

02-09-1999

FORM PTO-1594

(Rev. 6-93)

OMB No. 0651-0011 (exp. 4/94)

REC



100961691

SHEET

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

1. La Salsa Holding Co.
2. La Salsa Franchise, Inc.
3. La Salsa of Nevada, Inc.

☐ Individuals☐ Association☒ General Partnership☐ Limited Partnership☒ Corporate-State☐ Other

Additional name(s) of conveying party(ies) attached?

☐ Yes ☒ No

3. Nature of conveyance:

☐ Assignment☐ Merger☒ Security Agreement☐ Change of Name☐ Other

Execution Date:

December 23, 1998

2. Name and address of receiving party(ies):

Name:

BankBoston, N.A.

Internal Address:

Street Address:

100 Federal Street

City:

Boston

State MA

ZIP 02110

☐ Individual(s) citizenship☐ Association☐ General Partnership☐ Limited Partnership☐ Corporation-State☒ Other

National Bank

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ yes ☐ no(Designation must be a separate document from assignment) Additional name(s) & address(es) attached? ☐ yes ☐ no

4. Application number(s) or patent number(s):

A. Trademark Application No(s)

See attached

02/08/1999 SBURMS 00000241 023474

01 FC:401
02 FC:40240.00 00
300.00 00Additional numbers attached? ☒ Yes ☐ No

B. Trademark Registration No.(s)

See attached.

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Susan Siebert, Esq.

Internal Address:

Street Address:

101 Federal Street

City:

Boston

State MA

ZIP

02110

6. Total number of applications and registrations involved

21

7. Total fee (37 CFR 3.41)..... \$540.00

☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit Account Number:

(Attach duplicate copy of this page if paying by deposit account)

9. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Melissa Kopff

Name of Person Signing

Signature

1/28/99

Date

Total number of pages including cover sheet, attachments, and document

22

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignment

Washington, D.C. 20231

TRADEMARK

REEL: 1850 FRAME: 0552

U.S. PATENT & TRADEMARK OFFICE FORM 1594

A. Trademark Application Numbers

1. 023,474
2. 75/221,208
3. 75/294,061
4. 75/514,634

B. Trademark Registration Numbers

1. 1,522,842
2. 1,517,380
3. 7826
4. 1,257,963
5. 1,331,404
6. 1,352,247
7. 1,417,032
8. 1,645,652
9. 1,652,067
10. 1,784,616
11. 1,990,923
12. 2,009,794
13. 2,025,808
14. 2,074,620
15. 2,142,545
16. 2,151,398
17. 2,190,028

TRADEMARK SECURITY AGREEMENT

This Agreement dated as of December 23, 1998 among LA SALSA HOLDING CO., LA SALSA FRANCHISE, INC. and LA SALSA OF NEVADA, INC. (collectively, the "Borrowers" each individually, a "Borrower") and BANKBOSTON, N.A., located at 100 Federal Street, Boston, Massachusetts 02110 as agent (in such capacity, together with its successors and assigns in such capacity, the "Agent") for the benefit of the various financial institutions who are now or hereafter become Lenders (the "Lenders" and collectively with the Agent, the "Secured Party") under, and as defined in, the Credit Agreement dated on or about the date hereof as from time to time in effect (the "Credit Agreement"), between the Borrower, the Secured Party and the Agent. Terms defined in the Credit Agreement and not otherwise defined herein are used herein with the meanings so defined.

1. Grant of Security Interest. Each of the Borrowers hereby grants to the Secured Party and its successors and assigns a security interest in the items referred to below, whether now owned or hereafter acquired, and all proceeds thereof (collectively, the "Collateral"):

1.1. All of the right, title and interest of such Borrower in and to all existing and hereafter arising service marks and trademarks (collectively, the "Marks"), all existing and hereafter arising registrations for the Marks (collectively, the "Registrations") and all existing and hereafter arising service mark and trademark applications for the Marks (collectively, the "Applications"). Such Registrations and Applications shall include without limitation all registrations and applications of the Borrowers described in Exhibit A hereto.

1.2. The goodwill of the business of all Borrowers symbolized by each of the Marks.

1.3. All right, title and interest of such Borrower in and to any cause of action that has heretofore arisen or that may arise with respect to unconsented use or infringement of the Marks, the Registrations or the Applications.

2. Further Assurances. Each of the Borrowers shall execute, or use its reasonable efforts at its reasonable expense to cause to be executed, such further documents as may be reasonably requested by the Secured Party in order to effectuate fully the grant of security interest set forth in Section 1 hereof.

3. Agreement to Assign Collateral. Each of the Borrowers shall execute and deliver to the Secured Party on the date of this Agreement a written Assignment of Trademarks to the Secured Party in substantially the form attached hereto as Exhibit B (the "Assignment"). The Secured Party shall hold the Assignment in escrow, and the Assignment shall have no legal effect and shall not be binding on the Borrowers, until the occurrence and continuance of an Event of Default, at which time the Secured Party may file the Assignment with the U.S. Patent and

Trademark Office and, upon such filing, the Assignment shall take effect as a legal document binding upon the Borrowers.

4. Foreclosure. Upon the occurrence and during the continuance of an Event of Default, in addition to all other rights and remedies granted by this Agreement and the Assignment, the Secured Party may exercise the rights and remedies of a secured party enacted in any of the jurisdictions in which the Collateral may be located. Without limiting the generality of the foregoing, upon the occurrence and during the continuance of an Event of Default, without demand or notice (except as set forth next below), all of which are waived, and without advertisement, the Secured Party may sell at public or private sale or otherwise realize upon, in the Commonwealth of Massachusetts or elsewhere, all or from time to time any of the Collateral, or any interest which any of the Borrowers may have therein. Notice of any sale or other disposition of the Collateral shall be given to the Borrowers at least 10 days before the time of any intended public or private sale or other disposition of the Collateral is to be made, which the Borrowers agree shall be reasonable notice of such sale or other disposition. At any such sale or other disposition, any holder of any Obligation or any Secured Party may, to the extent permissible under applicable law, purchase the whole or any part of the Collateral (including associated goodwill) free from any right or redemption on the part of the Borrowers, which right is waived and released. After deducting from the proceeds of sale or other disposition of the Collateral and associated goodwill all expenses (including reasonable expenses for brokers' fees and legal services), the balance of such proceeds shall be applied toward the payment of the Obligations. Any remainder of the proceeds after payment in full of the Obligations shall be paid over to the Borrowers.

5. Defeasance. Upon payment in full of the Obligations and termination of the commitments therefor, the Secured Party shall, at the Borrowers' expense, release the security interest in the Collateral granted under this Agreement and execute and deliver such instruments and other documents and take such further actions as may be necessary to carry out such release, including cancellation of this Agreement by written notice to the U.S. Patent and Trademark Office and delivery back to the Borrowers of the Assignment upon request of the Borrowers.

6. Covenants. Each of the Borrowers covenants and agrees as follows:

6.1. Such Borrower shall not abandon any Marks, Registrations or Applications included in the Collateral except such Marks, Registrations or Applications, the abandonment of which could not reasonably be expected to have a material adverse effect on the business, financial conditions or operations of any Borrower or any Subsidiary.

6.2. Such Borrower shall maintain all rights held by such Borrower relating to the Marks, Registrations and Applications except such Marks, Registrations or Applications which the failure to maintain could not reasonably be expected to have a material adverse effect on the business, financial conditions or operations of any Borrower or any Subsidiary.

6.3. Until all of the Obligations shall have been paid indefeasibly in full in cash and all commitments therefor and the Credit Agreement have been terminated, such Borrower

shall not enter into any agreement (including without limitation a license agreement) which conflicts with such Borrower's obligations under this Agreement other than agreements that could not reasonably be expected to affect the value of any of the Collateral, without the Secured Party's prior written consent (which consent will not be unreasonably withheld or delayed).

6.4. If such Borrower shall obtain any rights to any registrable service marks or trademarks after the date hereof, the provisions of Section 1 shall automatically apply thereto and such Borrower shall within 30 days after obtaining such rights give to the Secured Party written notice thereof, execute an amendment to Exhibit A including such after-acquired Registrations and Applications, and take any other action reasonably necessary to record the Secured Party's interest in such Marks, Registrations and Applications with the U.S. Patent and Trademark Office and other applicable filing offices.

6.5 Such Borrower has used, and will continue to use, proper statutory notice in connection with its use of the Collateral to the extent commercially practicable and customary within the relevant industry.

7. Representations and Warranties of Title. Each of the Borrowers represents and warrants to the Secured Party (which representations and warranties are made as of the date hereof and shall survive the delivery of this Agreement) as follows:

7.1. Exhibit A sets forth as of the date hereof all Marks, Registrations and Applications owned by such Borrower or in which such Borrower has any interest.

7.2. As of the date hereof, all of the Collateral set forth on Exhibit A is subsisting and has not been adjudged invalid or unenforceable.

7.3. As of the date hereof, no claim has been made that the use of any of the Collateral violates the rights of any third person and no Borrower is aware of any basis for any such claim to be asserted.

7.4. Such Borrower is the sole and exclusive owner of the entire right, title and interest in and to the Collateral, free and clear of any Encumbrances, including without limitation, pledges, assignments, licenses, registered user agreements and covenants by the Borrower not to sue third persons (other than Permitted Encumbrances and licenses in favor of other Borrowers).

7.5. Such Borrower has the full power and authority to enter into this Agreement and perform its terms.

8. General.

8.1. No course of dealing among the Borrowers and the Secured Party, nor any failure to exercise, nor any delay in exercising on the part of the Secured Party, any right, power or privilege hereunder or under the Credit Agreement shall operate as a waiver thereof; nor shall

any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any right, power or privilege.

8.2. All of the Secured Party's rights and remedies with respect to the Collateral, whether established hereby or by the Credit Agreement, or by any other agreement or by law shall be cumulative and may be exercised singularly or concurrently.

8.3. If any clause or provision of this Agreement shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

8.4. This Agreement is subject to modification only by a writing signed by the parties, except as otherwise provided in Section 6.4 hereof.

8.5. The benefits and obligations of this Agreement shall inure to the benefit of and be binding upon the respective successors and permitted assigns of the parties.

8.6. The validity and interpretation of this Agreement and the rights and obligations of the parties shall be governed by the laws (other than the conflict of laws rules) of the Commonwealth of Massachusetts.

8.7. This Agreement is a Loan Document (as defined in the Credit Agreement) and may be executed in any number of counterparts, which together shall constitute one instrument.

8.8. (a) **THIS AGREEMENT SHALL BE DEEMED TO BE A CONTRACT MADE UNDER SEAL AND SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE COMMONWEALTH OF MASSACHUSETTS (WITHOUT GIVING REFERENCE TO ANY CONFLICTS OF LAW PROVISIONS THEREIN) EXCEPT TO THE EXTENT THAT THE VALIDITY OR PERFECTION OF A SECURITY INTEREST GRANTED HEREUNDER, OR REMEDIES HEREUNDER, IN RESPECT OF ANY PARTICULAR COLLATERAL ARE REQUIRED TO BE GOVERNED BY THE LAWS OF A JURISDICTION OTHER THAN THE COMMONWEALTH OF MASSACHUSETTS.**

(b) **EACH OF THE BORROWERS AND THE SECURED PARTY AGREES THAT NEITHER IT NOR ANY ASSIGNEE OR SUCCESSOR SHALL (A) SEEK A JURY TRIAL IN ANY LAWSUIT, PROCEEDING, COUNTERCLAIM OR ANY OTHER ACTION BASED UPON, OR ARISING OUT OF, THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT, ANY COLLATERAL OR THE DEALINGS OR THE RELATIONSHIP BETWEEN SUCH BORROWER AND THE SECURED PARTY OR (B) SEEK TO CONSOLIDATE ANY SUCH ACTION WITH ANY OTHER ACTION IN WHICH A JURY TRIAL CANNOT BE OR HAS NOT BEEN WAIVED. THE**

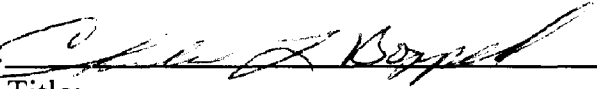
PROVISIONS OF THIS PARAGRAPH HAVE BEEN FULLY DISCUSSED BY THE PARTIES HERETO, AND THESE PROVISIONS SHALL BE SUBJECT TO NO EXCEPTIONS. NEITHER THE SECURED PARTY NOR ANY BORROWER HAS AGREED WITH OR REPRESENTED TO ANY OTHER THAT THE PROVISIONS OF THIS PARAGRAPH WILL NOT BE FULLY ENFORCED IN ALL INSTANCES.

(c) EACH BORROWER HEREBY SUBMITS TO THE JURISDICTION OF THE COURTS OF THE COMMONWEALTH OF MASSACHUSETTS AND THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF MASSACHUSETTS, AS WELL AS TO THE JURISDICTION OF ALL COURTS FROM WHICH AN APPEAL MAY BE TAKEN OR OTHER REVIEW SOUGHT FROM THE AFORESAID COURTS, FOR THE PURPOSE OF ANY SUIT, ACTION OR OTHER PROCEEDING ARISING OUT OF ANY OF SUCH BORROWER'S OBLIGATIONS UNDER OR WITH RESPECT TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT OR ANY OF THE TRANSACTIONS CONTEMPLATED THEREBY, AND EXPRESSLY WAIVES ANY AND ALL OBJECTIONS IT MAY HAVE AS TO VENUE IN ANY OF SUCH COURTS.

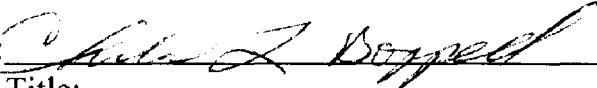
Each of the undersigned has caused this Agreement to be signed by its duly authorized officer as of the date first written above.

BORROWERS:


LA SALSA HOLDING CO.

By: 
Title:

LA SALSA FRANCHISE, INC.

By: 
Title:

LA SALSA OF NEVADA, INC.

By: 
Title:

AGENT:

BANKBOSTON, N.A., as Agent

By: _____
Title:

Each of the undersigned has caused this Agreement to be signed by its duly authorized officer as of the date first written above.

BORROWERS:

LA SALSA HOLDING CO.

By: _____
Title: _____

LA SALSA FRANCHISE, INC.

By: _____
Title: _____

LA SALSA OF NEVADA, INC.

By: _____
Title: _____

AGENT:

BANKBOSTON, N.A., as Agent

By: Albert Zurka
Title: DIRECTOR

EXHIBIT A

TO

TRADEMARK SECURITY AGREEMENT

DATED AS OF DECEMBER 23, 1998

(see attached)

UNITED STATES

REGISTERED TRADEMARKS AND/OR SERVICE MARKS

IN THE NAME OF LA SALSA HOLDING CO.

<u>Mark</u>	<u>Goods</u>	<u>Reg. No.</u>	<u>Declaration of Continued Use and/or Renewal</u>
DESIGN OF MAN & KNIFE	Aerated water	1,522,842 1-31-89	1-31-2009
LA SALSA	Aerated water	1,517,380 12-20-88	12-20-2008
LA SALSA (California)	Restaurant services	7826 3-21-79	3-21-99
LA SALSA	Restaurant Services	1,257,963 11-15-83	11-15-2003
LA SALSA & DESIGN OF MAN WITH KNIFE	Restaurant services	1,331,404 4-16-85	4-16-2005
THE TRADI- TION CONTINUES	Restaurant services	1,352,247 7-30-85	7-30-2005
LA SALSA (Script)	Restaurant services	1,417,032 11-11-86	11-11-2006
DESIGN OF MAN WEARING SOMBRERO	Restaurant services	1,645,652 5-21-91	5-21-2001
THE ORIGINAL GOURMET BURRITO	Burritos for con- sumption on or off the premises	1,652,067 7-23-91	7-23-2001
ENJOY THE PASSION	Restaurant services	1,784,616 7-27-93	7-27-99 7-27-2003
LA SALSA	Restaurant services	1,990,923 8-6-96	8-6-2002 8-6-2006

SCHEDULE A

TRADEMARK

REEL: 1850 FRAME: 0562

LA SALSA	Restaurant services	2,009,794 10-22-96	10-22-2002 10-22-2006
LA SALSA FRESH MEXICAN GRILL	Restaurant services	2,025,808 12-24-96	12-24-2002 12-24-2006
CALIFORNIAN "VEGGIE"	Burrito for consumption on or off the premises	2,074,620 6-24-97	6-24-2003* 6-24-2007
LA SALSA FRESH MEXICAN GRILL & Design	Restaurant services	2,142,545 3-10-98	3-10-2004* 3-10-2008
LA SALSA	Providing information regarding restaurant services by means of a global computer network	2,151,398 4-14-98	4-14-2004 4-14-2008
FRESH MEXICAN GRILL	Restaurant services	2,190,028 9-29-98	9-29-2004 9-29-2008

UNITED STATES

PENDING TRADEMARK AND/OR SERVICE MARK APPLICATIONS

<u>Mark</u>	<u>Goods</u>	<u>No. & Date</u>
ALWAYS FRESH ... ALWAYS FUN!	Restaurant services	023,474 11-24-95
FRESH & HEALTHY & DESIGN	Restaurant services	75/221,208 1-3-97
THE ORIGINAL GOURMET BURRITO	Burritos for consumption on or off the premises	75/294,061 5-19-97
MARGARITAS BY THE YARD	Restaurant services	75/514,634 7-7-98

EXHIBIT B

ASSIGNMENT OF TRADEMARKS

This Assignment of Trademarks (the "Assignment") dated as of December 23, 1998 among LA SALSA HOLDING CO., LA SALSA FRANCHISE, INC. and LA SALSA OF NEVADA, INC. (collectively, the "Borrowers" each individually, a "Borrower") and BANKBOSTON, N.A., located at 100 Federal Street, Boston, Massachusetts 02110, as agent (in such capacity, together with its successors and assigns in such capacity, the "Agent") for the benefit of the various financial institutions who are now or hereafter become Lenders (the "Lenders" and collectively with the Agent, the "Secured Parties") under, and as defined in, the Credit Agreement dated on or about the date hereof as from time to time in effect (the "Credit Agreement"), between the Borrower, the Secured Parties and the Agent. Terms defined in the Credit Agreement dated on or about the date hereof as from time to time in effect (the "Credit Agreement") among the Borrowers and the Secured Party and not otherwise defined herein are used herein with the meanings so defined. This Assignment is made pursuant to that certain Trademark Security Agreement dated as of this date (the "Security Agreement") between the Borrowers and the Secured Party.

BACKGROUND

Section 3 of the Security Agreement provides that the Borrowers shall execute this Assignment of the items listed in Exhibit A thereto (collectively, the "Collateral"), as amended from time to time (and attached hereto as Exhibit 1A), and that the Secured Party may file this Assignment upon the occurrence and during the continuance of an Event of Default.

ASSIGNMENT

1. Assignment. Subject to the occurrence and continuance of an Event of Default, each of the Borrowers hereby assigns to the Secured Party and its successor and assigns, the items referred to below (collectively, the "Assigned Material"):
 - a) All of the right, title and interest of the Borrowers in and to all service marks and trademarks (collectively, the "Marks"), the registrations relating to the Marks (collectively, the "Registrations") and all service marks and trademark applications relating to the Marks (collectively, the "Registrations"), now owned or hereafter acquired by the Borrowers. Such Marks, Registrations and Applications shall include without limitation all existing United States and foreign registrations and applications of the Borrowers described in Exhibit 1A.
 - b) The goodwill of the business of the Borrowers symbolized by each of the Marks.
 - c) All right, title and interest of the Borrowers in and to any cause of action that has heretofore arisen or that may arise with respect to unconsented use or infringement of the Marks, the Registrations or the Applications.

2. Further Assurances. Each of the Borrowers shall execute, or use its reasonable efforts at its reasonable expense to have carefully executed, any further documents as may be reasonably requested by the Secured Party in order to fully effectuate this Assignment.
3. General. The provisions of this Assignment shall be read cumulatively with the provisions of Sections 4, 5, 6, 7 and 8 of the Security Agreement. Upon filing with the U.S. Patent and Trademark Office (or any other applicable foreign filing office with respect to Registrations which are not United States Registrations), and not before, this Assignment amends the Security Agreement by deleting Sections 1, 2 and 3 of the Security Agreement with respect to Assigned Material relating to such filing office, which Sections 1, 2 and 3 shall be of no further force or effect in respect of such Assigned Material. This Assignment is a Loan Document.

[THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK]

Each of the undersigned has caused this Assignment to be signed by its duly authorized officer as of the day and year first above written above.

BORROWERS:

LA SALSA HOLDING CO.

By: _____
Title:

LA SALSA FRANCHISE, INC.

By: _____
Title:

LA SALSA OF NEVADA, INC.

By: _____
Title:

AGENT:

BANKBOSTON, N.A., as Agent

By: _____
Title:

State of _____
County of _____

_____, _____

Then personally appeared the above named _____, the _____
of each of the Borrowers, and acknowledged that he/she executed the foregoing Assignment as
his/her free act and deed before me on behalf of each of the Borrowers.

Notary Public
My commission expires:

EXHIBIT 1A

TO

ASSIGNMENT OF TRADEMARKS

DATED AS OF DECEMBER 23, 1998

(see attached)

UNITED STATES

REGISTERED TRADEMARKS AND/OR SERVICE MARKS

IN THE NAME OF LA SALSA HOLDING CO.

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LA SALSA	Restaurant Services	1,257,963 11-15-83	11-15-2003
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LA SALSA (Script)	Restaurant services	1,417,032 11-11-86	11-11-2006
DESIGN OF MAN WEARING SOMBRERO	Restaurant services	1,645,652 5-21-91	5-21-2001
THE ORIGINAL GOURMET BURRITO	Burritos for con- sumption on or off the premises	1,652,067 7-23-91	7-23-2001
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LA SALSA	Restaurant services	1,990,923 8-6-96	8-6-2002 8-6-2006

SCHEDULE A

TRADEMARK

REF: 1850 FRAME: 0570

LA SALSA	Restaurant services	2,009,794 10-22-96	10-22-2002 10-22-2006
LA SALSA FRESH MEXICAN GRILL	Restaurant services	2,025,808 12-24-96	12-24-2002 12-24-2006
CALIFORNIAN "VEGGIE"	Burrito for consumption on or off the premises	2,074,620 6-24-97	6-24-2003* 6-24-2007
LA SALSA FRESH MEXICAN GRILL & Design	Restaurant services	2,142,545 3-10-98	3-10-2004* 3-10-2008
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UNITED STATES

PENDING TRADEMARK AND/OR SERVICE MARK APPLICATIONS

<u>Mark</u>	<u>Goods</u>	<u>No. & Date</u>
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FRESH & HEALTHY & DESIGN	Restaurant services	75/221,208 1-3-97
THE ORIGINAL GOURMET BURRITO	Burritos for consumption on or off the premises	75/294,061 5-19-97
MARGARITAS BY THE YARD	Restaurant services	75/514,634 7-7-98

EDWARDS & ANGELL, LLP

COUNSELLORS AT LAW

since 1894

Susan E. Siebert, Esq.
(617) 951-2220

101 FEDERAL STREET
BOSTON, MA 02110-1800
(617) 439-4444
FAX (617) 439-4170

January 28, 1999



VIA FEDERAL EXPRESS

01-29-1999

U.S. Patent & TMO/c/TM Mail Rcpt Dt. #64

Commissioner of Patents
& Trademarks
2800 Crystal Drive
10th Floor
Arlington, VA 22202

Re: Trademark Security Agreement

Dear Sir or Madam:

Enclosed please find for recording a Trademark Security Agreement from La Salsa Holding Co. and others to BankBoston, N.A., as Agent, together with a completed registration form and a check payable to the Commissioner of Patents and Trademarks in the amount of \$540.

Please date-stamp the enclosed photocopy of this letter and application and return it to me in the enclosed self-addressed and stamped envelope at your earliest convenience. Thank you for your cooperation in this matter.

Please do not hesitate to contact me with any questions regarding the enclosed.

Sincerely,

Susan E. Siebert

Enclosures

BOS_104871/28X3011.DOC/MKOPFF