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U.S. DEPARTMENT OF COMMERCE

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Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks, Please record the attached original documents or copy thereof

1. Name of conveying party(ies):

Industrial-Mine Supply Co., Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State-**Missouri**
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: **The Whitmore Manufacturing Company**
 Internal Address:
 Street Address: **930 Whitmore Drive**
 City: **Rockwall** State: **TX** Zip: **75087**

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Corporation-State **Delaware**
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designation must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: **December 9, 1998**

4. Application number(s)

A. Trademark Application No.(s)

B. Trademark registration No.(s)

1,264,656
1,638,835

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Attn: IPT Docket Manager- 34th Flr**
 Internal Address:
Locke Liddell & Sapp LLP
 Street Address:
600 Travis Suite 3400
 City: **Houston** State: **TX** Zip: **77002-3095**

03/09/1999 DNGUYEN 00000067 1264656

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41) **\$65.00**
 Enclosed
 Authorized to be charged to deposit account

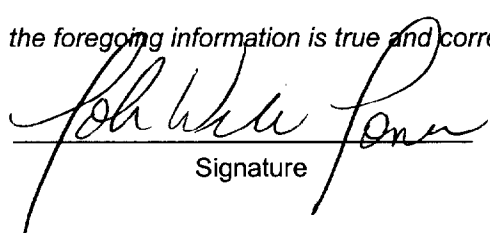
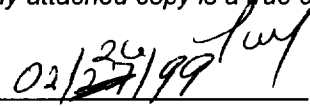
8. Deposit account number:
12-1322 (41821-0003)

(DO NOT attach duplicate copy of this page even if paying by deposit account)

01 FC:481 40.00 OP **DO NOT USE THIS SPACE**
 02 FC:482 25.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

JOHN WILSON JONES  **02/27/99** 
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments and document: 2

ASSIGNMENT

WHEREAS, INDUSTRIAL-MINE SUPPLY CO., INC., a corporation organized and existing under the laws of Missouri having a place of business at 322 Sovereign Court, Manchester, Missouri 63011 ("Assignor"), owns certain marks as follows:

<u>MARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>
IMSCO	1,264,656	January 24, 1984
ARMOR-PLATE	1,638,835	March 26, 1991


and

WHEREAS, THE WHITMORE MANUFACTURING COMPANY, a corporation organized and existing under the laws of Delaware and having a place of business at 930 Whitmore Drive, Rockwall, Texas 75087 ("Assignee"), is desirous of acquiring the entire right, title and interest in and to the marks, applications and registrations, and in and to any renewals and extensions that may be granted thereon, together with the goodwill of the business connected therewith;

THEREFORE, in consideration of the sum of One Dollar (\$1.00) in hand paid, and other good and valuable consideration, the receipt of which is hereby acknowledged, the Assignor has sold, assigned, transferred and by these presents does hereby sell, assign and transfer unto the Assignee, its successors or assigns, the entire right, title and interest in and to the marks, applications and registrations, and in and to any renewals and extensions that may be granted thereon, together with the goodwill of the business connected therewith and any right to recover for past infringement thereof and other past injury thereto.

ASSIGNOR
IMSCO, INC. (formerly known as Industrial-Mine Supply Co., Inc.)

Date: December 9, 1998

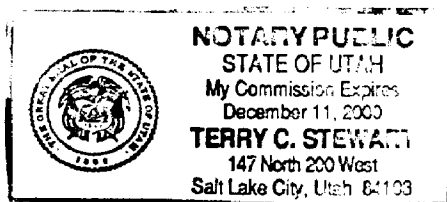


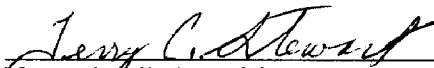
Charles Yerkes, President

STATE OF UTAH §
§
COUNTY OF SALT LAKE §

BEFORE ME, the undersigned authority, on this day personally appeared Charles Yerkes, known to me to be the person whose name is subscribed to the foregoing instrument and acknowledged to me under oath that he executed the same as the act and deed of IMSCO, INC., as President thereof, and for the purposes and consideration therein expressed.

GIVEN UNDER MY HAND and seal of office, this 9th day of December 1998.




Notary Public in and for
the State of UTAH

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