



100920692

Tab settings

To the Honorable Commissioner of Patents and Trademarks. Please return the attached original documents or copy thereof.

1. Name of conveying party(ies):
BANC ONE CORPORATION

- Individual(s)
 - General Partnership
 - Corporation-State Ohio
 - Other
- Additional names(s) of conveying party(ies) Yes No



2. Name and address of receiving party(ies):

Name: BANK ONE CORPORATION

Internal Address: _____

Street Address: One First National Plaza

City: Chicago State: IL ZIP: 60670

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Delaware
- Other _____

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from
Additional name(s) & address(es) Yes N

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 1 October 1998

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

See Attachment

B. Trademark Registration No.(s)

See Attachment

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Donald N. Huff, Esq.

Internal Address: Watson Cole Grindle Watson, P.L.L.C.

Street Address: 1400 K Street, N.W., Tenth Floor

City: Washington State: DC ZIP: 20005

6. Total number of applications and registrations involved:.....

137

7. Total fee (37 CFR 3.41):.....\$ 3,440.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

40.00 OP
3400.00 OP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Donald N. Huff

Name of Person Signing

Signature

4 December 1998

Date

1111931
TRADEMARKS 00000033
12/14/1998

01 FC:481
02 FC:482

10

Total number of pages including cover sheet, attachments, and

TRADEMARK

EXHIBIT A BANK ONE CORPORATION

TRADEMARK/SERVICE MARK	FEDERAL REG. #
ONE MONEY	1,111,931
THE ONE	1,120,175
THE ONE PHONE	1,341,475
STYLIZED "1" (Design)	1,164,065
TRIUMPH	1,359,035
MERET	1,400,653
THE FLEXIBLE ONE	1,403,426
EQUITY MONEY SERVICE	1,494,495
FINANCE ONE	1,498,911
BANC 1 ONE (Design)	1,502,457
BANK 1 ONE (Design)	1,513,872
MONEY SOLUTIONS	1,515,363
TREASURY SOLUTIONS	1,521,803
COMFORTER	1,589,310
GRADPAK	1,654,667
PRIVATE BANKING INSIGHTS	1,673,867
BANK ONE	1,702,123
ONE MONEY RESERVE	1,729,829
BUILDING RELATIONSHIPS ONE BY ONE	1,733,572
FAVOR•PAK	1,738,616
BANK ONE BANKING	1,747,908
PREFERRED ONE	1,749,579
BANK ONE MARKET INDEX ACCOUNT	1,749,580
VALUE ONE	1,749,582
THE ONE BANCORP	1,758,726
THE ONE PHONE	1,760,265
PREMIER ONE	1,763,805
ONE MONEY CARD	1,764,853
ONE MONEY EXPRESS	1,774,418
BANK ONE-ON-ONE	1,777,409
BANK ONE CORPORATE ACCESS	1,805,532
CARDMEMBER EXTRA	1,805,621
BANC ONE	1,812,388

TRADEMARK/SERVICE MARK	FEDERAL REG. #
RABBIT (Design)	1,817,533
CLASSIC ONE	1,818,561
QUEREMOS SER SU BANCO	1,821,692
HOME BUYER'S DREAM	1,839,607
TRIUMPH	1,839,856
THE ONE GROUP	1,840,082
BANK ONE BUSINESS	1,852,049
ADVANTAGE TRUST	1,861,166
ASSOCIATE PAK	1,869,944
PROFILE ONE	1,884,353
BANK ONE SELECT MORTGAGE	1,889,194
THE ONE MONEY MANAGEMENT ACCOUNT	1,892,745
MOVER'S PAK	1,906,771
TRAVELPLUS	1,929,185
BANK ONE EXTRAS	1,937,804
FINANCE ONE	1,944,460
WINDFALLS	1,944,753
MORTGAGE IN ADVANCE	1,950,063
BANK ONE RAPID MORTGAGE	1,951,831
DOUBLER CD	1,951,958
LOAN ONE	1,953,669
FREEDOM LEASE	1,955,482
BANK ONE EXPRESS	1,959,368
ONEVISION	1,978,234
THE ONE INVESTORS ANNUITY	1,979,194
PROVIDER PULSE	1,983,087
PRESTIGE LINE OF CREDIT	1,995,982
PATHWAYS TO RETIREMENT WITH BANK ONE	2,001,352
THE ONE ASSET ALLOCATION	2,012,588
THE ONE CONNECTION	2,014,127
BANK ONE MAJOR LEAGUE ACCOUNT	2,023,564
BANK ONE ALL STAR ACCOUNT	2,025,298
THE ONE FINANCIAL RESOURCE	2,029,270
SELECT CAPITAL	2,036,819
CONSUMER EDI	2,048,421
MEMBER ACCOUNT	2,049,731

TRADEMARK/SERVICE MARK	FEDERAL REG. #
BANK ONE PERSONAL AUTOMATED LOAN	2,054,188
BANK ONE DIRECT	2,065,825
BANK ONE FIVE MINUTE MORTGAGE	2,070,669
BANK ONE QUICK QUALIFICATION	2,071,563
GET THE PICTURE	2,072,522
THE ONE CHECK MORTGAGE CLOSING SERVICE	2,073,517
RAPID CASH	2,076,602
SEE THE RESULTS YOU CAN ACHIEVE	2,086,484
BASIC ONE	2,086,556
BANK ONE LOAN BY PHONE	2,103,396
SMART WAY	2,108,066
THE ONE ADVANTAGE	2,108,146
THE ONE DIRECT REINVESTMENT OPTION	2,119,424
THE ONE FLEX ANNUITY	2,126,179
BANK ONE TO ONE STRATEGIES	2,132,695
INTEREST ONE CHECKING	2,133,253
BANK ONE MORTGAGE WATCH	2,133,378
THE ONE DIRECT LINK	2,134,977
AFFORDABLE DREAM MORTGAGE	2,137,903
THE MORTGAGE SOURCE FROM BANK ONE	2,149,110
BANK 1 ONE TO ONE (Design)	2,171,431
THE ONE QUOTE	2,179,604
BANC ONE CAPITAL DIRECT	2,180,720
FREEDOM GOLD	2,186,032
ONE TO ONE SOLUTIONS	2,200,104
SOLUCIONES TAN UNICAS COMO TU.	2,201,023
BANK ONE BUSINESS SOLUTIONS	2,202,172
IT'S MORE THAN A LOAN, IT'S A WAY OUT	2,201,456

TRADEMARK/SERVICE MARK	APPLICATION NUMBER
BANK ONE BALLPARK	75/012043
BUSINESS DEPOSIT EXPRESS	75/076631
BANK ONE ACH DIRECT	75/173236
MORTGAGE EXPLORER	75/193142
EXCEED	75/263686
THE ONE CUSTODY WORKSTATION	75/263687
BANK ONE MEANS BUSINESS	75/263690
THE ONE INVESTMENT SOLUTION	75/292630
THE ONE RESOURCE INSURANCE AGENCY	75/322569
THE ONE PRIVATE EQUITY PORTFOLIOS	75/353719
HELPING YOU INVEST WISELY. FOR THESE TIMES. FOR A LIFETIME.	75/377499
THE ONE INVESTMENT PROFILE	75/378359
INTERACTIVE ONE	75/378360
CARCAREONE	75/388009
THE ONE GLOBAL CONNECTION	75/389327
THE NEWS OUR DEALERS NEED TO KNOW	75/397616
THE DEALER'S PAGE	75/397617
BANK ONE DIRECT PAYCARD	75/397878
THE ONE CARE VEHICLE SERVICE CONTRACT	75/397879
EXPORT ONE	75/406758
MORTGAGE SEARCH	75/406759
EDUCATION ONE	75/406760
BANK ONE OPPORTUNITY MORTGAGE	75/406761
BANK ONE BUILDER'S PREFERRED COMMITMENT	75/406762
THE ONE CONVERTIBLE LEASE PROGRAM	75/414881
BANK ONE AUTOLINK	75/419676
THE ONE GROUP INVESTOR FUNDS	75/436925
THE MORTGAGE DECISION SOURCE	75/436935
BANK ONE BUSINESS STRATEGIES	75/444506
THE ONE SHOP	75/448977
FREEDOM LOAN	75/454333
BANK ONE INSTANT CREDIT	75/480923
PREMIUM ONE REWARDS	75/490320
LOCAL SERVICE.NATIONAL CAPABILITIES	75/492234

TRADEMARK/SERVICE MARK	APPLICATION NUMBER
THE PRIVATE BANK AT BANK ONE	75/497004
INTERIORS	75/505318
THE ONE IMAGE EXCEPTION REVIEW SERVICE	75/505319
THE HOME ENHANCEMENT CARD	75/505325
ONE INVEST DIRECT	75/526779
MARKET ADVANTAGE ONE	75/553715

State of Delaware

Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BANC ONE CORPORATION", A OHIO CORPORATION,
 WITH AND INTO "BANK ONE CORPORATION" UNDER THE NAME OF "BANK ONE CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FIRST DAY OF OCTOBER, A.D. 1998, AT 1:30 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Edward J. Freel, Secretary of State

2878740 8100M

AUTHENTICATION: 9334045

981381214

DATE: TRADEMARK-98

REEL: 1822 FRAME: 0492

**CERTIFICATE OF MERGER
BANC ONE CORPORATION
INTO
BANK ONE CORPORATION**

Pursuant to Title 8, Section 252 of the General Corporation Law of the State of Delaware ("DGCL"), BANC ONE CORPORATION, a corporation organized and existing under the laws of the State of Ohio ("BANC ONE"), and BANK ONE CORPORATION, a corporation organized and existing under the laws of the State of Delaware and a wholly-owned subsidiary of BANC ONE ("BANK ONE"), do hereby certify to the following facts relating to the merger (the "Merger") of BANC ONE with and into BANK ONE.

FIRST: The name and state of incorporation of each constituent entity that is a party to the Merger is as follows:

<u>Name</u>	<u>State of Incorporation</u>
BANC ONE CORPORATION	Ohio
BANK ONE CORPORATION	Delaware

SECOND: An Agreement and Plan of Reorganization, dated as of April 10, 1998, as amended (the "Agreement"), by and between BANC ONE, BANK ONE, and First Chicago NBD Corporation, a Delaware corporation, has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with Section 252(c) of the DGCL.

THIRD: The name of the surviving corporation, which will be a Delaware corporation, is "BANK ONE CORPORATION" (the "Surviving Corporation").

FOURTH: The certificate of incorporation of the Surviving Corporation shall be the Certificate of Incorporation of BANK ONE with such amendments as are set forth on Exhibit A attached hereto.

FIFTH: The authorized capital stock of BANC ONE CORPORATION, the Ohio corporation, consists of 950,000,000 shares of Common Stock, without par value, 10,000,000 shares of Class A Preferred Stock, without par value, 1,000,000 shares of Class B Convertible Preferred Stock, without par value, and 24,000,000 shares of Class C Preferred Stock, without par value.


SIXTH: The executed Agreement is on file at the office of the Surviving Corporation at the following address:

BANK ONE CORPORATION
One First National Plaza
Chicago, Illinois 60670

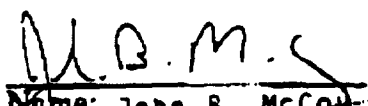
SEVENTH: A copy of the Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of any constituent corporation.

IN WITNESS WHEREOF, BANK ONE and BANC ONE have caused this Certificate of Merger to be duly executed as of this 1st day of October, 1998 to be effective at 12:01 a.m. on October 2, 1998.


ATTEST:

By: 
Name: Steven A. Bennett
Title: Secretary

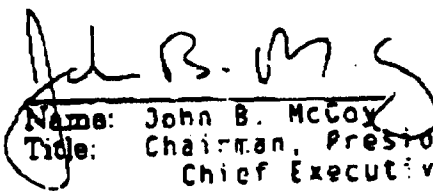
BANC ONE CORPORATION

By: 
Name: John B. McCoy
Title: Chairman and Chief Executive Officer

ATTEST:

By: 
Name: Steven A. Bennett
Title: Secretary

BANK ONE CORPORATION

By: 
Name: John B. McCoy
Title: Chairman, President and Chief Executive Officer