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To the Honorable Commissioner of F

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attached original documents or copy hereof.

1. Name of conveying party(ies):

Koret, Inc.

- Individual(s)
- General Partnership
- Corporation-State New York
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached Yes No

2. Name and address of receiving party(ies):

Name: Koret Classics, Inc.
Address: c/o Irving Duchan
605 Park Avenue - Apt 7E
New York, New York 10021

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State New York
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached:

Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & addresses attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: January 28, 1999

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s).
634,499 399,328 1,206,687

Additional Numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: David A. Cohen

Internal Address: Fross Zelnick Lehrman & Zissu, P.C.

Street Address: 866 United Nations Plaza

City: New York State: NY Zip: 10017



03-15-1999

U.S. Patent & TMO/TM Mail Rcpt Dt. #4(

6. Total number of applications and registration involved:.....3

7. Total fee (37 CFR 3.41) \$ 90.00

- Enclosed
 - Authorized to be charged to deposit account
- (Only if total fee is not sufficient)

8. Deposit account number:

23-0825-0576900

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

01 FC:481
02 FC:482

40.00 DP
50.00 DP

David A. Cohen
Name of Person Signing

[Signature]
Signature

3/15/99
Date

Total number of pages comprising cover sheet: _____

TRADEMARK ASSIGNMENT

WHEREAS, Koret, Inc., a corporation organized and existing under the laws of the State of New York, which had an office and place of business at 136 Madison Avenue, New York, New York 10016, presently, having an address c/o Reminick Aarons & Co., L.L.P., 685 Third Avenue, New York, New York 10017, attention Martin Salzman (hereinafter referred to as the "Assignor"), is the owner of all right, title and interest in U.S. Trademark Registration No. 634,499 of September 18, 1956; U.S. Trademark Registration No. 1,206,687 of August 31, 1982 and U.S. Trademark Registration No. 399,328 of December 29, 1942 (hereinafter collectively referred to as the "Registrations"); and,

WHEREAS, Koret Classics, Inc. a corporation organized and existing under the laws of the State of New York, having an office and place of business c/o Irving Duchan, 605 Park Avenue, Apartment 7E, New York, New York 10021 (hereinafter referred to as the "Assignee") is desirous of acquiring all of the right, title and interest of Assignor in and to the Registrations;

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN:

Be it known that for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor as of the date hereof, does assign, transfer and deliver all of its right, title and interest in and to the Registrations together


with that part of the Goodwill of the business of Assignor connected with the use of and symbolized by such Registrations and the Marks thereof recited above, to Assignee.

Said Assignor hereby agrees to sign all lawful papers and to perform all other lawful acts which the Assignee may reasonably request to make this Assignment fully effective, including without limitation, execution of all other documents necessary to effect the intent of this Assignment. Assignee agrees to pay the expense of preparing such papers and agrees to pay for the pick-up and delivery of such papers to Assignor so they may be signed.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by a duly authorized officer of the Assignor on the date which appears below.

Dated: New York, New York
January 28, 1999

KORET, INC.

By: 
Thomas Tillander, President

STATE OF NEW YORK)
) ss.:
COUNTY OF *New York*)

On this 28th day of January, 1999, before me personally appeared Thomas Tillander to me known who, by me being duly sworn, did depose and say that he was an officer of Assignor on the date on which he executed the above Assignment and that he executed the above Assignment on behalf of such Assignor with full authority to do so.

Philip H. Gottfried
Notary Public

PHILIP H. GOTTFRIED
Notary Public, State of New York
No. 02GO1519055
Qualified in Rockland County
Certificate Filed in New York County
Commission Expires Aug. 31, 1997