

01-06-1999



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COVER SHEET

12/28/98

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

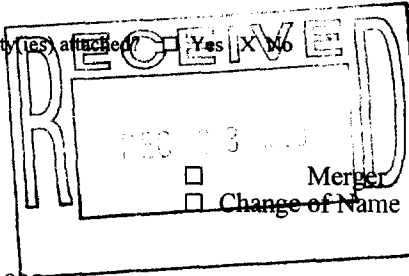
1. Name of conveying party(ies): Rocky Mountain Helicopters, Inc.
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State of Utah
 Other

2. Name and address of receiving party(ies):
Name: Rocky Mountain Holdings, L.L.C.
Internal Address: 800 South 3110 West
City: Provo State: Utah Zip: 84601

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

Assignment
 Security Agreement
 Other



Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation-State
 Other - Delaware Limited Liability Company

Execution Date: August 12, 1998

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & Address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) B. Trademark Registration No.(s) A. 75/202,762

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Michael E. Mangelson
Stoel Rives LLP

Internal Address: One Utah Center
201 South Main, Ste 1100
Salt Lake City, Utah 84111-4904

Street Address:

City: Salt Lake City State: Utah Zip: 84111-4904

6. Total number of applications and registrations

involved: 1

7. Total Fee (37 CFR 3.41):.....\$ 40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number: 19-4455

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Michael E. Mangelson
Name of Person Signing

Signature

12/21/98
Date

Total number of pages comprising cover sheet: 2

Trademark Assignment


WHEREAS, Rocky Mountain Helicopters, Inc., a Utah corporation, with a place of business at 800 South 3110 West, Provo, Utah 84601("Assignor") owns the mark LIFE NET (the "Mark") used in connection with the following services: *general aviation support services, namely, aircraft repair and maintenance and ground and air transportation related to medical services*; and

WHEREAS, Assignor has applied to register the Mark on the Principal Register of the United States Patent and Trademark Office in connection with the above-described services, Application Serial No. 75/202,762 filed on November 22, 1996 (the "Application"); and

WHEREAS, Rocky Mountain Holdings, L.L.C., a Delaware limited liability company, with a place of business at 800 South 3110 West, Provo, Utah 84601("Assignee"), desires to acquire the Mark and the pending Application as Assignor's successor in interest;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee all right, title and interest in and to the Mark and the pending Application therefor.

ROCKY MOUNTAIN HELICOPTERS, INC.

By: 

Name: Lynn D. Malmstrom

Title: Vice President and Chief Financial Officer

Dated effective as of: August 12, 1998