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U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please refer to attached original documents or copy thereof.

1. Name of conveying party(ies):

Anti-Aging International Inc.

- Individual(s), General Partnership, Corporation-State, Other Corporation of Ontario, Canada

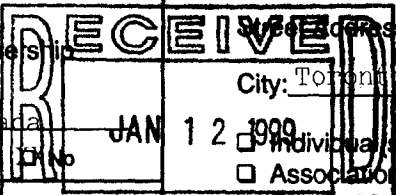
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Cellex-C International Inc.

Internal Address:

Street Address: 146 Davenport Road City: Toronto, Ontario State: Canada ZIP: M5R 1J2



- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State, Other Corporation of Ontario, Canada

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment, Security Agreement, Other, Merger, Change of Name

Execution Date: December 31, 1997

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,092,395

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Barry Magidoff, Esq.

Internal Address: Thelen Reid & Priest LLP

Street Address: 40 West 57th Street

City: New York State: NY ZIP: 10019

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41) \$40.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

18-0805

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Signature: BARRY G. MAGIDOFF

Signature: Barry Magidoff

Date: 1-6-99

Total number of pages including cover sheet, attachments, and document: 2

Mall documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments

TRADEMARK REEL: 1840 FRAME: 0401

Vertical stamp: 01-15-1999 100943112 2092395

**ASSIGNMENT OF TRADEMARK**

**WHEREAS** ANTI-AGING INTERNATIONAL INC. (hereinafter ASSIGNOR) a company organized under the laws of the Province of Ontario, Canada, having an address at  
76 Hazelton Avenue, Toronto, Ontario, Canada, M5R 2E2  
is registered as the owner of all right, title and interest in the United States of America to the trade-mark CELLEX-C, Registration No. 2,092,395

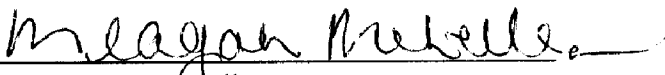
**AND WHEREAS** for good and valuable consideration ASSIGNOR has sold, assigned and conveyed to CELLEX-C INTERNATIONAL INC. (hereinafter ASSIGNEE), a company organized under the laws of the Province of Ontario, Canada, having an address at  
146 Davenport Road, Toronto, Ontario, Canada M5R 1J2  
all right, title and interest in and to said trademark registration and to all goodwill therein.

**IN CONFIRMATION WHEREOF** by these presents the ASSIGNOR hereby conveys unto the ASSIGNEE, its successors and assigns all of its right, title and interest, together with all of the goodwill of the ASSIGNOR, in and to said aforementioned trademark and the registration thereof;

The same to be held and enjoyed by the said ASSIGNEE as fully and as completely as they could have been held and enjoyed by the ASSIGNOR but for this sale, assignment and transfer.

**SIGNED** at Toronto, Ontario, Canada, this 31 day of December, 1997.

**ANTI-AGING INTERNATIONAL INC.**

  
Per: Meagan McLellan  
Title: President