

12-22-1998



100926314

Original documents or copy thereof

Tab settings

To the Honorable Commissioner of Patents and Trademarks

1. Name of conveying party(ies):

Continental Bank

- Individual(s)
- General Partnership
- Corporation-State
- Other Pennsylvania Bank
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance: 12-16-98

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: August 27, 1994

2. Name and address of receiving party(ies):

Name: Midlantic National Bank, N.A.

Internal Address: Metro Park Plaza

Street Address: P. O. Box 600

City: Edison State: NJ ZIP: 08818

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other National Bank

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

N/A

B. Trademark registration No.(s)

1,355,681
1,304,008
1,283,750

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Cara L. Levy, Esquire

Internal Address: Fox, Rothschild, O'Brien & Frankel, LLP

Street Address: 2000 Market Street, 10th Floor

City: Philadelphia State: PA ZIP: 19103

6. Total number of applications and registrations involved: 3

7. Total fee (37 CFR 3.41):..... \$ 90.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

N/A

(Attach duplicate copy of this page if paying by deposit account)

12/21/1998 JSH/BAZZ 0000189 1355681

DO NOT USE THIS SPACE

01 FC:481 40.00 DP
02 FC:482 50.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Cara L. Levy

Name of Person Signing

Cara Levy
Signature

12/10/98

Date

Total number of pages comprising cover sheet: 3

**Comptroller of the Currency
Administrator of National Banks**

Northeastern District
1114 Avenue of the Americas, Suite 3900
New York, NY 10036

August 26, 1994

Mr. C.F. (Neil) Sullivan, Jr.
Vice President
Corporate Finance and Communications
Midlantic Corporation
Metro Park Plaza
P.O. Box 600
Edison, New Jersey 08818

Re: Merger of Midlantic National Bank, Newark, New Jersey, and Continental Bank, Norristown, Pennsylvania, under the charter number of Midlantic National Bank and with the title of "Midlantic Bank, National Association."

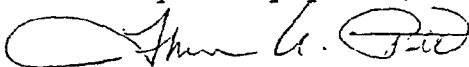
Dear Mr. Sullivan:

This letter is the official certification of the Office of the Comptroller of the Currency (OCC) to merge Continental Bank, Norristown, Pennsylvania with and into Midlantic National Bank, Newark, New Jersey effective as of August 27, 1994. The resulting bank title is Midlantic Bank, National Association, and charter number is 1316.

This is also the official authorization given to Midlantic Bank, National Association to operate the branches of the target institution and operate the main office of the target bank as a branch. A listing of each newly authorized branch and its assigned OCC branch number is attached. Branches of a national bank are not listed since they are automatically carried over to the resulting bank and retain their current OCC branch numbers.

This letter is also the official OCC certification for Midlantic Bank, National Association to increase its common stock to \$218,918,570 as of August 27, 1994.

Very truly yours,



THERESA A. POTE
Acting Director for Compliance and Bank Analysis

Charter No.: 1316
Control No.: 94 NE 02 025
Attachment (branch authorizations list)

****OCC SEAL****

MERGER OF MIDLANTIC NATIONAL BANK, NEWARK, NEW JERSEY, AND CONTINENTAL BANK, NORRISTOWN, PENNSYLVANIA, UNDER THE CHARTER AND CHARTER NUMBER OF MIDLANTIC NATIONAL BANK AND WITH THE TITLE OF MIDLANTIC BANK, NATIONAL ASSOCIATION

NEWLY AUTHORIZED BRANCHES

MAIN & SWEDE
(Former HO of Continental Bank)
Main & Swede Streets
Norristown, Montgomery County
Pennsylvania 19401
Branch No. 93530A

BRISTOL
Bristol Commerce Square Shopping Ctr
Routes 13 and 413
Bristol, Bucks County
Pennsylvania 19007
Branch No. 93531A

BUCKINGHAM
4673 Old York Rd at Durham Road
Buckingham, Bucks County
Pennsylvania 18912
Branch No. 93532A

DOYLESTOWN
Doylestown Shopping Center
North Main Street
Doylestown, Bucks County
Pennsylvania 18901
Branch No 93533A

MONUMENT SQUARE
E. Court Street & Monument Square
Doylestown, Bucks County
Pennsylvania 18901
Branch No. 93534A

LAHASKA
Route 202
Lahaska, Bucks County
Pennsylvania 18931
Branch No. 93535A

NEW HOPE
Main & Bridge Street
New Hope, Bucks County
Pennsylvania 18938
Branch No. 93536A

PLUMSTEADVILLE
Plumsteadville Shopping Center, Rt 611
Plumsteadville, Bucks County
Pennsylvania 18949
Branch No. 93537A

SOUTHAMPTON
Redwood Shopping Center
205 2nd Street Pike
Southampton, Bucks County
Pennsylvania 18966
Branch No. 93538A

WARMINSTER
521 North York Road
Warminster, Bucks County
Pennsylvania 18974
Branch No. 93539A

WARRINGTON
Warrington Shopping Center
Rt 611, South of Bristol Road
Warrington, Bucks County
Pennsylvania 18976
Branch No. 93540A

FRAZER
Lincoln Ct. Shopping Center, Rt 30
Lincoln Highway & Main Road
Frazer, Chester County
Pennsylvania 19355
Branch No. 93541A

PHOENIXVILLE
159-61 Nutt Road
Phoenixville, Chester County
Pennsylvania 19460
Branch No. 93542A

SPRING FORD
3425 Schuylkill Road at Bridge Street
Spring City, Chester County
Pennsylvania 19475
Branch No. 93543A

MERGER OF MIDLANTIC NATIONAL BANK, NEWARK, NEW JERSEY, AND CONTINENTAL BANK, NORRISTOWN, PENNSYLVANIA, UNDER THE CHARTER AND CHARTER NUMBER OF MIDLANTIC NATIONAL BANK AND WITH THE TITLE OF MIDLANTIC BANK, NATIONAL ASSOCIATION

NEWLY AUTHORIZED BRANCHES

BROOMALL
1974 Sproul Road
Broomall, Delaware County
Pennsylvania 19008
Branch No. 93544A

MEDIA
101 Baltimore Pike
Media, Delaware County
Pennsylvania 19063
Branch No. 93545A

MORTON
7 Kedron Avenue
Morton, Delaware County
Pennsylvania 19070
Branch No. 93546A

PROSPECT PARK
1006 Lincoln Avenue
Prospect Park, Delaware County
Pennsylvania 19076
Branch No. 93547A

INTERBORO
Chester Pike and Amosland Road
Prospect Park, Delaware County
Pennsylvania 19076
Branch No. 93548A

STRAFFORD
Lancaster and Sugartown Road
Strafford, Delaware County
Pennsylvania 19087
Branch No. 93549A

AMBLER
1015 S. Bethlehem Pike
Ambler, Montgomery County
Pennsylvania 19002
Branch No. 93550A

AUDUBON (PA)
1111 Pawlings Road
Audubon, Montgomery County
Pennsylvania 19407
Branch No. 93551A

BALA ONE
One Bala-Cynwyd Plaza
Bala Cynwyd, Montgomery County
Pennsylvania 19004
Branch No. 93552A

CITY LINE
125 City Line Avenue
Bala Cynwyd, Montgomery County
Pennsylvania 19004
Branch No. 93553A

CONSHOHOCKEN
317 Fayette Street
Conshohocken, Montgomery County
Pennsylvania 19428
Branch No. 93554A

FORT WASHINGTON
515 Pennsylvania Avenue
Fort Washington, Montgomery County
Pennsylvania 19034
Branch No. 93555A

GLENSIDE
Easton Road & Glenside Avenue
Glenside, Montgomery County
Pennsylvania 19038
Branch No. 93556A

HATFIELD
350 West Broad Street
Hatfield, Montgomery County
Pennsylvania 19440
Branch No. 93557A

MERGER OF MIDLANTIC NATIONAL BANK, NEWARK, NEW JERSEY, AND CONTINENTAL BANK, NORRISTOWN, PENNSYLVANIA, UNDER THE CHARTER AND CHARTER NUMBER OF MIDLANTIC NATIONAL BANK AND WITH THE TITLE OF MIDLANTIC BANK, NATIONAL ASSOCIATION

NEWLY AUTHORIZED BRANCHES

KING OF PRUSSIA

Route 202 & Henderson Road
King of Prussia, Montgomery County
Pennsylvania 19406
Branch No. 93558A

UPPER GWYNEDD

997 Allentown Road
Lansdale, Montgomery County
Pennsylvania 19446
Branch No. 93559A

LANSDALE

501 N. Broad Street
Lansdale, Montgomery County
Pennsylvania 19446
Branch No. 93560A

LOGAN SQUARE

Logan Square Shopping Center
Norristown, Montgomery County
Pennsylvania 19401
Branch No. 93561A

EAST NORRITON

55 E. Germantown Pike, Norriton
Square Shopping Center
Norristown, Montgomery County
Pennsylvania 19401
Branch No. 93562A

HAMILTON STREET

1200 West Main Street
Norristown, Montgomery County
Pennsylvania 19401
Branch No. 93563A

NORTH WALES

122 N. Main Street
North Wales, Montgomery County
Pennsylvania 19454
Branch No. 93564A

PLYMOUTH MEETING

1212 Plymouth Meeting Mall
Plymouth Meeting, Montgomery County
Pennsylvania 19462
Branch No. 93565A

EAST END

High & Wilson Streets
Pottstown, Montgomery County
Pennsylvania 19464
Branch No. 93566A

POTTSTOWN CENTRAL

205 High Street
Pottstown, Montgomery County
Pennsylvania 19464
Branch No. 93567A

ROYERSFORD

Lewis Road & Chestnut Street
Royersford, Montgomery County
Pennsylvania 19468
Branch No. 93568A

STOWE

West High Street
Stowe, Montgomery County
Pennsylvania 19464
Branch No. 93569A

PACKER PARK

1544 Packer Avenue
Philadelphia City and County
Pennsylvania 19145
Branch No. 93570A

NORTHEAST

6735 Harbison Avenue
Philadelphia City and County
Pennsylvania 19149
Branch No. 93571A

MERGER OF MIDLANTIC NATIONAL BANK, NEWARK, NEW JERSEY, AND CONTINENTAL BANK, NORRISTOWN, PENNSYLVANIA, UNDER THE CHARTER AND CHARTER NUMBER OF MIDLANTIC NATIONAL BANK AND WITH THE TITLE OF MIDLANTIC BANK, NATIONAL ASSOCIATION .

NEWLY AUTHORIZED BRANCHES

BUSTLETON

8344 Bustleton Avenue, Bells
Corner Shopping Center
Philadelphia City and County
Pennsylvania 19152
Branch No. 93572A

PARKWOOD MANOR

Academy & Byberry Roads
Philadelphia City and County
Pennsylvania 19154
Branch No. 93574A

JUNIATA PARK

H Street and Hunting Park Avenue
Philadelphia City and County
Pennsylvania 19124
Branch No. 93576A

JFK

Suburban Station
1617 JFK Boulevard
Philadelphia City and County
Pennsylvania 19103
Branch No. 93578A

CHESTNUT HILL

8340 Germantown Avenue
Philadelphia City and County
Pennsylvania 19118
Branch No. 93580A

BROAD & FAIRMOUNT

700 N. Broad Street
Philadelphia City and County
Pennsylvania 19130
Branch No. 93582A

ADAMS AVENUE

Adams Avenue & Howland Street
Philadelphia City and County
Pennsylvania 19124
Branch No. 93584A

NORTH BROAD

5900 North Broad Street
Philadelphia City and County
Pennsylvania 19141
Branch No. 93573A

INDEPENDENCE

400 Market Street and 4th Street
Philadelphia City and County
Pennsylvania 19106
Branch No. 93575A

UNIVERSITY CITY

38th & Lancaster Avenue
Philadelphia City and County
Pennsylvania 19104
Branch No. 93577A

RITTENHOUSE

19th & Walnut Streets
Philadelphia City and County
Pennsylvania 19103
Branch No. 93579A

GRADUATE HOSPITAL

1740 South Street
Philadelphia City and County
Pennsylvania 19146
Branch No. 93581A

SOUTH BROAD

1538 South Broad Street
Philadelphia City and County
Pennsylvania 19146
Branch No. 93583A

LOCUST STREET

1535 Locust Street at 16th Street
Philadelphia City and County
Pennsylvania 19103
Branch No. 93585A