

02-10-1999

COVER SHEET ONLY

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

To the Honorable Commis:



Record the attached original documents or copy hereof.

1. Name of conveying party

100963220

Name and address of receiving party(ies):

Moda Prima, Inc.

Name: Pentland U.S.A. Inc.

Address:

3333 New Hyde Park Road

New Hyde Park, New York

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership
- Delaware

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other
- Delaware

Additional name(s) of conveying party(ies) attached Yes  No

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes  No (Designations must be a separate document from Assignment) Additional name(s) & addresses attached? Yes  No

3. Nature of conveyance:

1-38-99

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: October 28, 1998

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75/408,895 and others

B. Trademark Registration No.(s) 1,778,946 and others

Additional Numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Lawrence E. Apolzon

Internal Address: Fross Zelnick Lehrman & Zissu, P.C.

Street Address: 866 United Nations Plaza

City: New York State: NY Zip: 10017



01-28-1999

U.S. Patent & TMO/ TM Mail Rcpt Dt. #40

6. Total number of applications and registration involved:..... 6

7. Total fee (37 CFR 3.41) ..... \$ 165.00

- Enclosed
  - Authorized to be charged to deposit account
- (Only if total fee is not sufficient)

8. Deposit account number:

165E

23-0825-0576900

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Lawrence E. Apolzon Name of Person Signing

Signature

11/27/98 Date

Total number of pages comprising cover sheet:

02-10-1999 15H06Z 0000002 75408895 40 00 125.00

SCHEDULE OF U.S. MARKS OWNED BY MODA PRIMA, INC. (CA. Corp.)

Mark	App. No.	Intl. Class
FORMA BY MODA PRIMA (Cl. 25)	75/408,895	25
FORMA BY MODA PRIMA (Cl. 18)	75/408,897	18
MODA PRIMA	1,778,946	18, 24, 25
MODA PRIMA BAMBINI	1,893,466	18, 24, 25
M MODA MUSCLE and Design	1,994,363	25
MODA PRIMA (stylized)	1,928,318	25

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"MODA PRIMA, INC.", A CALIFORNIA CORPORATION, WITH AND INTO "PENTLAND U.S.A. INC." UNDER THE NAME OF "PENTLAND U.S.A. INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, WAS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-EIGHTH DAY OF OCTOBER, A.D. 1998, AT 10 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CORPORATION SHALL BE GOVERNED BY THE LAWS OF THE STATE OF DELAWARE.



A handwritten signature in cursive script, reading "Edward J. Freel".

---

Edward J. Freel, Secretary of State

AUTHENTICATION: 9422807

DATE: 11-24-98

2202333 8330

981447309

TRADEMARK  
REEL: 1851 FRAME: 0589

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JAN 28 1999

Assistant Commissioner for Trademarks  
2900 Crystal Drive  
Arlington, Virginia 22202-3513

Attn: Assignment Branch

Re: Recordal of Merger against  
Various U.S. Trademarks (6)  
From: Moda Prima, Inc.  
Into : Pentland U.S.A. Inc.  
(Our Ref: PENT USA TT-98/09184)

"Express Mail" mailing label no. 269 258 228  
Date of Deposit 1/28/99

I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to the Assistant Commissioner for Trademarks, 2900 Crystal Drive, Arlington, Virginia 22202-3513

PATRICK BOISSON  
(Printed name of person mailing paper or fee)

(Signer)



01-28-1999

U.S. Patent & TMOfc/TM Mail Rcpt Dt. #40

Dear Sirs:

Please record the enclosed merger document against the 6 U.S. trademark registrations and applications listed in the attached schedule.

For this purpose we enclose the following:

- 1. Certificate of Merger
- 2. Our check in the amount of \$165.00 for filing fees
- 3. Recordation form cover sheet

Should the enclosed fee be insufficient, or should any additional fees be required in future in connection with this registration, please charge our deposit Account No. 23-0825-0576900 with any deficiency.

We look forward to receiving confirmation that the merger has been duly recorded.

Respectfully submitted,

Lawrence E. Apolzon

LEA/PB  
Enclosure