

12-23-1998



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U.S. Patent & TMO/c/TM Mail Rcpt Dt. #21

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TRADEMARK

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Conveyance Type

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Security Agreement Nunc Pro Tunc Assignment

Merger

Change of Name

Other

Effective Date
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Conveying Party

Mark if additional names of conveying parties attached

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Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

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Trademark Application Number(s) or Registration Number(s)

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Trademark Application Number(s)

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<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1108441"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

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Deposit Account

Deposit Account

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Lani Meanley Collins

Name of Person Signing

Signature

December 8, 1998

Date Signed

CONFIRMATORY TRADEMARK ASSIGNMENT

THIS ASSIGNMENT is made this date between U.S.D. Corp., a corporation duly organized and existing under the laws of the state of California, whose principal place of business is 2340 Coustcau Ct., Vista, California 92083 (hereinafter referred to as "Assignor"), and DECA (Diving Equipment of America), a division of LAGUNA AND HALEY CORPORATION, a corporation duly organized and existing under the laws of the state of California, whose principal place of business is 333 E. Haley St., Santa Barbara, California 93101 (hereinafter referred to as "Assignee).

WHEREAS, Assignor is the owner of U.S. Registration No. 1,108,441 for the KMB-BAND MASK mark, issued December 12, 1978 hereinafter referred to as the "ASSIGNED TRADEMARK"; and

WHEREAS, pursuant to an agreement previously executed by the Assignor and Diving Equipment of America (hereinafter referred to as "DECA"), pertaining to the sale of a business and certain selected assets, Assignor did assign to Assignee the ASSIGNED TRADEMARK, together with the goodwill of the business pertaining thereto, and said assignment provided for the execution of further papers necessary to effect the actual transfer of the ASSIGNED TRADEMARK including a further formal Trademark Assignment(s); and

WHEREAS, subsequent to the execution of the aforementioned agreement, DECA was merged into Assignee together with all of its assets, including but not limited to the ASSIGNED TRADEMARK together with the good will of the business pertaining

thereto; and

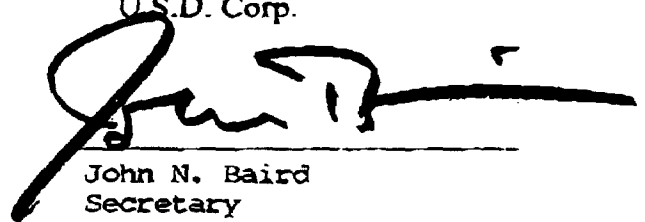
WHEREAS, it is necessary for the Assignor to execute such further papers to effectively and formally transfer the ASSIGNED TRADEMARK by recording the assignment in the appropriate Patent and Trademark Offices.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in accordance with the actual transfer heretofore effected, said Assignor does hereby ¹¹⁻⁵⁻⁹⁰ ~~nuncpro tunc~~ sell, assign, set over and transfer to said Assignee, the entire right, title and interest in and to the ASSIGNED TRADEMARK, and the U.S. registration therefore, together with the goodwill of the business pertaining thereto, the same and the rights of Assignor to be held and enjoyed by Assignee for its own use and enjoyment, and for the use and enjoyment of its successors, assigns or other legal representatives, at common law and/or to the end of the term or terms for which registration of the ASSIGNED TRADEMARK may be granted, or renewed, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment and sale had not been made; together with all claims for damages by reason of past infringement of the ASSIGNED TRADEMARK with the right to sue for and collect the same for its own use and benefit, and for the use and on behalf of its successors, assigns or their legal representatives.

IN TESTIMONY WHEREOF, Assignor has caused its name to be assigned and

its seal to be affixed, by it's duly authorized officer, this 23rd day of NOV - 1998.
1998.

U.S.D. Corp.



John N. Baird
Secretary