## 1765 FRANK HALL HALL TYPH THAN TRANSFER FRANK HALL

03-30-1999

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document.

Name of Person Signing

Reg. No.

Nancy H. Lutz

CORDATION FORM COVER SHEET

U.S. Patent & TMOfc/TM Mail Rcpt Dt. #54 FFF PRUC	MARKS ONLY 100997725  ESS Please record the attached original documents or copy thereof.
Box Assignment, Washington, DC 20231	
1. Name of conveying party(ies): 1444 MAR 12 P 12:	30 Name and address of receiving party(ies):
Roux Laboratories, Inc. US PATENT & TRADEMARK CEPIC	Name: The Chase Manhattan Bank (successor by merger to Chemical Bank)
□Individual(s) □Association □General Partnership □Limited Partnership  ⊠Corporation-State of New York	Internal Address:  Street Address:270 Park Avenue
□OtherAdditional name(s) of conveying party(ies) attached? □ Yes ⊠ No	City New York State NY ZIP 10017
3. Nature of conveyance:  □Assignment □Merger □Security Agreement □Change of Name	□ Individual(s) citizenship □Association □General Partnership □Limited Partnership □Corporation-State  ⊠Other New York Banking Corporation
Supplement to Subsidiary Trademark Security Agreement     Execution Date: January 28, 1999	If assignee is not domiciled in the United States, a domestic representative designation is attached: □ Yes □ No (Designation must be a separate document from Assignment) Additional name(s) & address(es) attached? □ Yes ☒ No
4. Application number(s) or registration number(s):  A. Trademark Application No.(s): OOMPH, Ser. No. 75/546,053; STRAIGHT STUFF, Ser. No. 75/525,250; and BUMP 'N BROWN, Ser. No. 75/507,384	B. Trademark registration No.(s): None
Additional number	ers attached? □ Yes   No
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved: 3
PENNIE & EDMONDS LLP 1667 K Street, N.W. Washington, D.C. 20006	7. Total fee (37 CFR 3.41):\$ 90.00  Please charge to the deposit account listed in Section 8, as well as any
Attn.: Nancy H. Lutz, Esq.	other fees which may be due.
File No.: 8412-003-999 71999 JSHABAZZ 00000207 161150 75546053	8. Deposit account number: 16-1150
1481 40.00 CH DO NOT	USE THIS SPACE
9. Statement and signature.	on is true and correct and any attached copy is a true copy of the original

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignment Washington, D.C. 20231

DC1 - 214807.1

March 12, 1998

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Date

**TRADEMARK REEL: 1875 FRAME: 0173** 

Total number of pages comprising cover sheet:

#### **SUPPLEMENT**

to

### **Subsidiary Security Agreements**

SUPPLEMENT (this "Supplement"), dated as of January 28, 1999, the Subsidiary Trademark Security Agreement, dated as of February 28 1995 (as the same may be further amended, supplemented or otherwise modified from time to time, the "IP Security Agreement") made by ROUX LABORATORIES, INC. (the "Grantor") in favor of THE CHASE MANHATTAN BANK (successor by merger to Chemical Bank) as Administrative Agent (the "Administrative Agent") for the benefit of the Lenders (the "Lenders") from time to time party of the Credit Agreement, dated as of February 28, 1995 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Revlon Consumer Products Corporation, the Borrowing Subsidiaries named therein, the banks and other financial institutions from time to time parties thereto, the Co-Agents named therein, the Managing Agents named therein, Chemical Securities, Inc., as syndication agent, Citibank, N.A., as documentation agent, and the Administrative Agent. Unless otherwise defined herein, capitalized terms which are used herein shall have the meanings assigned thereto in the Subsidiary Security Agreement, dated as of February 28, 1995, made by the Grantor in favor of the Administrative Agent (as the same may be amended, supplemented or otherwise modified from time to time, the "General Security Agreement").

#### WITNESSETH

WHEREAS, pursuant to Section 2 of each of the General Security Agreement and the IP Security Agreement, and as security for the prompt and complete payment and performance when due of all of the Payment Obligations, the Grantor has granted to the Administrative Agent, a first priority continuing security interest (subject to the Liens permitted under Section 11.3 of the Credit Agreement) in all of its rights, title and interest in, to and under, certain of its properties and assets:

WHEREAS, the IP Security Agreement has been recorded in the United States Patent and Trademark Office at Reel 1317, Frames 332-423:

WHEREAS, it is a requirement under the Credit Agreement and a condition precedent to the continuing obligations of the Lenders to make their respective extensions of credit thereunder that the Grantor provide the Administrative Agent with a first priority, perfected security interest in the intellectual property described herein;

NOW THEREFORE, in the Grantor hereby undertakes as follows:

I. <u>Supplement to Schedules: Acknowledgement of Security Interest.</u> Schedule 1 to the IP Security Agreement is hereby amended and supplemented by adding thereto each of the Trademarks listed on Schedule 1 hereto. Without derogation of the security interests granted pursuant to the General Security Agreement and the IP

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TRADEMARK REEL: 1875 FRAME: 0174 Security Agreement, the Grantor hereby acknowledges that it is granting to the Administrative Agent a continuing Lien on and security interest in the Trademarks listed on Schedule 1 of this Supplement.

- II. <u>Matters Relating to General Security Agreement</u>. The Grantor hereby acknowledges and agrees that, in addition to the amendments and supplements to the IP Security Agreement granted hereby, the General Security Agreement is hereby amended to include each of the Trademarks listed on Schedule I hereto as Collateral (as defined therein) thereunder.
- III. <u>Representations and Warranties</u>. The Grantor hereby represents and warrants that the representations and warranties contained in Section 3 of the General Security Agreement are true and correct in all material respects on the date of this Supplement after giving effect to the amendment and supplement of the General Security Agreement in accordance with the terms hereof.
- IV. <u>Integration</u>. This Supplement is supplemental to the General Security Agreement and the IP Security Agreement, forms a part of each and is subject to the terms thereof.
- V. <u>No Other Supplementing Information</u>. Each of the General Security Agreement and the IP Security Agreement, as amended and supplemented by this Supplement, shall continue to be and shall be in full force and effect in accordance with its respective terms.
- VI. <u>GOVERNING LAW</u>. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.
- VII. <u>Expenses</u>. The Grantor agrees to pay or reimburse the Administrative Agent and the Lenders parties to the Credit Agreement for all of their out-of-pocket costs and expenses incurred in connection with the development, preparation, execution and recording of this Supplement, including, without limitation, the reasonable fees and disbursements of counsel to the Administrative Agent.

IN WITNESS WHEREOF, the undersigned has caused this Supplement to be duly executed and delivered as of the date first above written.

ROUX LABORATORIES, INC.

Arch M. Ahern

**Assistant Secretary** 

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# Roux Laboratories, Inc. <u>Trademark Registrations and Applications</u>

OOMPH

Serial No.: 75-546053 Filed: 09/01/1998

STRAIGHT STUFF

Serial No.: 75-525250 Filed: 07/24/1998 First Use: 01/16/1987

BUMP 'N BROWN

Serial No.: 75-507384 Filed: 06/23/1998

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**RECORDED: 03/12/1999** 

TRADEMARK REEL: 1875 FRAME: 0176