

02-04-1999

TRADEMARKS ONLY

TRADEMARKS ONLY



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1.29.99 Please recd

Patents and Trademarks:
document or copy thereof.

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1. Name of Party(ies) conveying an interest:

First Chicago NBD Corporation
One First National Plaza
Chicago, Illinois 60670

Entity:

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation-State Delaware
- Other _____

Additional name(s) of conveying party(ies) attached:

yes no

2. Name and Address of Party(ies) receiving an interest:

Name: Bank One Corporation
Internal Address: _____
Street Address: One First National Plaza
City: Chicago
State/Zip: Illinois 60670

Entity:

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation-State Delaware
- Other _____

Citizenship _____

3. Description of the interest conveyed:

- Assignment Change of Name Other _____
- Security Agreement Merger _____

Date of execution of attached document 10/02/98

If not domiciled in the United States, a domestic representative designation is attached:

yes no

(The attached document must not be an assignment)

Additional name(s) and addresses attached: yes no

4. Application number(s) or registration number(s). Additional sheet attached? yes no

A. Trademark Application No. (s) 75/385,196

B. Trademark Registration No. (s)

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Robert W. Zelnick, Esq.
FIRM: McDermott, Will & Emery
Address: 600 13th Street, N.W.
City/State/Zip: Washington, D.C. 20005-3096

6. Number of applications and registrations involved: 1

7. The \$ _____ filing fee is enclosed.

8. Please charge the \$ 40.00 filing fee to Deposit Account No. 13-0203. (duplicate copy of this page attached)

9. Please charge any deficiencies in fees or credit any overpayment to Deposit Account No. 13-0203.

DO NOT USE THIS SPACE

10. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Robert W. Zelnick
Name of Person Signing

Signature

January 29, 1999
Date

Total number of pages comprising coversheet: 1

rev. 10/1993

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TRADEMARK
REEL: 1847 FRAME: 0932

State of Delaware
Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"FIRST CHICAGO NBD CORPORATION", A DELAWARE CORPORATION, WITH AND INTO "BANK ONE CORPORATION" UNDER THE NAME OF "BANK ONE CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FIRST DAY OF OCTOBER, A.D. 1998, AT 1:31 O'CLOCK P.M.



Edward J. Freel

Edward J. Freel, Secretary of State

2878740 8100M

981385792

AUTHENTICATION: 9339349

DATE: 10-06-98

TRADEMARK
REEL: 1847 FRAME: 0933

10-1-92
1131

**CERTIFICATE OF MERGER
FIRST CHICAGO NBD CORPORATION
INTO
BANK ONE CORPORATION**

Pursuant to Title 8, Section 251 of the General Corporation Law of the State of Delaware ("Section 251"), BANK ONE CORPORATION, a corporation organized and existing under the laws of the State of Delaware ("BANK ONE"), and First Chicago NBD Corporation, a corporation organized and existing under the laws of the State of Delaware ("First Chicago NBD"), do hereby certify to the following facts relating to the merger (the "Merger") of First Chicago NBD with and into BANK ONE.

FIRST: The name and state of incorporation of each constituent entity that is a party to the Merger is as follows:

<u>Name</u>	<u>State of Incorporation</u>
BANK ONE CORPORATION	Delaware
First Chicago NBD Corporation	Delaware

SECOND: An Agreement and Plan of Reorganization, dated as of April 10, 1998, as amended (the "Agreement"), by and among BANC ONE CORPORATION, an Ohio corporation and the predecessor of BANK ONE, BANK ONE, and First Chicago NBD, has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with Section 251.

THIRD: The name of the surviving corporation, which shall be a Delaware corporation, is "BANK ONE CORPORATION" (the "Surviving Corporation").

FOURTH: The Certificate of Incorporation of BANK ONE shall be the certificate of incorporation of the Surviving Corporation.

Murphy

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09/30/98 17:06 0814 248 9532

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BANK ONE LEGAL 005/005

FIFTH: The executed Agreement is on file at the office of the Surviving Corporation at the following address:

BANK ONE CORPORATION
One First National Plaza
Chicago, Illinois 60670

SIXTH: A copy of the Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of any constituent corporation.

IN WITNESS WHEREOF, BANK ONE and First Chicago NBD have caused this Certificate of Merger to be duly executed as of this 1st day of October, 1998, to be effective at 12:02 a.m. on October 2, 1998.

ATTEST:

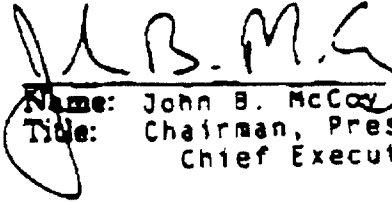
BANK ONE CORPORATION

By:



Name: Steven A. Bennett
Title: Secretary

By:



Name: John B. McCoy
Title: Chairman, President and Chief Executive Officer

ATTEST:

FIRST CHICAGO NBD CORPORATION

By:

Name: _____
Title: _____

By:

Name: _____
Title: _____

murphy

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SEP-30-1998 16:01 FC LAW DEPT

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ATTEST:

BANK ONE CORPORATION


By: _____
Name:
Title:

By: _____
Name:
Title:

ATTEST:

FIRST CHICAGO NBD CORPORATION

By: 
Name: Daniel P. Cooney
Title: Assistant Secretary

By: 
Name: Verne G. Istock
Title: Chairman of the Board, President and Chief Executive Officer