

02-03-1999



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NRD
1-20-99

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID# 100833491
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger Effective Date
Month Day Year
- Change of Name _____
- Other

Conveying Party(ies)

Mark if additional names of conveying parties attached

Name Heisley Holding, Inc. Execution Date
Month Day Year April 10, 1997

Formerly _____

- Individual General Partnership Limited Partnership Corporation Association

Other _____

Citizenship/State of Incorporation/Organization Delaware

Receiving Party

Mark if additional names of receiving parties attached

Name Heico Holding, Inc.

DBA/AKA/TA _____

Composed of _____

Address (line 1) 4225 Naperville Road Suite 200

Address (line 2) _____

Address (line 3) Lisle Illinois 60532-3657
City State/Country Zip Code

- Individual General Partnership Limited Partnership

- Corporation Association

Other _____

Citizenship/State of Incorporation/Organization Delaware

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (*Designation must be a separate document from Assignment*).

FOR OFFICE USE ONLY

Per my certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Assistant Commissioner for Trademarks, 2900 Crystal Drive, Arlington VA 22202-4313

Date of deposit 1/20/99
Signature Manuel Zambor
Date of signature 1/20/99

TRADEMARK

REEL: 1847 FRAME: 0342

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name []

Address (line 1) []

Address (line 2) []

Address (line 3) []

Address (line 4) []

Correspondent Name and Address

Area Code and Telephone Number [312/984-7542]

Name [Jill M. Cahr]

Address (line 1) [McDermott, Will & Emery]

Address (line 2) [227 West Monroe Street]

Address (line 3) [Chicago, Illinois 60606-5096]

Address (line 4) []

Pages Enter the total number of pages of the attached conveyance document
Including any attachments. # [2]

Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property)

Trademark Application Number(s)

Registration Number(s)

[]	[]	[]	[2,049,791]	[]	[]
[]	[]	[]	[]	[]	[]
[]	[]	[]	[]	[]	[]

Number of Properties

Enter the total number of properties involved. # [1]

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41): \$ []

Method of Payment: Enclosed Deposit Account

Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number # [13-0206]

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Jill M. Cahr
Name of Person Signing


Signature

January 20, 1999
Date Signed

Per my certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Assistant Commissioner for Trademarks, 2000 Crystal Drive, Arlington VA 22202-4313
Date of report [1/20/99]
Date of signature [1/20/99]

09-18-1998



100833491

documents or copy thereof

To the Honorable Commissioner of Patents and Trade

1. Name of conveying party(ies):

Heisley Holding, Inc.

- Individual(s)
- General Partnership
- Corporation-Delaware
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date April 10, 1997



08-25-1998

U.S. Patent & TMO/TM Mail Rpt Dt #39

2. Name and address of receiving party(ies):

Name: Heico Holding, Inc.

Internal Address: _____

Street Address: 4225 Naperville Road / Suite 200

City: Lisle State: Illinois ZIP: 60532-3657

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation- Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or Registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,049,791

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Susan N. McFee, Esq.

Internal Address: _____

Street Address: McDERMOTT, WILL & EMERY
227 West Monroe Street

City: Chicago State: IL ZIP: 60606-5096

6. Total number of applications and registrations involved:

7. Total Fee (37 CFR 3.41) \$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

13-0206

(Attach duplicate copy of this page if paying by deposit account)

09/17/1998 DMSUTEN 05000325 130206 2049791

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DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Susan N. McFee
Name of Person Signing

Signature

August 21, 1998
Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:

Assistant Commissioner for Trademarks
Box Assignments
Arlington, VA 22202

State of Delaware

Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "HEISLEY HOLDING, INC.", CHANGING ITS NAME FROM "HEISLEY HOLDING, INC." TO "HEICO HOLDING, INC." FILED IN THIS OFFICE ON THE TWENTY-FIFTH DAY OF JUNE A.D. 1997, AT 6 O'CLOCK P.M.



A handwritten signature in cursive script, reading "Edward J. Freel".

Edward J. Freel, Secretary of State

0369127 8100

AUTHENTICATION:

8535379

971215010

DATE

TRADEMARK⁷

REEL: 1847 FRAME: 0345

CERTIFICATE OF AMENDMENT
TO THE
RESTATED CERTIFICATE OF INCORPORATION
OF
HEISLEY HOLDING, INC.

* * *

The undersigned, Chairman of HEISLEY HOLDING, INC., a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware, DOES HEREBY CERTIFY:

FIRST: That resolutions of the Board of Directors of the Corporation were duly adopted by unanimous written consent setting forth a proposed amendment to the Restated Certificate of Incorporation of the Corporation, declaring said amendment to be advisable and submitting the amendment to the stockholders of the Corporation for their consideration by means of written consent. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that Article First of the Restated Certificate of Incorporation of the Corporation be amended to read in its entirety as follows:

"First: The name of the Corporation is Heico Holding, Inc."

SECOND: That thereafter, pursuant to resolution of its Board of Directors, the officers of the Corporation obtained the written consent of the stockholders of the Corporation in accordance with Section 228 of the Delaware General Corporation Law.

THIRD: That the amendment was duly adopted in accordance with the provisions of Section 242 of the Delaware General Corporation Law.

IN WITNESS WHEREOF, Heisley Holding, Inc. has caused this certificate to be executed by its Chairman this 10th day of April, 1997.

HEISLEY HOLDING, INC.

By 
Michael E. Heisley, Chairman