FORM PTO-1618A E-pires 06/30/99 OMB 0651-0027 01-25-1999



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## RECORDATION FORM COVER SHEET

TRADEMARKS ONLY					
	Please record the attached original document(s) or copy(ies).				
Submission Type	Conveyance Type				
X New	X Assignment License				
Resubmission (Non-Recordation)	Security Agreement Nunc Pro Tunc Assignment				
Document ID #	Merger Effective Date  Month Day Year				
Correction of PTO Error Reel # Frame #	04/20/199/				
Corrective Document	Change of Name				
Reel # Frame #	Other				
Conveying Party  Mark if additional names of conveying parties attached  Execution Date Month Day Year					
Name TAHARI, LTD.					
Formerly					
Individual General Partnership Limited Partnership X Corporation Association					
Other					
Citizenship/State of Incorporation/Organization	on				
Receiving Party					
Receiving Faity	Mark if additional names of receiving parties attached				
Name Theory LLC					
DBA/AKA/TA					
p					
Composed of					
Address (line 1) 1114 Avenue of the Americas					
Address (line 2)					
Address (line 3) New York	New York 10036				
Individual General Partnership	State/Country  Zip Code  Limited Partnership  If document to be recorded is an				
assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.					
V 1999 In COMPLET 40000037 2067427	(Designation must be a separate document from Assignment.)				
Citizenship/State of the of the oration/Organization					
FOR OFFICE USE ONLY					
1000	FFICE USE ONLY				
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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231

FORM PTO-	1618B	Page 2	U.S. Department of Commerce Patent and Trademark Office		
Expires 06/30/99 EMB 0651-0327			TRADEMARK		
Domestic R	epresentative Name	and Address Enter for the f	irst Receiving Party only		
Name			JAN 2 1 1200		
Address (line 1)					
Address (line 2)					
Address (line 3)					
Address (line 4)					
Correspond	lent Name and Addre	Area Code and Telephone Numb	er (212) 684-3900		
Name	Amy B. Goldsmith				
Address (line 1)	Gottlieb, Rackman	& Reisman, P.C.			
Address (line 2) 270 Madison Avenue					
Address (line 3) 8th Floor					
Address (line 4)	New York, New York	10016			
Pages Enter the total number of pages of the attached conveyance document # 1 including any attachments.					
Trademark /		s) or Registration Number(s	Mark if additional numbers attached		
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).					
Trademark Application Number(s) Registration Number(s)					
		2,067,427			
Number of Properties Enter the total number of properties involved. # 1					
Fee Amount Fee Amount for Properties Listed (37 CFR 3.41):					
Method of Payment: Enclosed X Deposit Account X  Deposit Account If necessary					
(Enter for payment by deposit account or if additional fees can be charged to the account.)  Deposit Account Number:  # 07-1730					
		Authorization to charge additional	fees: Yes X No		
Statement and Signature					
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.					
AMY B. GO	LDMSITH	MM NO SKORLOM	1-15-99		
Name	of Person Signing	Signature	Date Signed		

UNITED STATES

TRADEMARK ASSIGNMENT

WHEREAS, Tahari, Ltd., a corporation organized and existing under the laws of the

State of Delaware, having an address of record of 1114 Avenue of the Americas, New York, New

York 10036 ("Assignor") is the owner of the trademark THEORY and U.S. Registration No.

2,067,427 therefor ("**Trademark**");

WHEREAS, Theory LLC, a limited liability corporation organized and existing under

the laws of the State of New York, having an address of 1114 Avenue of the Americas, New York,

New York 10036 ("Assignee") is desirous of acquiring all of Assignor's right, title and interest in

and to the Trademark;

NOW, THEREFORE, in consideration of the sum of ONE DOLLAR (\$1.00) and

other good and valuable consideration, receipt of which is hereby acknowledged, Assignor, hereby

sells, assigns and transfers unto Assignee, its successors, assigns or other legal representatives, its

entire right, title and interest, including common law rights, in and to said Trademark together with

the goodwill of the business in connection with which the Trademark is used and the right to sue for

and collect damages for past infringement(s) of said Trademark, effective April 28, 1997.

TAHARI, LTD.

By:

Name: LAILRENE R FELTU

Title: UP OF FILANCE

Dated: New York, New York December 37, 1998

STATE OF NEW YORK JENSEY	)	
BERLEN		SS.
COUNTY OF NEW YORK	)	

UNITED STATES OF AMERICA

## **NOTARIAL CERTIFICATE**

On this <u>KA</u> day of December, 1998, before me personally appeared Lawrence M. Peltz, to me known, who being by me duly sworn, did depose and say that he is Vice President, Finance of TAHARI, LTD., the corporation described in the foregoing instrument; and that he is duly authorized to execute the foregoing instrument on behalf of said corporation.

NOTARY PUBLIC

MICHAEL WEINER
A Notary Public of New Jersey
My Commission Expires May 7, 2000

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**RECORDED: 01/21/1999**