05-21-1999 FORM PTO-1618A Expires 06/30/99 OMB 0651-0027 R HEET 101042748 UNLY MAY 17 Our Ref. #68826-0024 TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies). Submission Type Conveyance Type X New ___ License ___ Assignment X Security Agreement — Nunc Pro Tunc Assignment (Non-Recordation) Resubmission Document ID # ___ Merger Effective Date Month Day Year ___ Correction of PTO Error __ Change of Name Reel # ____ Frame # ____ ___ Other __ ___ Corrective Document Reel # ____ Frame # ____ **Conveying Party** ___ Mark if additional names of conveying parties attached Execution Date Name ETIENNE AIGNER, INC. Month Day Year 47 Brunswick Avenue March 31, 1999 719821 Edison, New Jersey 08818 Formerly _ __General Partnership ____ Individual ___ Limited Partnership X Corporation ___ Association Other X Citizenship/State of Incorporation/Organization Delaware ___ Mark if additional names of receiving parties attached Receiving Party Name BANKBOSTON, N.A. DBA/AKA/TA ____ Composed of ___ Address (line 1) 100 Federal Street Address (line 2) Boston, Massachusetts 02110 Address (line 3) ___ Limited Partnership ___ If document to be recorded is an assignment and the ___ Individual ___ General Partnership receiving party is not domiciled in the United States. ___ Corporation ___Association an appointment of a domestic representative should be attached. (Designation must be a separate document X Other National Banking Association from Assignment.) . Citizenship/State of Incorporation/Organization _ FOR OFFICE USE ONLY 05/19/1999 MTHAI1 00000137 719821

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Mail documents to be recorded with required cover sheet(s) information to:

Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 200231

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| FORM PTO-16 Expires 06/30/99 OMB 0651-0 |) | Page 2 | U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office TRADEMARK |
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| Domestic Repr | esentative Name and Address En | ter for the first Receiving | g Party only. |
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| Address (line 4) | | | |
| Correspondent | Name and Address Area Code | and Telephone Number _ | (212) 309-6287 |
| Name | Patrick M. Creaven, Esq. | | |
| Address (line 1) | MORGAN, LEWIS & BOCKIUS LLP | | |
| Address (line 2) | 101 Park Avenue | | |
| Address (line 3) | New York, New York 10178 | · • | |
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| Deposit | Fee Amount for Properties Listed (37) I of Payment: Enclosed t Account r payment by deposit account or if additional fees can be | Deposit Account | |
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| | To the best of my knowledge and belief, the foreg copy is a true copy of the original document. Ch herein. | | |
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| Patrick M. Crea | ven | - former | <u>05/13/99</u> |
| Name of | f Person Signing | Signature | Date Signed |

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SCHEDULE I

ETIENNE AIGNER, INC. TRADEMARKS, TRADEMARK LICENSES, PATENTS, AND COPYRIGHTS

Trademark Registrations

United States

| Registration No. | Reg. Date | Mark |
|------------------|-------------------|---|
| 719,821 | August 15, 1961 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER (Label)) |
| 732,312 | June 5, 1962 | Miscellaneous Design (Horseshoe Device) |
| 736,463 | August 21, 1962 | Miscellaneous Design (Horseshoe Device) |
| 786,126 | March 2, 1965 | A (Stylized) (Horseshoe Device) |
| 911,959 | June 8, 1971 | ETIENNE AIGNER |
| 1,216,625 | November 16, 1982 | Miscellaneous Design (Horseshoe Device) |
| 1,262,129 | December 27, 1983 | ETIENNE AIGNER (Stylized) (ETIENNE AIGNER in Script) |
| 1,281,170 | June 12, 1984 | Miscellaneous Design (Horseshoe Device) |
| 1,477,866 | February 23, 1988 | Miscellaneous Design (Horseshoe Device) |
| 1,508,253 | October 11, 1988 | ETIENNE AIGNER |
| 1,508,255 | October 11, 1988 | ETIENNE AIGNER (Stylized) (ETIENNE AIGNER in Script) |
| 1,589,880 | April 3, 1990 | ETIENNE AIGNER |
| 1,603,391 | June 26, 1990 | ORIGINAL ETIENNE AIGNER Plus Design (ORIGINAL ETIENNE AIGNER with Horseshoe and Medallion Device) |

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| 1,812,693 | December 21, 1993 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER and Horseshoe Device) |
|----------------|-------------------|--|
| 1,874,708 | January 17, 1995 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER and Horseshoe Device) |
| 1,890,536 | April 18, 1995 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER and Horseshoe Device) |
| 1,950,623 | January 23, 1996 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER and Horseshoe Device) |
| 1,966,533 | April 9, 1996 | Miscellaneous Design (Horseshoe Device) |
| 1,976,758 | May 28, 1996 | Horseshoe Device |
| 1,978,413 | June 4, 1996 | ETIENNE AIGNER |
| 1,978,414 | June 4, 1996 | ETIENNE AIGNER and Horseshoe Device |
| 1,997,943 | September 3, 1996 | ETIENNE AIGNER |
| 1,997,944 | September 3, 1996 | ETIENNE AIGNER and Horseshoe Device |
| 2,044,301 | March 11, 1997 | ETIENNE AIGNER and Horseshoe Device |
| 2,053,540 | April 15, 1997 | QUALITY FOR LIFE |
| 2,053,541 | April 15, 1997 | ETIENNE AIGNER and Horseshoe Device |
| 2,053,542 | April 15, 1997 | QUALITY FOR LIFE |
| 2,053,543 | April 15, 1997 | ETIENNE AIGNER |
| 2,065,697 | May 27, 1997 | Horseshoe Device |
| 2,149,961 | April 14, 1998 | QUALITY FOR LIFE |
| WA01A/A44379.3 | 2 | |

PATENT AND TRADEMARK SECURITY AGREEMENT (hereinafter referred to as the "Agreement"), dated as of March 31, 1999, by and between ETIENNE AIGNER, INC., a Delaware corporation with its principal place of business at 47 Brunswick Avenue, Edison, New Jersey 08818 (hereinafter referred to as the "Company"), BANKBOSTON, N.A., a national banking association with its head office at 100 Federal Street, Boston, Massachusetts 02110, as agent (in such capacity, the "Agent") for the Lenders under (and as defined in) that certain Revolving Credit Agreement of even date herewith (as the same may be amended, modified, supplemented, extended or restated from time to time, the "Credit Agreement").

WITNESSETH:

WHEREAS, the Company has requested the Lenders to extend credit in the form of loans and letters of credit, and the Lenders are willing to make loans to the Company and the Issuing Bank (as defined in the Credit Agreement) is willing to issue Letters of Credit, in each case on the terms and subject to the conditions set forth in the Credit Agreement;

WHEREAS, the Company has entered into a Security Agreement dated as of even date herewith (as the same may be amended, modified, supplemented, extended or restated from time to time, the "Security Agreement"), pursuant to which the Company has granted to the Agent for the benefit of the Lenders a security interest in certain collateral of the Company and has agreed to execute and cause to be filed further documents required to be recorded or filed, in order to perfect and maintain the security interests granted under the Security Agreement; and

WHEREAS, in order to induce the Agent and the Lenders to enter into the Credit Agreement, the Company has also agreed to grant a security interest in and collaterally assign the Collateral (as hereafter defined) to secure the Company's obligations under the Credit Agreement, including, without limitation, its obligations under the promissory notes issued by the Company to each of the Lenders pursuant to the Credit

Agreement (as the same may be amended, modified, supplemented, extended or restated from time to time, collectively, the "Notes") and to place in the public record of the Patent and Trademark Office the security interest and collateral assignment granted hereunder;

NOW THEREFORE, for good and valuable consideration, and to secure the payment and performance of all the Obligations (as defined in the Credit Agreement), the parties hereto agree as follows:

1. <u>Definitions</u>. All capitalized terms used herein and not otherwise defined herein (including, without limitation, the terms "Event of Default", "Encumbrance", Loan Documents" and "Obligations") shall have the meanings prescribed therefor in the Credit Agreement. The following additional terms, as used herein, shall have the following respective meanings:

"Business Judgment Exception" shall have the meaning set forth in Section 4 below.

"Patent and Trademark Office" means the United States Patent and Trademark Office.

"Patents" means all patents and patent applications (including each patent and patent application described on Schedule I hereto), including, without limitation, the inventions and improvements described therein, together with the reissues, divisions, continuation, renewals, extensions and continuations in part thereof.

"Patent License" means any agreement, whether written or oral, providing for the grant by the Company to any Person or Persons of any right to manufacture, use or sell any invention covered by a Patent, including, without limitation, the agreements described in Schedule I hereto.

"Trademark License" means any agreement, whether written or oral, providing for the grant by the Company to any Person or Persons of any right to use any Trademark, including, without limitation, the agreements described in Schedule I hereto.

"Trademarks" means all of the following to the extent owned by the Company: all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other source or business identifiers, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, registrations, recordings and applications in the Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, including, without limitation, those described in Schedule I hereto, and all reissues, extensions or renewals thereof.

- 2. Grant of Security Interest and Collateral Assignment. In furtherance and as confirmation of the security interests granted by the Company under the Security Agreement and in order to secure the prompt and complete payment and performance of all the Obligations, together with any and all expenses which may be incurred by the Agent in collecting any or all of such Obligations or enforcing any rights, obligations or liabilities under this Agreement, the Company does hereby grant a security interest in, and collaterally assign and hypothecate as collateral security, in each case to the Agent for the benefit of the Lenders, all of the Company's right, title and interest in, to and under the following, whether presently existing or hereafter arising or acquired (collectively, the "Collateral"):
 - (a) all Patents;
 - (b) all Patent Licenses;
 - (c) all proceeds and products of each Patent and Patent License, including, without limitation, all income, royalties, damages and payments now or hereafter due and/or payable with respect to any Patent or Patent License, including damages and payments for past or future infringements thereof, and all rights corresponding thereto throughout the world (the property and rights described in clauses (a) through (c) being collectively referred to as the "Patent Collateral");

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- (d) all Trademarks;
- (e) all Trademark Licenses;
- (f) all of the goodwill of the business connected with the use of, and symbolized by, each Trademark and Trademark License;
- (g) all products and proceeds of each Trademark and Trademark License, including, without limitation, any claim by the Company against third parties for past, present or future infringement or dilution of any Trademark, including, without limitation, the Trademarks referred to in Schedule I hereto and any Trademark licensed under any Trademark License, or for injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License (clauses (d) through (g) being collectively referred to as the "Trademark Collateral");
- (h) causes of action, claims and warranties now or hereafter owned or acquired by the Company in respect of any of the items listed above; and
- (i) all proceeds of any of the items described in clauses (a) through (h).
- 3. <u>Representations and Warranties</u>. As an inducement to the Agent to enter into this Agreement, the Company makes the following representations and warranties:
- (a) <u>Schedule I</u> sets forth a complete and correct list of all Patents, Trademarks, Patent Licenses and Trademark Licenses in which the Company has any right, title or interest; said Patents and Trademarks are valid, subsisting, unexpired and in full force and effect, have not been adjudged invalid or unenforceable, in whole or in part, and have not been abandoned; to the best of the Company's knowledge no holding, decision or judgment has been rendered by any governmental authority which would be reasonably likely to limit, cancel or question the validity of any Patent or Trademark.
- (b) The Company is the sole beneficial owner of the Collateral and, except for Permitted Encumbrances, no Encumbrance

exists or will exist upon any Collateral at any time except for the collateral assignment thereof in favor of the Agent provided for herein, which collateral assignment and security interest constitutes a first priority perfected security interest in all of the Collateral.

- (c) Except pursuant to Trademark Licenses and Patent Licenses entered into by the Company in the ordinary course of business, which are listed in <u>Schedule I</u>, the Company owns and possesses the exclusive right to use, and has done nothing to authorize or enable any other Person to use, the Patents and Trademarks listed on <u>Schedule I</u>, and all registrations listed on <u>Schedule I</u> are, to the best of the Company's knowledge, valid and in full force and effect.
- (d) Except as otherwise disclosed in <u>Schedule 1</u> to the Credit Agreement, (i) there is no infringement by others of any right of the Company with respect to any Trademark listed on <u>Schedule I</u>, (ii) the Company is not infringing in any respect upon any patent or trademark of any other Person, and (iii) no proceedings have been instituted or are pending against the Company or, to the Company's knowledge, threatened, alleging any such violation.
- <u>Defense of Collateral</u>. <u>Etc</u>. The Company agrees that it will at its expense forever warrant and, at the Agent's request, defend the Collateral from any and all claims and demands of any other Person; provided, however, nothing herein shall prevent the Company in the exercise of its reasonable business judgment from determining that it is in the best interest of the Company to abandon any item of Collateral, or to refrain from defending any item of Collateral against such claims or demands (the foregoing prerogative of the Company being sometimes referred to herein as the "Business Judgment Exception"). The Company hereby agrees to pay, indemnify, and hold the Agent and the Lenders harmless from and against any and all other liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses of disbursements or any kind or nature whatsoever with respect to the Collateral, including, without limitation, claims of patent or trademark infringement, provided that the Company shall have no obligation hereunder to indemnify the Agent or any Lender to the extent the

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matter to be indemnified against was caused by the indemnified party's gross negligence or willful misconduct.

- Continued Use of Patents and Trademarks, Etc. During the term of this Agreement the Company shall (i) employ consistent standards of quality in its manufacture of products and delivery of services sold or services provided under the Trademarks (and shall do any and all acts reasonably required by the Agent to ensure the Company's compliance with such standards), (ii) employ the appropriate notice of such Trademarks in connection with its use of such Trademarks, (iii) subject to the Business Judgment Exception, use each Trademark which is material in value or material to the conduct of the Company's business in such a manner as to maintain such Trademark in full force and free from any claim or abandonment for non-use and (iv) not adopt or use any mark which is confusingly similar or a colorable imitation of any Trademark unless the Agent shall obtain a perfected security interest in such mark pursuant to this Agreement. The Company hereby grants to the Agent and its employees and agents the right to visit the Company's plants and facilities which manufacture, inspect or store products or which provide services sold under any of the Trademarks, and to inspect the products or monitor the services and quality control records relating thereto at reasonable times during regular business hours. The Company confirms its commitment to take any and all actions reasonably required by the Agent to ensure the maintenance of quality standards for such products and services.
- (b) Subject to the Business Judgment Exception, the Company agrees to maintain the registration of the Patents and Trademarks listed on Schedule I hereto in full force and effect by taking any action which it believes necessary, through attorneys of its choice, all at its expense. In the event that any Patent or Trademark is infringed by a third party, so as to have a material adverse effect on the Company, or if such infringement gives rise to litigation or to the filing of a claim or notice of opposition with the Patent and Trademark Office, the Company shall promptly notify the Agent and shall take such actions as may be reasonably required to terminate such infringement. Any damages recovered from the infringing party shall be deemed to be part of the Collateral.

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- (c) The Company shall promptly notify the Agent of the institution of, and any adverse determination in, any proceeding in the Patent and Trademark Office or any other foreign or domestic governmental agency, court or body, regarding the Company's claim of ownership in any Patent or Trademark which is material in value or material to the conduct of the Company's business.
- (d) Except for those Patents and Trademarks identified in Exhibit C that are intended to be abandoned by the Company, the Company shall promptly notify the Agent if it knows, or has reason to know, that any application or registration relating to any material Patent or Trademark may become abandoned or of any adverse determination or development, other than non-final determinations of any such office or court, regarding the Company's ownership of any material Patent or Trademark or its right to register the same or to keep and maintain the same.
- 6. No Assignments, Etc. The Company shall not, except as otherwise permitted by the Credit Agreement, (a) grant, create or permit to exist any Encumbrance upon the Collateral in favor of any other Person, or (b) assign this Agreement or any rights in the Collateral or the material protected thereby without, in either case, the prior written approval of the Agent and such attempted Encumbrance or assignment shall be void <u>ab initio</u>.
- Continuing Liability. The Company hereby expressly agrees that, anything herein to the contrary notwithstanding, it shall remain liable under each license, interest or obligation collaterally assigned to the Agent or in which the Agent is granted a security interest hereunder to observe and perform all the conditions and obligations to be observed and performed by the Company thereunder, all in accordance with and pursuant to the terms and provisions thereof. The Agent shall not have any obligation or liability under any such license, interest or obligation by reason of or arising out of this Agreement or the collateral assignment thereof, or the grant of a security interest therein, to the Agent or the receipt by the Agent of any payment relating to any such license, interest or obligation pursuant hereto, nor shall the Agent be required or obligated in any manner to perform or fulfill any of the obligations of the Company thereunder or pursuant thereto, or to make any payment, or to make any inquiry as to the nature or the sufficiency of any

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payment received by it or the sufficiency of any performance by any party under any such license, interest or obligation, or to present or file any claim, or to take any action to collect or enforce any performance or the payment of any amounts which may have been assigned to it or to which it may be entitled at any time or times.

- 8. New Patents and Trademarks. If, before the Obligations shall have been satisfied in full and all of the Commitments terminated, the Company shall become entitled to the benefit of (i) any patent application or patent or any reissue, division, continuation, renewal, extension, or continuation-in-part of any Patent listed on <u>Schedule I</u> or any improvement on any such Patent or any new invention, or (ii) any new Trademark registrations or applications for registration, the Company shall give the Agent prompt notice thereof in writing and shall execute and deliver, and file with the Patent and Trademark Office, a modification of this Agreement amending Schedule I hereto to include each such new Patent or Trademark thereon, provided, however, as long as no Event of Default has occurred and is continuing, the Company shall not be required to give such notices or to execute, deliver and file such modifications more often than once in any six-month period. Notwithstanding the foregoing, the Company hereby irrevocably appoints the Agent its true and lawful attorney (such appointment coupled with an interest), with full power of substitution, to execute an amendment of this Agreement on behalf of the Company amending Schedule I hereto to include each such new Patent or Trademark.
- 9. Retention of Rights. Unless and until an Event of Default shall have occurred and be continuing, but subject to the terms and conditions of this Agreement, the Company shall retain the legal and equitable title to the Collateral and shall have full right to use the Collateral in the ordinary course of its business including the right to enter into new licenses with respect thereto in the ordinary course of business; provided that upon entering into any such license, the Company shall amend Schedule 1 hereto to include such license, upon which amendment such license shall be deemed a Patent License or a Trademark License hereunder, as applicable.
- 10. Remedies. (a) If an Event of Default under the Credit Agreement, that has not been cured or waived, has occurred and is

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continuing the Agent may exercise, in addition to all other rights and remedies granted to it in this Agreement and the other Loan Documents, all rights and remedies of a secured party under the Uniform Commercial Code as in effect in The Commonwealth of Massachusetts. Without limiting the generality of the foregoing, the Company expressly agrees that in any such event the Agent, without demand of performance or other demand, advertisement or notice of any kind (except to such extent as notice may be required by applicable law with respect to the time or place of any public or private sale) to or upon the Company or any other Person (all and each of which demands, advertisements and/or notices are hereby expressly waived), may forthwith collect, receive, appropriate and realize upon the Collateral, or any part thereof, and/or may forthwith sell, lease, license, assign, give an option or options to purchase, or sell or otherwise dispose of and deliver said Collateral (or contract to do so), or any part thereof, in one or more parcels at public or private sale or sales, at any exchange, broker's board or at any of the Agent's offices or elsewhere at such prices as it may deem best, for cash or on credit or for future delivery without assumption of any credit risk. The Agent shall have the right upon any such public sale or sales, and, to the extent permitted by law, upon any such private sale or sales, to purchase the whole or any part of the Collateral so sold, free of any right or equity of redemption in the Company, which right or equity is hereby expressly waived and released. To the extent permitted by applicable law, the Company waives all claims, damages and demands against the Agent and the Lenders arising out of the repossession, retention or sale of the Collateral.

- (b) Without limiting the generality of the foregoing, if any Event of Default has occurred and is continuing,
 - (i) subject to then existing Patent Licenses and Trademark Licenses, the Agent may license, or sublicense, whether on an exclusive or non-exclusive basis, any Patents or Trademarks included in the Collateral throughout the world for such term or terms, on such conditions and in such manner as the Agent shall in its sole discretion determine, the proceeds of such license or sublicense to be applied to the payment of the Obligations;

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- (ii) the Agent may (without assuming any obligations or liability thereunder), at any time and from time to time, enforce (and shall have the exclusive right to enforce) against any licensee or sublicensee all rights and remedies of the Company in, to and under any Patent Licenses or Trademark Licenses and take or refrain from taking any action under any thereof, and the Company hereby releases the Agent from, and agrees to hold the Agent free and harmless from and against, any claims arising out of any lawful action so taken or omitted to be taken with respect thereto other than any claims arising by reason of its own gross negligence or willful misconduct; and
- (iii) upon request by the Agent, the Company will execute and deliver to the Agent a power of attorney, in addition to and supplemental to that set forth in Sections 8 and 12 hereof, in form and substance satisfactory to the Agent, for the implementation of any lease, assignment, license, sublicense, a grant of option, sale or other disposition of a Patent or Trademark, provided, however, that in the event of any disposition pursuant to this Section 10, the Company shall supply its know how and expertise relating to the manufacture and sale of the products bearing, or services sold utilizing, Trademarks, and its customer lists and other records relating to such Trademarks and to the distribution of said products and sale of such services, to the Agent.
- Grant of License to Use Collateral. Subject to any 11. then existing Patent Licenses and Trademark Licenses, for the purpose of enabling the Agent to exercise rights and remedies under Section 10 hereof upon the occurrence of an Event of Default and for no other purpose, the Company hereby grants to the Agent an irrevocable, non-exclusive license (exercisable without payment of royalty or other compensation to the Company) to use, assign, license or sublicense any of the Collateral, whether now owned or hereafter acquired by the Company, and wherever the same may be located, including in such license reasonable access to all media in which any of the licensed items may be recorded or stored and to all computer programs used for the compilation or printout thereof. The Agent shall have no duty as to the protection of Collateral or any income thereon, nor as to the preservation of any rights pertaining thereto. The

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Agent may exercise its rights with respect to any portion of the Collateral without resorting or regard to other Collateral or sources of reimbursement for liability.

- 12. <u>Power of Attorney</u>. The Company hereby irrevocably appoints the Agent its true and lawful attorney (such appointment coupled with an interest), with full power of substitution, in the name of the Company, the Agent, or otherwise, for the sole use and benefit of the Agent, but at the Company's expense, to exercise (to the extent permitted by law), at any time and from time to time while an Event of Default has occurred and is continuing, all or any of the following powers with respect to all or any of the Collateral:
 - (a) to demand, sue for, collect, receive and give acquittance for any and all monies due or to become due thereon or by virtue thereof;
 - (b) to settle, compromise, compound, prosecute or defend any action or proceeding with respect thereto;
 - (c) to sell, transfer, assign or otherwise deal in or with the same or the proceeds or avails thereof, as fully and effectually as if the Agent were the absolute owner thereof; and
 - (d) to extend the time of payment of any or all thereof and to make any allowance and other adjustments with reference thereto.

<u>provided</u>, <u>however</u>, that the Agent shall have no duty as to the protection of the Collateral or any income thereon, nor as to the preservation or rights against prior parties, nor as to the preservation of any rights pertaining thereto.

13. <u>Severability</u>. Any provision of this Agreement which is prohibited or unenforceable in any jurisdiction shall not invalidate the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.

- 14. No Waiver: Cumulative Remedies. The Agent shall not, by any act, delay, omission or otherwise be deemed to have waived any of its rights or remedies hereunder, and no waiver shall be valid unless in writing, signed by the Agent, and then only to the extent therein set forth. A waiver by the Agent of any right or remedy hereunder on any one occasion shall not be construed as a bar to any right or remedy which the Agent would otherwise have had on any other occasion. No failure to exercise nor any delay in exercising on the part of the Agent any right, power or privilege hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right, power or privilege hereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege. The rights and remedies hereunder provided are cumulative and may be exercised singly or concurrently, and are not exclusive of any rights and remedies provided by law.
- 15. Limitation by Law. All rights, remedies and powers provided herein may be exercised only to the extent that the exercise thereof does not violate any applicable provision of law, and all the provisions hereof are intended to be subject to all applicable mandatory provisions of law which may be controlling and to be limited to the extent necessary so that they will not render this Agreement invalid, unenforceable in whole or in part or not entitled to be recorded, registered, or filed under the provisions of any applicable law.
- 16. Termination. The Agent agrees that upon the payment in full and satisfaction of all the Secured Obligations following the termination of all of the Commitments, the collateral assignments and security interests created by this Agreement and any proceeds thereof or distributions in respect thereof shall be released, and the Agent will execute all such documents as may be reasonably requested by the Company to release such security interests and to terminate such collateral assignment (without representation or warranty).
- 17. Expenses. The Company shall, on demand, pay or reimburse the Agent for all reasonable expenses (including attorneys' fees and disbursements of outside counsel and allocation costs of in-house counsel) incurred or paid by the Agent in connection with the preparation, negotiation and closing, and the administration or enforcement, of this

Agreement, its on-site periodic examinations of the Collateral and any other amounts permitted to be expended by the Agent hereunder, including without limitation such expenses as are incurred to preserve the value of the Collateral and the validity, perfection, priority and value of any security interest created hereby, the collection, sale or other disposition of any of the Collateral or the exercise by the Agent of any of the rights conferred upon it hereunder. The obligation to pay any such amount shall be an additional Obligation secured hereby and each such amount shall bear interest from the third Business Day following receipt of demand therefor at the rate per annum equal to the Alternate Base Rate plus 3%.

- 18. Notices. Any demand upon or notice to the Company that the Agent may give shall be in writing and shall be effective when delivered by hand or sent by telex, answerback received, or by electronic facsimile transmission, with confirmation of receipt, or on the first Business Day after delivery to any overnight delivery service, freight pre-paid, or three days after being deposited in the U.S. mails, postage pre-paid, in each case addressed to the Company at the address shown at the beginning of this Agreement or as it appears on the books and records of the Agent. Demands or notices addressed to any other address at which the Agent customarily communicates with the Company also shall be effective. Any notice by the Company to the Agent shall be in writing and shall be given as aforesaid, addressed to the Agent at the address shown at the beginning of this Agreement or such other address as the Agent may advise the Company in writing.
- 19. <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of the Company and its successors and assigns, and shall be binding upon and inure to the benefit of and be enforceable by the Agent, the Lenders and their respective successors and assigns; <u>provided</u> that the Company may not assign or transfer its rights or obligations hereunder.
- 20. Governing Law. THIS AGREEMENT IS A CONTRACT UNDER THE LAWS OF THE COMMONWEALTH OF MASSACHUSETTS AND SHALL FOR ALL PURPOSES BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF SAID COMMONWEALTH (EXCLUDING THE LAWS APPLICABLE TO CONFLICTS OR CHOICE OF LAW). THE COMPANY CONSENTS TO THE JURISDICTION OF

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ANY OF THE FEDERAL OR STATE COURTS LOCATED IN THE COMMONWEALTH OF MASSACHUSETTS IN CONNECTION WITH ANY ACTION TO ENFORCE THE RIGHTS OF THE AGENT UNDER THIS AGREEMENT. THE COMPANY IRREVOCABLY WAIVES ANY OBJECTION WHICH IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY SUCH ACTION BROUGHT IN THE COURTS REFERRED TO IN THE PRECEDING SENTENCE AND HEREBY IRREVOCABLY WAIVES AND AGREES NOT TO PLEAD OR CLAIM IN ANY SUCH ACTION THAT SUCH ACTION HAS BEEN BROUGHT IN AN INCONVENIENT FORUM.

- Waiver of Jury Trial. THE COMPANY AND THE AGENT EACH 21. HEREBY WAIVES ITS RIGHT TO A JURY TRIAL WITH RESPECT TO ANY ACTION OR CLAIM ARISING OUT OF ANY DISPUTE IN CONNECTION WITH THIS AGREEMENT, ANY RIGHTS OR OBLIGATIONS HEREUNDER OR THE PERFORMANCE OF SUCH RIGHTS AND OBLIGATIONS. EXCEPT AS PROHIBITED BY LAW, THE COMPANY AND THE AGENT EACH HEREBY WAIVES ANY RIGHT IT MAY HAVE TO CLAIM OR RECOVER IN ANY LITIGATION REFERRED TO IN THE PRECEDING SENTENCE ANY SPECIAL, EXEMPLARY, PUNITIVE OR CONSEQUENTIAL DAMAGES OR ANY DAMAGES OTHER THAN, OR IN ADDITION TO, ACTUAL DAMAGES. THE COMPANY (a) CERTIFIES THAT NO REPRESENTATIVE, AGENT OR ATTORNEY OF THE AGENT HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT THE AGENT WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVERS AND (b) ACKNOWLEDGES THAT THE AGENT HAS BEEN INDUCED TO ENTER INTO THIS AGREEMENT BECAUSE OF, AMONG OTHER THINGS, THE COMPANY'S WAIVERS AND CERTIFICATIONS CONTAINED HEREIN.
- 22. General. This Agreement may not be amended or modified except by a writing signed by the Company and the Agent. This Agreement and any amendment hereof may be executed in several counterparts and by each party on a separate counterpart, each of which when so executed and delivered shall be an original, but all of which together shall constitute one instrument. Section headings are for convenience of reference only and are not a part of this Agreement. In the event that any Collateral or any deposit or other sum due from or credited by the Agent is held or stands in the name of the Company and another or others jointly, the Agent may deal with the same for all purposes as if it belonged to or stood in the name of the Company alone.

[Remainder of page intentionally blank.]

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

ETIENNE AIGNER, INC.

Name: MICHAEL P.CANGEM

Title: SUP/CFO

BANKBOSTON, N.A.,

as Agent

By:

Mark J. Fórti, Vice Presiden

SCHEDULE I

ETIENNE AIGNER, INC. TRADEMARKS, TRADEMARK LICENSES, PATENTS, AND COPYRIGHTS

Trademark Registrations

United States

| Registration No. | Reg. Date | <u>Mark</u> |
|------------------|-------------------|---|
| 719,821 | August 15, 1961 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER (Label)) |
| 732,312 | June 5, 1962 | Miscellaneous Design (Horseshoe Device) |
| 736,463 | August 21, 1962 | Miscellaneous Design (Horseshoe Device) |
| 786,126 | March 2, 1965 | A (Stylized) (Horseshoe Device) |
| 911,959 | June 8, 1971 | ETIENNE AIGNER |
| 1,216,625 | November 16, 1982 | Miscellaneous Design (Horseshoe Device) |
| 1,262,129 | December 27, 1983 | ETIENNE AIGNER (Stylized) (ETIENNE AIGNER in Script) |
| 1,281,170 | June 12, 1984 | Miscellaneous Design (Horseshoe Device) |
| 1,477,866 | February 23, 1988 | Miscellaneous Design (Horseshoe Device) |
| 1,508,253 | October 11, 1988 | ETIENNE AIGNER |
| 1,508,255 | October 11, 1988 | ETIENNE AIGNER (Stylized) (ETIENNE AIGNER in Script) |
| 1,589,880 | April 3, 1990 | ETIENNE AIGNER |
| 1,603,391 | June 26, 1990 | ORIGINAL ETIENNE AIGNER Plus Design (ORIGINAL ETIENNE AIGNER with Horseshoe and Medallion Device) |

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| 1,812,693 | December 21, 1993 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER and Horseshoe Device) |
|-----------|-------------------|--|
| 1,874,708 | January 17, 1995 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER and Horseshoe Device) |
| 1,890,536 | April 18, 1995 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER and Horseshoe Device) |
| 1,950,623 | January 23, 1996 | ETIENNE AIGNER Plus Design (ETIENNE AIGNER and Horseshoe Device) |
| 1,966,533 | April 9, 1996 | Miscellaneous Design (Horseshoe Device) |
| 1,976,758 | May 28, 1996 | Horseshoe Device |
| 1,978,413 | June 4, 1996 | ETIENNE AIGNER |
| 1,978,414 | June 4, 1996 | ETIENNE AIGNER and Horseshoe Device |
| 1,997,943 | September 3, 1996 | ETIENNE AIGNER |
| 1,997,944 | September 3, 1996 | ETIENNE AIGNER and Horseshoe Device |
| 2,044,301 | March 11, 1997 | ETIENNE AIGNER and Horseshoe Device |
| 2,053,540 | April 15, 1997 | QUALITY FOR LIFE |
| 2,053,541 | April 15, 1997 | ETIENNE AIGNER and Horseshoe Device |
| 2,053,542 | April 15, 1997 | QUALITY FOR LIFE |
| 2,053,543 | April 15, 1997 | ETIENNE AIGNER |
| 2,065,697 | May 27, 1997 | Horseshoe Device |
| 2,149,961 | April 14, 1998 | QUALITY FOR LIFE |

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Non-U.S. Registrations

Antigua

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|-------------------|--|
| 3,682 | June 20, 1994 | ETIENNE AIGNER and Horseshoe Device |
| 3,683 | June 20, 1994 | ETIENNE AIGNER |
| 3,685 | June 20, 1994 | Miscellaneous Design |
| Argentina | | |
| Registration No. | <u>Date</u> | Mark or Name |
| 1,223,858 | February 13, 1987 | ETIENNE AIGNER |
| 1,223,859 | February 13, 1987 | ETIENNE AIGNER |
| 1,223,862 | February 13, 1987 | ETIENNE AIGNER |
| 1,223,863 | February 13, 1987 | ETIENNE AIGNER |
| 1,223,864 | February 13, 1987 | ETIENNE AIGNER |
| 1,223,865 | February 13, 1987 | ETIENNE AIGNER |
| 1,251,979 | October 16, 1987 | "A" |
| 1,276,878 | March 1, 1988 | "A" |
| 1,276,879 | March 1, 1988 | "A" |
| 1,276,880 | March 1, 1988 | "A" |
| 1,276,881 | March 1, 1988 | "A" |
| 1,276,884 | March 1, 1988 | "A" |
| 1,276,885 | March 1, 1988 | "A" |
| 1,276,886 | March 1, 1988 | "A" |
| 1,276,877 | March 1, 1988 | "A" |
| 1,276,887 | March 1, 1988 | "A" |
| 1,276,888 | March 1, 1988 | "A" |
| 1,297,616 | July 6, 1988 | ETIENNE AIGNER and Signature |
| 1,435,881 | April 30, 1993 | Miscellaneous Design |

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| : 1,435,882 | April 30, 1993 | Miscellaneous Design |
|--|--|--|
| 1,546,861 | December 30, 1994 | Miscellaneous Design |
| 1,546,862 | December 30, 1994 | ETIENNE AIGNER Plus Design |
| 1,599,559 | April 10, 1996 | ETIENNE AIGNER |
| 1,655,330 | January 13, 1998 | ETIENNE AIGNER Plus Design |
| Aruba | | |
| Registration No. | <u>Date</u> | Mark or Name |
| 16696 | April 8, 1994 | ETIENNE AIGNER Plus Design |
| 16697 | April 6, 1994 | ETIENNE AIGNER |
| 16709 | April 6, 1994 | Miscellaneous Design |
| | | |
| Bahamas | | |
| Bahamas Registration No. | <u>Date</u> | <u>Mark or Name</u> |
| | <u>Date</u> April 21, 1994 | Mark or Name ETIENNE AIGNER |
| Registration No. | | |
| Registration No. | April 21, 1994 | ETIENNE AIGNER |
| Registration No. 16,417 16,418 | April 21, 1994 April 21, 1994 | ETIENNE AIGNER |
| Registration No. 16,417 16,418 16,419 | April 21, 1994 April 21, 1994 April 21, 1994 | ETIENNE AIGNER ETIENNE AIGNER ETIENNE AIGNER ETIENNE AIGNER |
| Registration No. 16,417 16,418 16,419 | April 21, 1994 April 21, 1994 April 21, 1994 April 21, 1994 | ETIENNE AIGNER ETIENNE AIGNER ETIENNE AIGNER ETIENNE AIGNER Plus Design ETIENNE AIGNER Plus |
| Registration No. 16,417 16,418 16,419 16,420 16,421 | April 21, 1994 | ETIENNE AIGNER ETIENNE AIGNER ETIENNE AIGNER ETIENNE AIGNER Plus Design ETIENNE AIGNER Plus Design ETIENNE AIGNER Plus Design |

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Bermuda

| • | | r |
|------------------------|-------------------|--|
| Registration No. | <u>Date</u> | Mark or Name |
| 26,020 | April 13, 1994 | ETIENNE AIGNER Plus Design |
| 26,021 | April 13, 1994 | ETIENNE AIGNER |
| 26,022 | April 13, 1994 | Miscellaneous Design |
| 26,023 | April 13, 1994 | Miscellaneous Design |
| 26,024 | April 13, 1994 | ETIENNE AIGNER |
| 26,025 | April 13, 1994 | ETIENNE AIGNER Plus Design |
| 26,214 | July 1, 1994 | ETIENNE AIGNER Plus Design |
| 26,215 | July 1, 1994 | Miscellaneous Design |
| 26,232 | July 1, 1994 | ETIENNE AIGNER |
| Brazil | | |
| Registration No. | <u>Date</u> | Mark or Name |
| 007,186,665 | June 10, 1980 | ETIENNE AIGNER |
| 007,186,754 | June 10, 1980 | ETIENNE AIGNER |
| 817929762 | October 22, 1996 | ETIENNE AIGNER |
| 817929770 | October 22, 1996 | ETIENNE AIGNER and Horseshoe Device |
| 813181321 | December 22, 1992 | Miscellaneous Design |
| British Virgin Islands | | |
| Registration No. | <u>Date</u> | Mark or Name |
| 2,796 | January 31, 1995 | ETIENNE AIGNER Plus |

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2,797

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January 31, 1995

TRADEMARK REEL: 001899 FRAME: 0024

Design

Miscellaneous Design

: Canada

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|------------------|--|
| 300,585 | March 8, 1985 | ETIENNE AIGNER (Stylized) |
| 317,122 | August 8, 1986 | ETIENNE AIGNER (Script) |
| 333,669 | October 30, 1987 | Miscellaneous Design |
| 474,332 | April 9, 1997 | QUALITY FOR LIFE |
| 474,349 | April 9, 1997 | ETIENNE AIGNER |
| 475,277 | April 28, 1997 | ETIENNE AIGNER |
| TMA475,278 | April 28, 1997 | ETIENNE AIGNER |
| 497,240 | July 13, 1998 | ETIENNE AIGNER and Horseshoe Device |

Chile

| Registration No. | <u>Date</u> | <u>Mark or Name</u> |
|------------------|--------------------|--|
| | | |
| 359,634 | September 13, 1990 | ETIENNE AIGNER |
| 440,530 | March 6, 1995 | Horseshoe Device |
| 440,531 | March 6, 1995 | Horseshoe Device |
| 440,532 | March 6, 1995 | Horseshoe Device |
| 489,498 | July 14, 1997 | ETIENNE AIGNER and Horseshoe Device |

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Colombia

| Registration No. | <u>Date</u> | Name or Mark |
|------------------|--------------------|--|
| | | |
| 189,497 | September 19, 1996 | ETIENNE AIGNER |
| | | |
| 189,717 | September 26, 1996 | Horseshoe Device |
| 189,718 | September 26, 1996 | ETIENNE AIGNER and |
| | 10, 200 | Horseshoe Device |
| 189,720 | September 26, 1996 | ETIENNE AIGNER and |
| | | Horseshoe Device |
| 189,721 | September 26, 1996 | Horseshoe Device |
| 189,722 | September 26, 1996 | ETIENNE AIGNER |
| 189,723 | September 26, 1996 | Horseshoe Device |
| 189,724 | September 26, 1996 | ETIENNE AIGNER |
| 189,725 | September 26, 1996 | Horseshoe Device |
| | | |
| 189,751 | September 26, 1996 | Horseshoe Device |
| 189,752 | September 26, 1996 | ETIENNE AIGNER and Horseshoe Device |
| | | |
| 204,582 | October 10, 1997 | ETIENNE AIGNER |
| Carte D' | | |
| Costa Rica | | |
| Registration No. | <u>Date</u> | Mark or Name |
| 88,537 | September 19, 1994 | ETIENNE AIGNER |
| 88,538 | September 19, 1994 | ETIENNE AIGNER |
| | | |

September 19, 1994

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WA01A/A44379.3

88,539

TRADEMARK REEL: 001899 FRAME: 0026

ETIENNE AIGNER Plus

Design

| 88,540 | September 19, 1994 | ETIENNE AIGNER Plus Design |
|--------|--------------------|-------------------------------|
| 88,544 | September 19, 1994 | ETIENNE AIGNER Plus Design |
| 88,545 | September 19, 1994 | ETIENNE AIGNER |
| 88,928 | October 24, 1994 | Miscellaneous Design |
| 88,929 | October 24, 1994 | Miscellaneous Design |
| 88,931 | October 24, 1994 | Miscellaneous Design |

Cuba

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|---------------|--|
| 121,214 | May 19, 1994 | Miscellaneous Design |
| 121,215 | May 19, 1994 | Miscellaneous Design |
| 121,216 | May 19, 1994 | Miscellaneous Design |
| 122,981 | June 23, 1995 | ETIENNE AIGNER |
| 122,982 | June 23, 1995 | ETIENNE AIGNER Plus Design |
| 123,095 | June 23, 1995 | ETIENNE AIGNER and Horseshoe Device |
| 123,096 | June 23, 1995 | ETIENNE AIGNER and Horseshoe Device |
| 123,094 | June 23, 1995 | ETIENNE AIGNER |
| 123,315 | June 23, 1995 | ETIENNE AIGNER |

Dominican Republic

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|---------------|---------------------------------|
| 72,869 | July 15, 1994 | Miscellaneous Design |
| 72,871 | July 15, 1994 | ETIENNE AIGNER Plus Design . |
| 72,917 | July 15, 1994 | ETIENNE AIGNER Plus Design |

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| 72,918 | July 15, 1994 | ETIENNE AIGNER . |
|--------|--------------------|-------------------------------|
| 72,919 | July 15, 1994 | Miscellaneous Design |
| 72,936 | July 15, 1994 | ETIENNE AIGNER |
| 72,937 | July 15, 1994 | ETIENNE AIGNER Plus Design |
| 72,938 | July 15, 1994 | Miscellaneous Design |
| 72,956 | July 15, 1994 | ETIENNE AIGNER |
| 73,197 | July 15, 1994 | ETIENNE AIGNER |
| | | |
| 73,198 | July 15, 1994 | Miscellaneous Design |
| 73,199 | July 15, 1994 | ETIENNE AIGNER Plus Design |
| 73,842 | September 15, 1994 | Miscellaneous Design |
| 73,843 | September 15, 1994 | ETIENNE AIGNER Plus Design |
| 73,844 | September 15, 1994 | ETIENNE AIGNER |

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WA01A/A44379.3

Ecuador

| Registration No. | <u>Date</u> | Name or Mark |
|------------------|------------------|--|
| 45/98 | January 15, 1998 | ETIENNE AIGNER |
| 46/98 | January 15, 1998 | ETIENNE AIGNER |
| 47/98 | January 15, 1998 | ETIENNE AIGNER and Horseshoe Device |
| 3828/98 | August 4, 1998 | Horseshoe Device |
| 3830/98 | August 4, 1998 | QUALITY FOR LIFE |
| 3829/98 | August 4, 1998 | QUALITY FOR LIFE |

Guam

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|-------------------|----------------------|
| 609 | August 21, 1982 | Miscellaneous Design |
| 620 | June 8, 1991 | ETIENNE AIGNER |
| 621 | June 5, 1982 | Miscellaneous Design |
| 622 | March 2, 1985 | Miscellaneous Design |
| 623 | February 23, 1988 | Miscellaneous Design |

Guatemala

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|-------------------|-------------------------------|
| 76,968 | February 15, 1996 | ETIENNE AIGNER Plus Design |
| 76,970 | February 15, 1996 | ETIENNE AIGNER Plus Design |
| 76,971 | February 15, 1996 | Miscellaneous Design |
| 76,974 | February 15, 1996 | Miscellaneous Design |
| WA01A/A44379.3 | 10 | |

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| 76,975 | February 15, 1996 | Miscellaneous Design, |
|--------|-------------------|-----------------------|
| 77,543 | March 6, 1996 | ETIENNE AIGNER |
| 79,222 | May 29, 1996 | ETIENNE AIGNER |
| 79,883 | July 3, 1996 | ETIENNE AIGNER |
| 80,152 | October 11, 1996 | ETIENNE AIGNER |
| 80,597 | October 16, 1996 | Horseshoe Device |
| | | |

Jamaica

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|--------------|--|
| B27451 | May 18, 1994 | Horseshoe Device |
| B28059 | May 18, 1994 | ETIENNE AIGNER and Horseshoe Device |
| B28290 | May 18, 1994 | ETIENNE AIGNER and Horseshoe Device |
| B28640 | May 18, 1994 | ETIENNE AIGNER and Horseshoe Device |
| B28641 | May 18, 1994 | Horseshoe Device |
| B28804 | May 18, 1994 | ETIENNE AIGNER |
| B28811 | May 18, 1994 | Horseshoe Device |
| B29101 | May 18, 1994 | ETIENNE AIGNER |
| B29123 | May 18, 1994 | ETIENNE AIGNER |

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Mexico

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|----------------|--|
| 454,856 | May 27, 1992 | ETIENNE AIGNER Plus Design |
| 476,750 | April 7, 1994 | ETIENNE AIGNER |
| 501,525 | April 7, 1994 | Horseshoe Device |
| 508,797 | April 7, 1994 | ETIENNE AIGNER Plus Design |
| 512,536 | April 7, 1994 | Horseshoe Device |
| 523,329 | April 12, 1994 | ETIENNE AIGNER and Horseshoe Device |
| 529,593 | July 8, 1996 | QUALITY FOR LIFE |

Panama

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|------------------|-------------------------------|
| 53,070 | April 24, 1992 | ETIENNE AIGNER (Stylized) |
| 53,071 | October 20, 1995 | ETIENNE AIGNER |
| 71,150 | May 31, 1994 | ETIENNE AIGNER |
| 71,152 | October 6, 1995 | ETIENNE AIGNER |
| 71,154 | October 6, 1995 | ETIENNE AIGNER |
| 71,232 | June 6, 1994 | Miscellaneous Design |
| 71,233 | October 9, 1995 | Miscellaneous Design |
| 71,234 | October 9, 1995 | Miscellaneous Design |
| 71,235 | October 9, 1995 | Miscellaneous Design |
| 76,979 | August 28, 1995 | ETIENNE AIGNER Plus Design |

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| Peru | | |
|------------------|-------------------|--|
| Registration No. | <u>Date</u> | Mark or Name |
| 028424 | August 20, 1996 | ETIENNE AIGNER and Horseshoe Device |
| 028468 | August 21, 1996 | ETIENNE AIGNER and Horseshoe Device |
| 36592 | April 24, 1997 | Horseshoe Device |
| 39102 | August 6, 1997 | Horseshoe Device |
| Puerto Rico | | |
| Registration No. | <u>Date</u> | Mark or Name |
| 24,586 | February 24, 1994 | Miscellaneous Design |
| 24,587 | February 24, 1994 | Miscellaneous Design |
| 24,588 | February 24, 1994 | Miscellaneous Design |
| 24,589 | February 24, 1994 | Miscellaneous Design |
| 24,590 | February 24, 1994 | Miscellaneous Design |
| 24,591 | February 24, 1994 | Miscellaneous Design |
| 24,592 | February 24, 1994 | ETIENNE AIGNER (Stylized) |
| 24,593 | February 24, 1994 | ETIENNE AIGNER (Stylized) |
| 24,594 | February 24, 1994 | ETIENNE AIGNER (Stylized) |
| 24,596 | February 24, 1994 | ETIENNE AIGNER (Stylized) |
| 35,299 | October 7, 1994 | ETIENNE AIGNER |
| 35,300 | October 7, 1994 | ETIENNE AIGNER |

October 7, 1994 ETIENNE AIGNER

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35,301

| 35,305 | October 7, 1994 | ETIENNE AIGNER Plus Design |
|--------|-----------------|-------------------------------|
| 35,302 | October 7, 1994 | Miscellaneous Design |
| 35,303 | October 7, 1994 | ETIENNE AIGNER Plus Design |
| 35,304 | October 7, 1994 | ETIENNE AIGNER Plus Design |

El Salvador

| Registration No. | <u>Date</u> | Name or Mark |
|------------------|--------------|-------------------------------------|
| 233Book53 | May 15, 1997 | ETIENNE AIGNER |
| 46Book54 | May 19, 1997 | ETIENNE AIGNER |
| 204Book53 | May 15, 1997 | ETIENNE AIGNER and Horseshoe Device |
| 205Book53 | May 15, 1997 | Horseshoe Device |
| 235Book53 | May 15, 1997 | QUALITY FOR LIFE |

Uruguay

| Registration No. | <u>Date</u> | <u>Mark or Name</u> |
|------------------|------------------|-------------------------------|
| 215,318 | June 28, 1988 | Miscellaneous Design |
| 234,462 | November 1, 1990 | ETIENNE AIGNER |
| 236,274 | April 26, 1991 | ETIENNE AIGNER Plus Design |

Venezuela

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|--------------------|----------------|
| 101408-F | January 24, 1983 | ETIENNE AIGNER |
| 103999-F | September 21, 1983 | ETIENNE AIGNER |

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U.S. Virgin Islands

108702-F

| Registration No. | <u>Date</u> | Mark or Name |
|------------------|-------------------|----------------------|
| 6,093 | August 21, 1982 | Miscellaneous Design |
| 6,094 | June 8, 1991 | ETIENNE AIGNER |
| 6,095 | March 2, 1985 | Miscellaneous Design |
| 6,096 | June 5, 1982 | Miscellaneous Design |
| 6,097 | February 23, 1988 | Miscellaneous Design |

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Trademark Applications

| United | <u>States</u> |
|----------------|---------------|
| <u>Seria</u>] | No. |

75/054,298

75/077,169

75/080,228

75/080,777

75/080,778

75/193,010

75/225,570

75/299,107

75/312,917

75/315,725

75/315,730

75/389,280

75/403,359

74/697,609

74/697,610

| | Ŧ. |
|-------------------|---|
| Filing Date | Mark or Name |
| February 6, 1996 | ETIENNE AIGNER TRADITIONS |
| March 22, 1996 | AIGNER |
| March 28, 1996 | ETIENNE AIGNER COUNTRY |
| March 28, 1996 | ETIENNE AIGNER SPORT |
| March 28, 1996 | ETIENNE AIGNER CLASSICS |
| November 1, 1996 | SIGNATURE ETIENNE AIGNER & Horseshoe Device |
| January 14, 1997 | EASENTIALS BY ETIENNE AIGNER (Stylized) |
| May 28, 1997 | ETIENNE AIGNER TRADITIONS |
| June 23, 1997 | HERITAGE BY ETIENNE AIGNER & Device |
| June 27, 1997 | EASENTIALS BY ETIENNE AIGNER (Stylized) |
| June 27, 1997 | HERITAGE BY ETIENNE AIGNER & Device |
| November 13, 1997 | SIGNATURE ETIENNE AIGNER & Device |
| December 10, 1997 | TRY US ON FOR COMFORT STROLLAWAY (Stylized) |
| July 6, 1995 | ETIENNE AIGNER |
| July 6, 1995 | A ETIENNE AIGNER (Stylized) (ETIENNE |

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TRADEMARK REEL: 001899 FRAME: 0035

AIGNER and Horseshoe

Device)

| 75/978,046 | July 6, 1995 | ETIENNE AIGNER |
|------------|--------------|--|
| 75/978,047 | July 6, 1995 | ETIENNE AIGNER and Horseshoe Device |

Non-U.S. Applications

Argentina

| <u>Serial No.</u> | Filing Date | <u>Mark or Name</u> |
|-------------------|--------------------|-------------------------------|
| 1,919,857 | May 12, 1994 | ETIENNE AIGNER |
| 1,919,862 | December 30, 1994 | ETIENNE AIGNER Plus |
| Bahamas | | Design |
| <u>Serial No.</u> | Filing Date | Name or Mark |
| 16424 | April 21, 1994 | Horseshoe Device |
| Barbados | | |
| <u>Serial No.</u> | <u>Filing Date</u> | Mark or Name |
| None | January 17, 1995 | ETIENNE AIGNER |
| None | January 17, 1995 | ETIENNE AIGNER |
| None | January 17, 1995 | ETIENNE AIGNER |
| None | January 17, 1995 | ETIENNE AIGNER Plus Design |
| None | January 17, 1995 | ETIENNE AIGNER Plus Design |
| None | January 17, 1995 | ETIENNE AIGNER Plus Design |
| None | January 17, 1995 | Miscellaneous Design |

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| None . | January 17, 1995 | Miscellaneous Design |
|------------------------|-------------------|---|
| None | January 17, 1995 | Miscellaneous Design |
| Brazil | | |
| Serial No. | Filing Date | <u>Mark or Name</u> |
| 815,617,216 | July 12, 1990 | ETIENNE AIGNER (Stylized) |
| 815,617,224 | July 12, 1990 | ORIGINAL ETIENNE AIGNER HANDCRAFTED LEATHER Plus Design |
| 817,929,754 | August 2, 1994 | Miscellaneous Design |
| 817,929,789 | August 2, 1994 | ETIENNE AIGNER |
| 817,929,797 | August 2, 1994 | ETIENNE AIGNER Plus Design |
| 820,961,361 | August 3, 1998 | EASENTIALS BY ETIENNE AIGNER (Stylized) |
| British Virgin Islands | | |
| Serial No. | Filing Date | Name or Mark |
| 1503 | January 31, 1995 | ETIENNE AIGNER |
| Canada | | |
| Serial No. | Filing Date | Mark or Name |
| 752,075 | April 15, 1994 | Miscellaneous Design |
| 754,785 | May 13, 1994 | ETIENNE AIGNER Plus Design |
| 791,953 | September 8, 1995 | Miscellaneous Design |
| 829,633 | November 22, 1996 | SIGNATURE ETIENNE AIGNER and Horseshoe Device |

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| 884,061 | July 10, 1998 | EASENTIALS BY ETIENNE AIGNER (Stylized) |
|---------|---------------|---|
| 884,062 | July 10, 1998 | HERITAGE BY ETIENNE AIGNER and Device |

Chile

| Serial No. | Filing Date | <u>Mark or Name</u> |
|------------|----------------|-------------------------------|
| 273,989 | May 12, 1994 | ETIENNE AIGNER |
| 273,991 | May 12, 1994 | ETIENNE AIGNER Plus Design |
| 273,993 | May 12, 1994 | ETIENNE AIGNER Plus Design |
| 374,889 | April 18, 1997 | AIGNER |

Colombia

| Serial No. | Filing Date | Mark of Name |
|------------|----------------|---|
| 96,012,107 | March 12, 1996 | ETIENNE AIGNER Plus Design |
| | | ETIENNE AIGNER - dispatched |
| | | ETIENNE AIGNER & Horse Shoe Device - dispatched |

Community Trademark

| <u>Serial No.</u> | <u>Filing Date</u> | <u>Mark or Name</u> |
|-------------------|--------------------|-----------------------|
| 875534 | July 15, 1998 | EASENTIALS (Stylized) |

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Ecuador

| Serial No. | Filing Date | Mark or Name |
|-------------|-------------------|-------------------------------|
| 65,993 | February 21, 1996 | Miscellaneous Design |
| 65,995 | February 21, 1996 | ETIENNE AIGNER Plus Design |
| El Salvador | | |
| Serial No. | Filing Date | Mark or Name |
| 653/96 | February 12, 1996 | ETIENNE AIGNER Plus Design |
| 654/96 | February 12, 1996 | Miscellaneous Design |
| 974/96 | March 5, 1996 | QUALITY FOR LIFE |
| | | |
| | | |
| | | |
| | | |
| Ireland | | |
| Serial No. | Filing Date | Mark or Name |
| 2456/97 | July 1, 1997 | EASENTIALS (Stylized) |
| | | |
| Mexico | | |
| Serial No. | Filing Date | Mark or Name |
| | | |
| 195,957 | April 12, 1994 | ETIENNE AIGNER and |

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195,673

TRADEMARK REEL: 001899 FRAME: 0039

Horseshoe Device

ETIENNE AIGNER

April 7, 1994

| 195,958 : | April 12, 1994 | ETIENNE AIGNER and Horseshoe Device |
|--------------|-------------------|--|
| 225,624 | February 27, 1995 | Horseshoe Device |
| 267,603 | July 8, 1996 | QUALITY FOR LIFE |
| 339,118 | July 9, 1998 | EASENTIALS BY ETIENNE AIGNER (Stylized) |
| 339,119 | July 9, 1998 | HERITAGE BY ETIENNE AIGNER & Device |
| 339,125 | July 9, 1998 | EASENTIALS BY ETIENNE AIGNER (Stylized) |
| Panama | | |
| Serial No. | Filing Date | Name or Mark |
| 85469 | January 30, 1997 | ETIENNE AIGNER and Horseshoe Device |
| 85470 | January 30, 1997 | ETIENNE AIGNER and Horseshoe Device |
| | | |
| Spain | | |
| Serial No. | Filing Date | Mark or Name |
| 2175170 | July 17, 1998 | EASENTIALS (Stylized) |
| 2175171 | July 17, 1998 | EASENTIALS (Stylized) |
| Venezuela | | |
| Serial No. | Filing Date | Mark or Name |
| 6305/94 | May 17, 1994 | ETIENNE AIGNER Plus Design |
| 6306/94 | May 17, 1994 | ETIENNE AIGNER Plus Design |

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| 6307/94 | May 17, 1994 | ETIENNE AIGNER Plus Design |
|----------|-------------------|-------------------------------|
| 6308/94 | May 17, 1994 | Miscellaneous Design |
| 18317/86 | December 22, 1986 | Miscellaneous Design |
| 18316/86 | December 22, 1986 | Miscellaneous Design |

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Trademark Licenses 1/

| <u>Licensee</u> | <u>Date</u> | Territory | Licensed Product(s) |
|---|-----------------------|---|---|
| Wearwolf Group, Ltd. | January 2, 1998 | United States and those territories of the United States situated within North America, Central America and South America, including the islands of the Caribbean, Bermuda, Hawaii and Guam | Men's sport coats, suits, dress trousers (excluding walking shorts and casual slacks), tuxedos, raincoats and overcoats |
| Olivet International, Inc. | February 29, 1996 | North America, Central America and South America, including the islands of the Caribbean, Bermuda, Hawaii and Guam | Luggage and Travel Accessories |
| Olivet International, Inc. | February 29, 1996 | North America, Central America and South America, including the islands of the Caribbean, Bermuda, Hawaii and Guam | Cosmetic Bags, Jewelry Rolls, Jewelry Cases and Pouches, Clothes Hangers, Photo Frames and Trinket Boxes |
| Liberty Optical Manufacturing Company, Inc. | September 29, 1995 | United States, its possessions and territories, Canada and South America | Women's and Men's Eyewear (Ophthalmic and Sunwear) |

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¹⁷ All trademark licenses cover use of the ETIENNE AIGNER and Horseshoe Design marks. In addition, all licenses executed on March 8, 1995 or later cover use of the QUALITY FOR LIFE mark.

| <u>Licensee</u> | <u>Date</u> | <u>Territory</u> | Licensed Product(s) |
|---|-----------------------|--|--|
| WIZ-PARTNERS LLC | September 29, 1997 | United States, Canada and its possessions and territories of the United States situated in North America, Central America and South America, including the islands of the Caribbean, Bermuda, Hawaii and Guam | Women's Jewelry |
| B.M. Mamiye & Company, Inc. | March 29, 1995 | United States, its possessions and territories, and Canada | Women's and Men's Umbrellas and related rainwear products |
| Mallory & Church Corporation | June 1, 1993 | United States and Canada | Men's neckwear, pocket squares and scarves |
| Etienne Aigner AG | January 16, 1990 | Duty free shops located in North America, Central America, and South America, including the Islands of the Caribbean, Bermuda, Hawaii and Guam | Men's and Women's Clothing, Accessories and Related Products |
| Etienne Aigner Cosmetics GmbH (as successor to Elizabeth Arden, Inc.) | November 18, 1988 | United States of America, Puerto Rico, Canada, Mexico, Guam and the islands of the Caribbean area | All cosmetic, toiletry and fragrance products |
| The Van Heusen Company | September 1, 1983 | United States and Canada and all other countries in North and South America in which the Licensor has the right to grant a license to use the Licensed Marks | Men's dress shirts, sport shirts, knit shirts and sweaters |

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| <u>Licensee</u> | <u>Date</u> | <u>Territory</u> | Licensed Product(s) |
|----------------------------------|---------------|--|---|
| Sharpe International Corporation | July 28, 1997 | United States, Canada and those territories and possessions of the United States situated in North America, Central America and South America including the islands of the Caribbean, Bermuda, Hawaii and Guam | Women's and men's watches and writing instruments |

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RECORDED: 05/17/1999