

FORM PTO-1594 (Rev. 8-83)

RESUBMITTED REC 10-14-98

03-12-1999

T U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

OMB No. 0651-0011 (exp. 4/94)



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To the Honorable Commissioner of Patents

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original documents or copy thereof.

1. Name of conveying party(ies): SONIC INDUSTRIES, INC. 20030 S. Normandie Avenue Torrance, CA 90502

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State California, Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) Name: DELAWARE CAPITAL FORMATION, INC.

Internal Address:

Street Address: 1403 Foulk Road, #102

City: Wilmington State: DE ZIP: 19803

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State Delaware, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

MRO 10-14-98

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: April 21, 1998

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,137,193

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: IRWIN R. MONROE, ESQ.

Internal Address:

Street Address: 9401 Wilshire Boulevard Suite 1250

City: Beverly Hills State: CA ZIP: 90212

6. Total number of applications and registrations involved: one

7. Total fee (37 CFR 3.41) \$ 40.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

EDWARD THORN, President

Name of Person Signing

Signature

April 21, 1998

Date

Total number of pages including cover sheet, attachments, and document:

3

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignments Washington, D.C. 20231

10/27/1998 TTU11

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TRADEMARK REEL: 1865 FRAME: 0978

ASSIGNMENT OF TRADEMARK

Mark: \$
Registration No.: 2,137,193
Date of Registration: 2/17/98
Class No.: 6

Assignor:

Sonic Industries, Inc.
20030 S. Normandie Avenue
Torrance, CA 90502

Assignee:

Delaware Capital Formation, Inc.
1403 Foulk Road
Suite 102
Wilmington, DE 19803

Assignor is, and has been, the owner of the above trademark since February 17, 1998.

For valuable consideration, receipt of which is hereby acknowledged, Assignor hereby grants, transfers and assigns to Assignee all of its rights, titles and interest, including common law rights, together with that part of the goodwill of Assignor's business connected with the use of and symbolized by the mark.

Dated: April 21, 1998.

Sonic Industries, Inc.

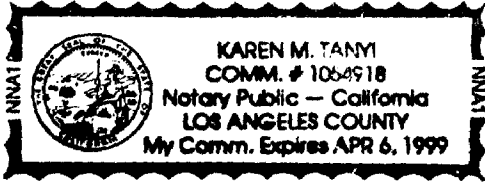
By: X Edward Thorn
Edward Thorn,
President

STATE OF CALIFORNIA)
) SS
COUNTY OF LOS ANGELES)

On October 8, 1998 before me, KAREN M. TANYI, a Notary Public, personally appeared EDWARD THORN, known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged that he executed the same in his authorized capacity

and that by his signature on the instrument the person or the entity on behalf of which the person acted executed the instrument.

WITNESS MY HAND AND OFFICIAL SEAL.



Karen M. Tanyi



UNITED STATES DEPARTMENT OF COMMERCE
Patent and Trademark Office

ASSISTANT SECRETARY AND COMMISSIONER
OF PATENTS AND TRADEMARKS
Washington, D.C. 20231

FEBRUARY 12, 1999

PTAS



100861772A

IRWIN R. MONROE, ESQ.
9401 WILSHIRE BOULEVARD
SUITE 1250
BEVERLY HILLS, CA 90212

UNITED STATES PATENT AND TRADEMARK OFFICE
NOTICE OF NON-RECORDATION OF DOCUMENT

DOCUMENT ID NO. 100861772

THE ENCLOSED DOCUMENT HAS BEEN EXAMINED AND FOUND NON-RECORDABLE BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. THE REASON(S) FOR NON-RECORDATION ARE STATED BELOW. DOCUMENTS BEING RESUBMITTED FOR RECORDATION MUST BE ACCOMPANIED BY A NEW COVER SHEET REFLECTING THE CORRECT INFORMATION TO BE RECORDED AND THE DOCUMENT ID NUMBER REFERENCED ABOVE.

THE ORIGINAL DATE OF FILING OF THIS ASSIGNMENT DOCUMENT WILL BE MAINTAINED IF RESUBMITTED WITH THE APPROPRIATE CORRECTION(S) WITHIN 30 DAYS FROM THE DATE OF THIS NOTICE AS OUTLINED UNDER 37 CFR 3.51. THE RESUBMITTED DOCUMENT MUST INCLUDE A STAMP WITH THE OFFICIAL DATE OF RECEIPT UNDER 37 CFR 3. APPLICANTS MAY USE THE CERTIFIED PROCEDURES UNDER 37 CFR 1.8 OR 1.10 FOR RESUBMISSION OF THE RETURNED PAPERS, IF THEY DESIRE TO HAVE THE BENEFIT OF THE DATE OF DEPOSIT IN THE UNITED STATES POSTAL SERVICE.

SEND DOCUMENTS TO: U.S. PATENT AND TRADEMARK OFFICE, ASSIGNMENT DIVISION, BOX ASSIGNMENTS, CG-4, 1213 JEFFERSON DAVIS HWY, SUITE 320, WASHINGTON, D.C. 20231. IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, YOU MAY CONTACT THE INDIVIDUAL WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723.

- 1. THE COVER SHEET SUBMITTED FOR RECORDING IS NOT ACCEPTABLE. AN EXECUTION DATE MUST BE INDICATED FOR EACH CONVEYING PARTY.

KIMBERLY WHITE, EXAMINER
ASSIGNMENT DIVISION
OFFICE OF PUBLIC RECORDS

THE DOCUMENTS ARE RESUBMITTED. BOX 3 HAS BEEN CORRECTED.
THANK YOU.

DATED:

[Handwritten signature]
3/2/99

[Handwritten signature]
IRWIN R. MONROE, ESQ.