02-16-1999

U.S. Department of Commerce

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Resubmission (Non-Recordation) Document ID #	Security Agreement	Nunc Pro Tunc Assignment Effective Date		
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Conveying Party	Mark if additional names of co	nveying parties attached Execution Date Month Day Year		
Name Citicorp USA, Inc.				
Formerly				
romeny				
Individual General Partnership	Individual General Partnership Limited Partnership X Corporation Association			
Other				
Citizenship/State of Incorporation/Organization Delaware				
Receiving Party	Mark if additional names of co	nveying parties attached		
Name The First National Bank of Chicago)			
DBA/AKA/TA				
Composed of				
Address (line 1) One First National Plaza				
Address (line 2)				
Address (line 3) Chicago City	Illinois State/Country	60670 Zip Code		
Individual General Partnership	Limited Partnership	if document to be recorded is an assignment and the receiving party is not domiciled in		
Corporation X Association		and the receiving party is not dominined in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document		
Other		from Assignment.)		
Citizenship/State of Incorporation/Organization				
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Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

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PAGE 2

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Name	Laura Quintano				
Address (line 1)	Weil, Gotshal & Man	ges LLP			
Address (line 2)	767 Fifth Avenue				
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Laura	Quintano	Jane	Jan Toro		2/10/33
Name	of Person Signing	- Jan 2	Signature		Dated Signed

SCHEDULE A

TO

ASSIGNMENT Dated as of November 24, 1998

TAYLOR PUBLISHING COMPANY

Trademarks, etc., and Applications

I. <u>ISSUED TRADEMARKS</u>

<u>Owner</u>	<u>Trademark</u>	Registration No.	Date Registered
Taylor Publishing Company	SOCIAL STUDIES TEXTBOOKS	366,595	07/29/70
Taylor Publishing Company	PAGEVISION PLUS	1,552,569	08/22/89
Taylor Publishing Company	PAGEVISION	1,541,265	05/30/89
Taylor Publishing Company	TYPEVISION	1,501,046	08/23/88
Taylor Publishing Company	INDEXVISION	1,483,179	04/05/88
Taylor Publishing Company	MONEYVISION	1,471,319	01/05/88

Taylor Publishing

Company CYBERCOMP

1,034,052

02/17/76

Taylor Publishing

Company

AMERICAN

BEAUTY COVERS

BY TAYLOR

DALLAS

909,128

02/03/71

Taylor Publishing

Company

DESIGNCHECK

2,032,446

01/21/97

II. TRADEMARK APPLICATIONS

NONE

III. LICENSE AGREEMENTS

<u>Date</u>

Licensor

Licensee

<u>Term</u>

Scope

11/14/95

Systems of

Merritt

Taylor Publishing

Company

Perpetual

Worldwide

::ODMA\PCDOCS\CHICAGO4\739293\2 November 24, 1998 (3:46pm)

ASSIGNMENT

THIS ASSIGNMENT (the "Assignment"), dated as of November 24, 1998, is made and entered into by CITICORP USA, INC., a Delaware corporation, as administrative agent under that certain Amended and Restated Credit Agreement dated as of July 3, 1997, as amended (the "Credit Agreement") (the "Assignor") in favor of, THE FIRST NATIONAL BANK OF CHICAGO, a national banking association, in its capacity as successor administrative agent under the Credit Agreement (in such capacity, the "Assignee").

RECITALS

- A. Assignor has resigned as administrative agent under the Credit Agreement effective November 24, 1998 and has been succeeded in such capacity by Assignee.
- B. Assignor is the grantee under the following-described instruments (herein referred to as the "Trademark Security Agreements") encumbering certain trademarks and licenses more particularly described on Schedule A attached hereto and made a part hereof:

Subsidiary Trademark Security Agreement dated as of November 21, 1994, recorded December 19, 1994 at Reel 1259, Frame 223-237, executed by Taylor Publishing Company in favor of Assignor, as grantee, as amended by that certain Notice of Amendment to Subsidiary Trademark Security Agreement dated as of July 10, 1997, recorded November 10, 1997 at Reel 1652, Frame 938, executed by Taylor Publishing Company in favor of Assignor as grantee.

C. Assignor is entering into this Assignment for the purpose of confirming and providing record notice of Assignee's succession to Assignor as the Grantee under the terms of the Trademark Security Agreement and the assignment to Assignee of all Assignor's right, title and interest as grantee under the Trademark Security Agreement.

NOW, THEREFORE, pursuant to and in consideration of the aforementioned agreement, record notice of which is hereby given, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby assign to Assignee, for the benefit of the Lenders and the Issuing Banks (as defined in the Credit Agreement), all of Assignor's right, title and interest in, to and under the aforementioned Trademark Security Agreements, including, without limitation, all right, title and interest of Assignor as grantee under such Trademark Security Agreements.

IN WITNESS WHEREOF, the Assignor has entered into this Assignment and caused the same to be duly executed and delivered to Assignee.

CITICORP USA, INC., as Administrative Agent

By Charles S. Foster

Attorney-in-Fact

Acknowledged and Accepted this 4th day of November, 1998

THE FIRST NATIONAL BANK OF CHICAGO

Name: TOM Dao
Title: Officer

Taylor Publishing Company Trademark Security Agreement Assignment

STATE OF NEW YORK)	SS.
COUNTY OF NEW YORK)	

On November 18, 1998 before me, H. Scott Kenyon, a Notary Public in and for the state of New York, personally appeared Charles S. Foster, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity on behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Signature

(Seal)

H. SCOTT KENYON
Notary Public, State of New York
No. 01KE5016236
Qualified in Rockland County
Certificate Filed in New York County
Commission Expires August 9, 1994

STATE OF	
COUNTY OF SS.	
On November 24 1998 before me, Deval Colder to me on the basis of satisfactory evidence) to be the pe	$\overline{\mathcal{U}}$, personally known to me (or proved
within instrument and acknowledged to me that he/she capacity, and that by his/her signature on the instrument which the person acted, executed the instrument.	
WITNESS my hand and official seal.	
Signature Ollera M. Holdley	(Seal)
J	DEBRA M. GOLDBERG NOTARY PUBLIC, State of New York No. 01GO5086516 Qualified in Kings County Commission Expires Oct. 14, 19

RECORDED: 02/11/1999