

04-12-1999

COVER SHEET



ONLY

the attached original documents or copy thereof.

To the Honorable Commissioner

101005998

1. Name of conveying party(ies):
Stokely USA, Inc. and Friday Canning Corporation

2. Name and address of receiving party(ies):

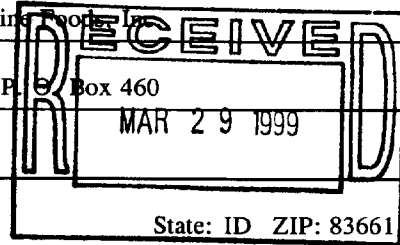
Name: American Fine Foods, Inc.

Internal Address: P.O. Box 460

Street Address:

City: Payette

State: ID ZIP: 83661



- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Idaho
- Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be separate document from Assignment)

Execution Date: December 31, 1998

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

- Reg. No. 523,565
- Reg. No. 1,970,569
- Reg. No. 1,473,362
- Reg. No. 1,511,104
- Reg. No. 994,422
- Reg. No. 2,101,724
- Reg. No. 616,936
- Reg. No. 1,265,174
- Reg. No. 509,866
- Reg. No. 999,795
- Reg. No. 657,227
- Reg. No. 1,474,332
- Reg. No. 355,649
- Reg. No. 277,037
- Reg. No. 1,545,489

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Louis K. Ebling

Internal Address: FROST & JACOBS LLP

Street Address: 2500 PNC Center
201 East Fifth Street

City: Cincinnati State: OH ZIP: 45202

6. Total number of applications and registrations involved: 15

7. Total fee (37 CFR 3.41). \$ 390.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit Account Number:

06-2226

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

04/09/1999 DMGUYEN 00000290 523565

01 FC:481 40.00 OP
02 FC:482 350.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Louis K. Ebling

Signature

3/25/99

Date

Name of Person Signing
I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to:
Commissioner of Patents and Trademarks,
Washington, D.C. 20251 on the date indicated below:

Total number of pages including cover sheet, attachments and document: 2

Washington, D.C. 20251 on the date indicated below:

Jennifer K. Bode
Date: 3/25/99

United States of America

State of Wisconsin

DEPARTMENT OF FINANCIAL INSTITUTIONS

To All to Whom These Present Shall Come, Greeting:

I, RICHARD L. DEAN, Secretary, Department of Financial Institutions, do hereby certify that articles of merger of

STOKELY USA, INC. (a Wisconsin Domestic Corporation)(Non-survivor)

and

FRIDAY CANNING CORPORATION (a Wisconsin Domestic Corporation)(Non-survivor)


into

AMERICAN FINE FOODS, INC. (an unlicensed Idaho Corporation)(Survivor)

were duly filed with this department on December 31, 1998.

IN TESTIMONY WHEREOF, I have
hereunto set my hand and affixed
the official seal of the Department
on February 11, 1999




Richard L. Dean, Secretary
Department of Financial Institutions

BY: 

Effective July 1, 1996, the Department of Financial Institutions assumed the functions previously performed by the Corporations Division of the Secretary of State and is the successor custodian of corporate records formerly held by the Secretary of State.