05-17-1999

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RECORDATION FORM COVER SHEET

TRADEMARKS ONLY

5-10-99 mcc

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Minnesota Brewing Company
882 West 7th Street
St. Paul, MN 55102

- ☐ Individual(s)
- ☐ General Partnership
- ☒ Corporation-State - Minnesota
- ☐ Other
- ☐ Association
- ☐ Limited Partnership

Additional name(s) of conveying party(ies) attached? ☐ Yes ☐ No

2. Name and address of receiving party(ies):

Name: Wells Fargo Business Credit, Inc.

Internal Address: Norwest Center

Street Address: 6th St. and Marquette Ave.

City: Minneapolis State: MN ZIP: 55479-0152

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- ☐ Individual(s) citizenship
- ☐ Association
- ☐ General Partnership
- ☐ Limited Partnership
- ☒ Corporation-State Minnesota
- ☐ Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from Assignment)
Additional name(s) & address(es) attached? ☐ Yes ☐ No

3. Nature of conveyance:

- ☐ Assignment
- ☐ Security Agreement
- ☒ Other Notice of Security Interest
- ☐ Merger
- ☐ Change of Name

Execution Date: April 15, 1999

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

See attached Annex 1.B.

B. Trademark registration No.(s)

See attached Annex 1.A.

Additional numbers attached? ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Penny R. Heaberlin

Internal Address: Maslon Edelman Borman & Brand
3300 Norwest Center

Street Address: 90 South Seventh Street

City: Minneapolis State: MN ZIP: 55402

6. Total number of applications and registrations involved: 12

7. Total fee (37 CFR 3.41): $ 315.00

- ☒ Enclosed
- ☐ Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

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01 FC:481 40.00 OP
02 FC:482 275.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Penny R. Heaberlin — Name of Person Signing

Penny R Heaberlin — Signature

5-5-99 — Date

Total number of pages comprising cover sheet:

TRADEMARK
REEL: 001897 FRAME: 0124

ANNEX 1: THE MARKS

A. Schedule of U.S. Trademark Registrations

Mark	Filing Date	Serial No.	Reg. Date and Reg. No.
YELLOW BELLY (stylized)	05/23/96	75/108463	07/14/98 2,173,538
MOUNT SIMON and design	06/16/97	75/309,345	11/25/98 2,205,180
GRAIN BELT and design	05/06/54	71/665,843	12/13/55 617,584 12/13/95 (renewed)
MINNESOTA BREW Supplemental Register	03/25/95	74,651,105	05/05/98 2,155,845
GOLDEN GRAIN BELT and design	05/06/54	71,665,842	10/04/55 613,642 10/04/95 (renewed)
PIG'S EYE	01/27/92	74,240,186	06/15/93 1,777,379
PIG'S EYE and design	09/17/92	74/314,669	05/25/93 1,773,057
GRAIN BELT BEER	01/05/34	71,345,676	06/05/34 313,730 06/05/94 (renewed)

TRADEMARK
REEL: 001897 FRAME: 0125

B. SCHEDULE OF PENDING U.S. TRADEMARK APPLICATIONS

Mark	Filing Date	Serial No.
PREMIUM (stylized)	05/23/94	74/528,535
YELLOW BELLY and design	05/23/96	75/108,463
BREWER'S CAVE and design	05/23/96	75/108,464
BREWER'S CAVE	05/23/96	75/108,676

TRADEMARK
REEL: 001897 FRAME: 0126

NOTICE OF SECURITY INTEREST IN U.S. TRADEMARKS

Notice is hereby given that MINNESOTA BREWING COMPANY, a Minnesota corporation ("Debtor"), with its principal place of business at 882 West 7th Street, St. Paul, Minnesota, United States, has granted a security interest to WELLS FARGO BUSINESS CREDIT, INC. ("Secured Party"), with its principal place of business at Norwest Center, 6th Street and Marquette Avenue, Minneapolis, Minnesota 55479-0152, United States, in and to all of the trademarks listed on Annex 1 and the applications and registrations associated therewith, pursuant to a Credit and Security Agreement between Debtor and Secured Party dated April 15, 1999.

Dated: April 15, 1999

MINNESOTA BREWING COMPANY

By: _____
Name: John J. Lee
Title: PRESIDENT

STATE OF Minnesota)
) ss.
COUNTY OF Hennepin)

On this 15th day of April, 1999, before me personally came John J. Lee, who being duly sworn did depose and say that he is an officer of Minnesota Brewing Company, the corporation described in and which executed the foregoing instrument.

_____
NOTARY PUBLIC

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