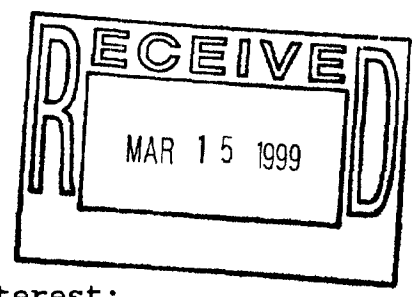


Md
3-15-99

03-18-1999



100985909



(1) Name of party conveying interest:

BT COMMERCIAL CORPORATION

(2) Name and address of party receiving interest:

DAVID H. KUNTZ
11810 Bel Terrace
Los Angeles, CA 90049

(3) Description of interest conveyed:

RELEASE OF SECURITY INTEREST

(4) Trademark registration numbers and Marks against which document is to be recorded:

1,748,082	"Dristar"
1,957,839	"Dristar"

(5) Name and address of party to whom correspondence regarding this request should be mailed:

DAVID H. KUNTZ
11810 Bel Terrace
Los Angeles, CA 90049

(6) The number of Trademark Registrations identified in this cover sheet and the total fee:

Two trademark registrations: \$65.00

(7) The date on which the document was executed:

December 15, 1998

(8) Indication that assignee not domiciled in U.S. has designated domestic representative:

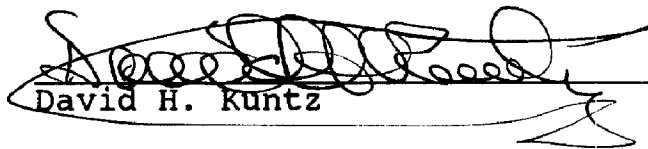
not applicable

03/17/1999 DNGUYEN 00000214 1748082

01 FC:481	40.00 DP
02 FC:482	25.00 DP

fee ok

I hereby declare that based upon my knowledge and belief, the information on this cover sheet is true and correct, and that the document submitted herewith is a true and correct copy of the original thereof. Executed in Los Angeles, California, on March 4, 1999.


David H. Kuntz

RELEASE OF SECURITY INTEREST

(Trademarks)

THIS LIMITED RELEASE OF SECURITY INTEREST (Trademarks) is made as of this 15 day of December, 1998, by BT Commercial Corporation, as agent ("Secured Party"), 233 South Wacker Drive, Chicago, Illinois 60606 in favor of Imagyn Medical Technologies California, Inc. ("Debtor").

WHEREAS, pursuant to the Trademark and License Security Agreement (Borrower), dated December 30, 1997, and Supplemental Trademark and License Security Agreement (Borrower), dated August 24, 1998, Debtor granted and conveyed to Secured Party, as agent, a lien and security interest in and to all trademark rights owned by the Debtor (referred to herein as "Encumbered Trademarks");

WHEREAS, for good and valuable consideration Secured Party has agreed to release its security interest and lien in certain trademarks of the Encumbered Trademarks without releasing the security interest and lien held by Secured Party in other trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Secured Party hereby waives, releases, relinquishes and abandons any and all liens or security interests, and any and all claims of liens or security interests, of any kind or nature, in and to Trademark Registration Numbers 1,748,082 and 1,957,839 for DRISTAR and all foreign counterparts of such trademarks (hereinafter the "Released Trademarks"). The foregoing release includes, without limitation, a release of the liens and security interests arising with respect to the Released Trademarks by virtue of the Trademark and License Security Agreement recorded, on or about January 17, 1998, at reel 1676, frame 0826, and the Supplemental Trademark and License Security Agreement recorded, on or about September 24, 1998 in the United States Patent and Trademark Office.

Secured Party expressly retains its security interest and lien in all Encumbered Trademarks not specifically released hereunder, and the security interest and lien held by Secured Party shall continue in full force and effect with respect to all Encumbered Trademarks not specifically released hereunder. Secured Party agrees to execute such other documents and assurances as may be reasonably necessary to carry out the intent of this Release of Security Interest.

This Release of Security Interest shall be binding upon Secured Party and its successors and assigns.

IN WITNESS WHEREOF, Secured Party has executed this Release of Security Interest as of the date first written above.

BT COMMERCIAL CORPORATION

By: Wayne D. Hillcock
Name: Wayne D. Hillcock
Title: S.C.P.