

12-28-1998

Form PTO-1594  
1-31-92

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ER SHEET  
ONLYU.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks, ... Send the attached original documents or copy thereof.

## 1. Name of conveying party(ies):

XL Group Inc

- ☐ Individuals  
☐ General Partnership -  
☒ Corporation-State: Florida  
☐ Other \_\_\_\_\_
- ☐ Association  
☐ Limited Partnership

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

## 3. Nature of conveyance:

- ☐ Assignment  
☒ Security Agreement  
☐ Other \_\_\_\_\_
- ☐ Merger  
☐ Change of Name

Execution Date: October 2, 1998

## 2. Name and address of receiving party(ies):

Name: Bankers Trust Company

Internal Address: \_\_\_\_\_

Street Address: One Bankers Trust Plaza, 130 Liberty StreetCity: New York State: New York ZIP: 10006

- ☐ Individual(s) citizenship \_\_\_\_\_  
☐ Association \_\_\_\_\_  
☐ General Partnership \_\_\_\_\_  
☐ Limited Partnership \_\_\_\_\_  
☒ Corporation- New York  
☐ Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached ☐ Yes ☒ No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? ☐ Yes ☒ No

## 4. Application number(s) or registration number(s):

A. Trademark Application No. (s)

Trademark Registration No. (s)\

2,071,992

2,074,069

Additional numbers attached? ☐ Yes ☒ No

## 5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Kimberly MillerInternal Address: White & Case LLPStreet Address: 1155 Avenue of the AmericasCity: New York State: NY ZIP: 10036

## 6. Total number of applications and registration involved

2

7. Total fee (37 CFR 3.41): \$ 65.00

- ☒ Enclosed  
 Authorized to be charged to deposit account

## 8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

12/28/1998 SMITH 00000057 2071992

DO NOT USE THIS SPACE

01 FC:481  
02 FC:48240.00 OP  
25.00 OP

## 9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Kimberly V. Miller

Name of Person Signing

Signature

Date

Total number of pages comprising cover sheet:

1

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

**Commissioner of Patents and Trademarks**  
**Box Assignments**  
**Washington, D.C. 20231**

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

**ASSIGNMENT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS**

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, XL Group Inc., a Florida corporation (the "Assignor") with principal offices at 2020 N.W. 72<sup>nd</sup> Avenue, Miami, Florida 33122, hereby assigns and grants to Bankers Trust Company, as Collateral Agent, with principal offices at 130 Liberty Street, New York, New York 10006 (the "Assignee"), a security interest in (i) all of the Assignor's right, title and interest in and to the United States trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, together with (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks, (iii) the goodwill of the businesses symbolized by the Marks and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS ASSIGNMENT is made to secure the full and prompt performance and payment of all the Obligations of the Assignor, as such term is defined in the Security Agreement among the Assignor, the other assignors party thereto and the Assignee, dated as of October 16, 1997 and amended and restated as of October 2, 1998 (as further amended from time to time, the "Security Agreement"). Upon the occurrence of the Termination Date (as defined in the Security Agreement), the Assignee shall, upon such satisfaction, execute, acknowledge, and deliver to the Assignor an instrument in writing releasing the security interest in the Marks acquired under this Assignment.

This Assignment has been granted in conjunction with the security interest granted to the Assignee under the Security Agreement. The rights and remedies of the Assignee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the

event that any provisions of this Assignment are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

\* \* \*

U.S. AND FOREIGN TRADEMARK REGISTRATIONS

<u>Mark</u>	<u>Registration No./Serial No.</u>	<u>Registration Date/Filing Date</u>
HELPING YOU GROW YOUR BUSINESS	2,071,992	6/17/97
XL GROUP Plus Design	2,074,069	6/24/97

IN WITNESS WHEREOF, the undersigned have executed this Assignment of  
Security Interest as of the 2<sup>nd</sup> day of October, 1998

XL GROUP INC.,  
as Assignor

By Raymond W. Ash  
Name:  
Title:

BANKERS TRUST COMPANY,  
as Collateral Agent and Assignee

By David J. Bell  
Name:  
Title:

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

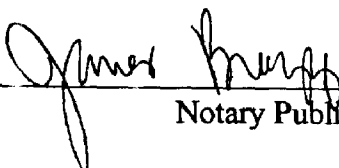
On this 2<sup>nd</sup> day of Oct, 1998 before me personally came Raymond Andersen, who being duly sworn, did depose and say that [s]he is Authorized Signator of XL Group Inc. that [s]he is authorized to execute the foregoing Assignment of Security Interest on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said Corporation.

James Bragg  
Notary Public

JAMES BRAGG  
Notary Public, State of New York  
No. 01BR6005423  
Qualified in New York County  
Commission Expires April 13, 2000

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

On this 2<sup>nd</sup> day of October, 1998 before me personally came David Bell who,  
being by me duly sworn, did state as follows: that [s]he is V.P. of Bankers Trust  
Company, that [s]he is authorized to execute the foregoing Assignment of Security Interest on behalf of  
said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

  
\_\_\_\_\_  
Notary Public

JAMES BRAGG  
Notary Public, State of New York  
No. 01BR6005423  
Qualified In New York County  
Commission Expires April 13, 2000