

12-22-1998



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12-18-98

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)  
Document ID #
- Correction of PTO Error  
Reel #  Frame #
- Corrective Document  
Reel #  Frame #

Conveyance Type

- Assignment  License
- Security Agreement  Nunc Pro Tunc Assignment
- Merger  Change of Name
- Other 
  - Effective Date  
Month Day Year

Conveying Party

Mark if additional names of conveying parties attached

Name

Execution Date  
Month Day Year

Formerly

- Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

State/Country

Zip Code

- Individual  General Partnership  Limited Partnership

Corporation  Association

Other

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

12/22/1998 SSMITH 00000008 1933273

FOR OFFICE USE ONLY

01 FC:481  
02 FC:482

40.00 DP  
725.00 DP

765E

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK  
REEL: 1829 FRAME: 0449

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

214 855 7500

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

#

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1933273"/>	<input type="text" value="1566527"/>	<input type="text" value="1748764"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1617171"/>	<input type="text" value="1856104"/>	<input type="text" value="1864880"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1634494"/>	<input type="text" value="1129719"/>	<input type="text" value="1761607"/>

**Number of Properties**

Enter the total number of properties involved.

#

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

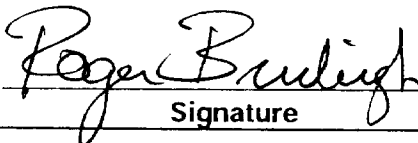
No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Roger S. Burleigh

Name of Person Signing



Signature

12/16/98

Date Signed

**RECORDATION FORM COVER SHEET  
CONTINUATION  
TRADEMARKS ONLY**

FORM PTO-1618C  
Expires 06/30/99  
OMB 0651-0027

U.S. Department of Commerce  
Patent and Trademark Office  
**TRADEMARK**

**Conveying Party**

Enter Additional Conveying Party

Mark if additional names of conveying parties attached

Execution Date  
Month Day Year

Name

Formerly

Individual     General Partnership     Limited Partnership     Corporation     Association

Other

Citizenship State of Incorporation/Organization

**Receiving Party**

Enter Additional Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)     
City State/Country Zip Code

Individual     General Partnership     Limited Partnership     If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate document from the Assignment.)

Corporation     Association

Other

Citizenship/State of Incorporation/Organization

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

**Trademark Application Number(s)**

**Registration Number(s)**

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1363864	2018664	1877818
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1130583	1050344	1185229
1930711	1130582	1273936
1835780	2129750	1864879
1675147	2011988	1130580

**EXHIBIT A**

MARK	FILING DATE	SERIAL NO.	REGISTR. DATE	REGISTR. NO.
A CELEBRATION OF THE SOUTH	Dec. 27, 1994	74/615,131	Nov. 7, 1995	1,933,273
BRAXTON SEAFOOD GRILL AND CHOPHOUSE	Sep. 11, 1989	73/824,583	Oct. 9, 1990	1,617,171
BRAXTON SEAFOOD GRILL AND CHOPHOUSE	Sep. 11, 1989	73/824,582	Feb. 5, 1991	1,634,494
BRAXTON SEAFOOD GRILL and design	Feb. 16, 1989	73/781,175	Nov. 14, 1989	1,566,527
CAMP HOULI	Nov. 8, 1993	74/455,360	Sept. 27, 1994	1,856,104
DARRYL'S	July 19, 1978	73/178,729	Jan. 22, 1980	1,129,719
DARRYL'S	Oct. 30, 1991	74/217,590	Jan. 26, 1993	1,748,764
DARRYL'S ORIGINAL PREMIUM LAGER BEER [design]	Nov. 24, 1993	74/462,933	Nov. 29, 1994	1,864,880
DESIGN ONLY (Pig's Head)	Oct. 30, 1991	74/217,587	Mar. 30, 1993	1,761,607
DEVON BAR & GRILL	April 15, 1985	73/532,457	Oct. 1, 1985	1,363,864
GR	Mar. 18, 1991	74/148,967	Sept. 22, 1992	1,719,049
GR and design	Nov. 8, 1993	74/454,951	Sept. 6, 1994	1,852,768
GR and design	July 17, 1978	73/178,483	Feb. 5, 1980	1,130,583
HONCHORITA	Feb. 18, 1994	74/491,858	Oct. 31, 1995	1,930,711
HOULIHAN'S	Nov. 8, 1985	73/567,687	May 10, 1994	1,835,780
HOULIHAN'S	Sep. 9, 1986	73/618,966	Feb. 11, 1992	1,675,147
HOULIHAN'S	Nov. 17, 1994	74/600,268	Nov. 26, 1996	2,018,664
HOULIHAN'S and design	Feb. 4, 1993	74/355,592	July 9, 1996	1,984,915
BEST GUEST	May 30, 1995	74/680,891	Sept. 30, 1997	2,100,677
HOULIHAN'S OLD PLACE	June 23, 1975	73/055,934	Oct. 12, 1976	1,050,344
HOULIHAN'S OLD PLACE and design	July 17, 1978	73/178,447	Feb. 5, 1980	1,130,582
J. GILBERT'S	Nov. 28, 1995	75/025,025	Jan. 20, 1998	2,129,750
JG J. GILBERT'S WOOD-FIRED STEAKS [Design]	Nov. 28, 1995	75/025,030	Oct. 29, 1996	2,011,988
KAMIKAZE	Feb. 7, 1994	74/487,376	Feb. 7, 1995	1,877,818
PHINEAS PRIME RIB	Aug. 22, 1974	73/030,262	Sep. 23, 1975	1,021,255
ROADSIDE	Dec. 27, 1994	74/615,130	Dec. 26, 1995	1,943,986
THE BUENA VISTA	Apr. 4, 1980	73/257,121	Jan. 5, 1982	1,185,229
THE BUENA VISTA and design	Nov. 7, 1980	73/284,986	Apr. 10, 1984	1,273,936
THE PIG POUNDER	Nov. 14, 1993	74/462,101	Nov. 29, 1994	1,864,879
THE RESTAURANT SAM WILSON'S MEAT MARKET [design]	July 17, 1978	73/178,445	Feb. 5, 1980	1,130,580

**RELEASE OF SECURITY INTERESTS IN TRADEMARKS**

**WHEREAS**, pursuant to the Company Trademark Security Agreement (the "**Security Agreement**") entered into on April 15, 1997 by and between Houlihan's Restaurants, Inc. ("**Grantor**") and Banque Indosuez, New York Branch, as administrative agent for and representative of (in such capacity "**Secured Party**") certain financial institutions ("**Lenders**") described in the Security Agreement, Grantor granted a security interest to Secured Party in all of Grantor's existing and future Trademarks, Registrations, Trademark Rights, and Associated Goodwill, as those terms are defined in the Security Agreement (collectively the "**Secured Property**"); and

**WHEREAS**, such security agreement was recorded within the records of the United States Patent and Trademark Office at the location set forth on Exhibit A attached hereto]; and


**WHEREAS**, the Secured Party desires to formally release its security interest and all right, title, and interest of Secured Party in and to the Secured Property;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party does hereby release and forever discharge and reconvey to Grantor all of Secured Party's security interest in Grantor's right, title, and interest in, to, and under the Secured Property, so that it is as if the security interest had never been granted by Grantor; Secured Party does further acknowledge and affirm that all of the rights and remedies of Secured Party with respect to the security interest concerning the Secured Property have been and are hereby extinguished; and Secured Party further agrees to perform all additional acts necessary (including executing additional documents) to confirm that Secured Party has no interests of any type in, to, or under the Security Property.

IN WITNESS WHEREOF, the undersigned has caused this RELEASE OF SECURITY INTERESTS IN TRADEMARKS to be executed and delivered as of the 29th day of June, 1998.

BANQUE INDOSUEZ, NEW YORK BRANCH

By:  
Name:  
Its:

  
\_\_\_\_\_  
F. Berthelot  
V.P.