Registration No.</u>	<u>Reg. Date</u>
DAVID WARREN	1,202,108	July 20, 1982
RICHARD WARREN	1,417,515	Nov. 18, 1986
DW3	1,842,411	June 28, 1994
RIMINI	1,424,026	Jan. 6, 1987
W & Design	1,802,778	Nov. 2, 1993
REGGIO	Application Pending	July 25, 1996 (Date filed)